

40 YEARS OF POLLING ON TRANSPORTATION IN PAKISTAN 1979 - 2019



Perceptions of Pakistani Public About Transport and Transport Related Issues

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CAUTION:

THIS IS A PRELIMINARY DRAFT

We are in the process of reviewing, cross-checking and revising/editing the material presented here. We will send you a revised version by email. Please feel free to use the revised version for any research and teaching purpose.

DISCLAIMER

The data pertains to 40 years of polling work. We have made much effort to standardize the samples and question wording wherever comparisons are made across years. However it still leaves room for improvement. We will join our readers in bringing greater refinement in all stages of research as we look ahead to future work on the same subjects.

LOOKING BACK AND LOOKING AHEAD

The basic purpose of this Report is to start a meaningful debate on the issue of Polling Research on Transport in Pakistan and identify avenues of further improvement. We admit that during the last 40 Years we often asked inappropriate questions or did not maintain a time series as we should have. Moreover, our questions were not always informed by relevant experts' knowledge. Hopefully in the future, we will frame more 'informed questions' in a more 'informed framework'.

While recognizing its limitations, what we have and present here, provides approximations to Perceptions on a wide variety of Transport issues, which may otherwise be unavailable in a scientific fashion.

We present this to generate a constructive debate between Sociologists, Economists and related Professionals. The two can join hands to produce valuable Research and teaching materials for concerned professionals.

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Section 1

PRIVATE TRANSPORT

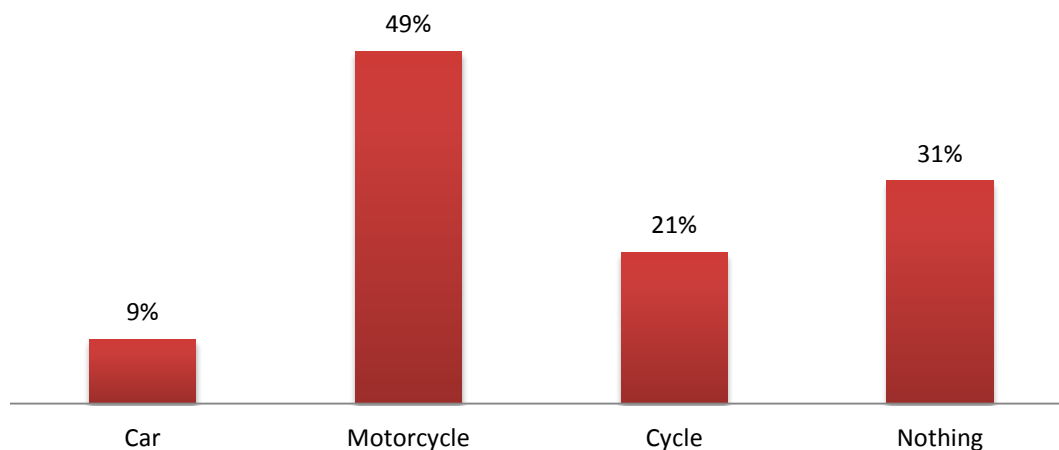
A very low percentage of Pakistanis own a personal car as a means of transportation; majority uses motorcycles or buses for day to day travel within the city. 48% claim to use buses or cars to travel to other cities.

A steady decline in the use of cycles can be observed over the years. The men of the household are often the driver of the cars and majority of them believe that a good car is one that is economical. Majority of women that drive do it for the purpose of grocery purchase.



PRIVATE TRANSPORT

Question: How many of the following means of transport do you have?



Source: Gallup & Gilani / National Survey, 2014

Comparative Data

	2000	2002	2008	2010	2011	2012	2013	2014
Car	5%	5%	10%	9%	9%	7%	12%	9%
Motorcycle	31%	32%	37%	46%	53%	47%	58%	49%
Cycle	49%	54%	30%	23%	18%	22%	18%	21%
Nothing	6%	-	23%	29%	24%	30%	22%	31%
Other	1%	-	-	-	-	-	-	-
DK/NR	18%	-	-	0	3%	0	0	0

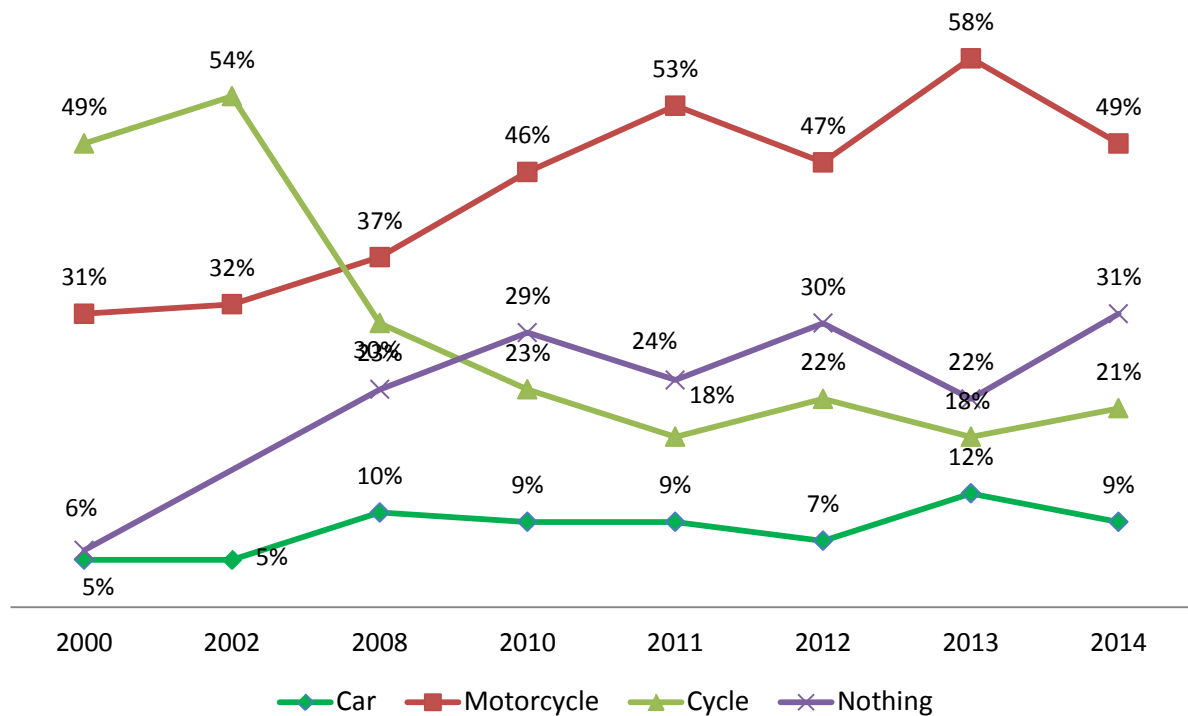
Source: Gallup & Gilani / National Surveys, 2000, 2002, 2008, 2010-2014

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: How many of the following means of transport do you have?



Note: Don't know and 'other' responses not shown

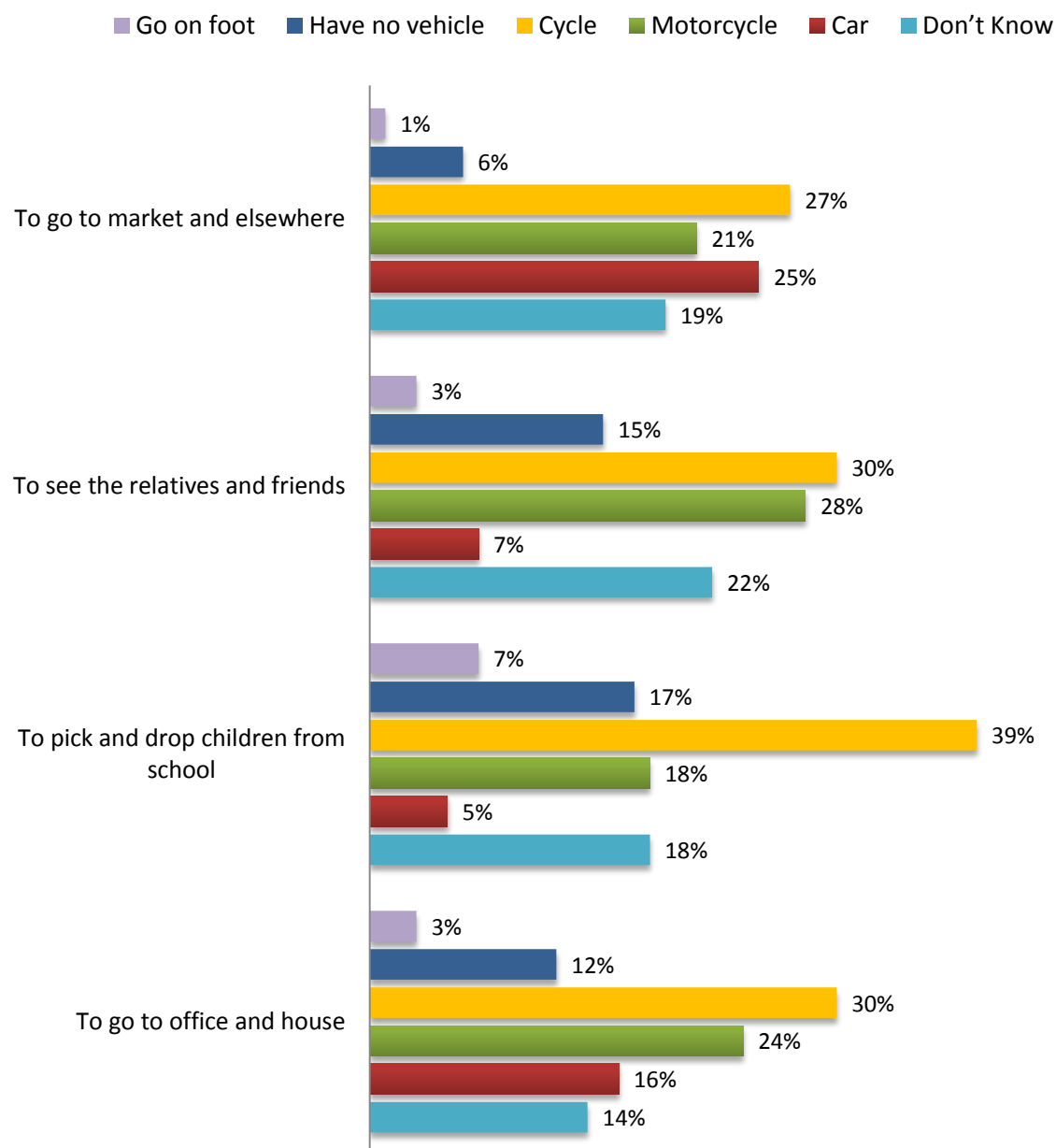
Source: Gallup & Gilani / National Surveys, 2000, 2002, 2008, 2010-2014

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: Which of the following means of transport do you use often?



Source: Gallup & Gilani / National Survey, 2003

Note: Caution should be taken while interpreting comparative data. Please read the note on Comparative Data in Methodology

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

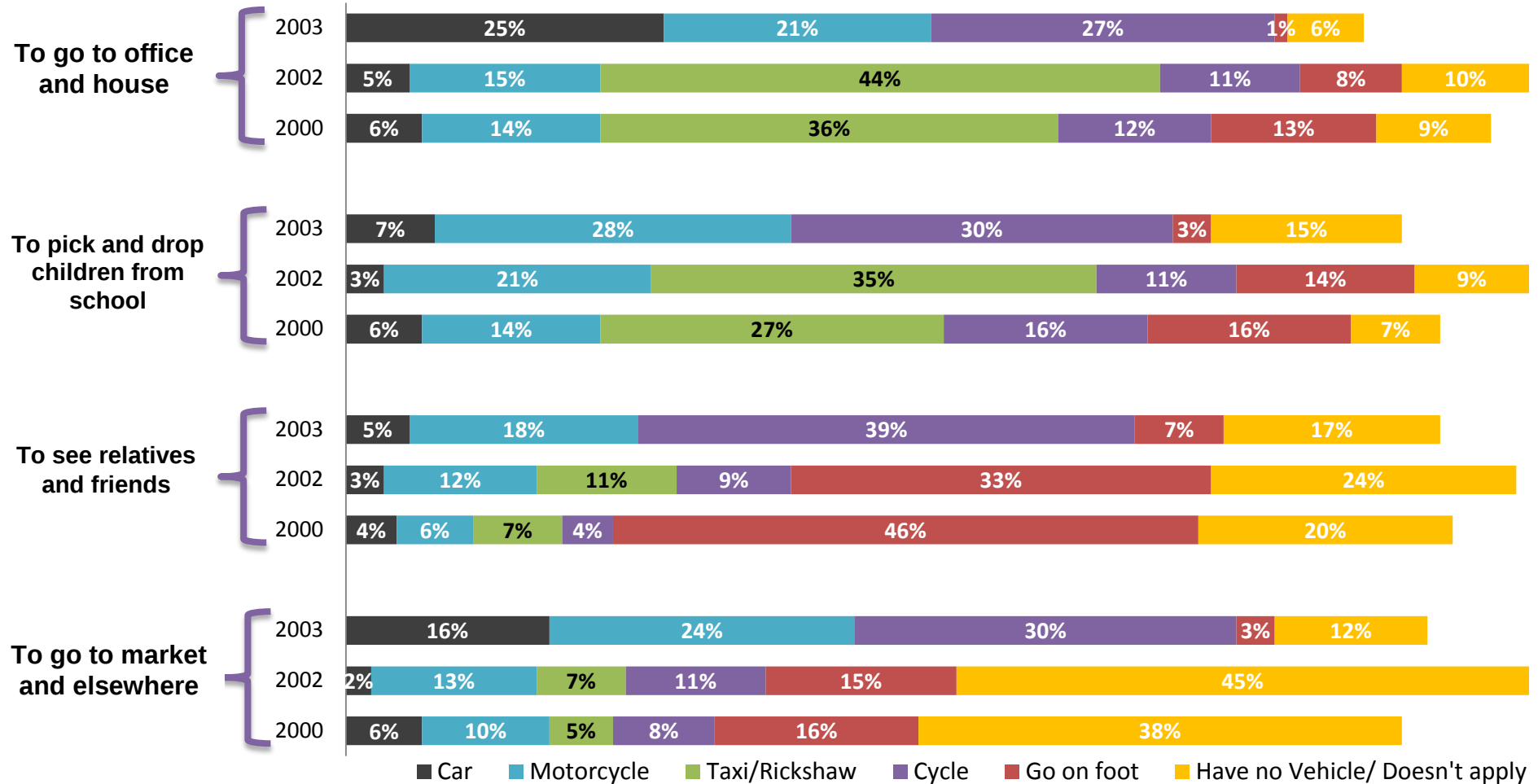
	2000							2002						2003					
	Car	Motor cycle	Taxi/ Rickshaw	Cycle	Go on foot	Doesn't apply	Don't Know	Car	Motor cycle	Taxi/ Rickshaw	Cycle	Go on foot	Doesn't apply	Car	Motor cycle	Cycle	Have no vehicle	Go on foot	Don't Know
To go to office and house	6%	10%	5%	8%	16%	38%	17%	2%	13%	7%	11%	15%	45%	16%	24%	30%	12%	3%	14%
To pick and drop children from school	4%	6%	7%	4%	46%	20%	13%	3%	12%	11%	9%	33%	24%	5%	18%	39%	17%	7%	18%
To see relatives and friends	6%	14%	27%	16%	16%	7%	14%	3%	21%	35%	11%	14%	9%	7%	28%	30%	15%	3%	22%
To go to market and elsewhere	6%	14%	36%	12%	13%	9%	11%	5%	15%	44%	11%	8%	10%	25%	21%	27%	6%	1%	19%

Source: Gallup & Gilani / National Surveys, 2000, 2002, 2003

Note: For more details on Methodology please refer to the Methodology Section



Question: Which of the following means of transport do you use often?



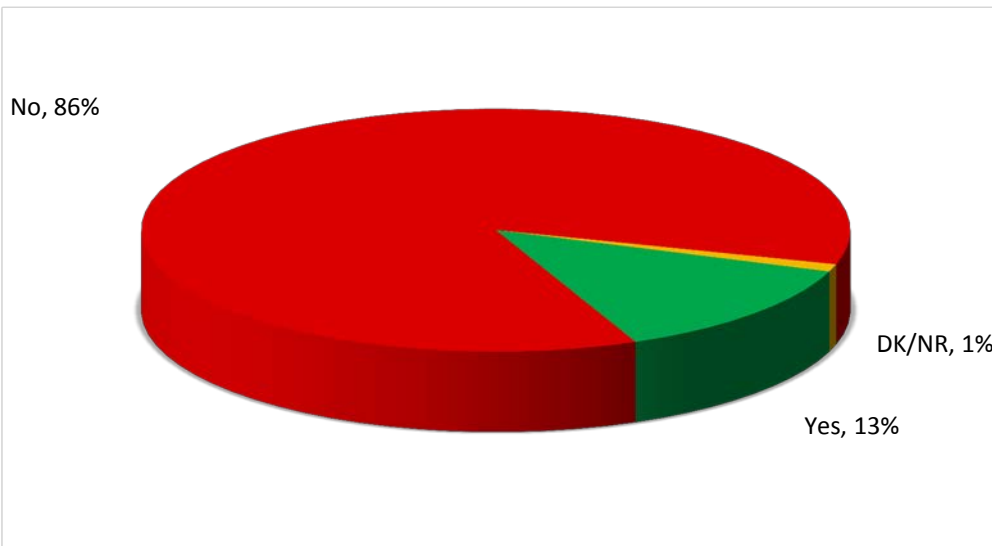
Note: Don't know and 'other' responses not shown

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: Do you own a car?



Source: Gallup & Gilani / National Survey, 2015

Comparative Data

	2004	2008	2009	2011	2015
Yes	4%	8%	10%	14%	13%
No	96%	90%	90%	83%	86%
DK/NR	-	2%	-	3%	1%

Source: Gallup & Gilani / National Survey, 2004, 2008, 2009, 2011, 2015

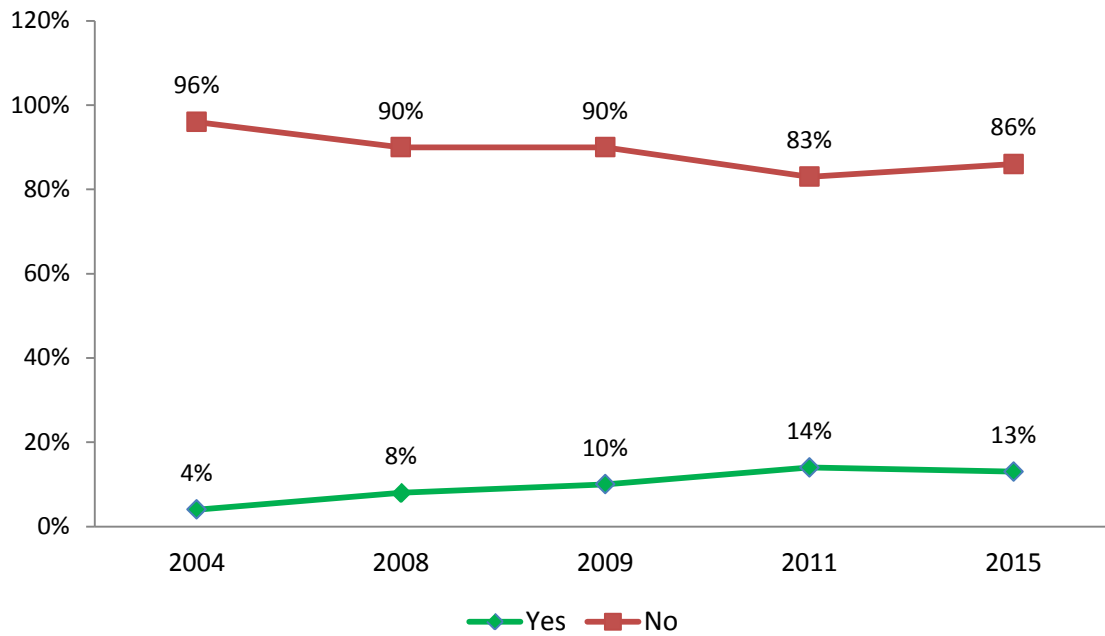
Note: Caution should be taken while interpreting comparative data. Please read the note on Comparative Data in Methodology

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: Do you own a car



Note: Don't know responses not shown

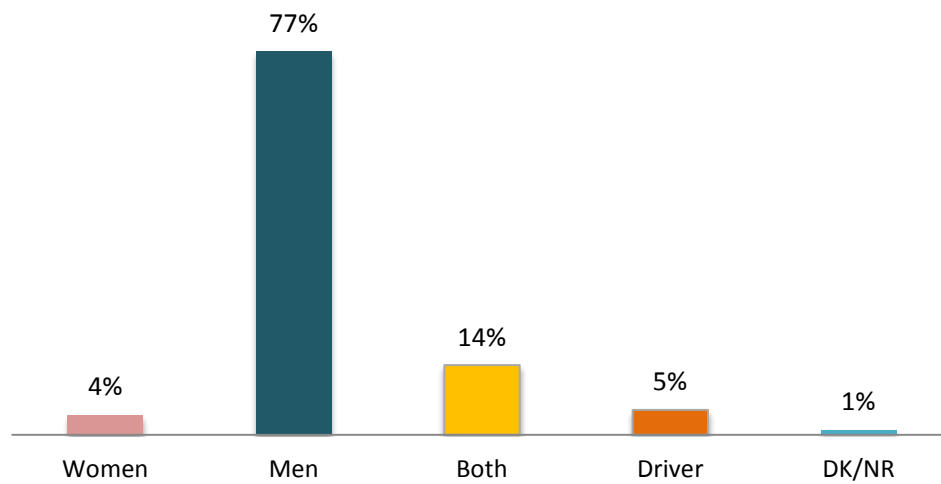
Source: Gallup & Gilani / National Survey, 2004, 2008, 2009, 2011, 2015

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: Who usually drives the car?



Source: Gallup & Gilani / National Survey, 2011

	2011
Women	4%
Men	77%
Both	14%
Driver	5%
Don't Know/ No Response	1%

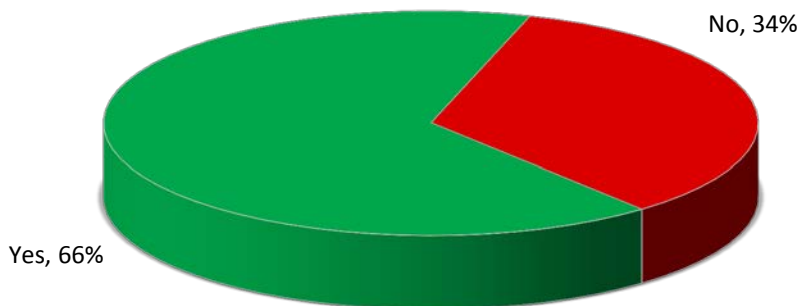
Source: Gallup & Gilani / National Survey 2011

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: Do you have a motorcycle or car in your house?



Source: Gallup & Gilani / National Survey, 2016

	2016
Yes	66%
No	34%

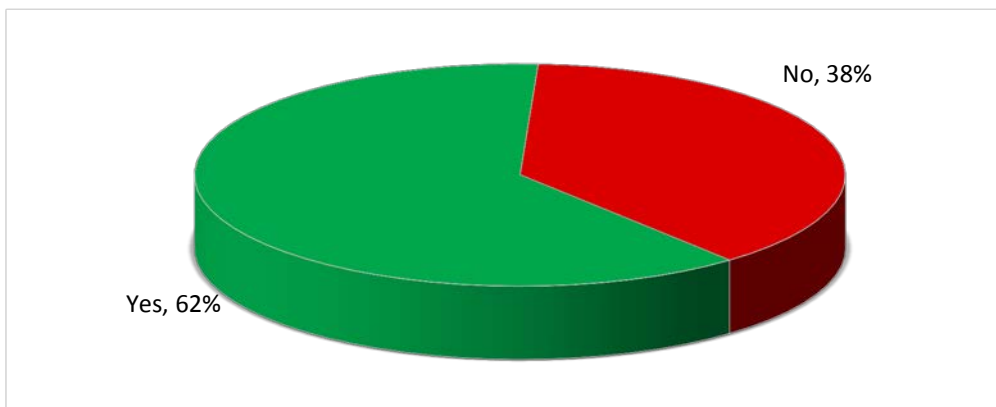
Source: Gallup & Gilani / National Surveys, 2016

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: Do you have motorcycle in your house?



Source: Gallup & Gilani / National Survey, 2015

Comparative Data

	2001	2003	2008	2009	2015
Yes	20%	33%	41%	50%	62%
No	80%	67%	58%	49%	38%
No Response	-	-	1%	1%	-

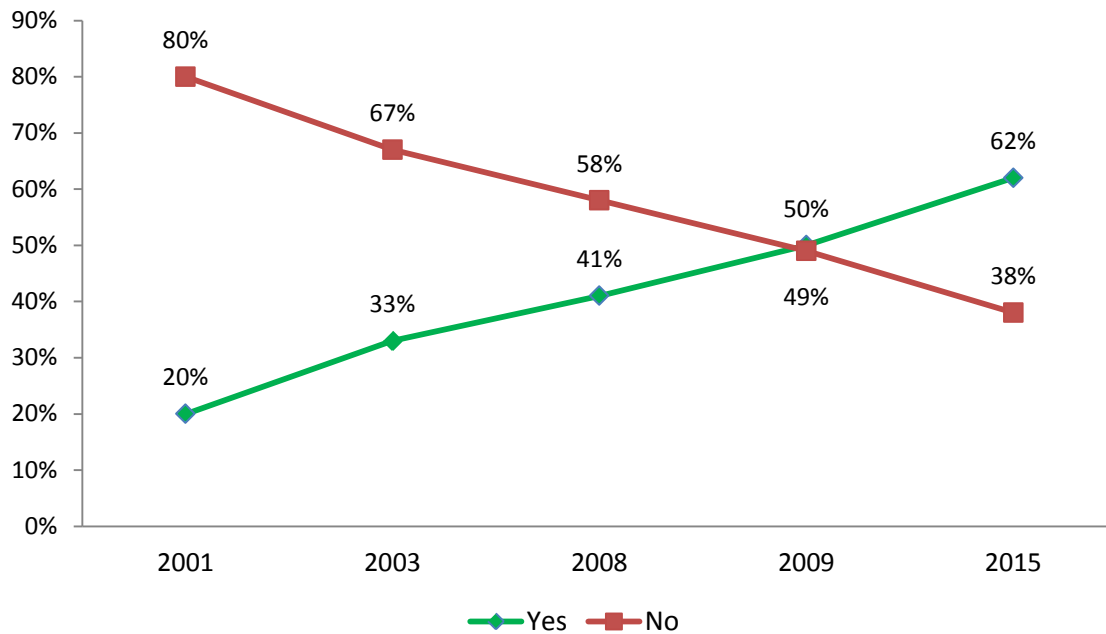
Source: Gallup & Gilani / National Surveys, 2001, 2003, 2008, 2009, 2015

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: Do you have motorcycle in your house?



Note: Don't know responses not shown

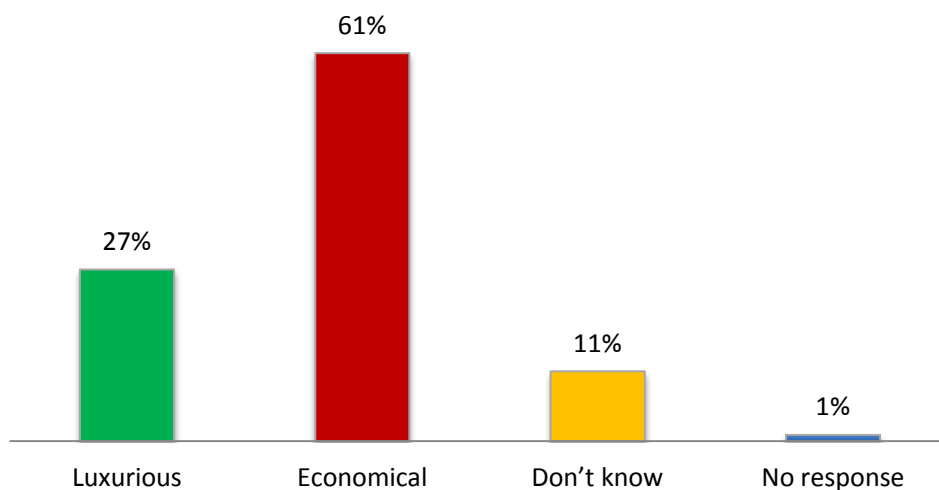
Source: Gallup & Gilani / National Surveys, 2001, 2003, 2008, 2009, 2015

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: Some people believe that a good car is one that luxurious and well known, while some believe a good car is that which saves petrol or gas. What is your view point?



Source: Gallup & Gilani / National Survey, 2010

	2010
Luxurious	27%
Economical	61%
Don't know	11%
No response	1%

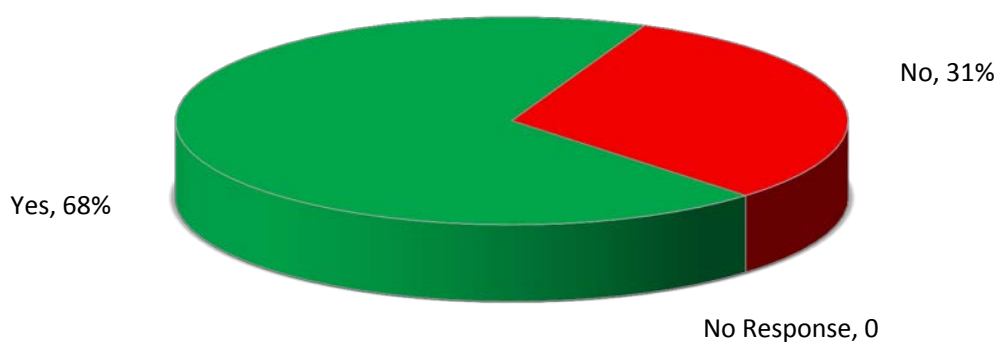
Source: Gallup & Gilani / National Survey 2010

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: Does your household have a cycle, motorcycle, scooter car or any other transport (e.g. truck, tractor, taxi etc.) or not?



Source: Gallup & Gilani / National Survey, 2016

	2016
Yes	68%
No	31%
No Response	1%

Source: Gallup & Gilani / National Surveys, 2016

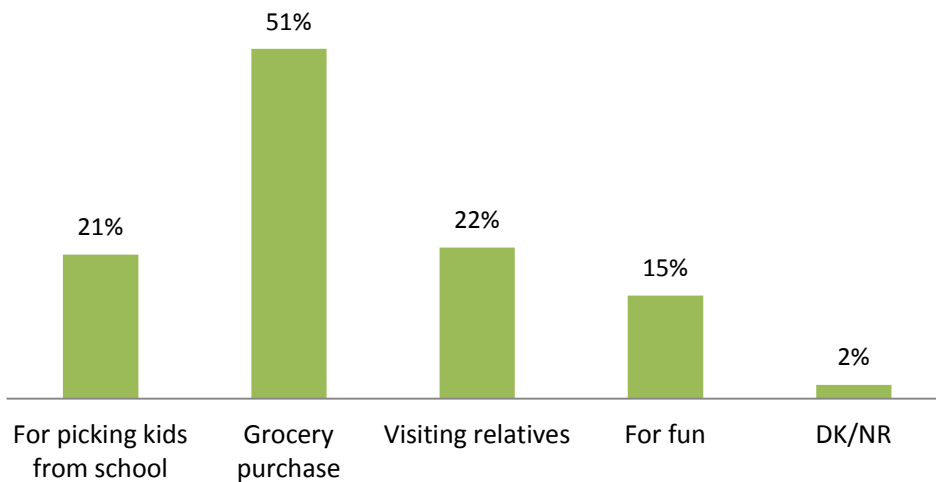
Note: Caution should be taken while interpreting comparative data. Please read the note on Comparative Data in Methodology

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: For what purpose usually women drive in your household?



Source: Gallup & Gilani / National Survey, 2009

Comparative Data

	2002	2009
For picking kids from school	17%	21%
Grocery purchase	3%	51%
Visiting relatives	7%	22%
For fun	73%	15%
Don't Know/ No Response	-	2%

Source: Gallup & Gilani / National Surveys, 2002, 2009

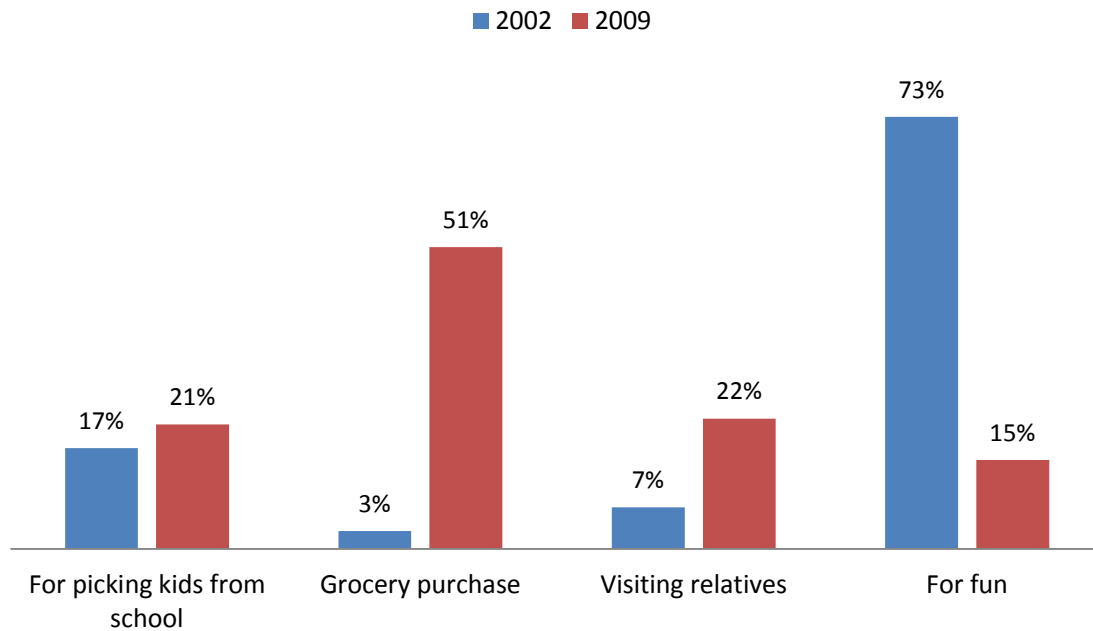
Note: Caution should be taken while interpreting comparative data. Please read the note on Comparative Data in Methodology

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: For what purpose usually women drive in your household?



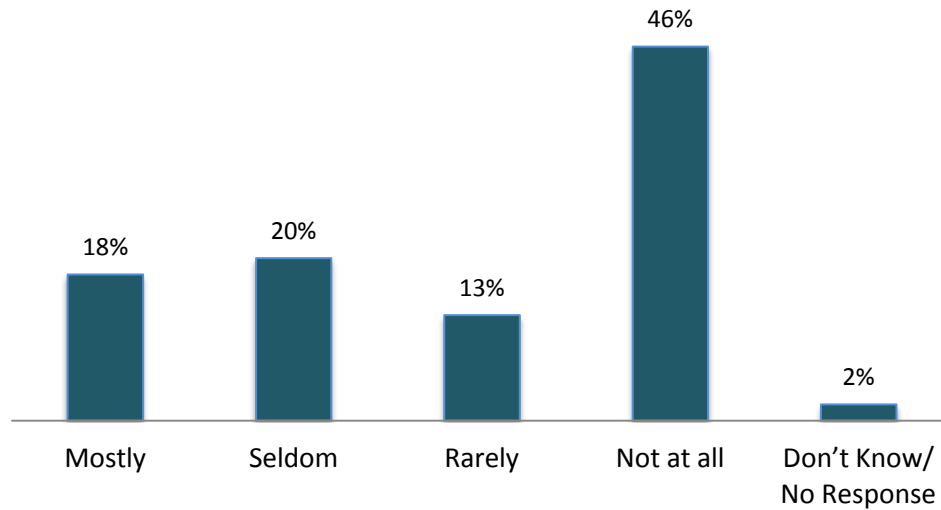
Source: Gallup & Gilani / National Surveys, 2002, 2009

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: Please tell how often do you drive your personal car?



Source: Gallup & Gilani / National Survey, 2018

	2018
Mostly	18%
Seldom	20%
Rarely	13%
Not at all	46%
Don't Know/ No Response	2%

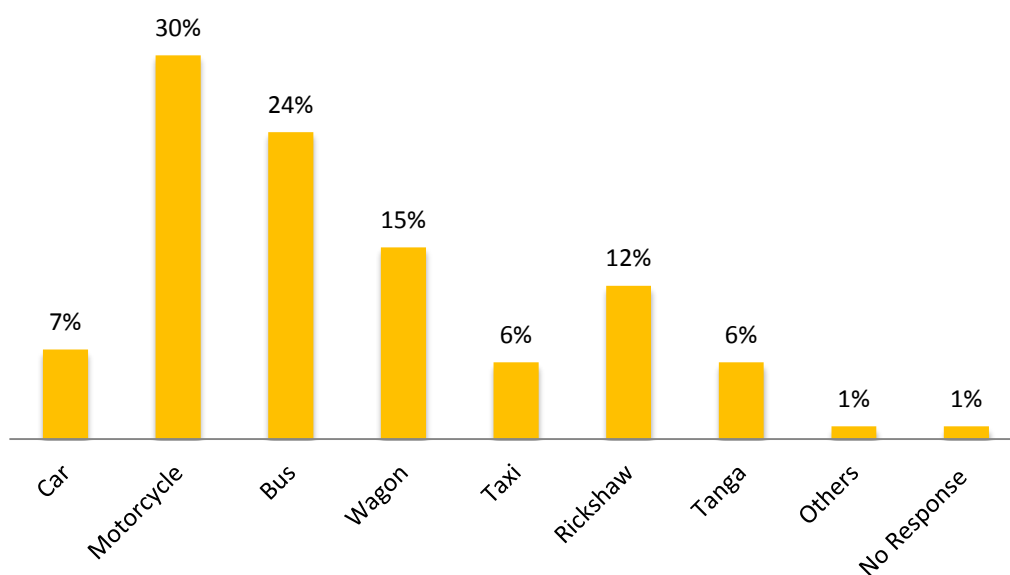
Source: Gallup & Gilani / National Surveys, 2018

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: What type of transport you use to travel within the city?



Source: Gallup & Gilani / National Survey, 2010

	2010
Car	7%
Motorcycle	30%
Bus	24%
Wagon	15%
Taxi	6%
Rickshaw	12%
Tanga	6%
Others	1%
No Response	1%

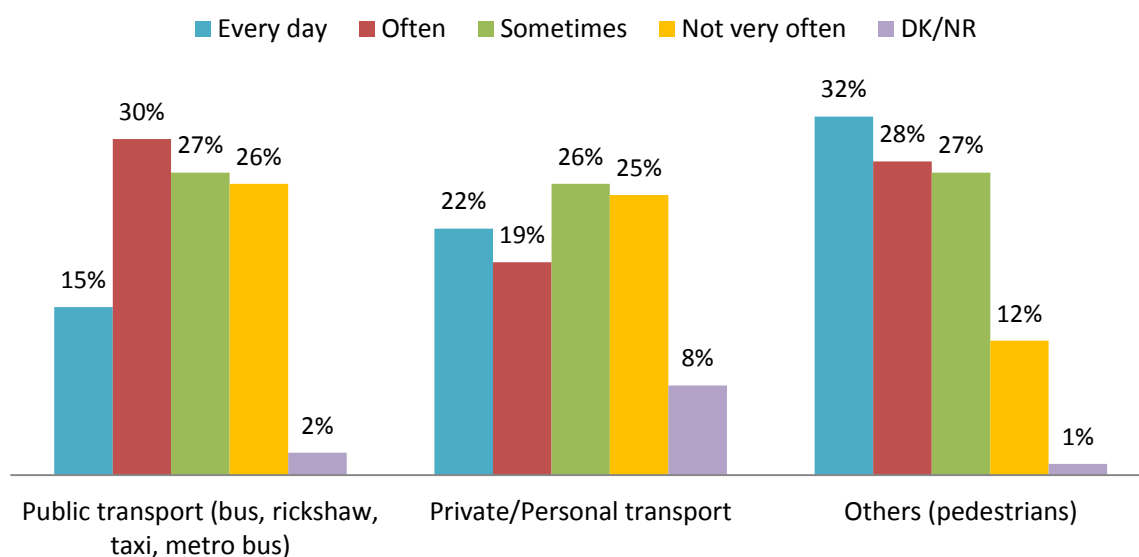
Source: Gallup & Gilani / National Surveys 2010

Note: For more details on Methodology please refer to the Methodology Section



PRIVATE TRANSPORT

Question: Please tell how often do you use the following ways of travelling for daily commutation?



Source: Gallup & Gilani / National Survey, 2018

	Every day	Often	Sometimes	Not very often	DK/NR
Public transport (Like bus, rickshaw, taxi, metro bus)	15%	30%	27%	26%	2%
Private/ Personal transport	22%	19%	26%	25%	8%
Others (pedestrians)	32%	28%	27%	12%	1%

Source: Gallup & Gilani / National Surveys, 2018

Note: For more details on Methodology please refer to the Methodology Section



Section 2

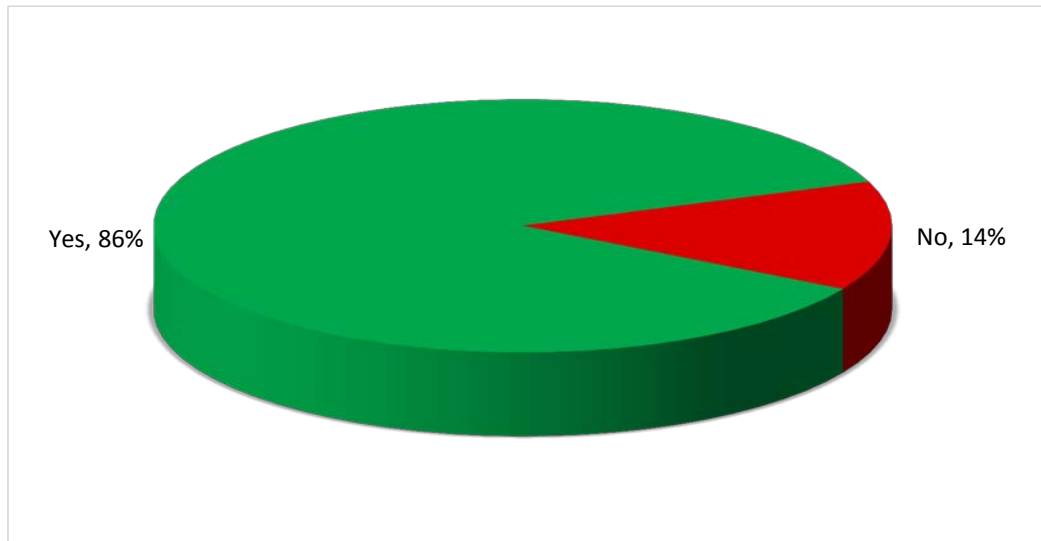
PUBLIC TRANSPORT

Public transport is widely used by Pakistanis; however majority reported to be dissatisfied with the quality of service in their area. More than half the Pakistanis believe the fares for public transport are too high. A large proportion also report facing challenges due to lack of transport. 4 in 5 Pakistanis think there should be separate transport services for women and students as harassment negatively affects their usage of public transportation. Although trains are considered safe and improved, they are seldom used as a means of transportation. Car hailing apps have recently gained popularity but usage still remains low.



PUBLIC TRANSPORT

Question: Do you use public transport?



Source: Gallup & Gilani / National Survey, 2013

	2013
Yes	86%
No	14%
No response	0%

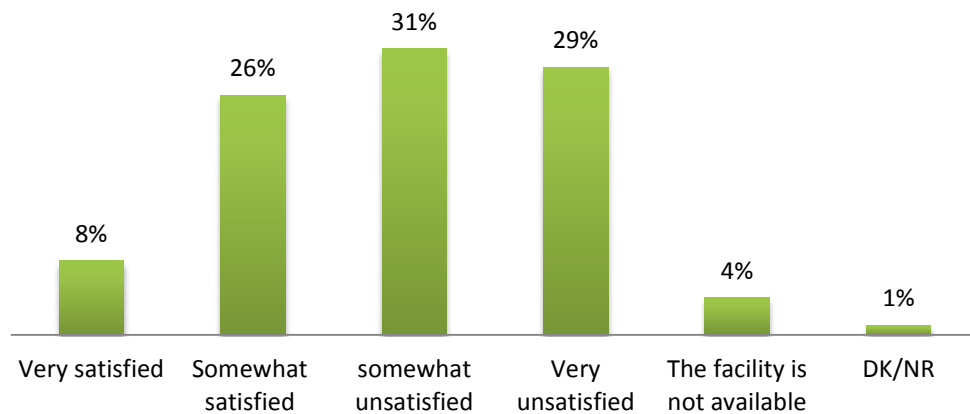
Source: Gallup & Gilani / National Surveys, 2013

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Please tell us how satisfied you are regarding the transport of your area?



Source: Gallup & Gilani / National Survey, 2011

Comparative Data

	2008	2009	2011
Very satisfied	13%	11%	8%
Somewhat satisfied	30%	25%	26%
somewhat unsatisfied	27%	29%	31%
Very unsatisfied	20%	28%	29%
The facility is not available	8%	6%	4%
DK/NR	-	1%	1%

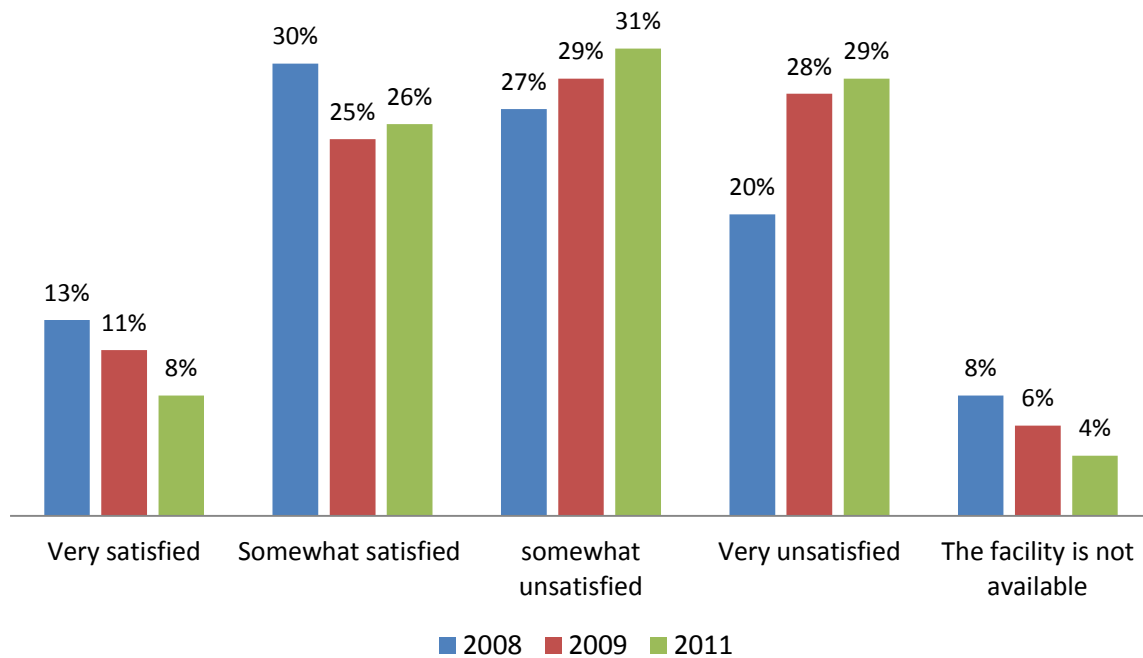
Source: Gallup & Gilani / National Surveys, 2008, 2009 & 2011

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: Please tell us how satisfied you are regarding the transport of your area?



Note: Don't know responses not shown

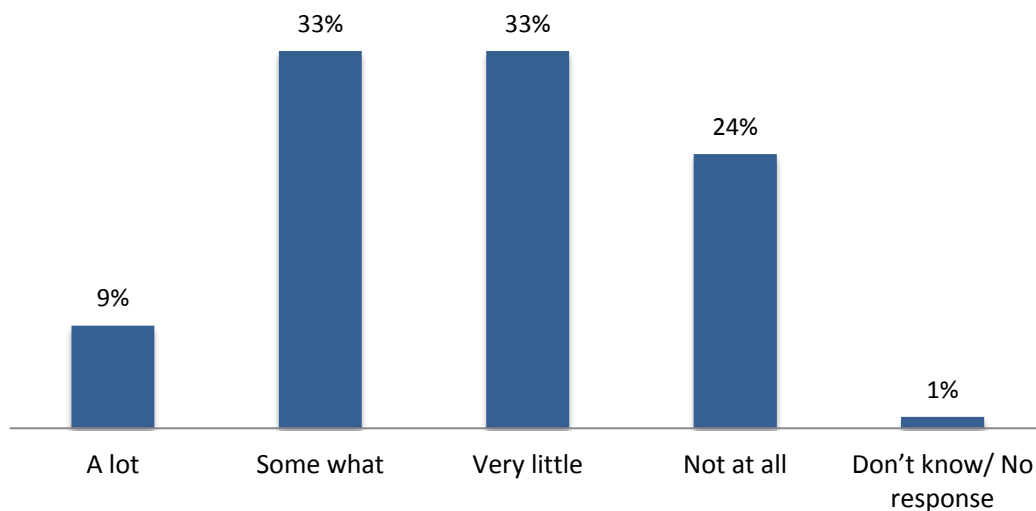
Source: Gallup & Gilani / National Surveys, 2008, 2009 & 2011

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: To what extent you are satisfied with the performance of public transport in the country?



Source: Gallup & Gilani / National Survey, 2010

	2010
A lot	9%
Some what	33%
Very little	33%
Not at all	24%
Don't know/ No response	1%

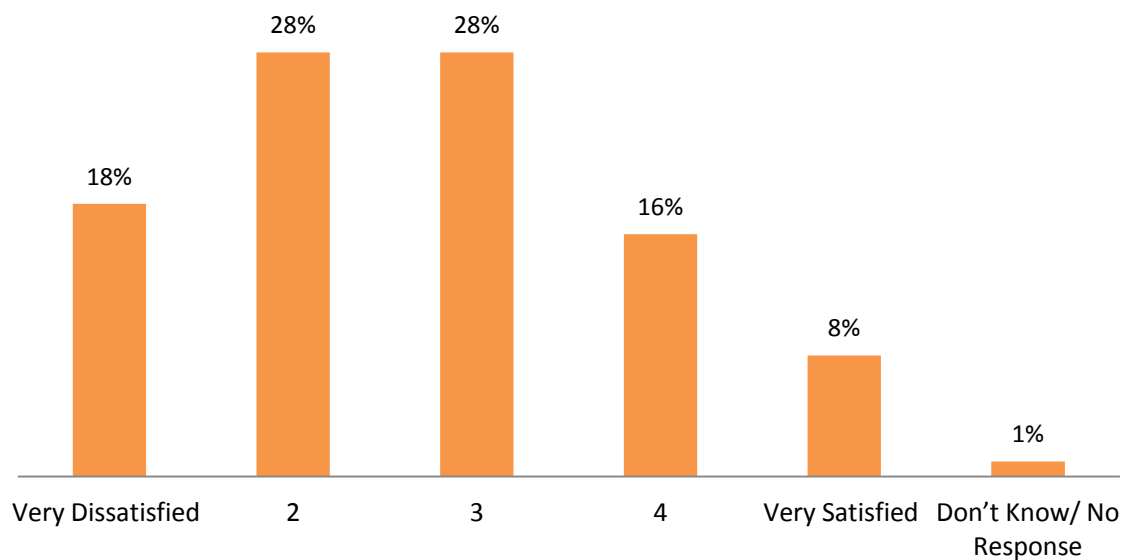
Source: Gallup & Gilani / National Surveys, 2010

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: On a scale of 1 to 5, how satisfied are you with the public transport facilities in your city? (1 represents ‘very dissatisfied’ and 5 represents ‘very satisfied’)



Source: Gallup & Gilani / National Survey, 2015

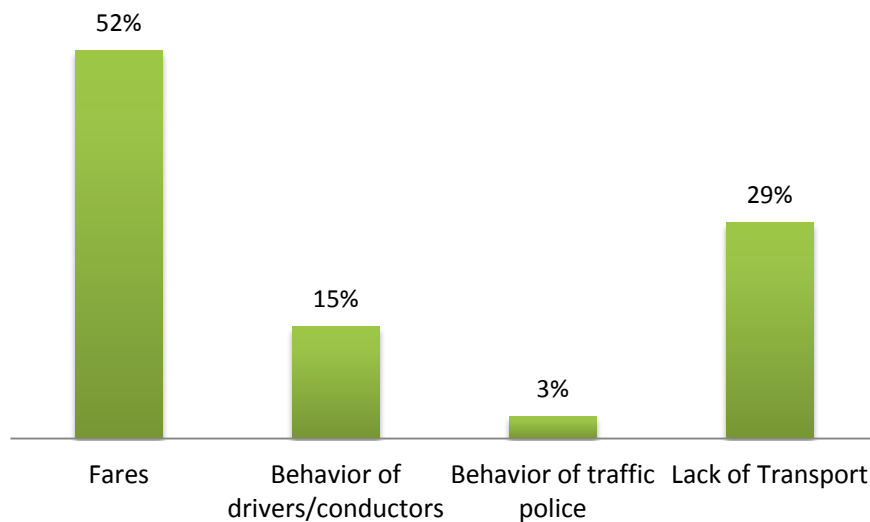
	2015
Very Dissatisfied	18%
2	28%
3	28%
4	16%
Very Satisfied	8%
Don't Know/ No Response	1%

Source: Gallup & Gilani / National Surveys, 2015



PUBLIC TRANSPORT

Question: While travelling on public transport, which problem do you face the most?



Source: Gallup & Gilani / National Survey, 2015

Comparative Data

	2012	2015
Lack of transport	32%	29%
Fares	55%	52%
Behavior of drivers/conductors	13%	15%
Behavior of traffic police	2%	3%
Don't know / No response	0%	0%

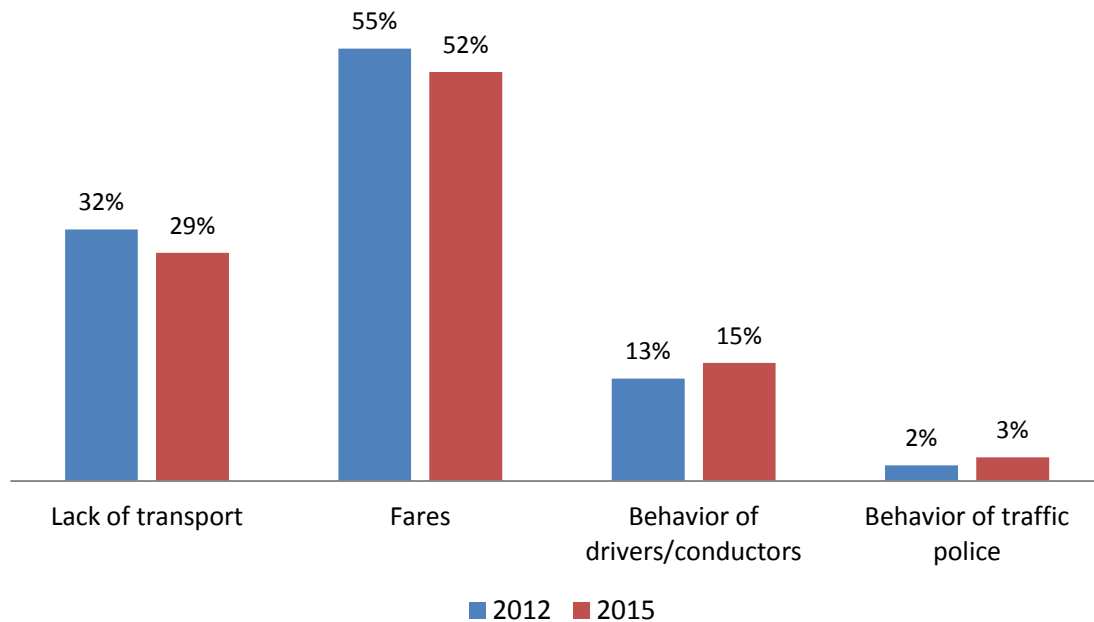
Source: Gallup & Gilani / National Surveys, 2012 & 2015

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: While travelling on public transport, which problem do you face the most?



Note: Don't know responses not shown

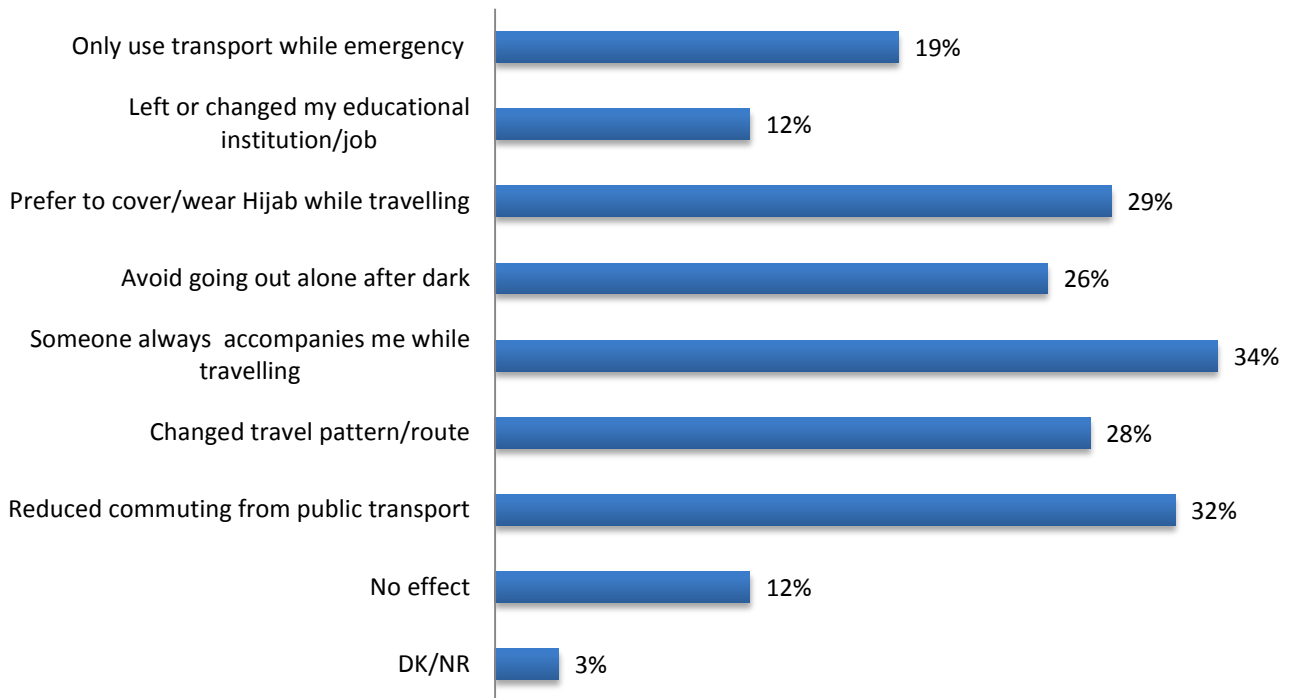
Source: Gallup & Gilani / National Surveys, 2012 & 2015

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: In your opinion, how do incidents of harassment affect your use of public transportation?



Source: Gallup & Gilani / National Survey, 2017

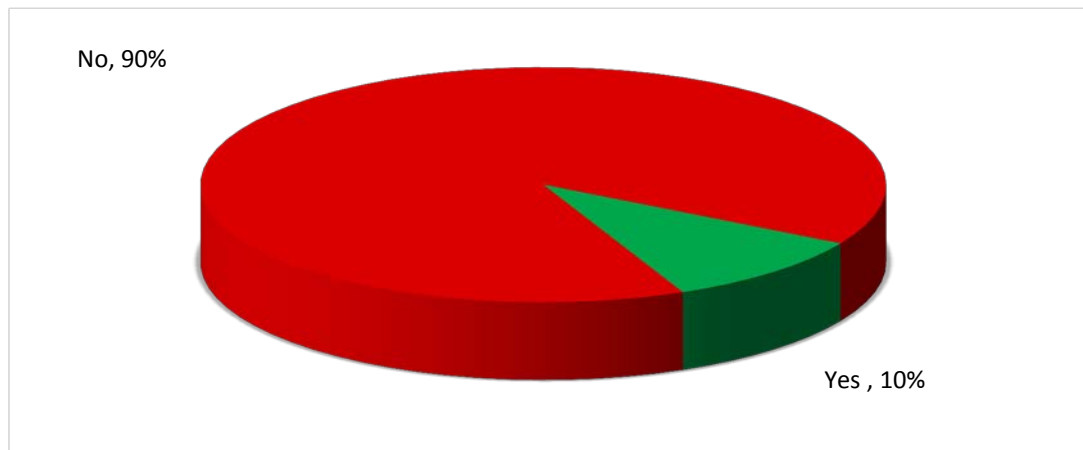
	2017
Reduced commuting from public transport	32%
Changed travel pattern/route	28%
Someone always accompanies me while travelling	34%
Avoid going out alone after dark	26%
Prefer to cover/wear Hijab while travelling	29%
Left or changed my educational institution/job	12%
Only use transport while emergency	19%
No effect	12%
DK/NR	3%

Source: Gallup & Gilani / National Survey 2017



PUBLIC TRANSPORT

Question: (For women respondents only) Have you ever experienced being ‘Touched inappropriately by a person that made you feel uncomfortable in public transport or public area’?



Source: Gallup & Gilani / National Survey, 2017

Options	2017
Yes	10%
No	90%

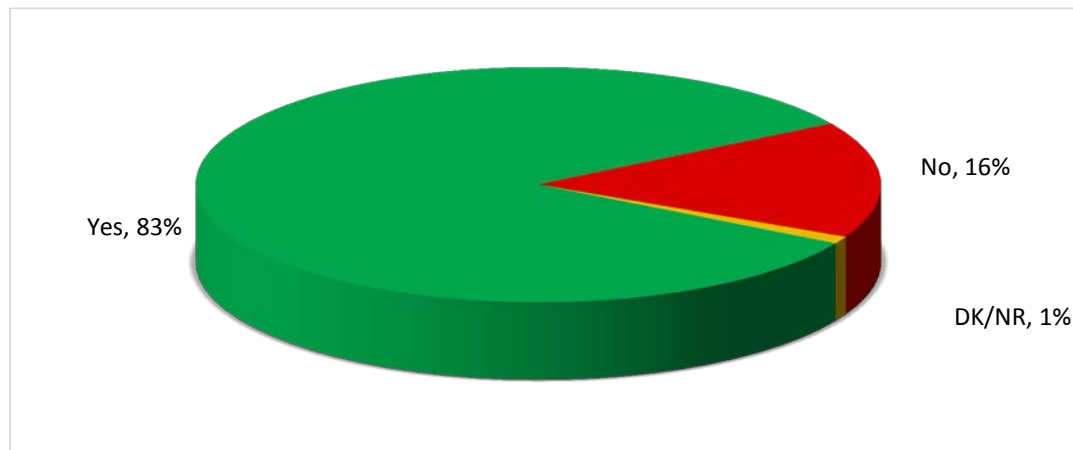
Source: Gallup & Gilani / National Survey 2017

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Do you think there should be separate transport services for women and students?



Source: Gallup & Gilani / National Survey, 2015

Comparative Data

	2003	2012	2013	2015
Yes	87%	87%	73%	83%
No	12%	12%	23%	16%
DK/NR	1%	0%	3%	1%

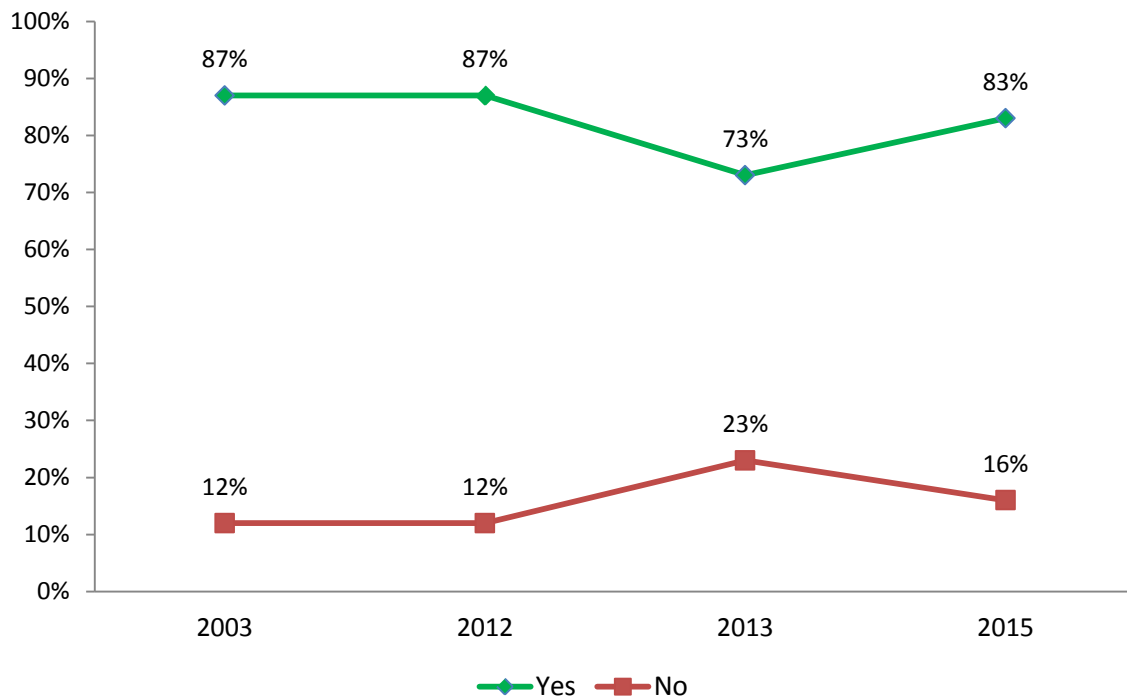
Source: Gallup & Gilani / National Surveys, 2003, 2012 & 2013 & 2015

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: Do you think there should be separate transport services for women and students?



Note: Don't know responses not shown

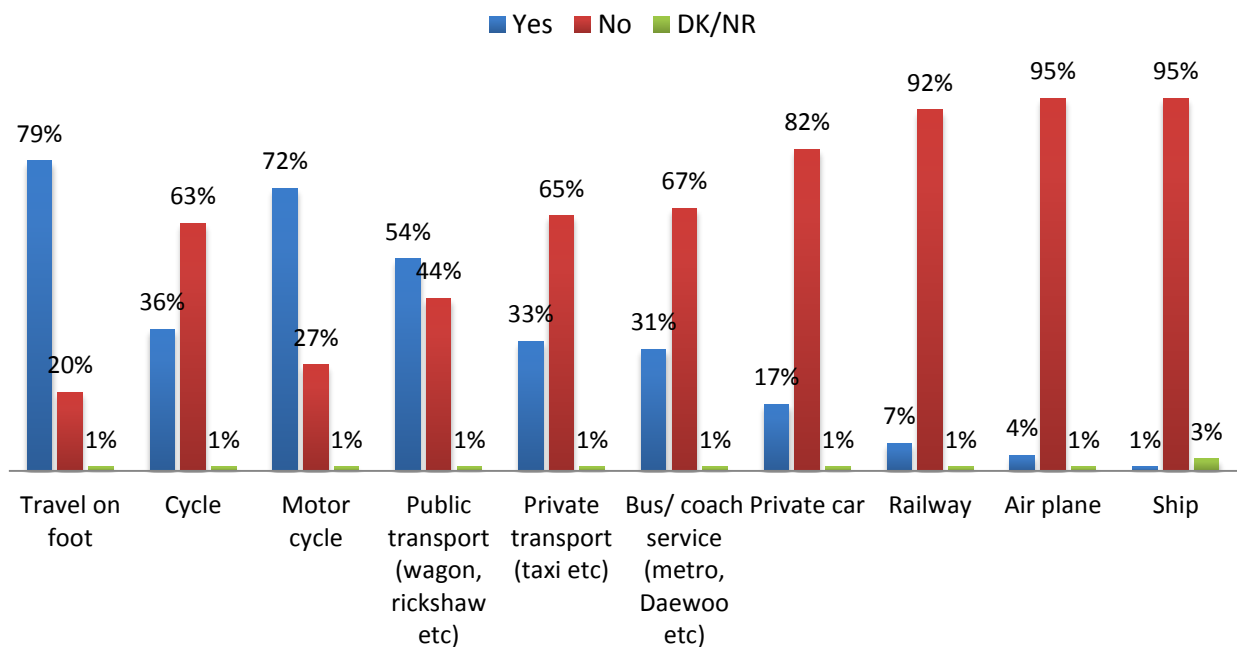
Source: Gallup & Gilani / National Surveys, 2003, 2012 & 2013 & 2015

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: From the list below, please tell us if you had a chance to travel on any of these vehicles in the past week.



Source: Gallup & Gilani / National Survey, 2015

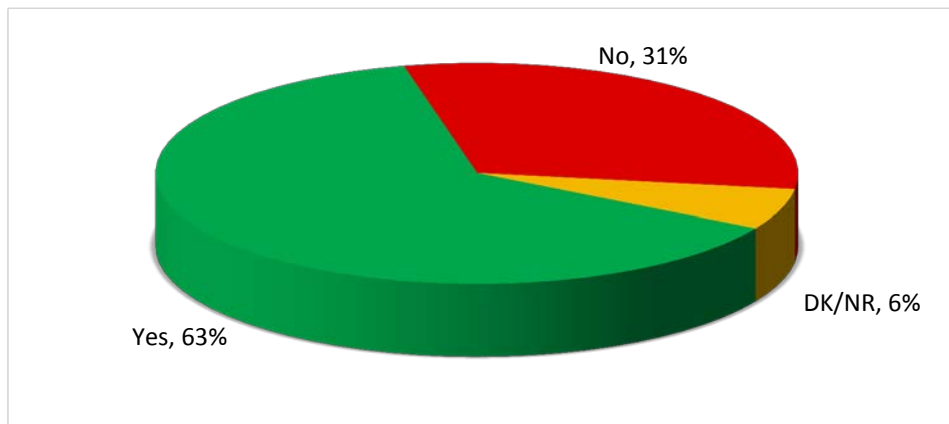
	Yes	No	DK/NR
Travel on foot	79%	20%	1%
Cycle	36%	63%	1%
Motor cycle	72%	27%	1%
Public transport (wagon, rickshaw etc)	54%	44%	1%
Private transport (taxi etc)	33%	65%	1%
Bus/ coach service (metro, Daewoo etc)	31%	67%	1%
Private car	17%	82%	1%
Railway	7%	92%	1%
Air plane	4%	95%	1%
Ship	1%	95%	3%

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Recently Chinese cycle rickshaw Qinqi is quite popular. Do you have such a vehicle in your area?



Source: Gallup & Gilani / National Survey, 2006

	2006
Yes	63%
No	31%
DK/NR	6%

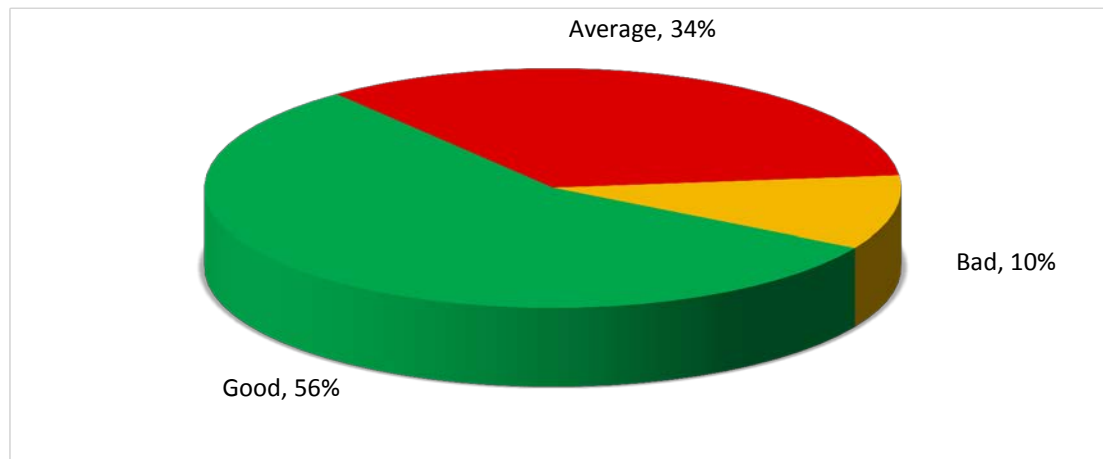
Source: Gallup & Gilani / National Survey, 2006

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: If yes, what is your opinion about this rickshaw?



Source: Gallup & Gilani / National Survey, 2006

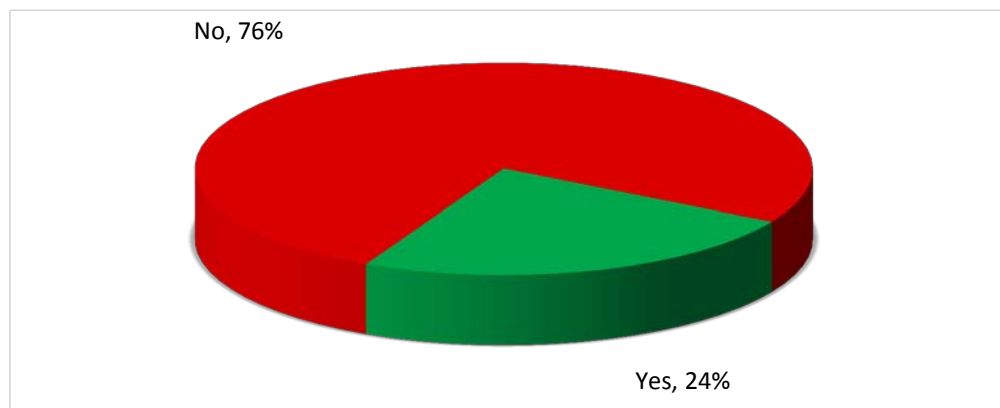
	2006
Good	56%
Average	34%
Bad	10%

Source: Gallup & Gilani / National Survey, 2006

Note: For more details on Methodology please refer to the Methodology Section

PUBLIC TRANSPORT

Question: Have you had the opportunity to travel by train in the past 6 months?



Source: Gallup & Gilani / National Survey, 2016

	2016
Yes	24%
No	76%

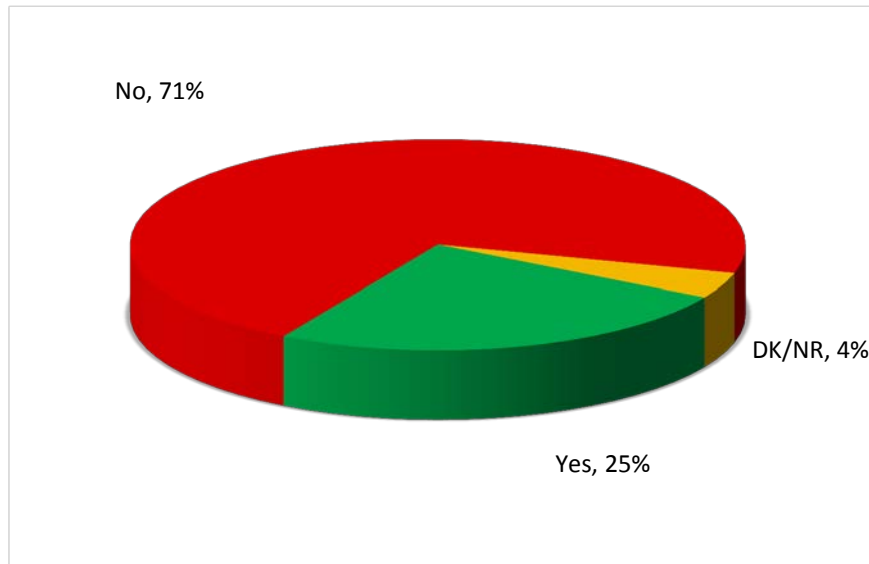
Source: Gallup & Gilani / National Survey, 2016

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Have you travelled via train in the past 12 months?



Source: Gallup & Gilani / National Survey, 2011

	2011
Yes	25%
No	71%
DK/NR	4%

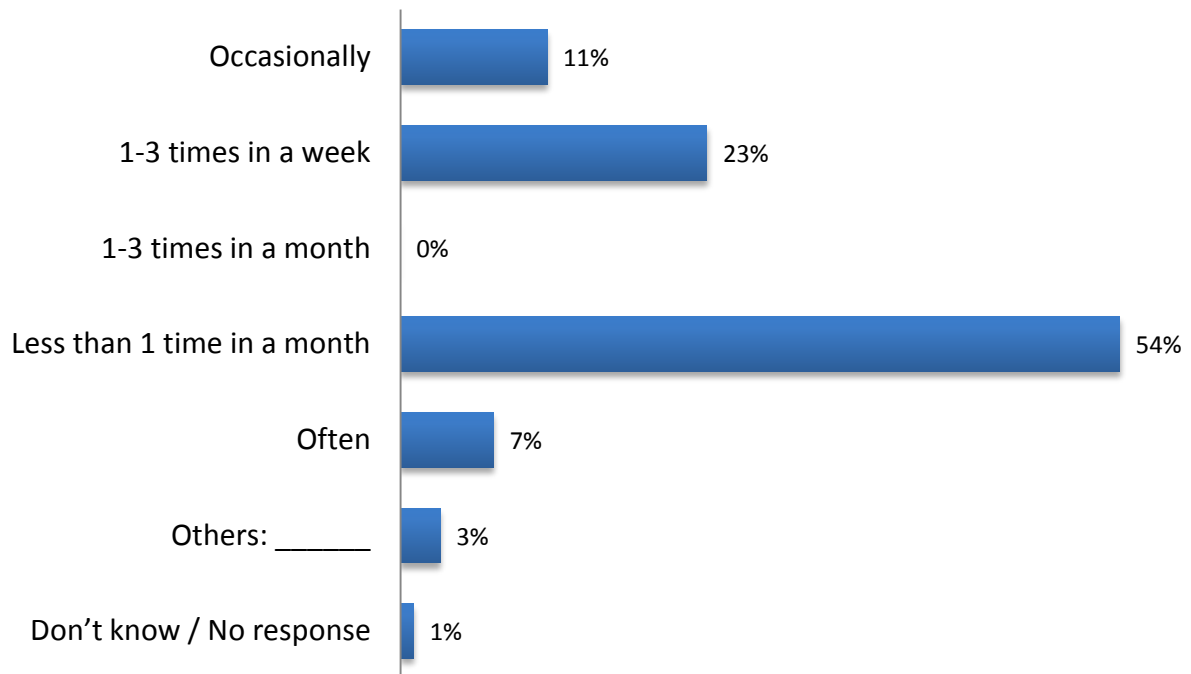
Source: Gallup & Gilani / National Survey, 2011

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: How frequently do you travel via train?



Source: Gallup & Gilani / National Survey, 2011

	2011
Occasionally	11%
1-3 times in a week	23%
1-3 times in a month	0%
Less than 1 time in a month	54%
Often	7%
Others: _____	3%
Don't know / No response	1%

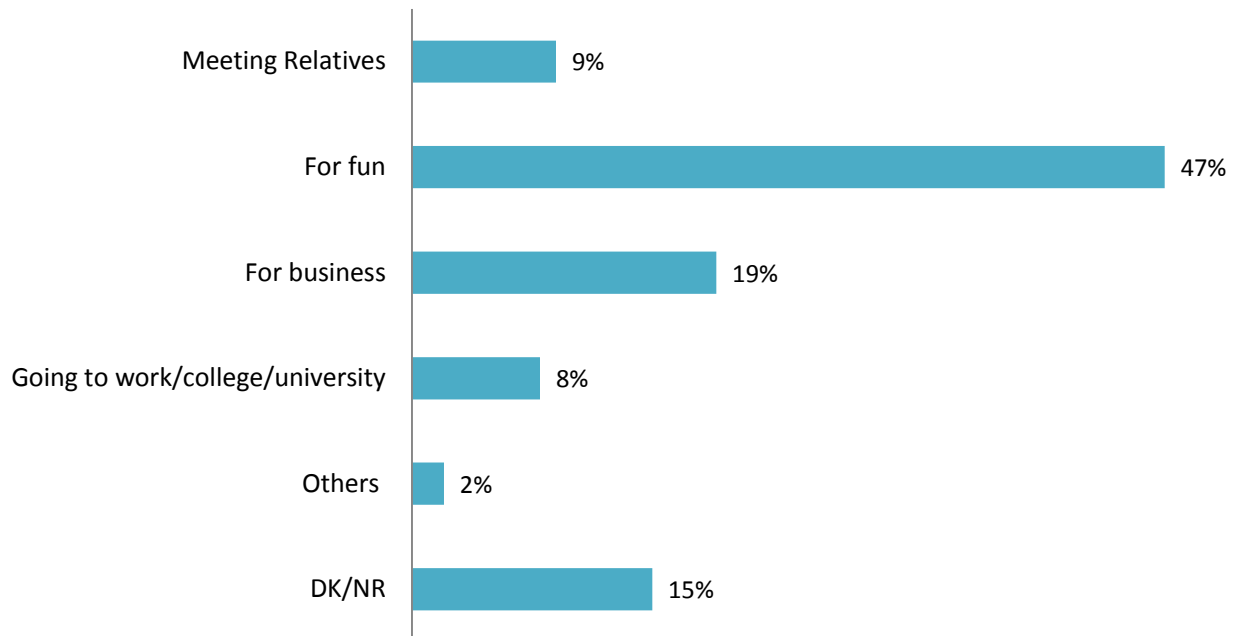
Source: Gallup & Gilani / National Survey, 2011

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: For what purpose you usually travel through train?



Source: Gallup & Gilani / National Survey, 2011

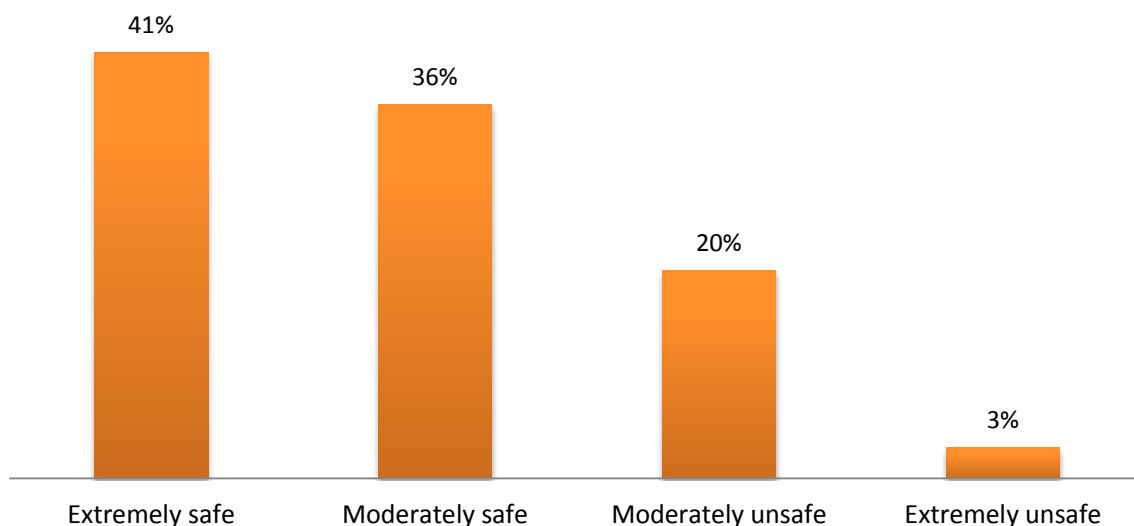
	2011
Going to work/college/university	8%
For business	19%
For fun	47%
Meeting Relatives	9%
Others	2%
DK/NR	15%

Source: Gallup & Gilani / National Survey, 2011



PUBLIC TRANSPORT

Question: How secure did you feel when you travelled by train?



Source: Gallup & Gilani / National Survey, 2016

	2016
Extremely safe	41%
Moderately safe	36%
Moderately unsafe	20%
Extremely unsafe	3%

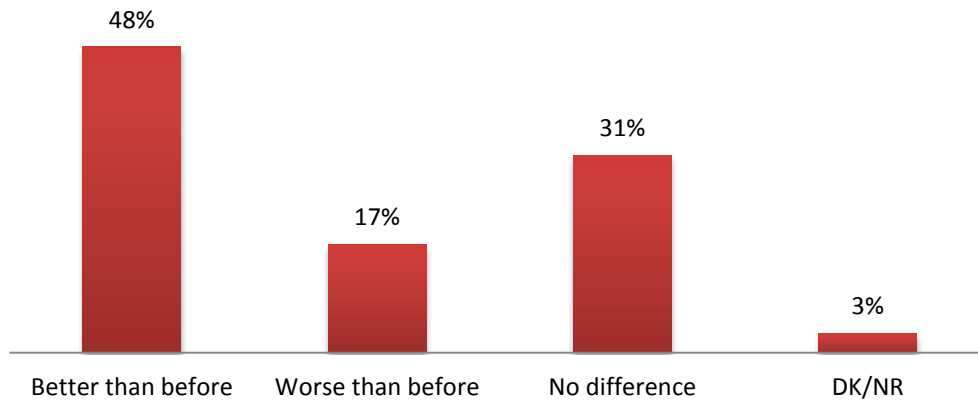
Source: Gallup & Gilani / National Surveys, 2016

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: According to you, how would you rate the performance of travelling by train in Pakistan in recent times?



Source: Gallup & Gilani / National Survey, 2016

	2016
Better than before	48%
Worse than before	17%
No difference	31%
DK/NR	3%

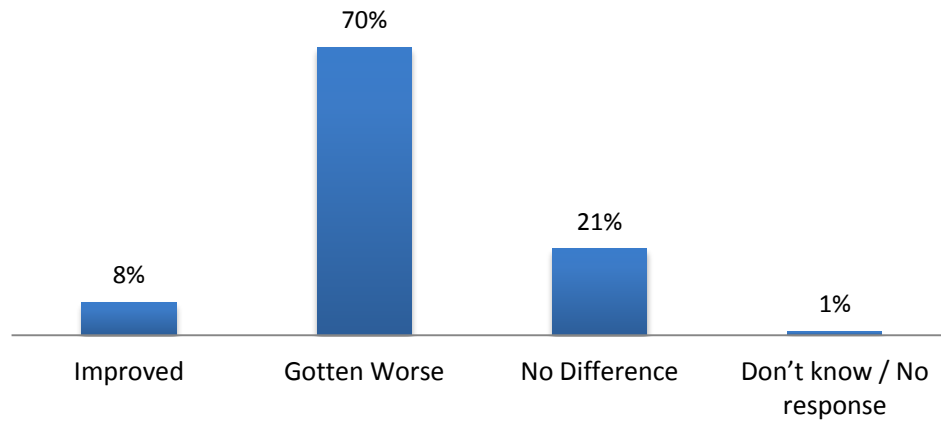
Source: Gallup & Gilani / National Survey, 2016

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: In your opinion, the performance of Pakistan Railways has recently improved, has gotten worse or has there been no difference?



Source: Gallup & Gilani / National Survey, 2011

	2011
Improved	8%
Gotten Worse	70%
No Difference	21%
Don't know / No response	1%

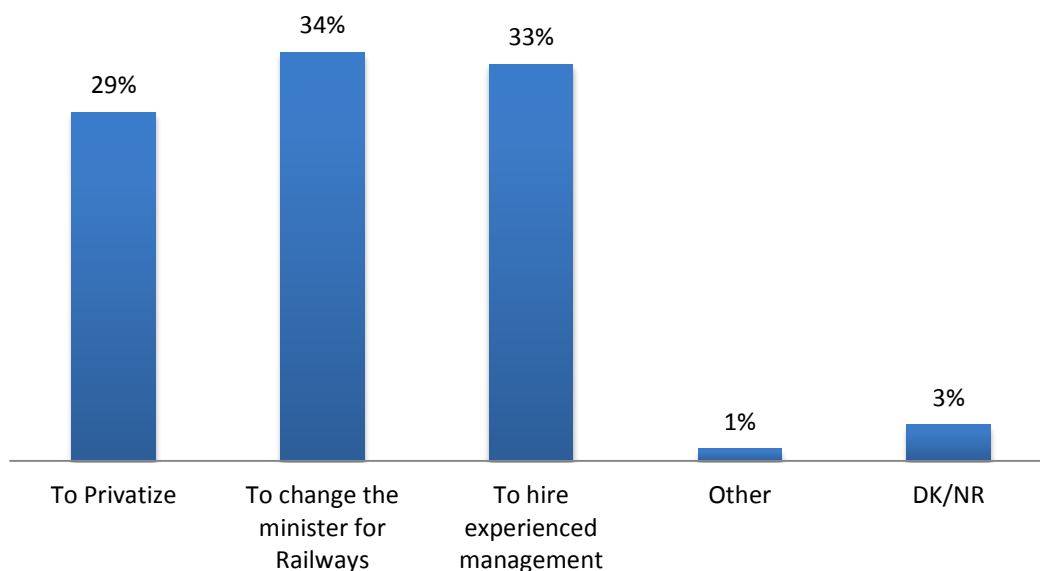
Source: Gallup & Gilani / National Surveys, 2011

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: In your opinion, how can the performance of Pakistan Railways be improved?



Source: Gallup & Gilani / National Survey, 2011

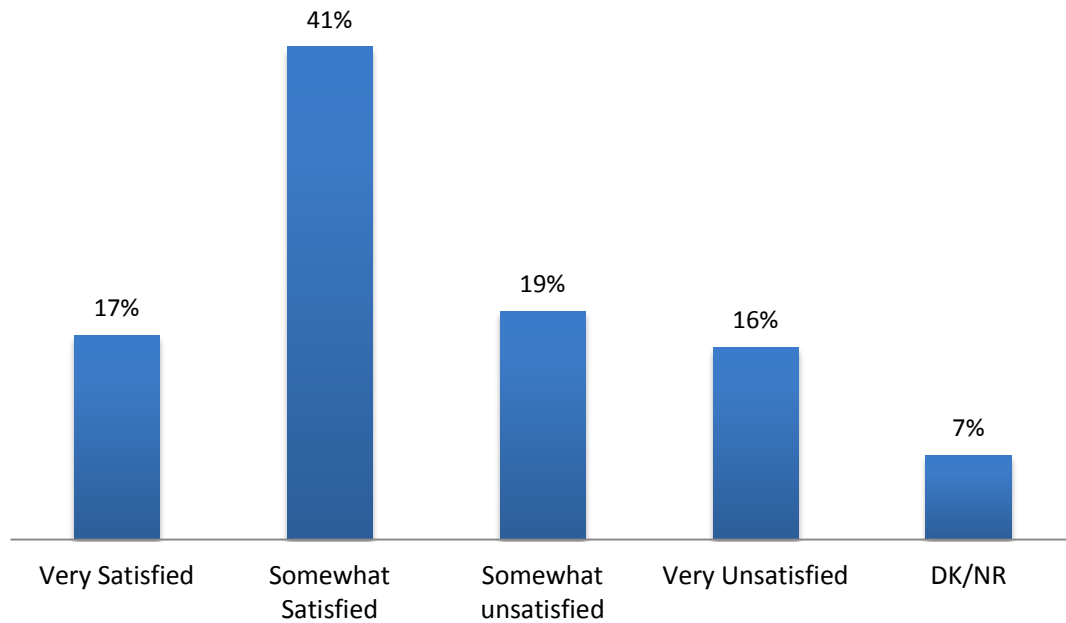
	2011
To Privatize	29%
To change the minister for Railways	34%
To hire experienced management	33%
Other: _____	1%
Don't know / No response	3%

Source: Gallup & Gilani / National Survey, 2011



PUBLIC TRANSPORT

Question: Please tell to what extent you are satisfied regarding the following in Railway stations? (Car parking facility)



Source: Gallup & Gilani / National Survey, 2011

	2011
Very Satisfied	17%
Somewhat Satisfied	41%
Somewhat unsatisfied	19%
Very Unsatisfied	16%
DK/NR	7%

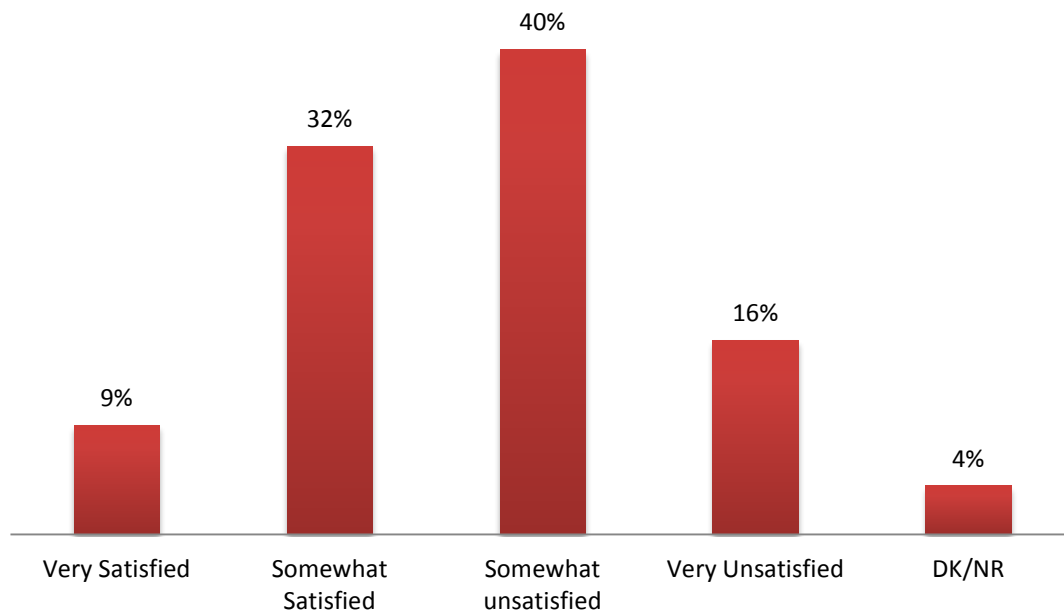
Source: Gallup & Gilani / National Surveys, 2011

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Please tell to what extent you are satisfied regarding the following in Railway stations? (Conditions of other facilities like toilet)



Source: Gallup & Gilani / National Survey, 2011

	2011
Very Satisfied	9%
Somewhat Satisfied	32%
Somewhat unsatisfied	40%
Very Unsatisfied	16%
DK/NR	4%

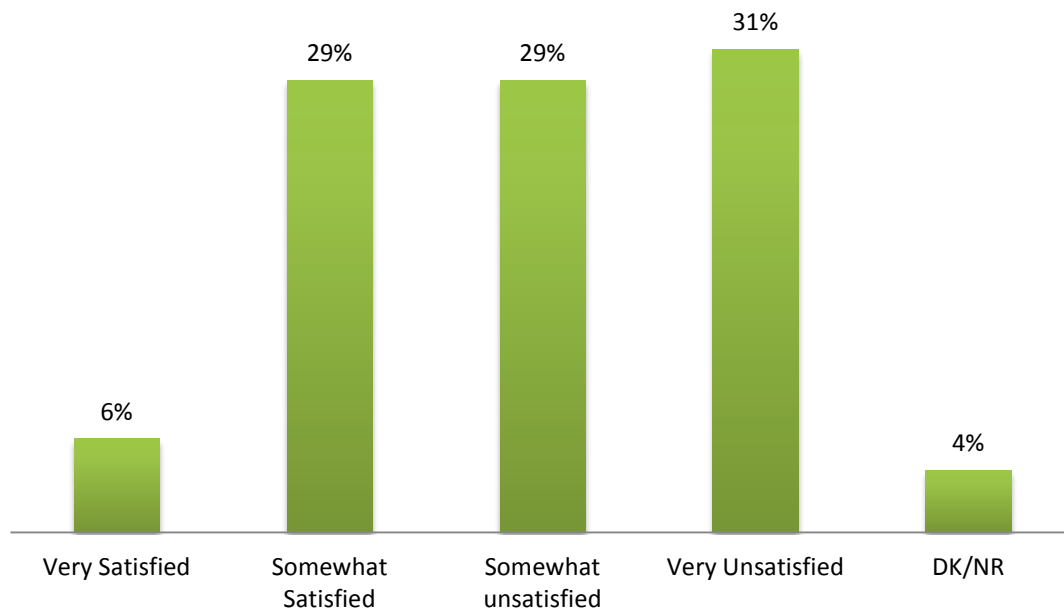
Source: Gallup & Gilani / National Surveys, 2011

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Please tell to what extent you are satisfied regarding the following in Railway stations? (Information about train schedule)



Source: Gallup & Gilani / National Survey, 2011

	2011
Very Satisfied	6%
Somewhat Satisfied	29%
Somewhat unsatisfied	29%
Very Unsatisfied	31%
DK/NR	4%

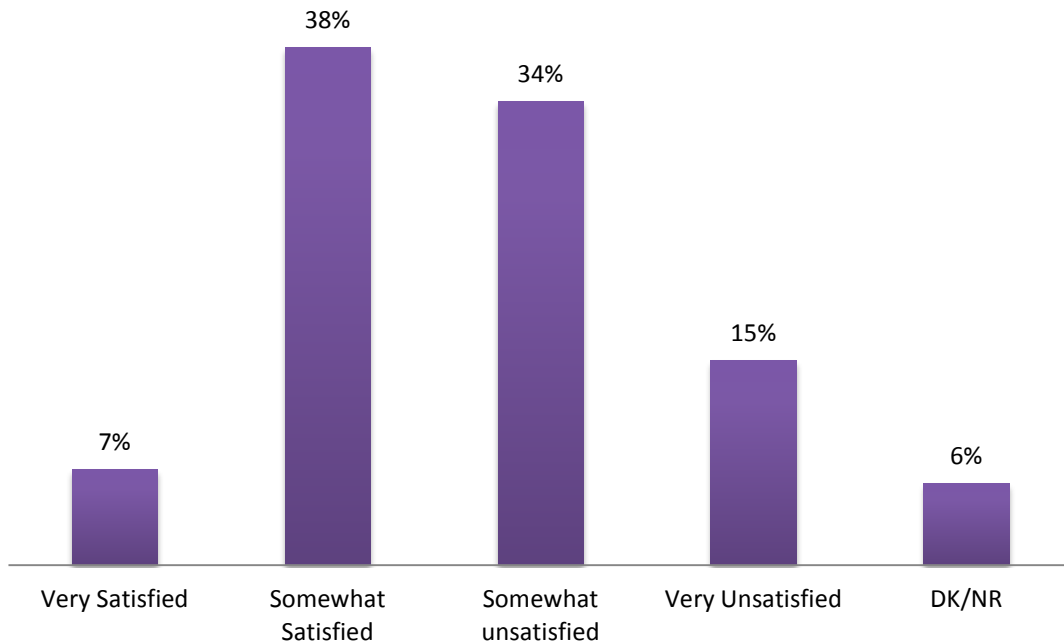
Source: Gallup & Gilani / National Surveys, 2011

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Please tell to what extent you are satisfied regarding the following in Railway stations? (Purchasing of tickets)



Source: Gallup & Gilani / National Survey, 2011

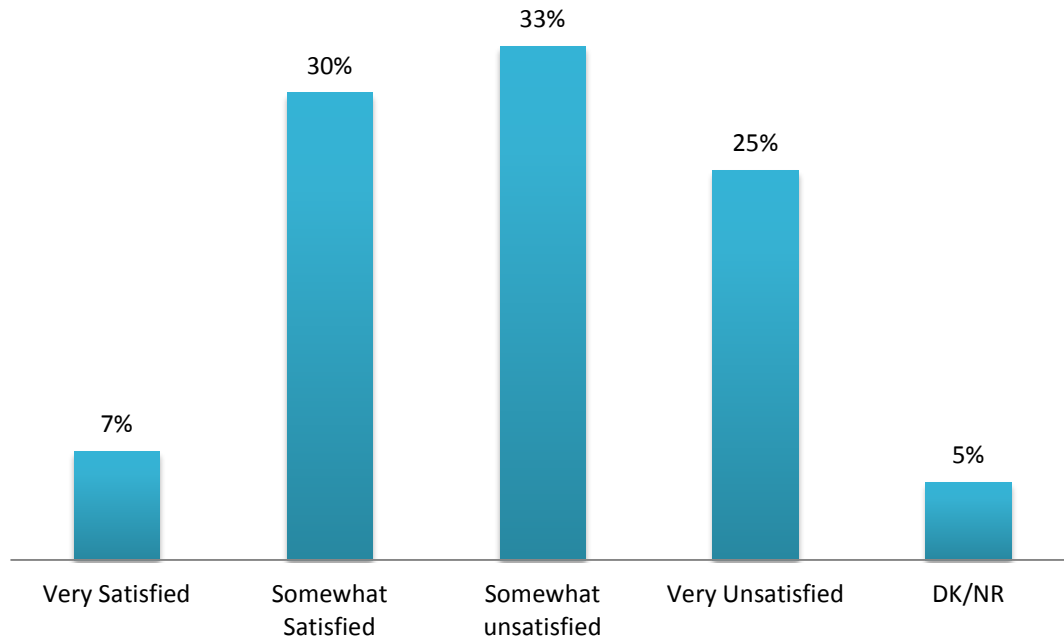
	2011
Very Satisfied	7%
Somewhat Satisfied	38%
Somewhat unsatisfied	34%
Very Unsatisfied	15%
DK/NR	6%

Source: Gallup & Gilani / National Surveys, 2011



PUBLIC TRANSPORT

Question: Please tell to what extent you are satisfied regarding the following in Railway stations? (Addressing complaints)



Source: Gallup & Gilani / National Survey, 2011

	2011
Very Satisfied	7%
Somewhat Satisfied	30%
Somewhat unsatisfied	33%
Very Unsatisfied	25%
DK/NR	5%

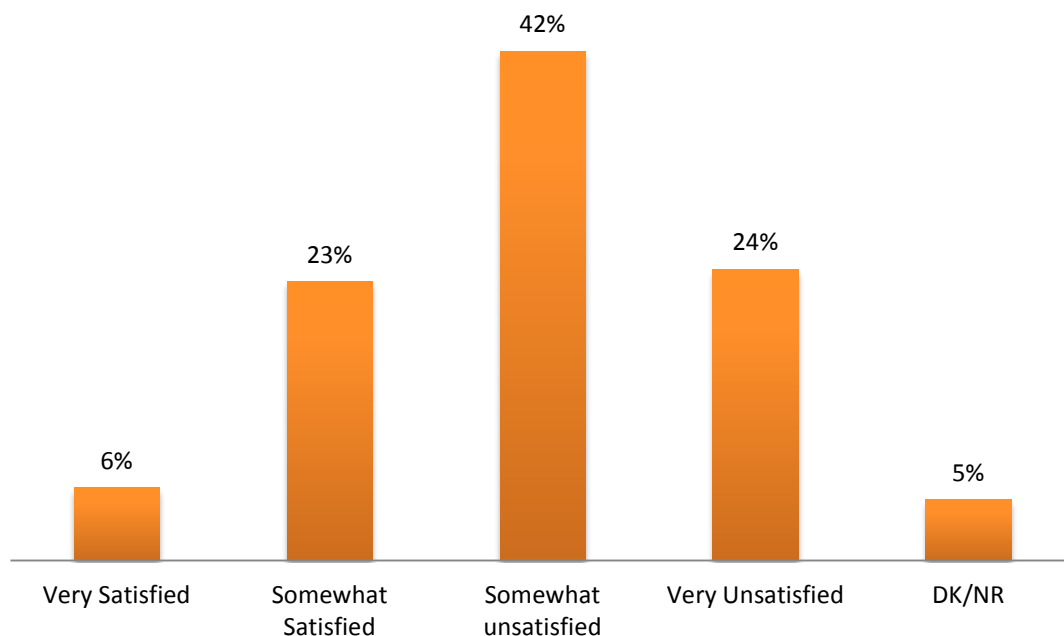
Source: Gallup & Gilani / National Surveys, 2011

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Please tell to what extent you are satisfied regarding the following in Railway stations? (Cleanliness)



Source: Gallup & Gilani / National Survey, 2011

	2011
Very Satisfied	6%
Somewhat Satisfied	23%
Somewhat unsatisfied	42%
Very Unsatisfied	24%
DK/NR	5%

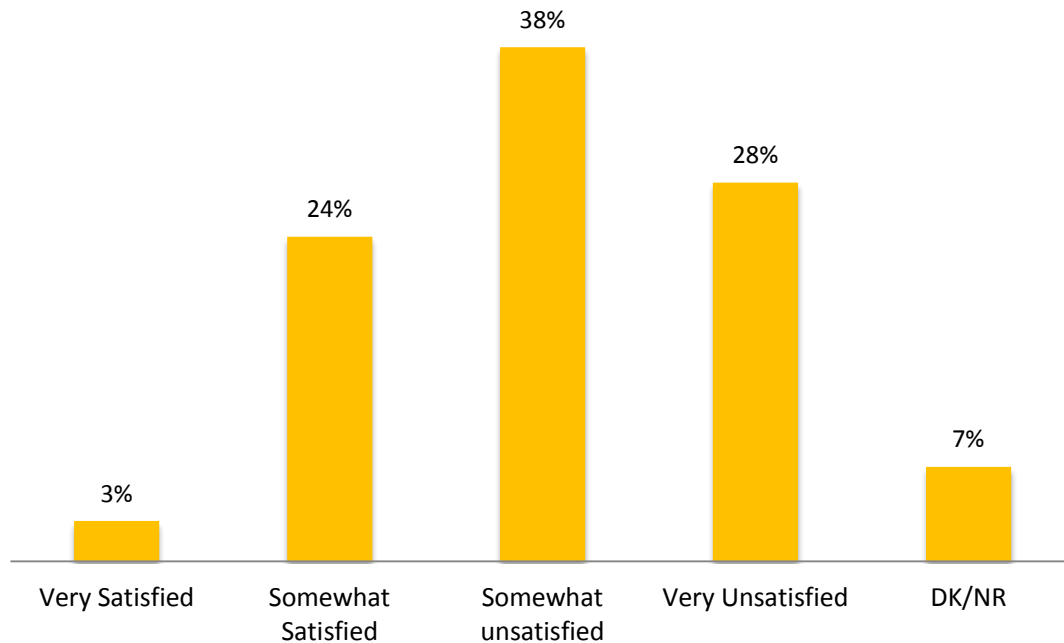
Source: Gallup & Gilani / National Surveys, 2011

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Please tell to what extent you are satisfied regarding the following in Railway stations? (Personal security)



Source: Gallup & Gilani / National Survey, 2011

	2011
Very Satisfied	3%
Somewhat Satisfied	24%
Somewhat unsatisfied	38%
Very Unsatisfied	28%
DK/NR	7%

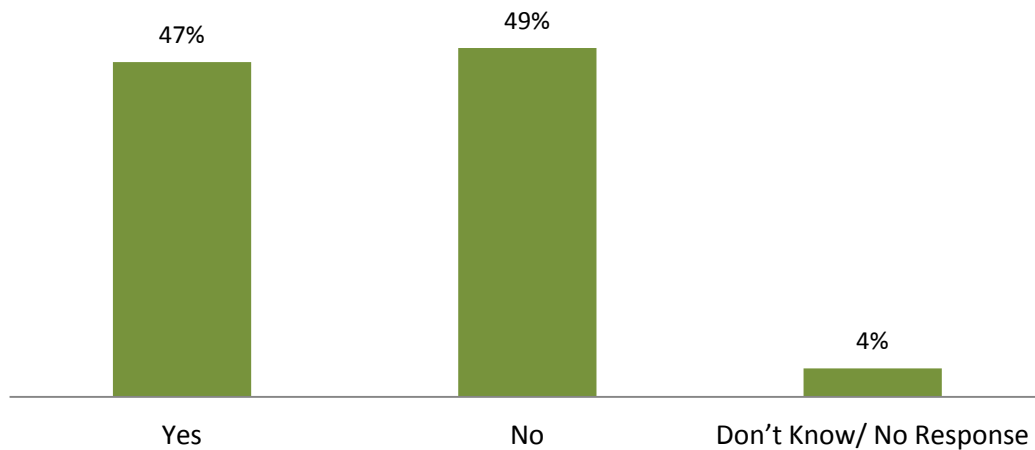
Source: Gallup & Gilani / National Surveys, 2011

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Have you heard about car hailing Apps such as Careem and Uber?



Source: Gallup & Gilani / National Survey, 2018

	2018
Yes	47%
No	49%
Don't Know/ No Response	4%

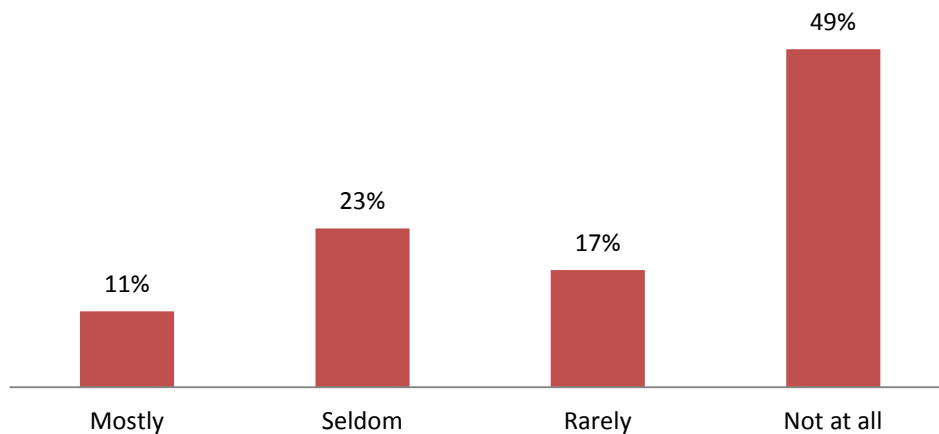
Source: Gallup & Gilani / National Surveys, 2018

Note: For more details on Methodology please refer to the Methodology Section



PUBLIC TRANSPORT

Question: Please tell how often you use car hailing apps?



Source: Gallup & Gilani / National Survey, 2018

	2018
Mostly	11%
Seldom	23%
Rarely	17%
Not at all	49%
Don't Know/ No Response	0%

Source: Gallup & Gilani / National Surveys, 2018

Note: For more details on Methodology please refer to the Methodology Section



Section 3

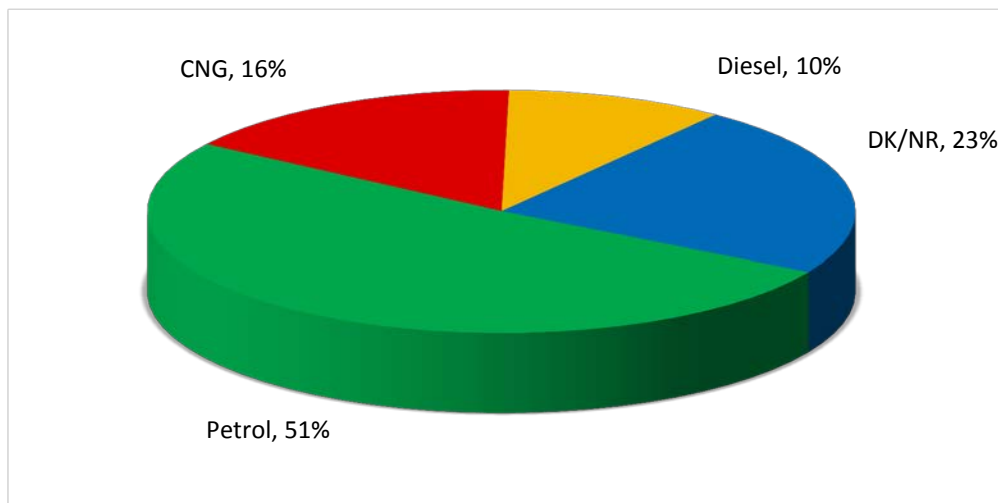
FUEL FOR TRANSPORT

Use of CNG for transport has shown a sharp decline since 2008. Concurrently, petrol and diesel have gained popularity and are more widely used. Majority of Pakistanis oppose the government's decision to halt the supply of gas to CNG stations. People are facing increased trouble in acquiring CNG and identify the increasing number of CNG stations as the underlying cause of this crisis.



FUEL FOR TRANSPORT

Question: *(If car owner then ask)* What kind of fuel is mostly used by your means of transport?



Source: Gallup & Gilani / National Survey, 2017

Comparative Data

	2008	2010	2011	2012	2013	2014	2017
Petrol	32%	17%	9%	35%	27%	34%	51%
CNG	61%	77%	59%	63%	71%	55%	16%
Diesel	3%	4%	26%	1%	1%	10%	10%
Don't know / No response	4%	2%	6%	-	1%	0%	23%

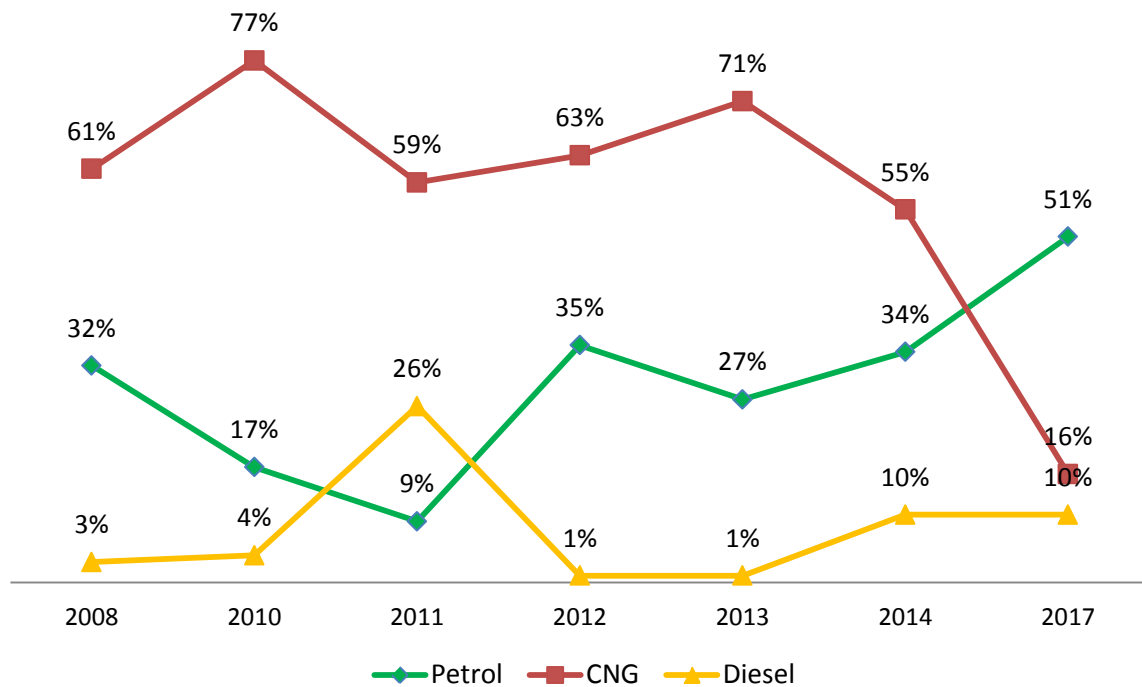
Source: Gallup & Gilani / National Surveys, 2008, 2010-2014, 2017

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: *(If car owner then ask)* What kind of fuel is mostly used by your means of transport?



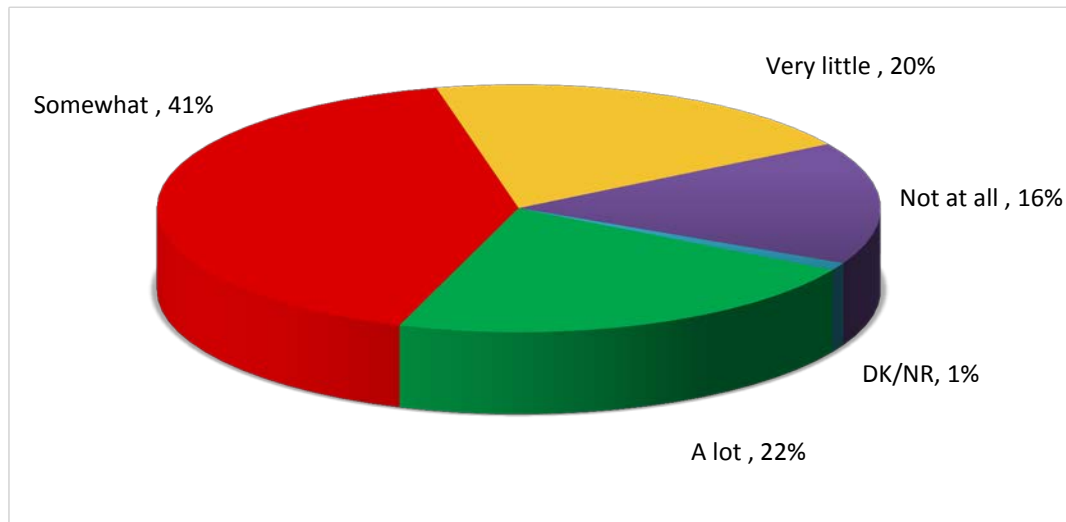
Note: Don't know responses not shown

Source: Gallup & Gilani / National Surveys, 2008, 2010-2014, 2017



FUEL FOR TRANSPORT

Question: Please tell us, how much CNG do you use? Do you use it for your personal car, or do you use public transport that uses CNG?



Source: Gallup & Gilani / National Survey, 2014

Comparative Data

	2012	2013	2014
A lot	14%	35%	22%
Somewhat	36%	37%	41%
Very little	24%	15%	20%
Not at all	26%	12%	16%
Don't know/ No Response	1%	1%	1%

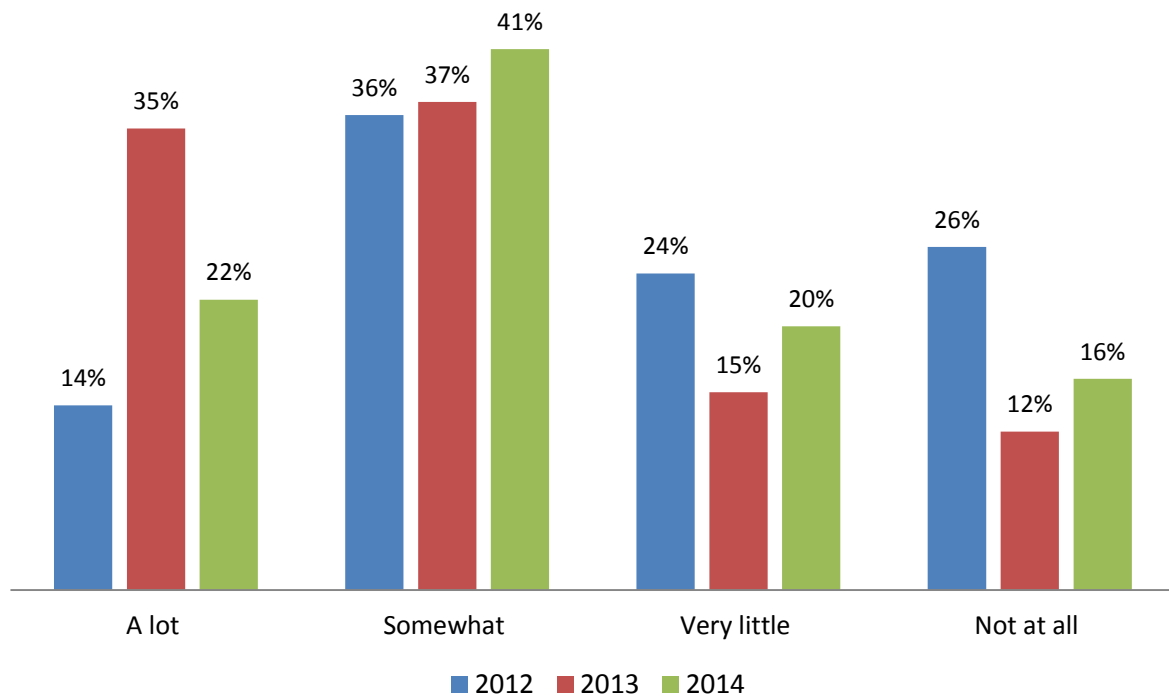
Source: Gallup & Gilani / National Surveys, 2012, 2013, 2014

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: Please tell us, how much CNG do you use? Do you use it for your personal car, or do you use public transport that uses CNG?



Note: Don't know responses not shown

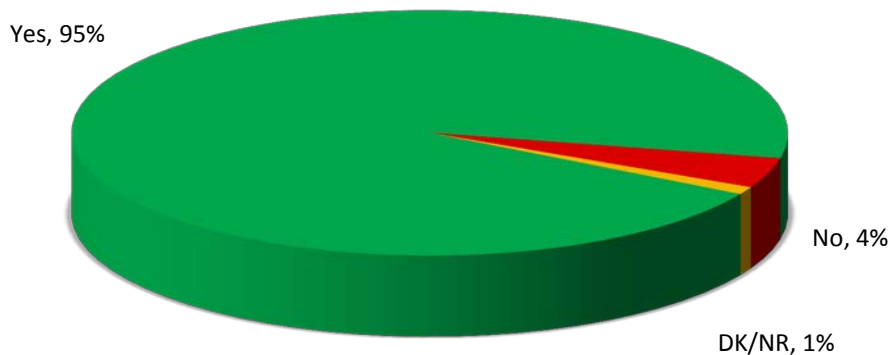
Source: Gallup & Gilani / National Surveys, 2012, 2013, 2014

Note: For more details on Methodology please refer to the Methodology Section



FUEL FOR TRANSPORT

Question: Did you have any trouble getting CNG for your car recently?



Source: Gallup & Gilani / National Survey, 2011

Comparative Data

	2008	2010	2011
Yes	66%	81%	95%
No	28%	13%	4%
DK/NR	6%	5%	1%

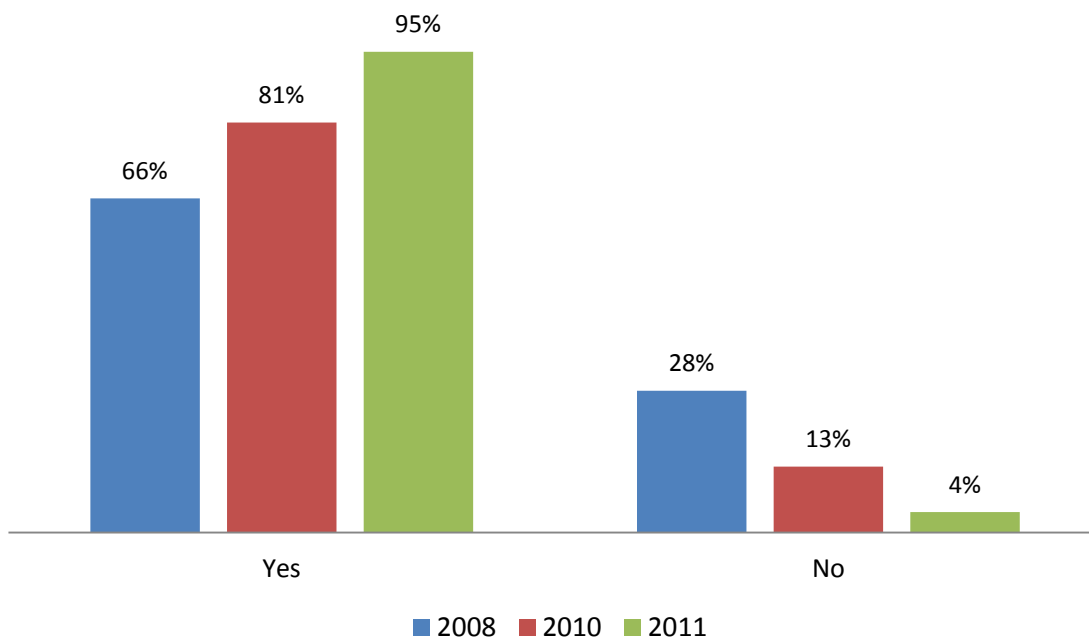
Source: Gallup & Gilani / National Surveys, 2008, 2010 & 2011

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: Did you have any trouble getting CNG for your car recently?



Note: Don't know responses not shown

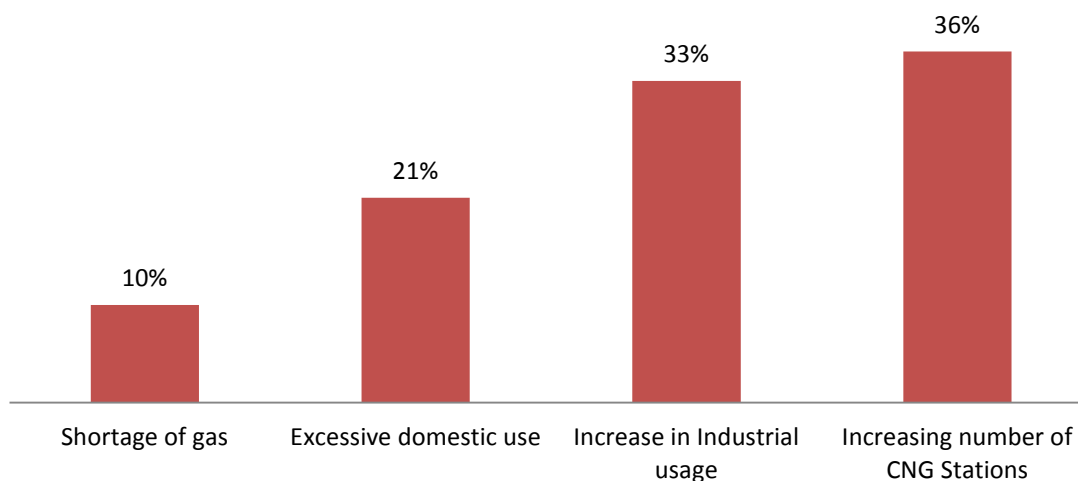
Source: Gallup & Gilani / National Surveys, 2008, 2010 & 2011

Note: For more details on Methodology please refer to the Methodology Section



FUEL FOR TRANSPORT

Question: In your view, what is the cause of CNG crisis?



Source: Gallup & Gilani / National Survey, 2017

Comparative Data

	2008	2010	2017
Shortage of gas / Load shedding	27%	19%	10%
Excessive domestic use	16%	11%	21%
Increase in Industrial usage	15%	19%	33%
Increasing number of CNG Stations	35%	46%	36%
DK/NR	7%	5%	-

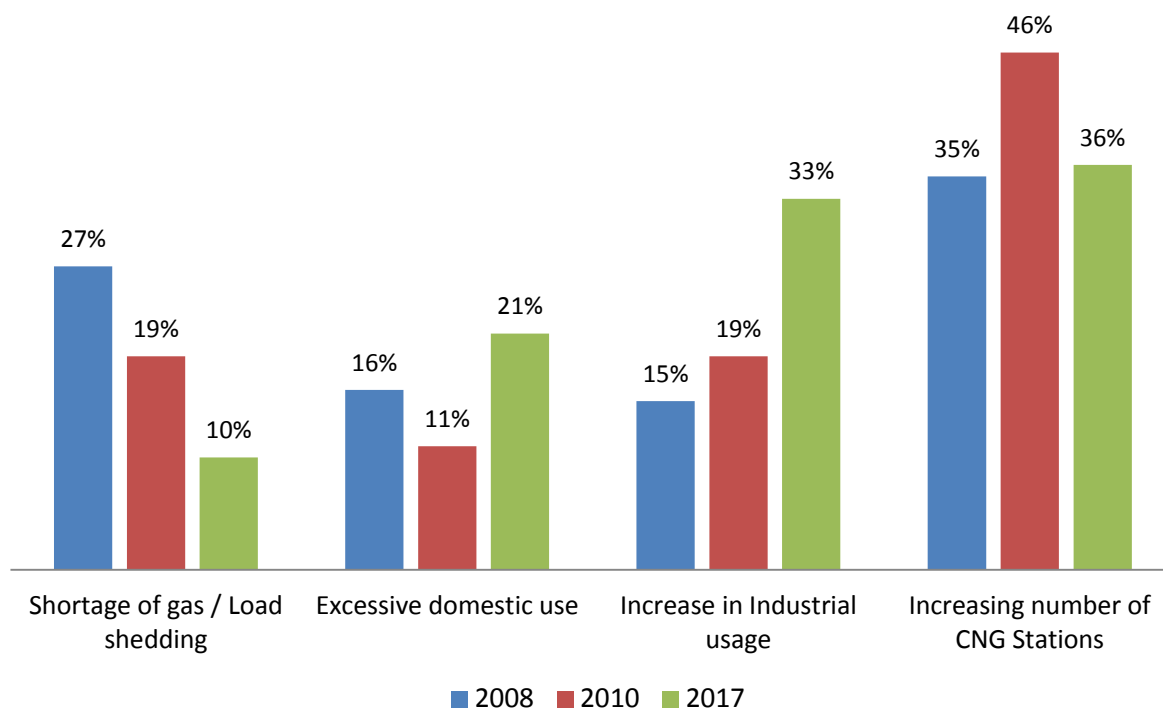
Source: Gallup & Gilani / National Survey, 2008, 2010 & 2017

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: In your view, what is the cause of CNG crisis?



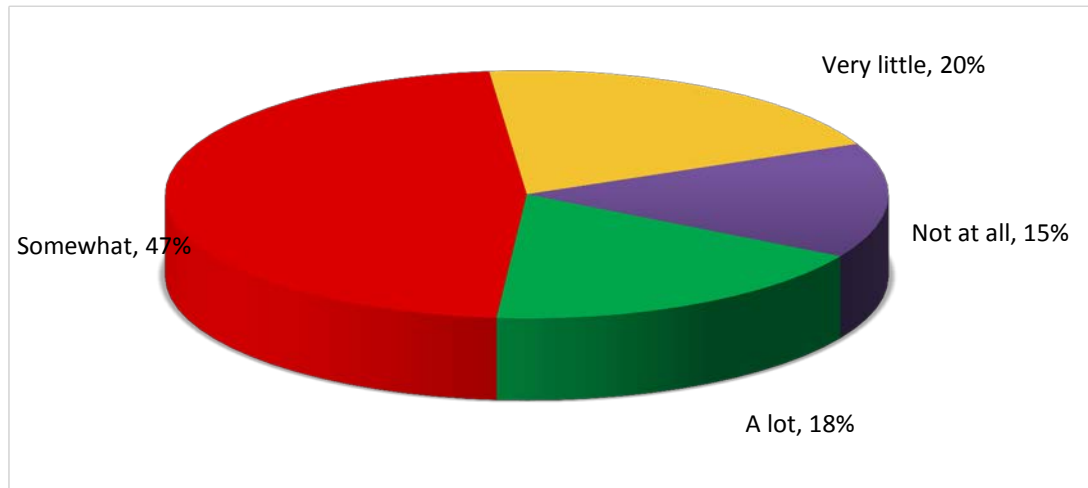
Note: Don't know responses not shown

Source: Gallup & Gilani / National Survey, 2008, 2010 & 2017

Note: For more details on Methodology please refer to the Methodology Section

FUEL FOR TRANSPORT

Question: Recently there was an increase in the price of CNG. How will the increase in price of CNG affect your life?



Source: Gallup & Gilani / National Survey, 2017

Comparative Data

	2009	2017
A lot	54%	18%
Somewhat	26%	47%
Very little	11%	20%
Not at all	8%	15%
DK/NR	1%	-

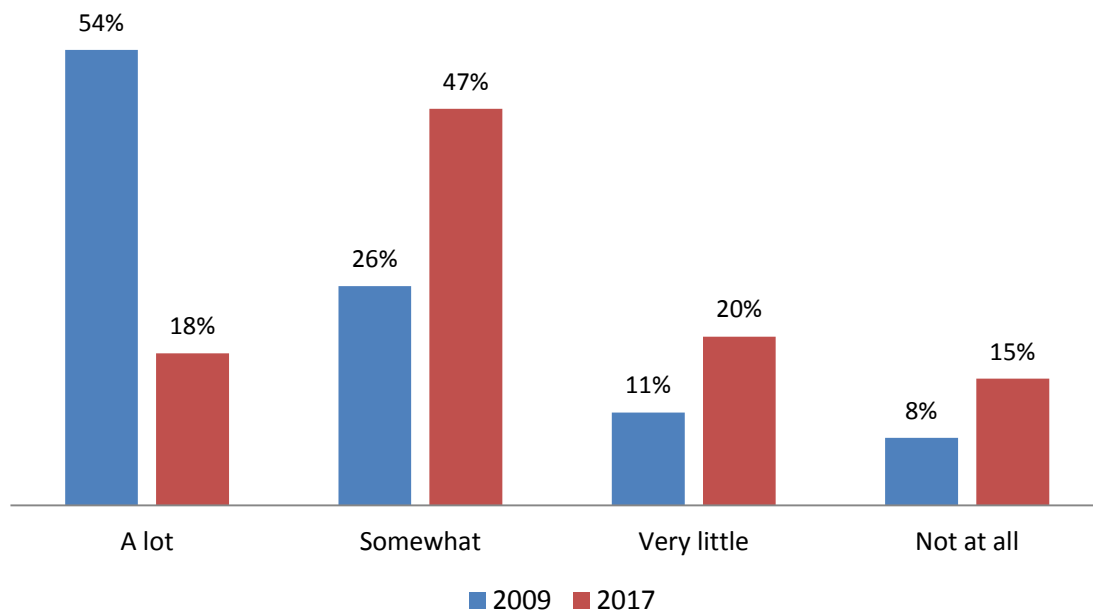
Source: Gallup & Gilani / National Surveys, 2009 & 2017

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: Recently there was an increase in the price of CNG. How will the increase in price of CNG affect your life?



Note: Don't know responses not shown

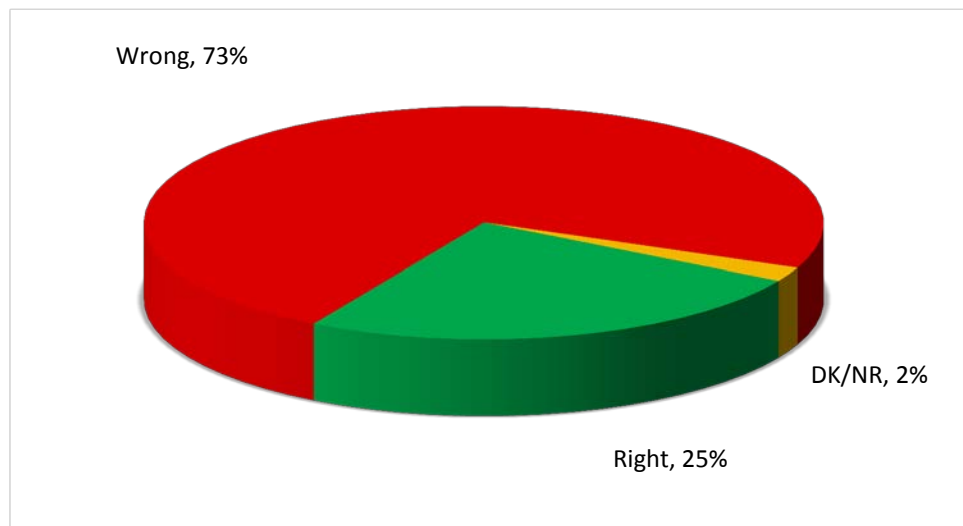
Source: Gallup & Gilani / National Surveys, 2009 & 2017

Note: For more details on Methodology please refer to the Methodology Section



FUEL FOR TRANSPORT

Question: Recently there have been two holidays on CNG Stations throughout the country. In your view is it right or wrong to have two days CNG Holidays?



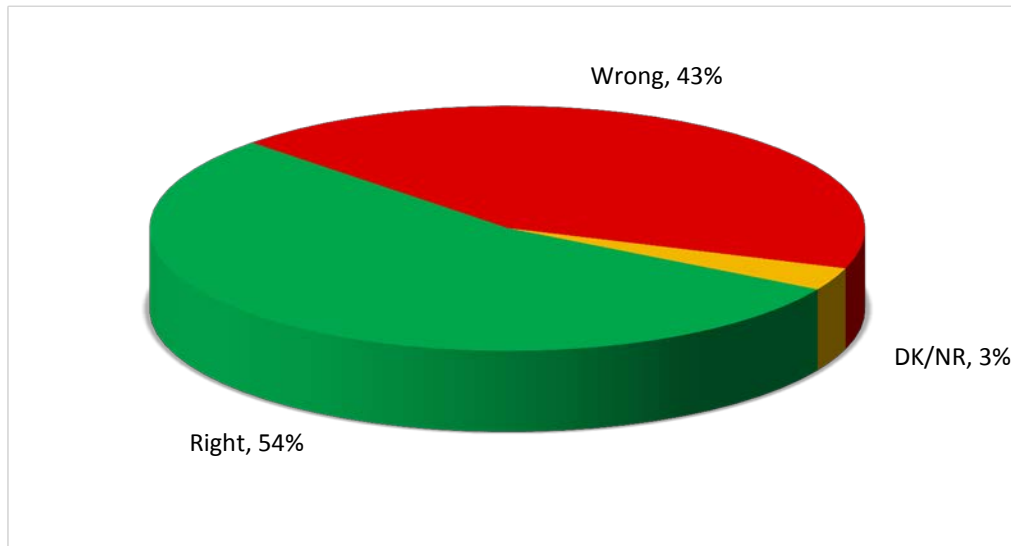
Source: Gallup & Gilani / National Survey, 2009

Please note that this data might not be relevant in recent times, but is provided as part of 38 Years of polling history on economic issues.



FUEL FOR TRANSPORT

Question: CNG Stations and Taxi Owners held a strike against the Government decision of CNG Holidays; in your opinion was it a right or wrong reaction?



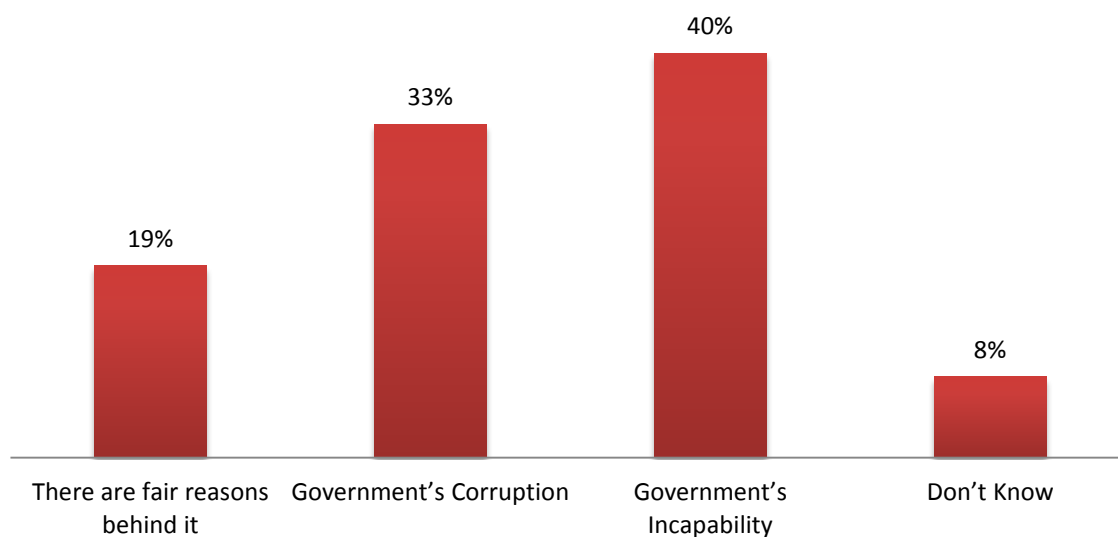
Source: Gallup & Gilani / National Survey, 2009

Note: For more details on Methodology please refer to the Methodology Section



FUEL FOR TRANSPORT

Question: In your opinion what is the **reason for Government Decision** of having two CNG Holidays, is it a fair reason, Government Corruption or Incapability of Government?



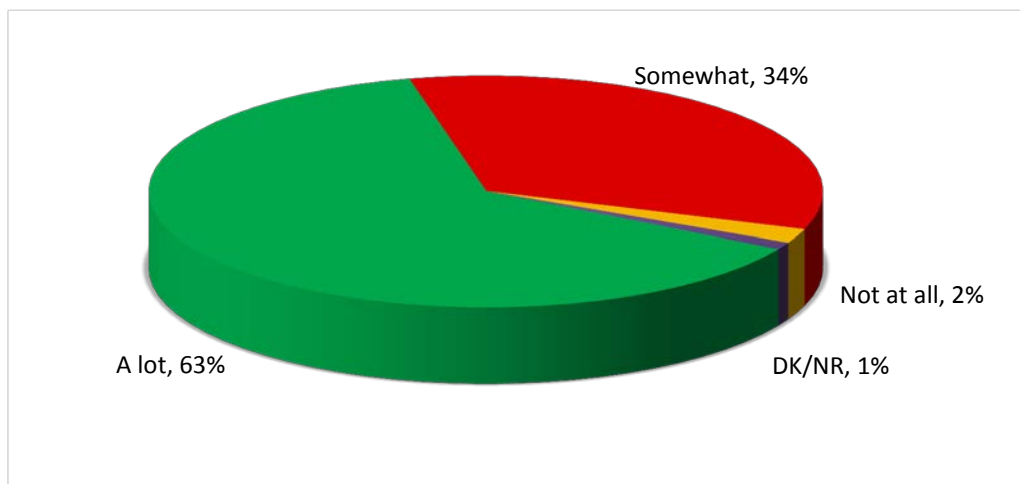
	2009
There are fair reasons behind it	19%
Government's Corruption	33%
Government's Incapability	40%
Don't Know	8%
DK/NR	1%

Source: Gallup & Gilani / National Survey, 2009

Note: For more details on Methodology please refer to the Methodology Section

FUEL FOR TRANSPORT

Question: During CNG closure, how much trouble is it for you to use public transport?



Source: Gallup & Gilani / National Survey, 2013

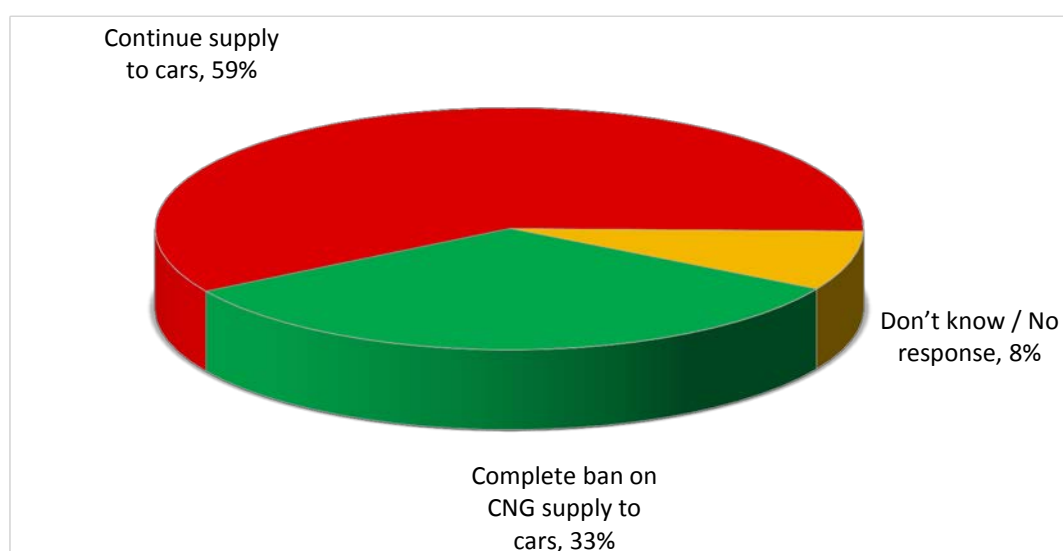
	2013
A lot	63%
Somewhat	34%
Not at all	2%
Don't know /No response	1%

Source: Gallup & Gilani / National Survey, 2013

Note: For more details on Methodology please refer to the Methodology Section

FUEL FOR TRANSPORT

Question: Some people think that Gas supply should be banned to all types of vehicles including personal cars, wagons, Bus etc. and it should be provided to the households and industries whereas some people think that the gas supply to vehicles should continue. What is your opinion about this?



Source: Gallup & Gilani / National Survey, 2011

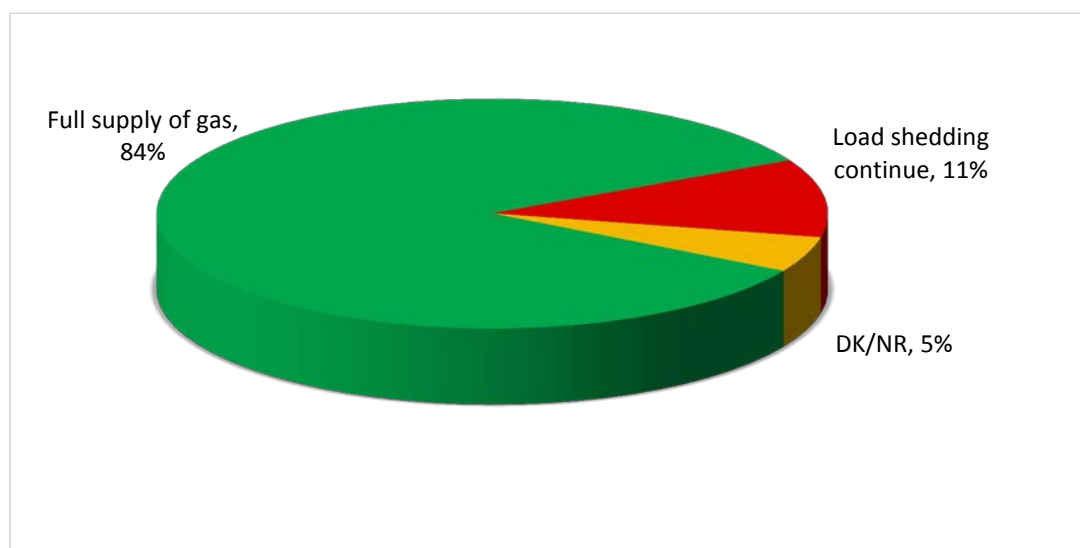
	2011
Complete ban on CNG supply to cars	33%
Continue supply to cars	59%
Don't know / No response	8%

Source: Gallup & Gilani / National Surveys, 2011

Note: For more details on Methodology please refer to the Methodology Section

FUEL FOR TRANSPORT

Question: In winters, due to overload of gas supply, the government has stopped gas supply to CNG stations for 2 days in a week. Many people say that as summers are here there is no need of this stoppage of gas on CNG stations, while some say this load shedding may continue in summers too. What is your view point?



Source: Gallup & Gilani / National Survey, 2011

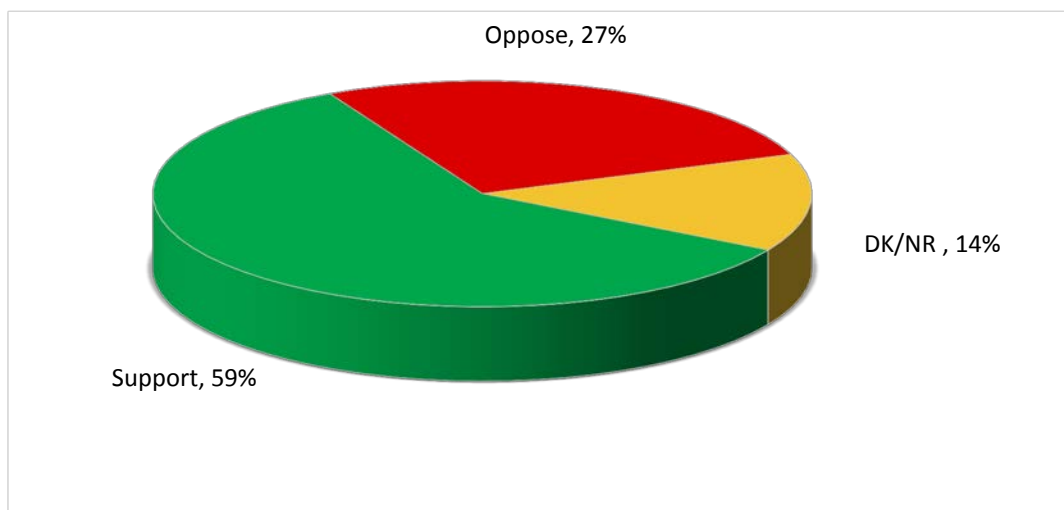
	2011
Full supply of gas	84%
Load shedding continue	11%
Don't Know/ No Response	5%

Source: Gallup & Gilani / National Surveys, 2011

Note: For more details on Methodology please refer to the Methodology Section

FUEL FOR TRANSPORT

Question: Over the last few days, the government has suspended the sale of CNG to vehicles over 1000 CC (public transport is not included in these vehicles.) Do you support or oppose the decision of the Government?



Source: Gallup & Gilani / National Survey, 2013

	2013
Support	59%
Oppose	27%
Don't know /No Response	14%

Source: Gallup & Gilani / National Surveys, 2013

Note: Caution should be taken while interpreting comparative data. Please read the note on Comparative Data in Methodology

Note: For more details on Methodology please refer to the Methodology Section



Section 4

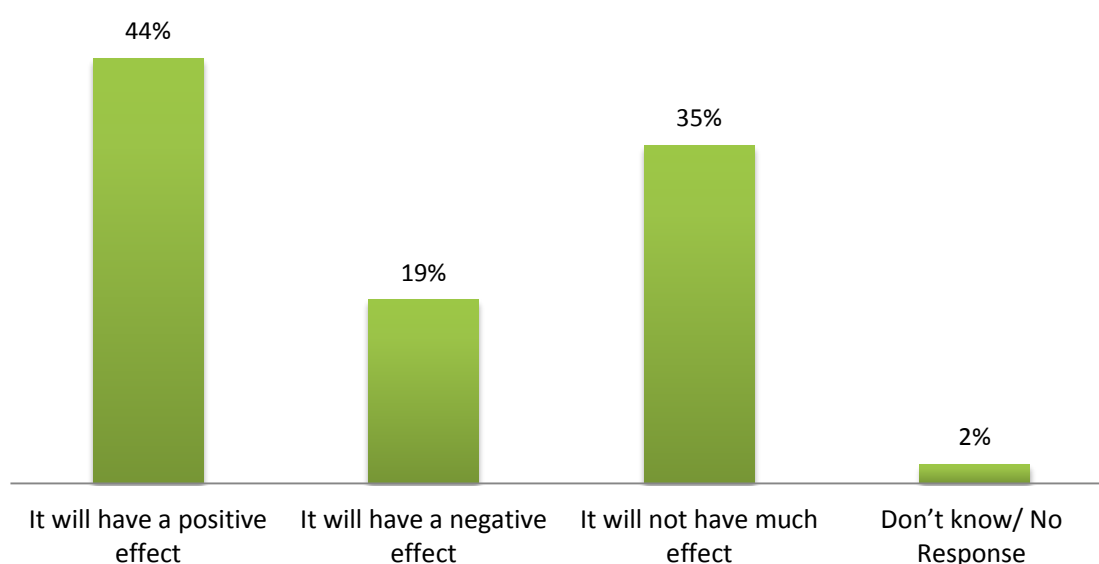
GOVERNMENT PERFORMANCE ON TRANSPORT

Pakistanis show support for transport schemes initiated by the government of Nawaz Sharif; 44% in 2015 were of the opinion that it will have a positive effect on the economy. Majority of Pakistanis are not satisfied with the performance of recent governments with regards to transport and the blame is increasingly placed on the city nazims. In 2018, 5 in 10 Pakistanis thought of the Orange Train as a good project that will be successful in the future and would support the initiation of such a project in their own cities.



GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Some people say that the transport scheme initiated by Prime Minister Nawaz Sharif will have a positive effect on the economy of Pakistan whereas some people say that it will have a negative impact. Furthermore, some people also believe that it will not have much effect on the economy. Please tell us what is your opinion regarding this?



Source: Gallup & Gilani / National Survey, 2015

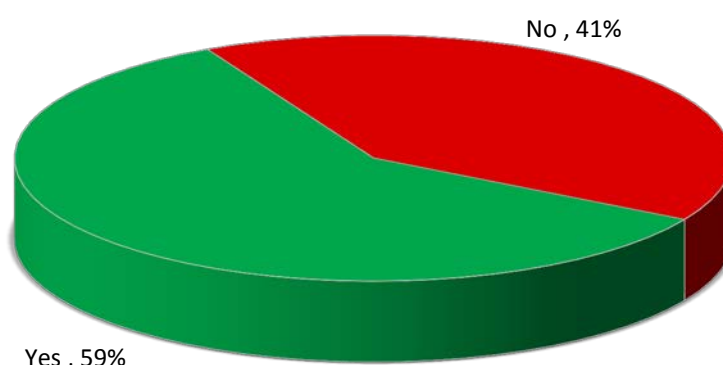
	2015
It will have a positive effect	44%
It will have a negative effect	19%
It will not have much effect	35%
Don't know/ No Response	2%

Source: Gallup & Gilani / National Surveys, 2015

Note: For more details on Methodology please refer to the Methodology Section

GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Prime Minister Nawaz Sharif has recently taken an initiative - “Prime Minister Transport Scheme” to increase the employment opportunities for the youth of Pakistan. The unemployed individuals will be able to attain rickshaws, buses and mini wagons on easy and interest-free installments through this program. Please tell us if you have heard or read about this or not?



Source: Gallup & Gilani / National Survey, 2015

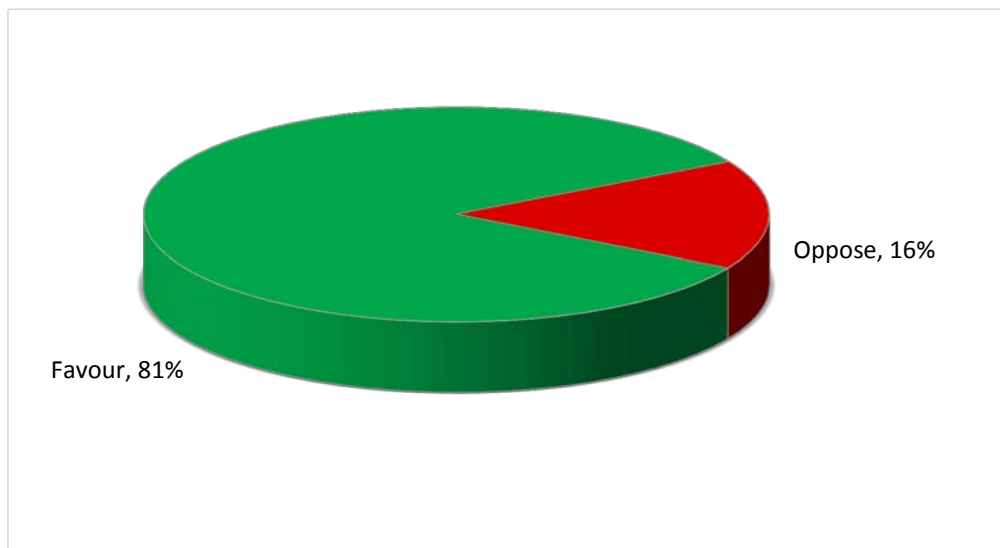
	2015
Yes	59%
No	41%
DK/NR	0%

Source: Gallup & Gilani / National Surveys, 2015

Note: For more details on Methodology please refer to the Methodology Section

GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Some People believe that Muzaffarabad – Srinagar bus service should be started, while some oppose it. What is your opinion?



Source: Gallup & Gilani / National Survey, 2005

	2005
Favour	81%
Oppose	16%

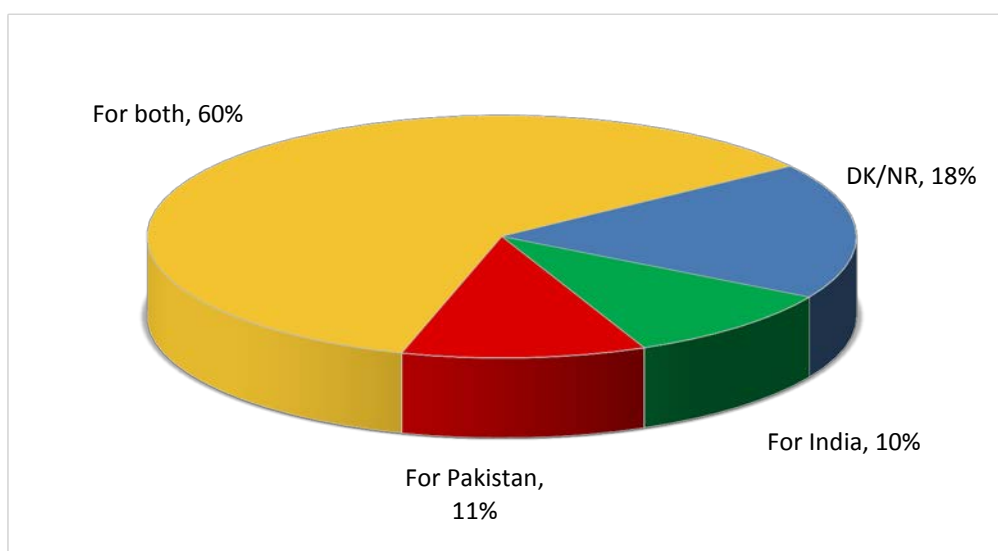
Source: Gallup & Gilani / National Surveys, 2005

Note: For more details on Methodology please refer to the Methodology Section



GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Some people believe that Muzaffarabad-Srinagar bus service will be beneficial for India, while some believe it will be beneficial for Pakistan. What is your opinion?



Source: Gallup & Gilani / National Survey, 2005

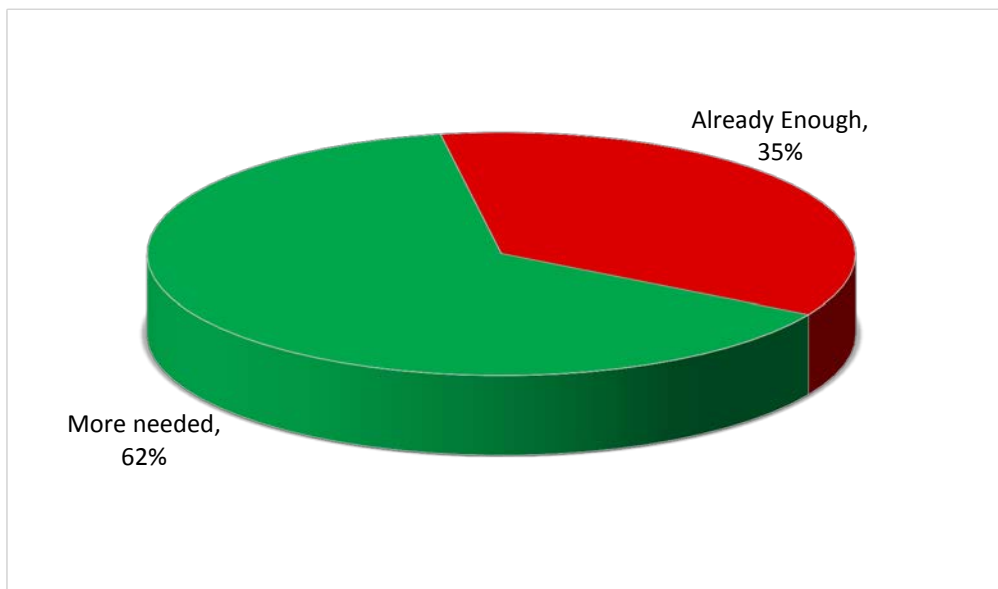
	2005
For India	10%
For Pakistan	11%
For both	60%
Don't Know	18%

Source: Gallup & Gilani / National Surveys, 2005

Note: For more details on Methodology please refer to the Methodology Section

GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Recently Pakistan and India discussed the starting of a new bus service from Amritsar. In your view should there be more bus exchanges between the two countries, or do you think the already planned bus services are enough?



Source: Gallup & Gilani / National Survey, 2005

	2005
More needed	62%
Already Enough	35%

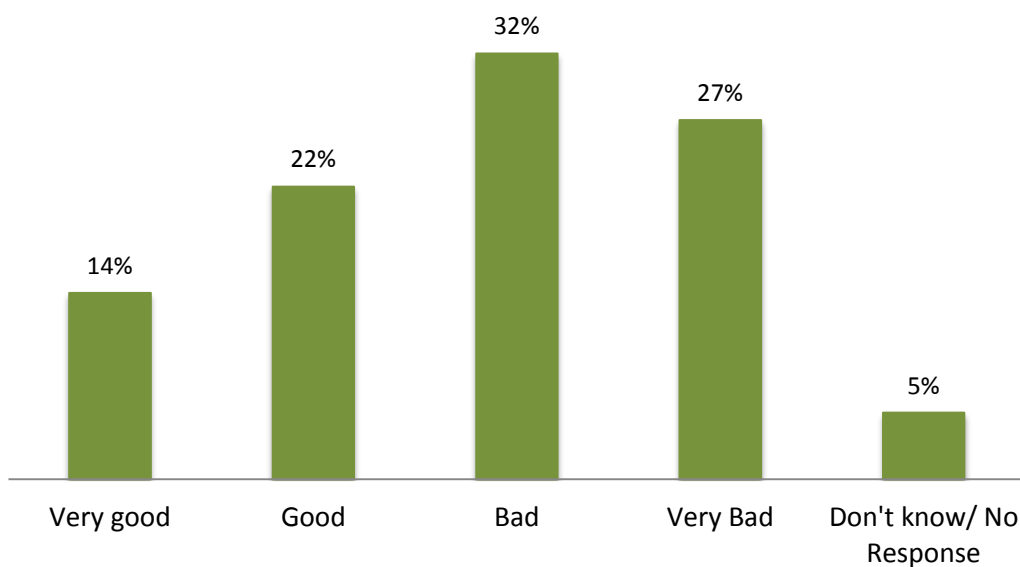
Source: Gallup & Gilani / National Surveys, 2005

Note: For more details on Methodology please refer to the Methodology Section



GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Considering the local governments formed during the last seven years; please tell us your opinion about their performance regarding transport.



Source: Gallup & Gilani / National Survey, 2015

	2015
Very good	14%
Good	22%
Bad	32%
Very Bad	27%
Don't know/ No Response	5%

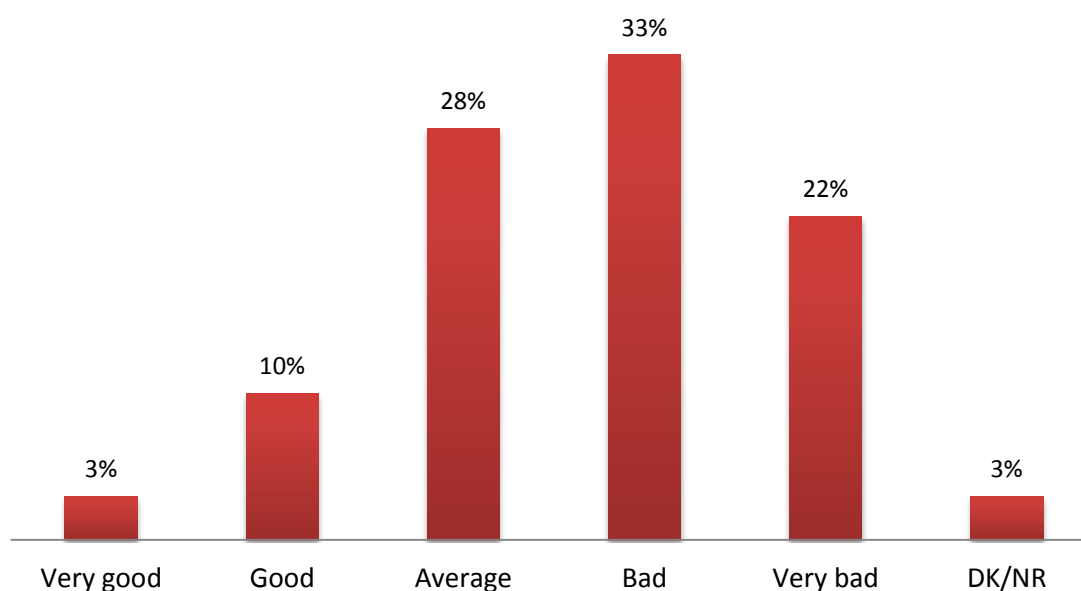
Source: Gallup & Gilani / National Surveys, 2015

Note: For more details on Methodology please refer to the Methodology Section



GOVERNMENT PERFORMANCE ON TRANSPORT

Question: What is your opinion about the performance of your city nazims regarding the following? (Transport)



Source: Gallup & Gilani / National Survey, 2011

Comparative Data

	2003	2004	2008	2009	2010	2011
Very good	6%	8%	5%	6%	2%	3%
Good	22%	38%	15%	28%	10%	10%
Appropriate	30%	-	32%	-	35%	28%
Bad	27%	21%	22%	38%	29%	33%
Very bad	8%	21%	17%	23%	18%	22%
DK/NR	6%	13%	7%	6%	6%	3%

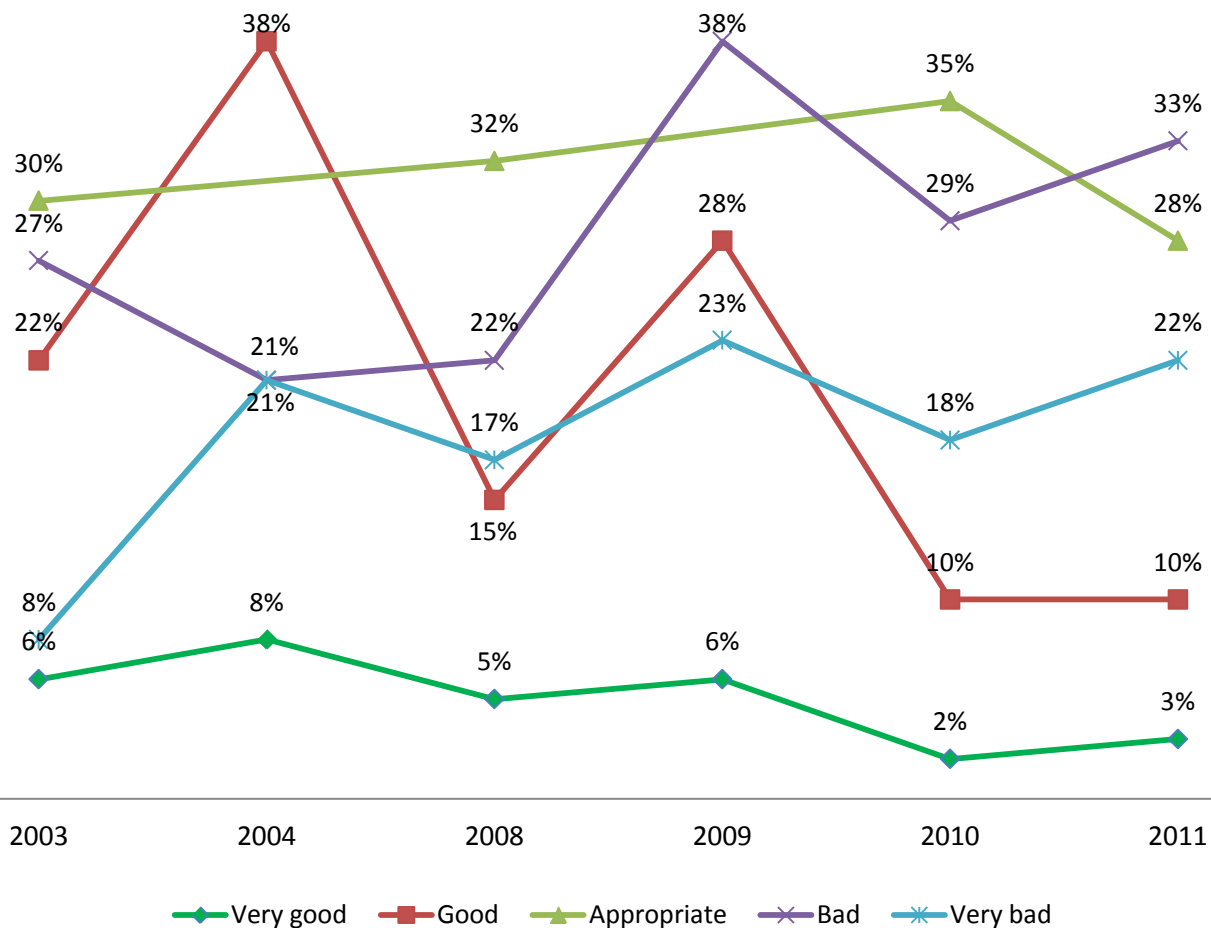
Source: Gallup & Gilani / National Survey, 2003, 2004, 2008, 2009, 2010 & 2011

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: What is your opinion about the performance of your city nazims regarding the following? (Transport)



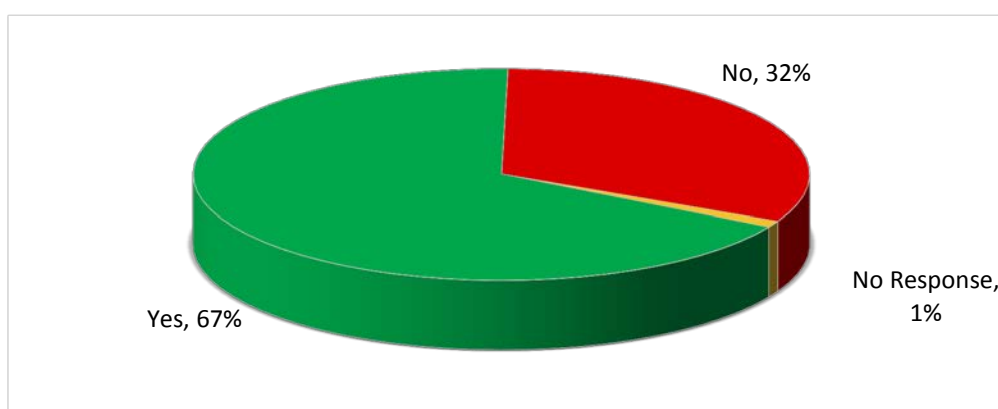
Note: Don't know responses not shown

Source: Gallup & Gilani / National Survey, 2003, 2004, 2008, 2009, 2010 & 2011

Note: For more details on Methodology please refer to the Methodology Section

GOVERNMENT PERFORMANCE ON TRANSPORT

Question: In some time the Metro Bus project in Rawalpindi/Islamabad is about to be completed. Please tell us, have you heard or read anything about the Metro Bus service in Rawalpindi/Islamabad?



Source: Gallup & Gilani / National Survey, 2016

	2016
Yes	67%
No	32%
No Response	1%

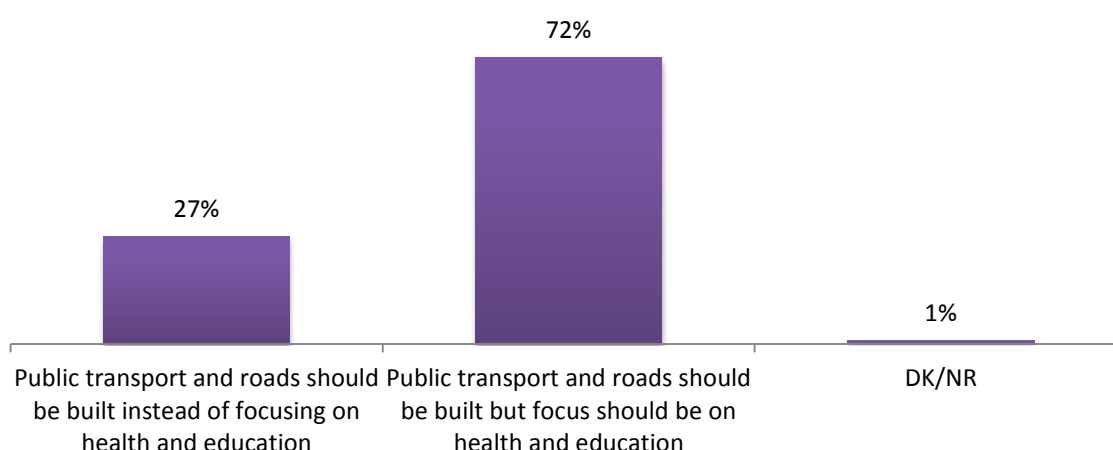
Source: Gallup & Gilani / National Survey, 2016

Note: For more details on Methodology please refer to the Methodology Section



GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Some people think that Pakistan is a poor country and the government should spend most of its resources and budget on health and education, instead of on building roads and provision of public transport. Others think that public transport is also for poor people who cannot afford motorcycles or cars, and therefore this is also important. What is your personal opinion?



Source: Gallup & Gilani / National Survey, 2015

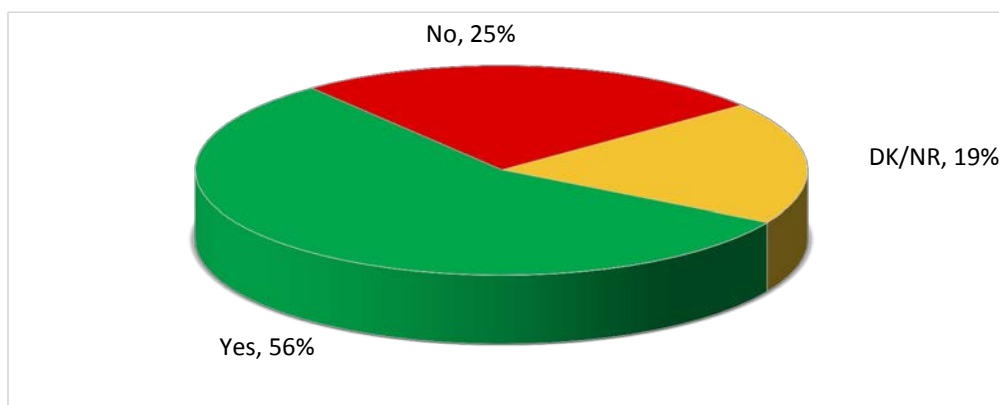
	2015
Public transport and roads should be built instead of focusing on health and education	27%
Public transport and roads should be built but focus should be on health and education	72%
DK/NR	1%

Source: Gallup & Gilani / National Survey, 2015

Note: For more details on Methodology please refer to the Methodology Section

GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Recently the Punjab government has inaugurated the Orange Train in Lahore. Have you heard/read anything about this?



Source: Gallup & Gilani / National Survey, 2018

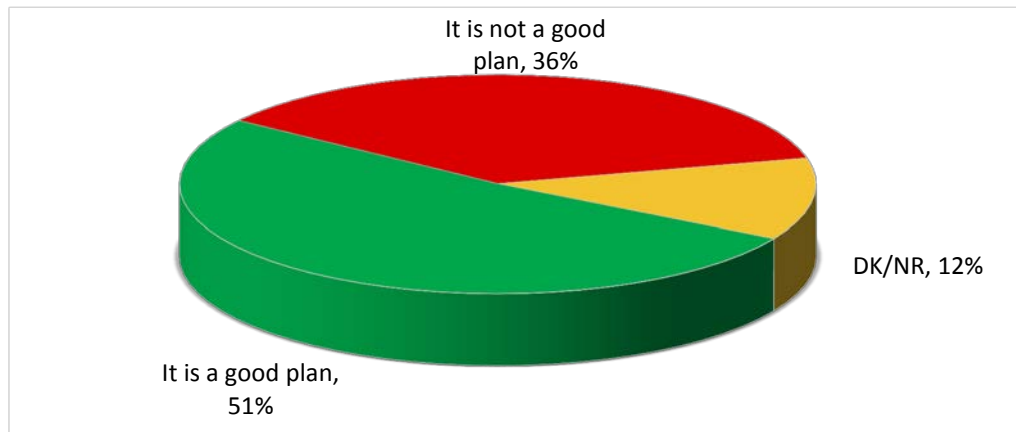
	2018
Yes	56%
No	25%
DK/NR	19%

Source: Gallup & Gilani / National Surveys, 2018

Note: For more details on Methodology please refer to the Methodology Section

GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Some people believe that this is a good plan, while some others say that it is not a good plan and we have just wasted a lot of money. What is your opinion about it? (Orange Train)



Source: Gallup & Gilani / National Survey, 2018

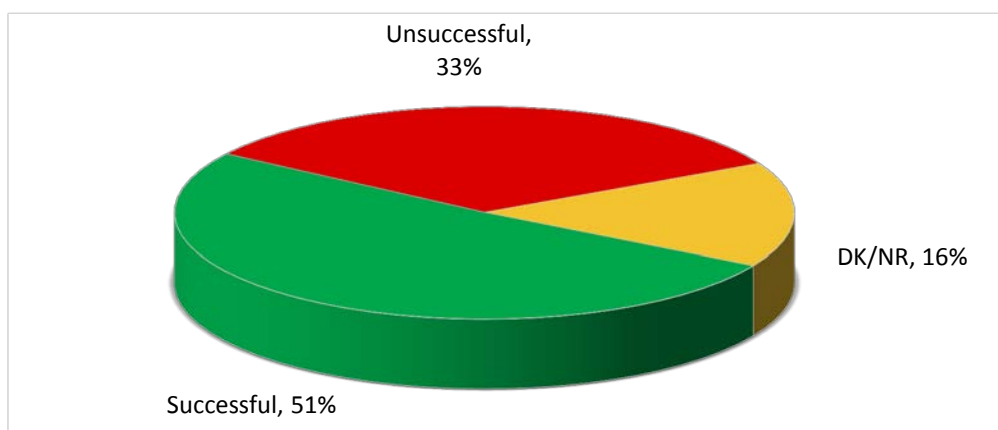
	2018
It is a good plan	51%
It is not a good plan	36%
DK/NR	12%

Source: Gallup & Gilani / National Surveys, 2018

Note: For more details on Methodology please refer to the Methodology Section

GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Some say that this orange train would prove to be a successful project in the future, while others believe that this service would fail very soon. What is your opinion?



Source: Gallup & Gilani / National Survey, 2018

	2018
Successful	51%
Unsuccessful	33%
DK/NR	16%

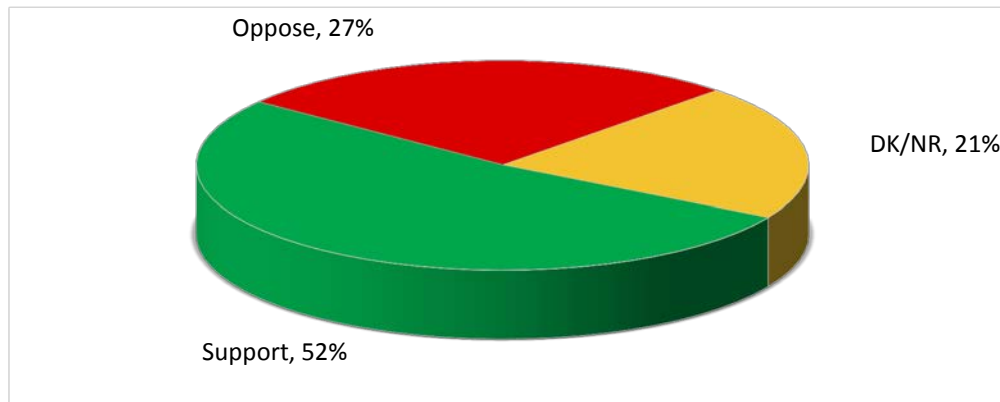
Source: Gallup & Gilani / National Surveys, 2018

Note: For more details on Methodology please refer to the Methodology Section



GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Suppose that the orange train service is launched in your city, will you support or oppose it?



Source: Gallup & Gilani / National Survey, 2018

	2018
Support	52%
Oppose	27%
DK/NR	21%

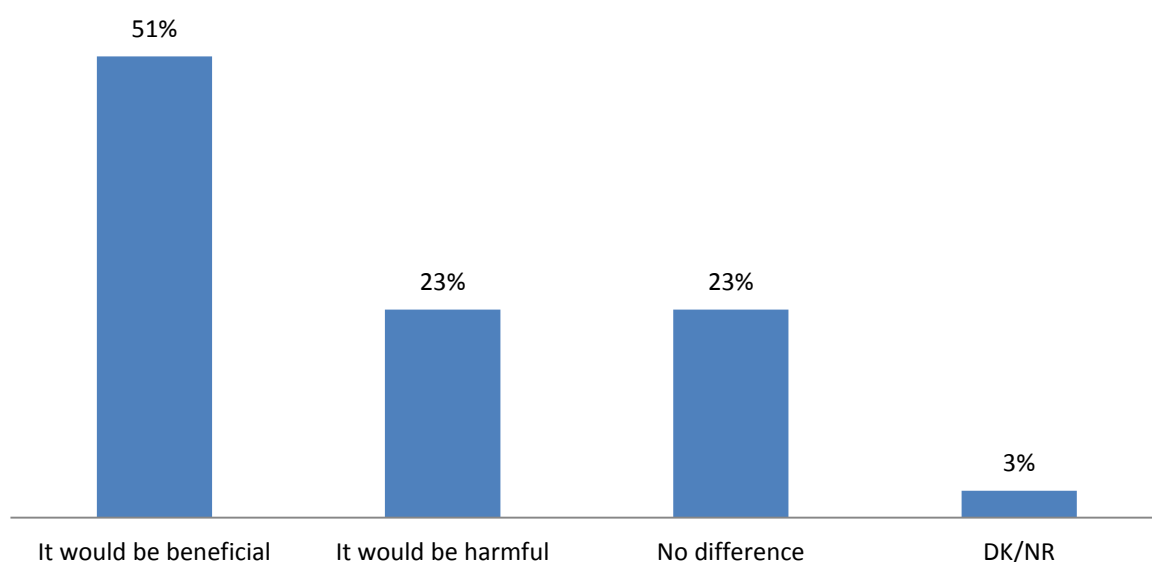
Source: Gallup & Gilani / National Surveys, 2018

Note: For more details on Methodology please refer to the Methodology Section



GOVERNMENT PERFORMANCE ON TRANSPORT

Question: Some people say that the inauguration of the orange train would benefit PML-N, while some people believe that the inauguration of the orange train would harm PML-N. Some others also say that it will not make any difference. What is your opinion about it?



Source: Gallup & Gilani / National Survey, 2018

	2018
It would be beneficial	51%
It would be harmful	23%
No difference	23%
DK/NR	3%

Source: Gallup & Gilani / National Surveys, 2018

Note: For more details on Methodology please refer to the Methodology Section



Section 5

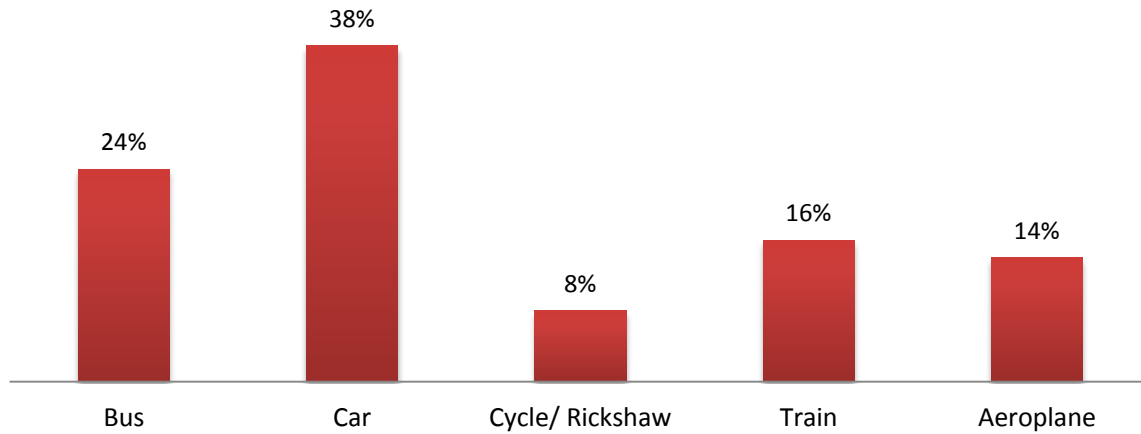
PREFERENCES AND EXPENDITURE ON TRANSPORT

Personal cars are a preferred means of transport by Pakistanis, as opposed to buses, rickshaws and trains. However, there is a preference for buses and trains when traveling to other cities. Opinions regarding the increase in transport fares have remained consistently high since 2004.



PREFERENCES AND EXPENDITURE ON TRANSPORT

Question: Which means of transport you personally like the most?



Source: Gallup & Gilani / National Survey, 2006

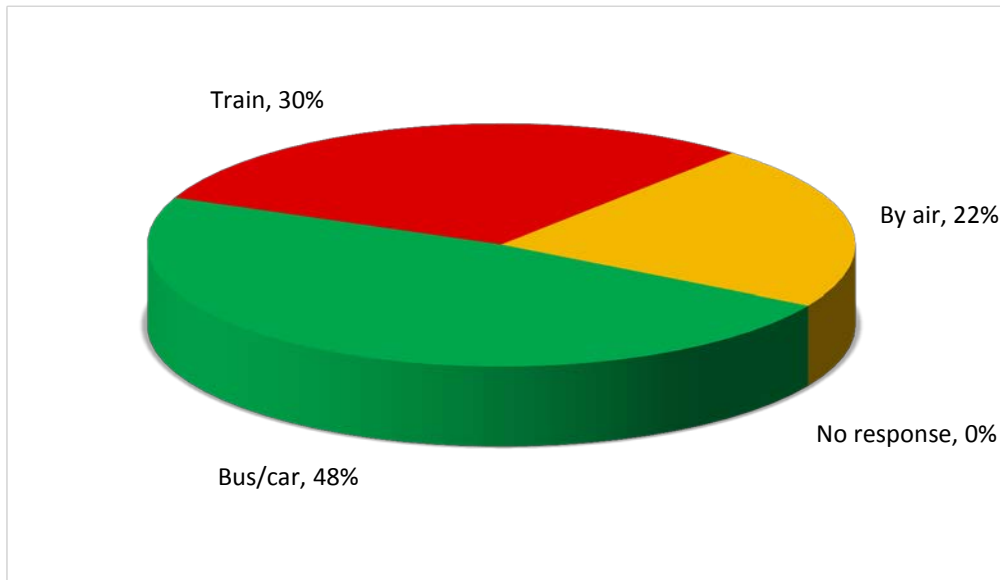
	2006
Bus	24%
Car	38%
Cycle/ Rickshaw	8%
Train	16%
Aeroplane	14%

Source: Gallup & Gilani / National Surveys, 2006

Note: For more details on Methodology please refer to the Methodology Section

PREFERENCES AND EXPENDITURE ON TRANSPORT

Question: Suppose you have to travel to another city, what means of transportation would you like to use?



Source: Gallup & Gilani / National Survey, 2010

	2010
Bus/car	48%
Train	30%
By air	22%
No response	0%

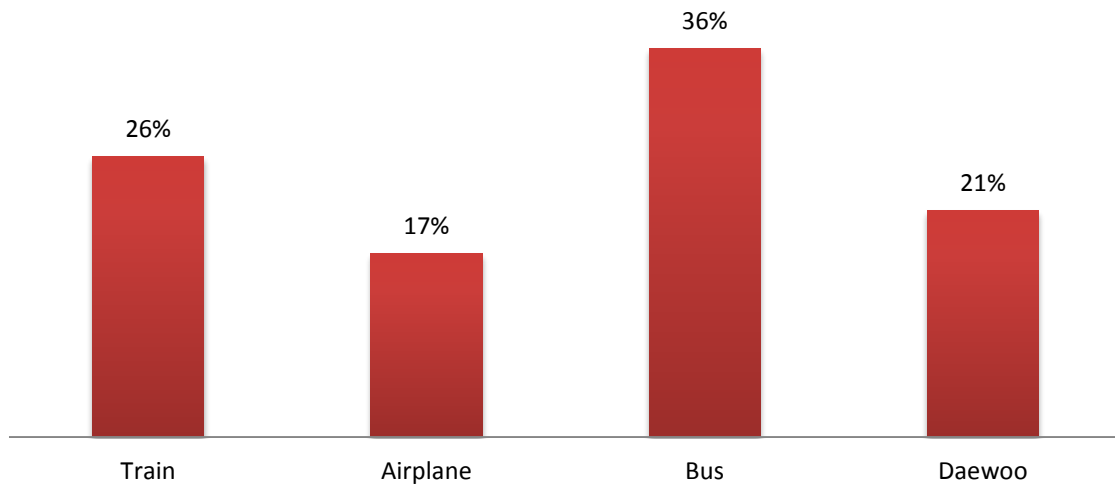
Source: Gallup & Gilani / National Surveys, 2010

Note: For more details on Methodology please refer to the Methodology Section



PREFERENCES AND EXPENDITURE ON TRANSPORT

Question: If you are travelling domestically and have to make a decision on what mode of transport to use for travel, out of the following which mode of transport would you use for travelling?



Source: Gallup & Gilani / National Survey, 2016

	2016
Train	26%
Airplane	17%
Bus	36%
Daewoo	21%
No Response	0%

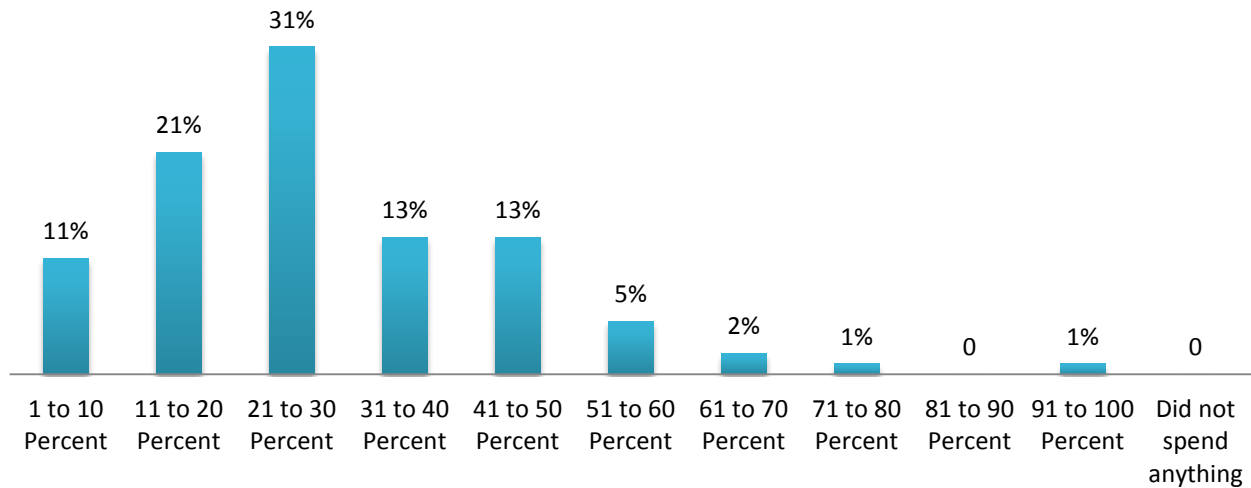
Source: Gallup & Gilani / National Survey, 2016

Note: For more details on Methodology please refer to the Methodology Section



PREFERENCES AND EXPENDITURE ON TRANSPORT

Question: Please tell what percentage you spent on transport this Eid?



Source: Gallup & Gilani / National Survey, 2017

	2017
1 to 10 Percent	11%
11 to 20 Percent	21%
21 to 30 Percent	31%
31 to 40 Percent	13%
41 to 50 Percent	13%
51 to 60 Percent	5%
61 to 70 Percent	2%
71 to 80 Percent	1%
81 to 90 Percent	-
91 to 100 Percent	1%
Did not spend anything	-

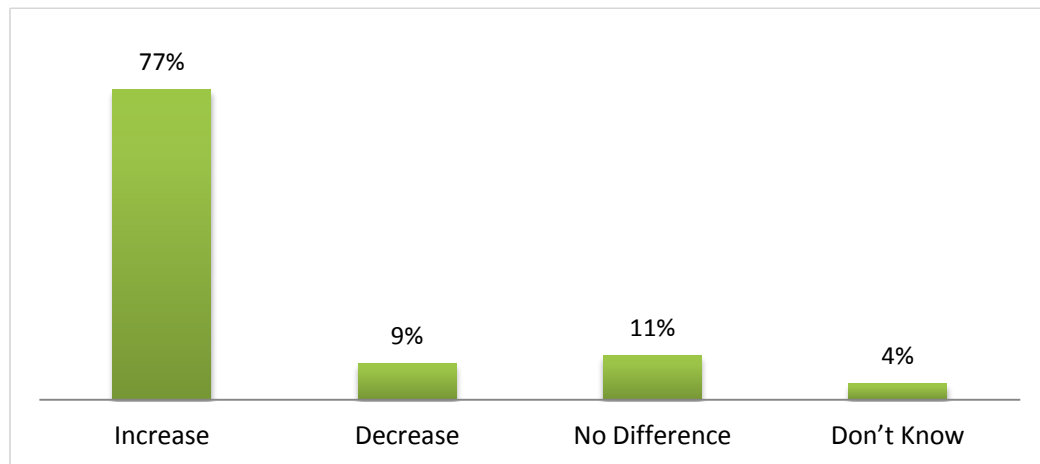
Source: Gallup & Gilani / National Survey 2017

Note: For more details on Methodology please refer to the Methodology Section



PREFERENCES AND EXPENDITURE ON TRANSPORT

Question: In your opinion, has the rate of some of the following things in the recent times increased, decreased or remained the same? (*Transport fare*)



Source: Gallup & Gilani / National Survey, 2018

Comparative Data

	2004	2008	2009	2010	2011	2012	2018
Increase	79%	73%	88%	95%	91%	92%	77%
Decrease	3%	14%	3%	1%	3%	4%	9%
No Difference	18%	13%	8%	5%	5%	3%	11%
Don't Know	0	0	1%	0	0	1%	4%

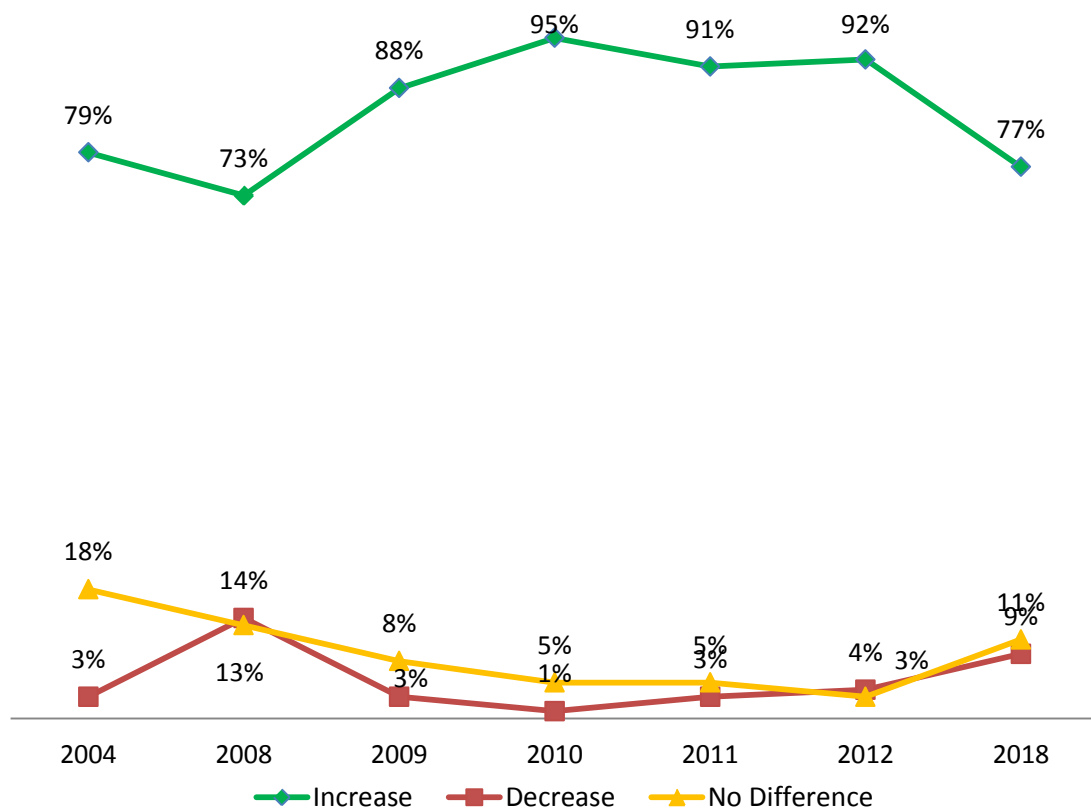
Source: Gallup & Gilani / National Surveys, 2004, 2008-2012, 2018

Note: For more details on Methodology please refer to the Methodology Section



Comparative Data

Question: In your opinion, has the rate of some of the following things in the recent times increased, decreased or remained the same? (*Transport fare*)



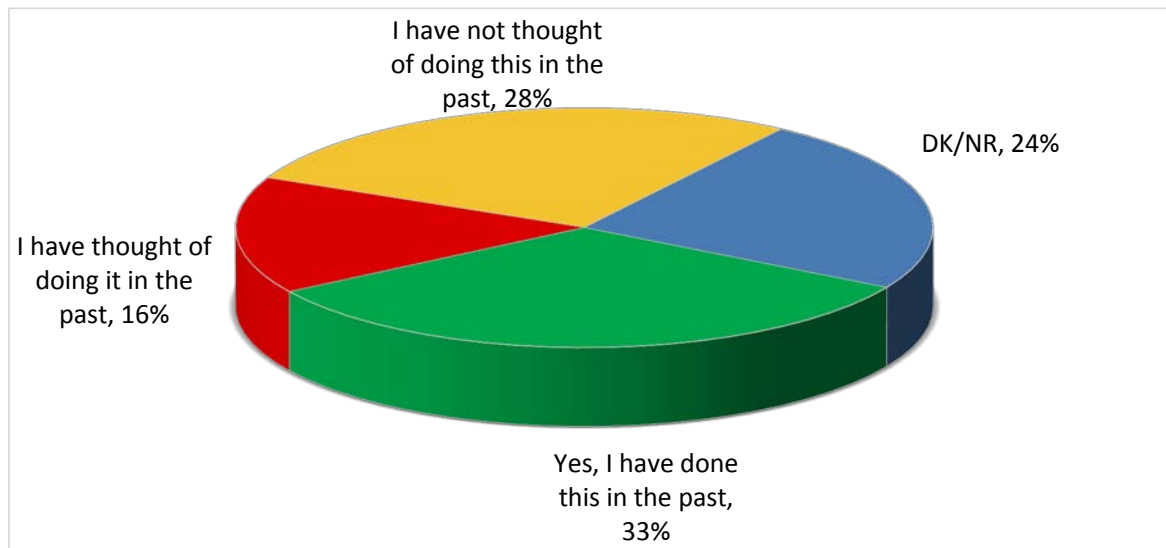
Note: Don't know responses not shown

Source: Gallup & Gilani / National Surveys, 2014, 2008-2012, 2018



PREFERENCES AND EXPENDITURE ON TRANSPORT

Question: Thinking of the past year, please tell me which of the following you have actually done, only considered doing, or have not considered doing?
(Reduced driving a personal automobile, by walking, cycling, using car pools, or taking public transit)



Source: Gallup & Gilani / National Survey, 2008

	2008
Yes, I have done this in the past	33%
I have thought of doing it in the past	16%
I have not thought of doing this in the past	28%
Don't know/ No response	24%

Source: Gallup & Gilani / National Surveys, 2008

Note: For more details on Methodology please refer to the Methodology Section

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METHODOLOGY

METHODOLOGY

The results presented here are from multiple *nationwide household surveys* carried out by Gallup and Gilani over the last three eight decades (1980-2018)

- **SAMPLE PROFILE:**

The respondents in these surveys range from *1000-2500 men and women of age 18 years and above* spread across the *rural and urban* areas of the *four provinces* of the country. They represent different age groups, education status and socio economic profile.

Those which are urban only samples have been mentioned.

- **INTERVIEWING MODE:**

Face to Face, in-house interviews

- **SAMPLING METHODOLOGY:**

Multi-stage area probability sampling

- **SAMPLING TOLERANCE:**

Error margin is estimated to be $\pm 2-3\%$ at 95% Confidence level

- **WEIGHTING:**

The data have been weighted to correspond with census distribution of population for the rural and urban areas of all four provinces.

- **SURVEY DATES:**

The respective year in which these surveys were carried out has been mentioned at the bottom of all charts and tables.

- **VALUES/ PERCENTAGES:**

All values given in this report are percentages unless otherwise specified.



- **NOTE ON COMPARATIVE SECTIONS:**

Caution should be taken in interpreting results in comparative sections of the report. The purpose of having comparative data is to show a broad trend in timeline rather than providing a statistical difference in opinions. This caution is based on following major considerations:

- The exact question wordings may vary across the years where comparison is drawn
- The methodology and sample size may vary
- The timeline is not uniform, we have provided data at two or more points in time as available.

DISCLAIMER

This report is for Public Debate and not for strict policy measures or decisions. Gallup and Gilani does not take any responsibility for any loss or profit arising out of Public or Private use of this report or its findings.

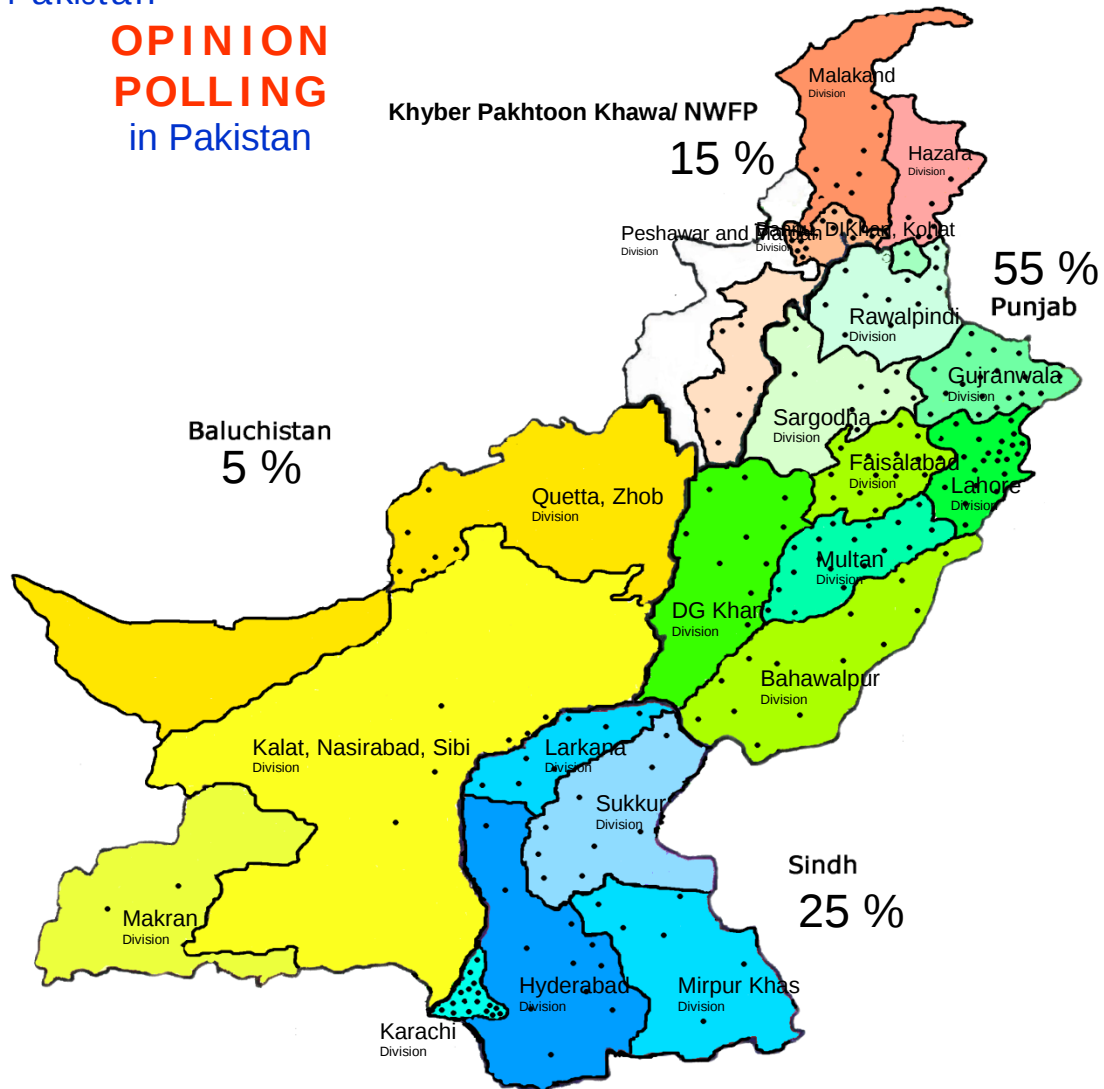
PROPREITORY INFORMATION

The Data quoted and used in this report is the property of Gallup & Gilani Pakistan.



Gallup & Gilani
Pakistan

OPINION POLLING in Pakistan



REPRESENTS

Statistical Cross-section: Gender, Age, Income, Education, Region & Language

Universe: ~45,000 villages; 60,000 Urban Census Blocks

Note: For more details on Methodology please refer to the Methodology Section



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