GALLUP PAKISTAN

POLITICAL WEATHER REPORT

WHAT DO PUBLIC OPINION IN TERMS OF POLITICS LOOK LIKE?

September 2020 Edition

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DISCLAIMER: Gallup Pakistan has conducted this poll according to the ESOMAR Code of Ethics and internationally recognized principles of scientific polling. The results in this Report do not represent views held by the authors or Gallup Pakistan. The results only represent public opinion, computed on the basis of views expressed by anonymous respondents selected through the procedure outlined in the Methodology section of this Report.

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EXECUTIVE SUMMARY

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PAKISTAN
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Pakistan's Foremost Social Research Lab

ESOMAR WORLD RESEARCH
ESOMAR
MEMBER

Significant Majority in Pakistan want Nawaz Sharif to return to Pakistan and face courts: Gallup Pakistan Political Weather Report

47% agree with Nawaz Sharif claim that Imran Khan has destroyed the economy and 41% disagree. Minority agree with general stance taken by Nawaz Sharif at the recent APC however majority agree that Army should stay away with politics, though even this opinion is contested by a large 40% of respondents to this national statistical survey

(Islamabad, Lahore, Karachi) : Gallup Pakistan has released a report ' Gallup Pakistan Political Weather Report – September 2020 Edition. The report was compiled by asking over 1500 men and women from around 00 districts in Pakistan covering both urban and rural areas. The sample was selected through representative and statistically valid procedure used across the world including in the United States and other western countries. Gallup Pakistan has been doing regular polls for over 4 decades in Pakistan and has interviewed around 4 million Pakistanis in past 40 years.

The report's salient findings are as follows :

1/ 1 in 5 Adults claim to have heard Nawaz Sharif speech to the recently held APC

Nawaz Sharif speech in the recently held All Parties Conference was heard by around 1 in 5 adult Pakistanis. This adds up to around 20 million men and women above the age of 18.

2/ With a small margin among those who heard the speech, more people disagree with the overall stance taken by NS during his speech to APC

Among those who heard the speech , 33% agreed with the general point of view taken by Nawaz Sharif, a larger 39% said they disagreed and 24% said they neither agreed or disagreed. It appears, public opinion is split on the issue with only 1 in 3 siding with Nawaz Sharif hard stance during the speech.

3/ Majority agree with NS on claims that IK destroyed economy in past 2 years

Despite not agreeing with Nawaz Sharif overall stand at the APC meeting , majority 47% agree with Nawaz Sharif claim that Imran Khan has destroyed the economy. Here again however, public opinion was split with 41% disagreeing

with this claim and another 12% choosing to sit on the fence with respect to this debate.

It is interesting to see that PTI retains its edge among youngsters who were less likely to agree that Imran Khan has destroyed economy.

4/ An overwhelming majority in Pakistan want Nawaz Sharif to return and face courts

A sweeping 78% respondents want Nawaz Sharif to return back to Pakistan and face the justice system. Only 15% agreed that he should stay out of Pakistan.

5/ Majority (51%) agreed that Army should stay out of politics

Majority (51%) agreed that Army should stay out of politics and Army should allow politicians to run the country. However this was contradicted by a large 40% of the public who seem to agree that Army has a role in politics and overall management of the country.

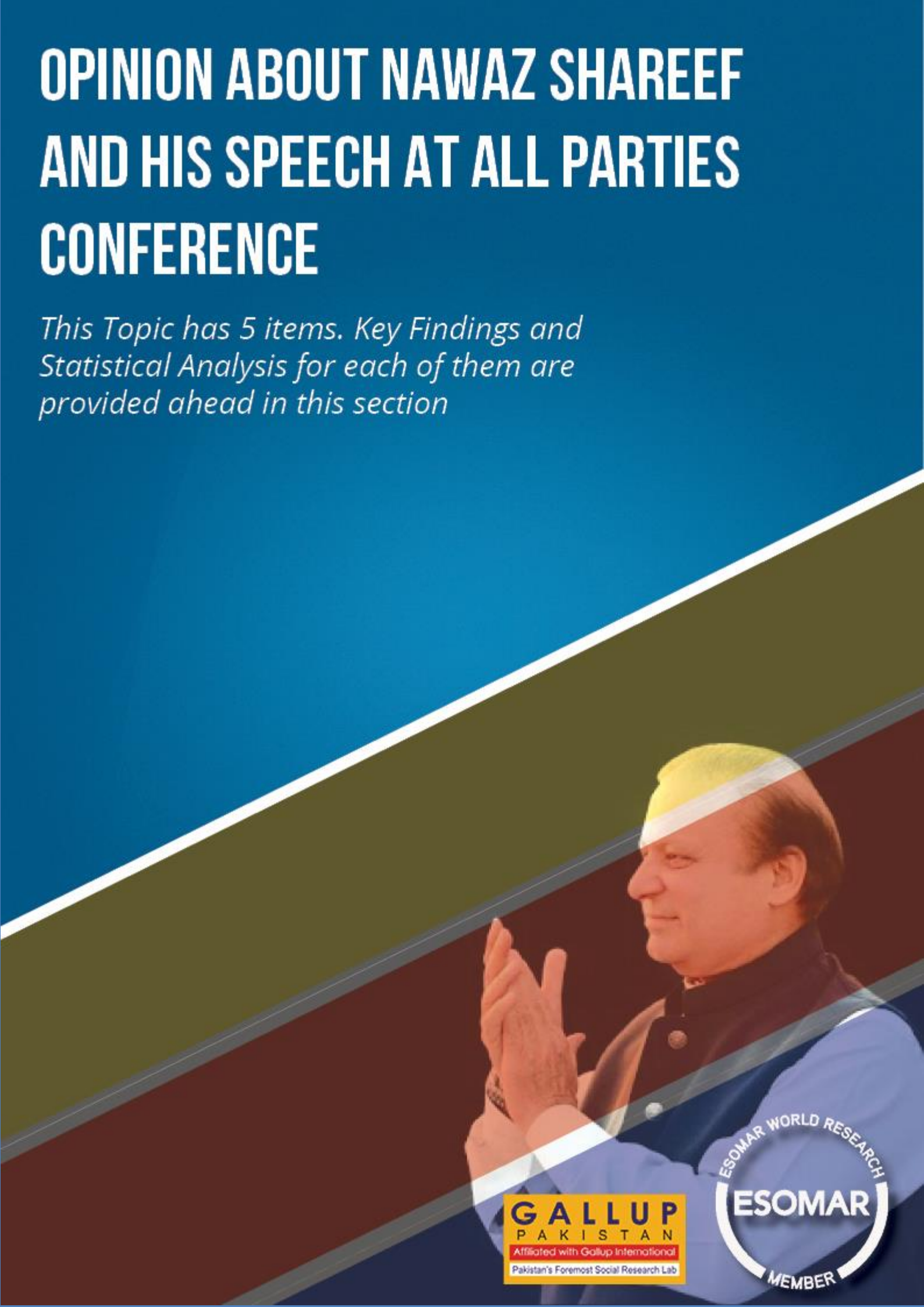
The support for politicians solely running the country and Army remaining out of politics is interestingly lower among younger respondents (48% vs national average of 51%) and higher among Middle and older generations (55% and 54% respectively). This potentially points to a disenchantment among the younger generation with political process in the country.

It is also interesting to see that support for politicians and political process is actually lower in Urban areas by a significant margin. 53% of rural respondents agreed that Army should stay out of politics. The number was 46% in Urban areas.

It is crucial to point out that Pakistani Military has categorically denied involvement in Pakistani politics and time and again repeated its stance that politicians should not involve the military in the political affairs of the country. The public opinion expressed in this survey should be analyzed keeping this in mind.

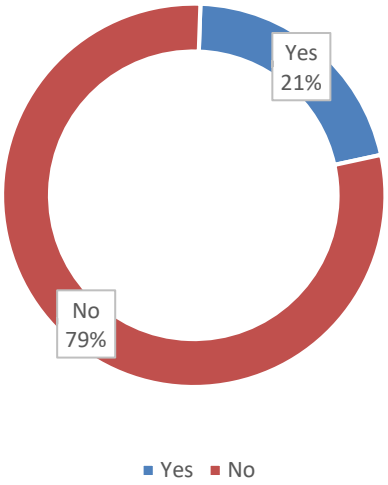
OPINION ABOUT NAWAZ SHAREEF AND HIS SPEECH AT ALL PARTIES CONFERENCE

This Topic has 5 items. Key Findings and Statistical Analysis for each of them are provided ahead in this section



Item 1.1: Key Finding

Question: **Recently Nawaz Sharif gave a speech at All Parties Conference. Did you hear Nawaz Sharif speech even if it was for a minute?**

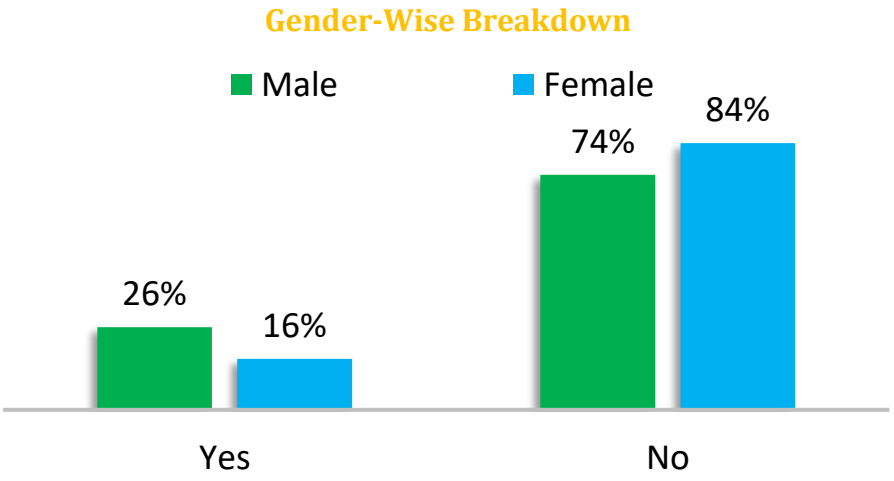


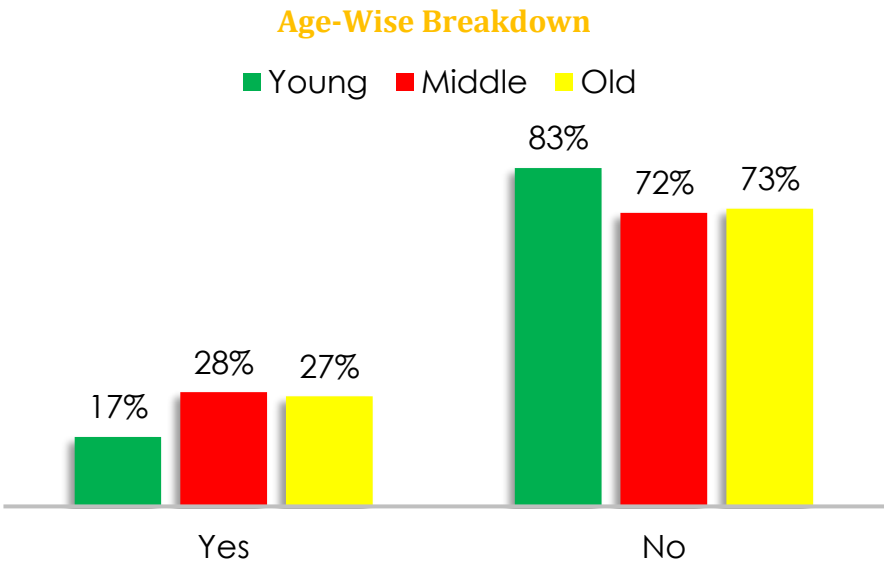
Political Weather Report September 2020

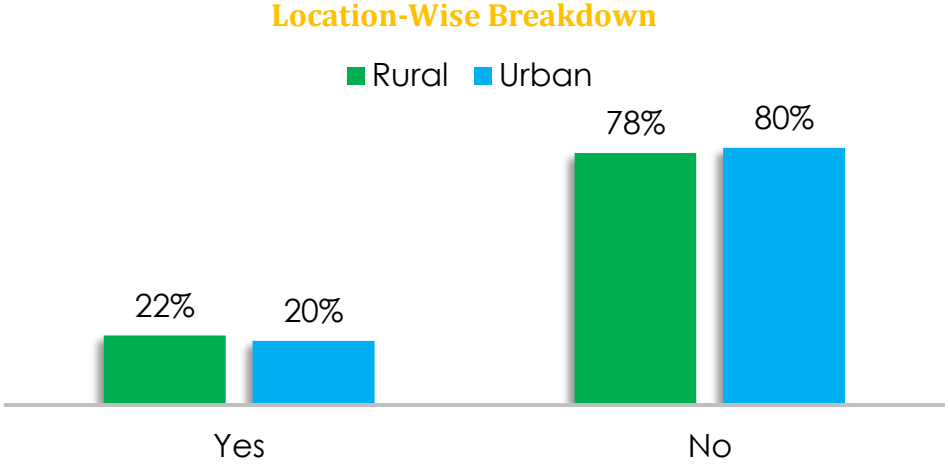
Z1. حال ہی میں نواز شریف نے آل پارٹیز کانفرنس سے خطاب کیا۔ کیا آپ نے نواز شریف کی تقریر سنی ہے چاہے ایک منٹ کے لیے ہی کیوں نہ سنی ہو؟

ہاں 1 نہیں 2

Recently Nawaz Sharif gave a speech at All Parties Conference. Did you hear Nawaz Sharif speech even if it was for a minute?

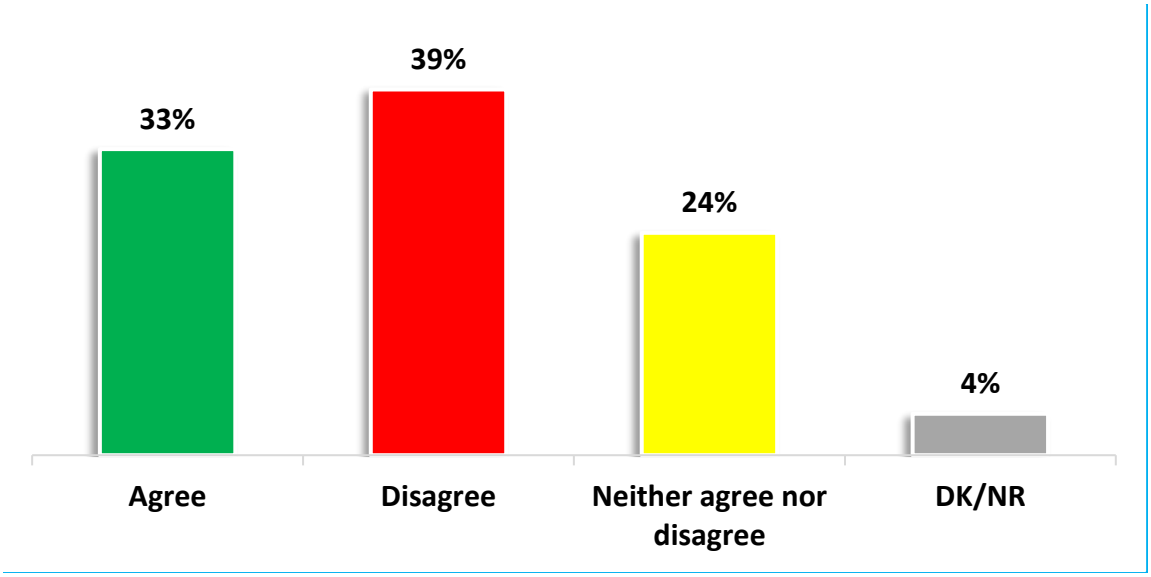






Item 1.2: Key Finding

Question: **Please tell, do you agree, disagree or neither agree nor disagree with Nawaz Sharif's speech?**



Net Score = -6%

Political Weather Report September 2020

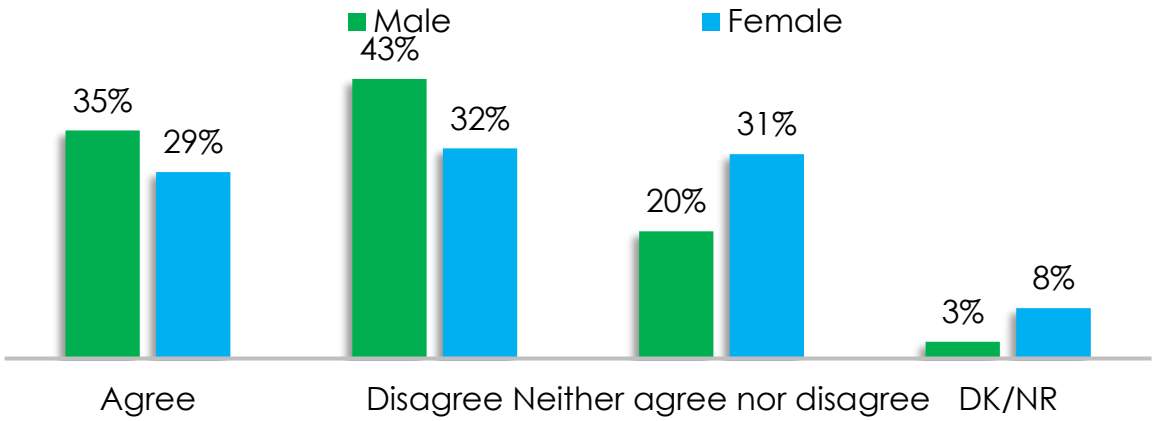
Z2.(اگر z1 میں ہاں کہا ہو تو پوچھیں) برائے مہربانی بتائیں کہ آپ نواز شریف کی تقریر سے اتفاق کرتے ہیں یا اختلاف کرتے ہیں، یا نہ اتفاق کرتے ہیں نہ اختلاف کرتے ہیں؟

اتفاق [1] اختلاف [2]

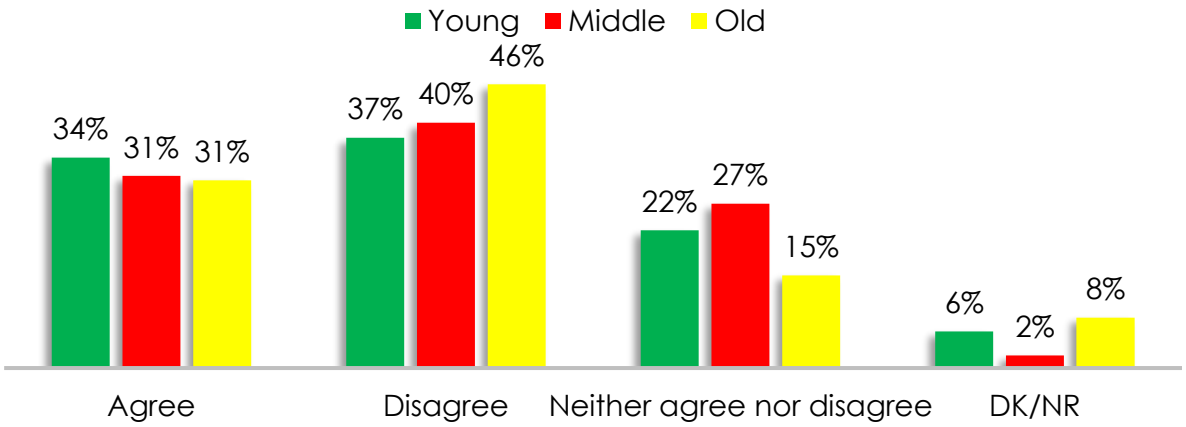
نہ اتفاق نہ اختلاف [3]

Please tell, do you agree, disagree or neither agree nor disagree with Nawaz Sharif's speech?

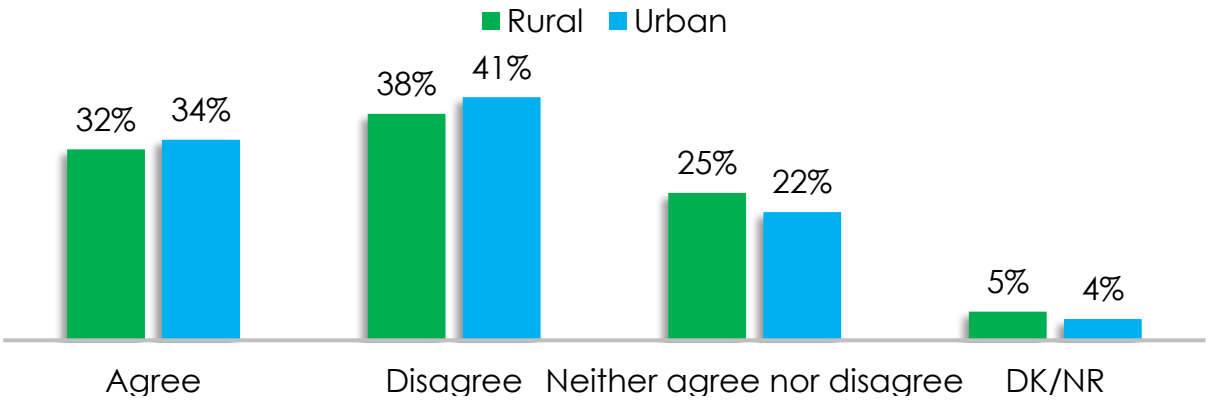
Gender-Wise Breakdown



Age-Wise Breakdown

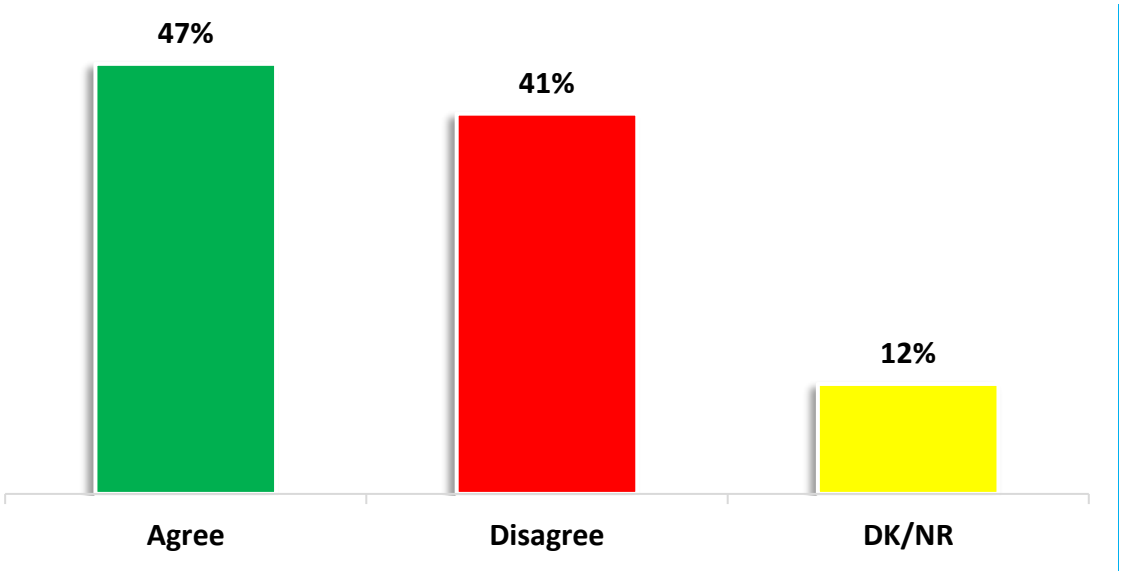


Location-Wise Breakdown



Item 1.3: Key Finding

Question: **In his recent speech at All Parties Conference, Nawaz Sharif said, 'Imran Khan has destroyed the Economy of Pakistan.' Some people agree with this statement while others disagree. Please tell if you agree or disagree with this statement?**



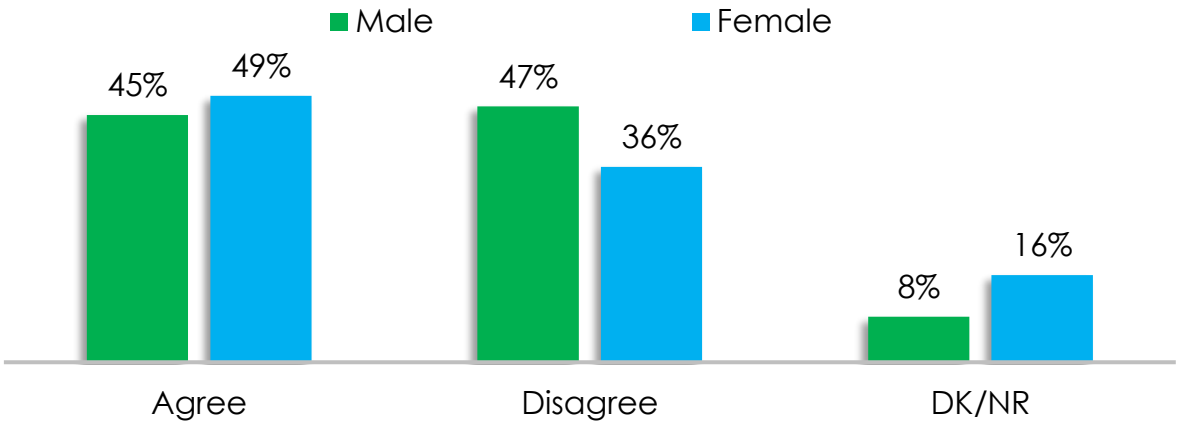
Net Score = +6%

Z3.(سب سے پوچھیں) حال ہی میں نواز شریف نے اپنی حالیہ آل پارٹیز کانفرنس کی تقریر میں کہا کہ "عمران خان نے پاکستان کی معشیت کو تباہ کر دیا ہے"۔ بعض لوگ نواز شریف کی اس بات سے اتفاق کرتے ہیں اور بعض نواز شریف کی اس بات سے اختلاف کرتے ہیں۔ برائے مہربانی بتائیں کہ آپ اس بات سے متفق یا غیر متفق ہیں؟

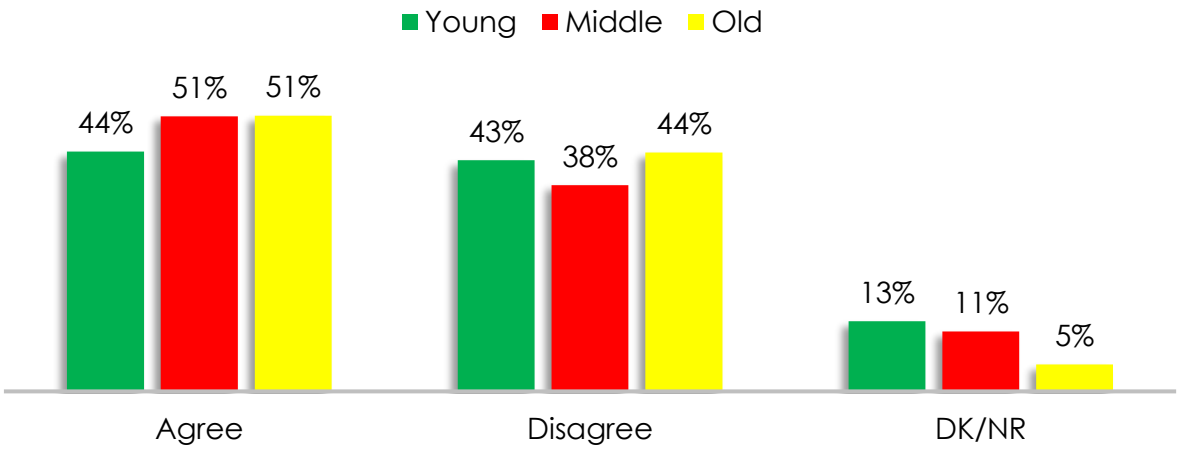
متفق 1 غیر متفق 2

In his recent speech at All Parties Conference, Nawaz Sharif said, 'Imran Khan has destroyed the Economy of Pakistan.' Some people agree with this statement while others disagree. Please tell if you agree or disagree with this statement?

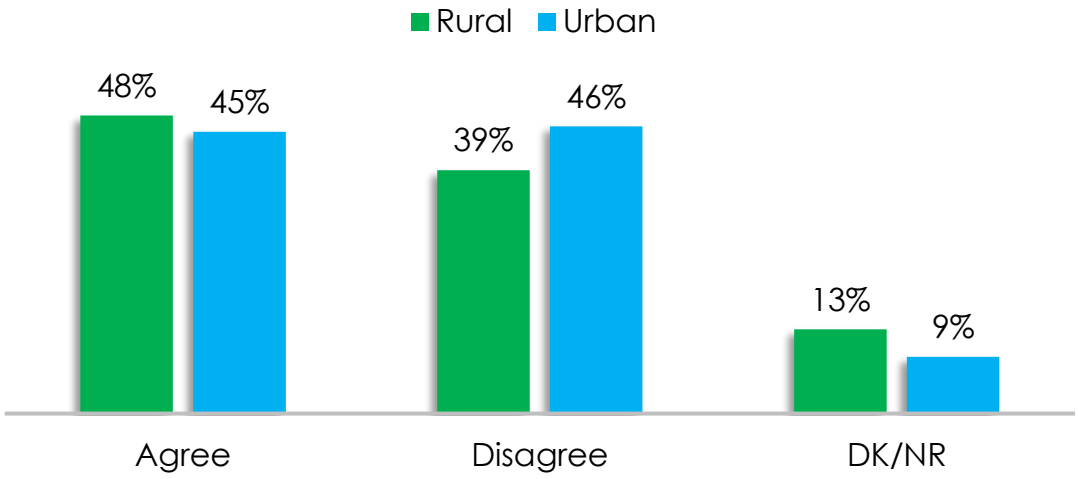
Gender-Wise Breakdown



Age-Wise Breakdown

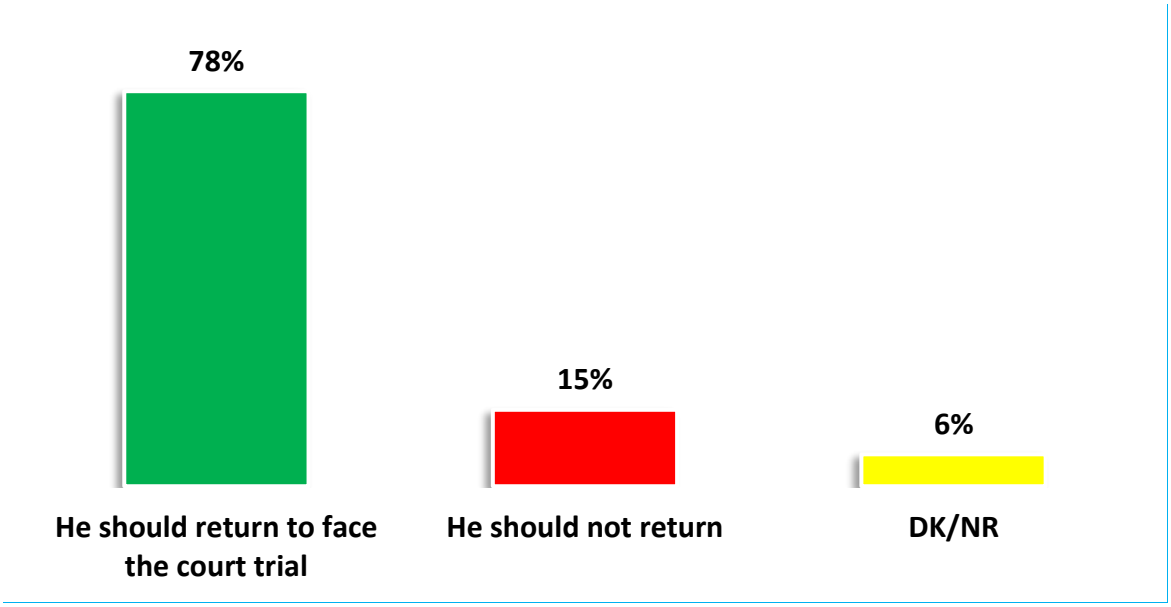


Location-Wise Breakdown



Item 1.4: Key Finding

Question: **Some people want Nawaz Sharif to return to Pakistan and face the court trials, while others think he should not return to Pakistan. What is your opinion about this?**



Net Score = 63%

Political Weather Report September 2020

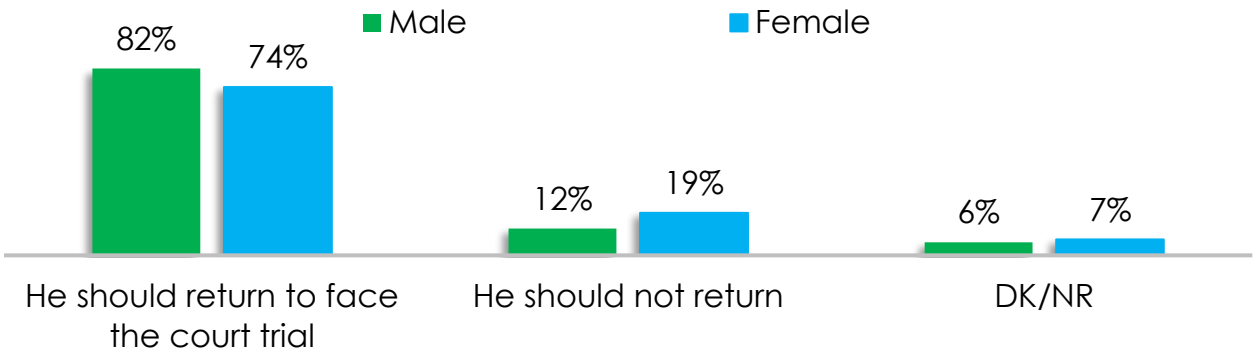
Z4. بعض لوگوں کا خیال ہے کہ نواز شریف کو پاکستان واپس آجانا چاہیے اور عدالتی مقدمات کا سامنا کرنا چاہیے، جبکہ بعض لوگوں کا خیال ہے کہ نواز شریف کو پاکستان واپس نہیں آنا چاہیے۔ آپ کی اس بارے میں کیا رائے ہے؟

1 پاکستان واپس آکر عدالتی مقدمات کا سامنا کرنا چاہیے

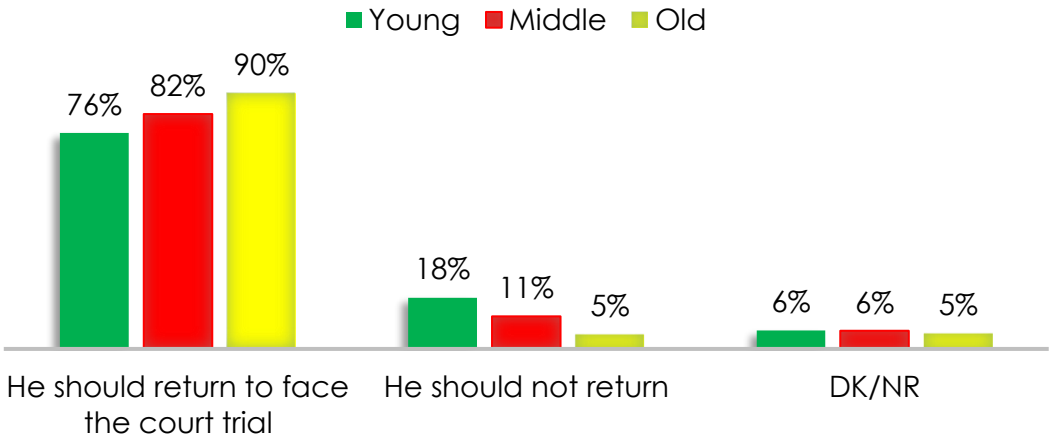
2 پاکستان واپس نہیں آنا چاہیے

Some people want Nawaz Sharif to return to Pakistan and face the court trials, while others think he should not return to Pakistan. What is your opinion about this?

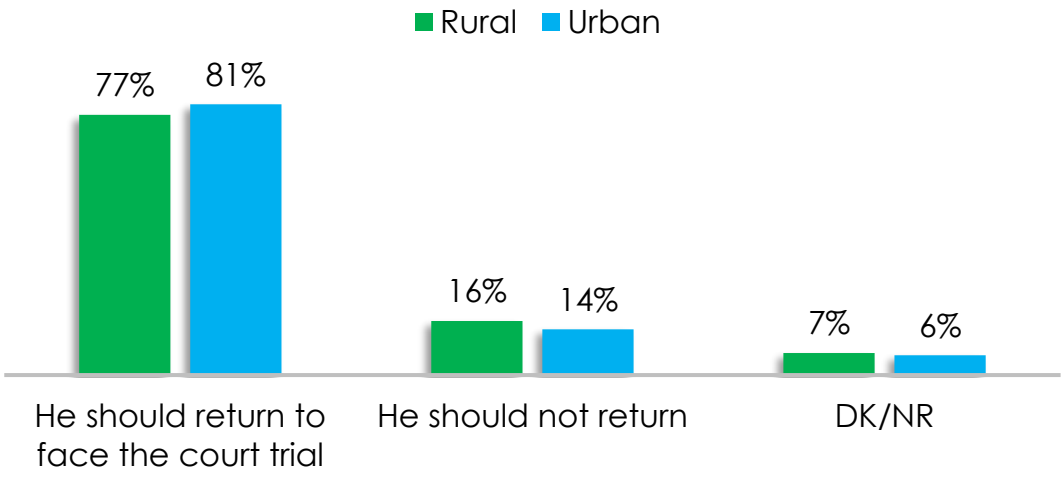
Gender-Wise Breakdown



Age-Wise Breakdown

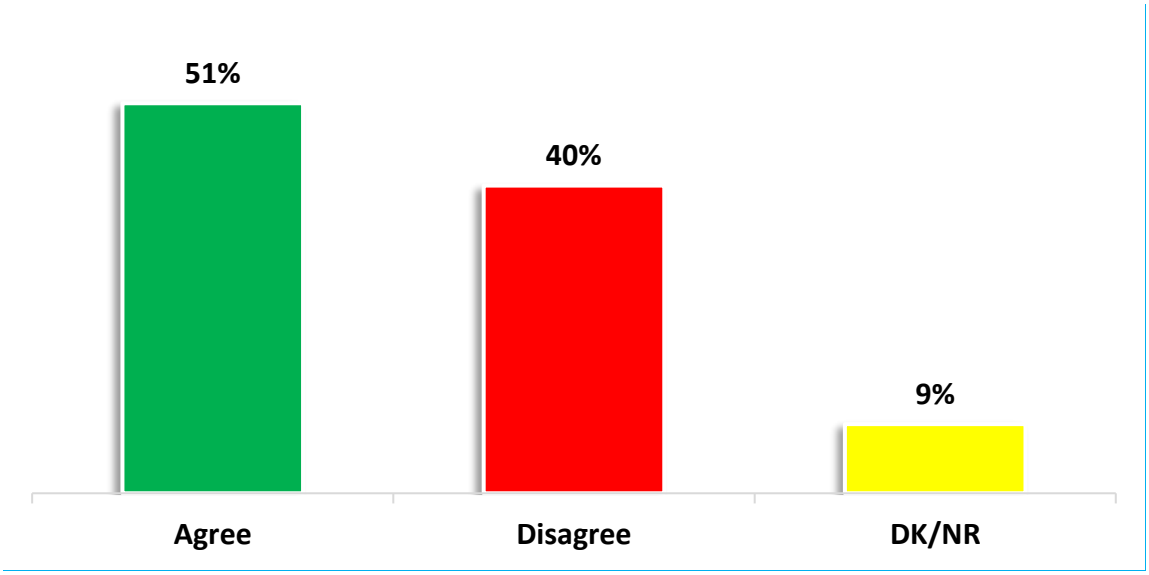


Location-wise breakdown



Item 1.5: Key Finding

Question: In his recent speech at All Parties Conference, Nawaz Sharif said, 'The Army should not interfere in politics and should allow politicians to run the country.' Some people agree with this statement while others disagree. Please tell whether you agree or disagree with his statement?



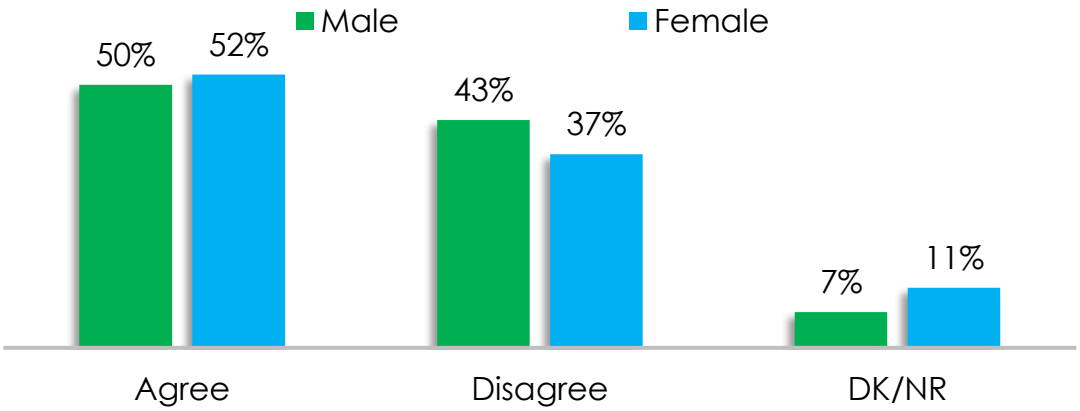
Net Score = +11%

Z5. نواز شریف نے اپنی حالیہ آل پارٹیز کانفرنس کی تقریر میں کہا کہ "فوج کو سیاست میں مداخلت نہیں کرنی چاہئے اور ملک کو چلانے کی ذمہ داری سیاستدانوں پر چھوڑ دے"۔ بعض لوگ نواز شریف کی اس بات سے اتفاق کرتے ہیں اور بعض نواز شریف کی اس بات سے اختلاف کرتے ہیں۔ برائے مہربانی بتائیں کہ آپ اس بات سے متفق یا غیر متفق ہیں؟

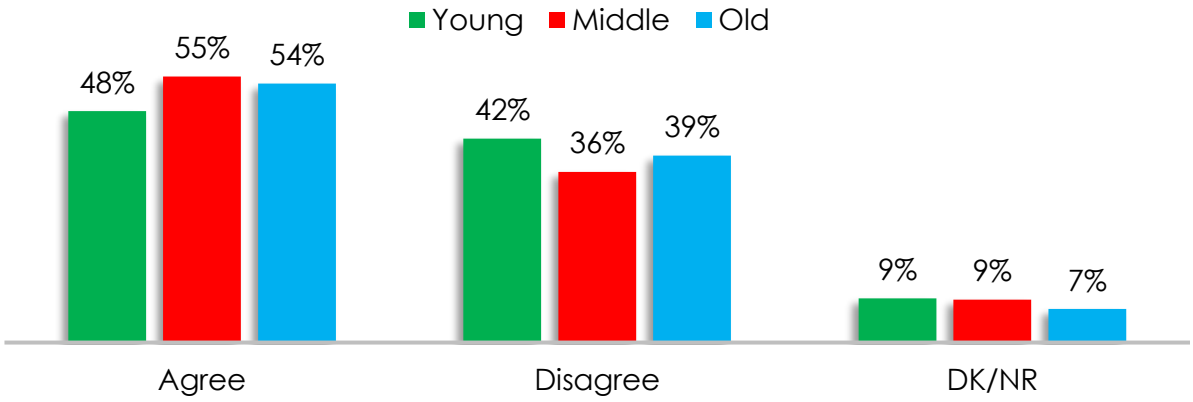
متفق 1 غیر متفق 2

In his recent speech at All Parties Conference, Nawaz Sharif said, 'The Army should not interfere in politics and should allow politicians to run the country.' Some people agree with this statement while others disagree. Please tell whether you agree or disagree with his statement?

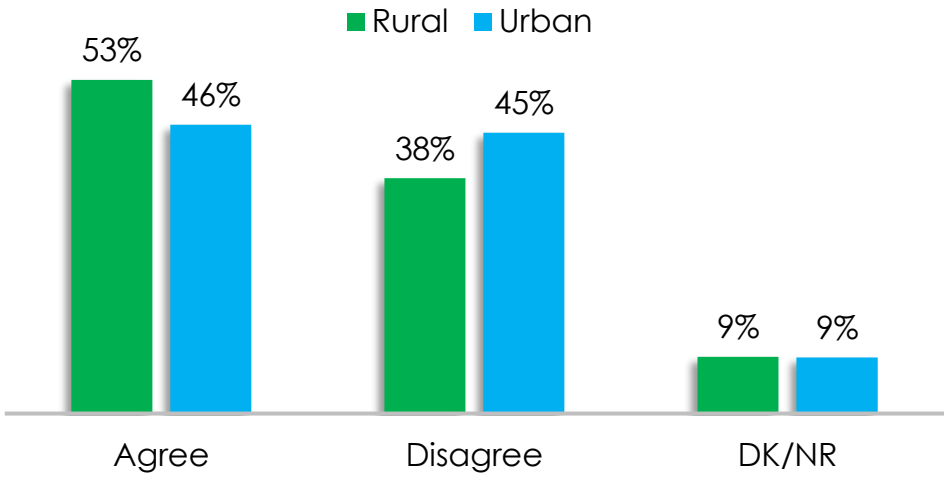
Gender-Wise Breakdown



Age-Wise Breakdown



Location-Wise Breakdown



METHODOLOGY

PART 2
METHODOLOGY
SUMMARY METHODOLOGY

Sample size : 1500 Males and Females
(18+ Males and Females)

Coverage : National Cross Section
All Pakistan Urban and Rural

Breakdown

Provincial Breakdown:

	Weighted
Punjab	58%
Sindh	24%
KPK	14%
Balochistan	5%

Location Breakdown:

	Weighted
Large Cities (over 2 million) Medium Cities (over half million) Towns (Population 5000 plus)	35%
Villages	65%

Sampling Method : Multi Stage Stratified Sampling

Error Margin : ±3-5% at 95% confidence level

Interview Mode : Telephone interviews

Field Dates : September 21 – October 01, 2020

Gallup Pakistan adheres to ESOMAR/WAPOR Code of Ethics of Opinion and Marketing Research *(form more details please see detailed methodology)*

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