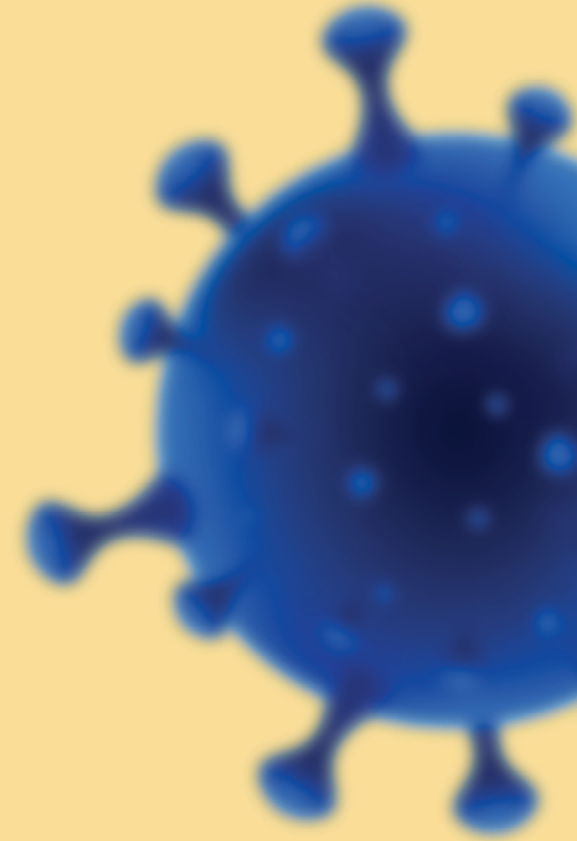
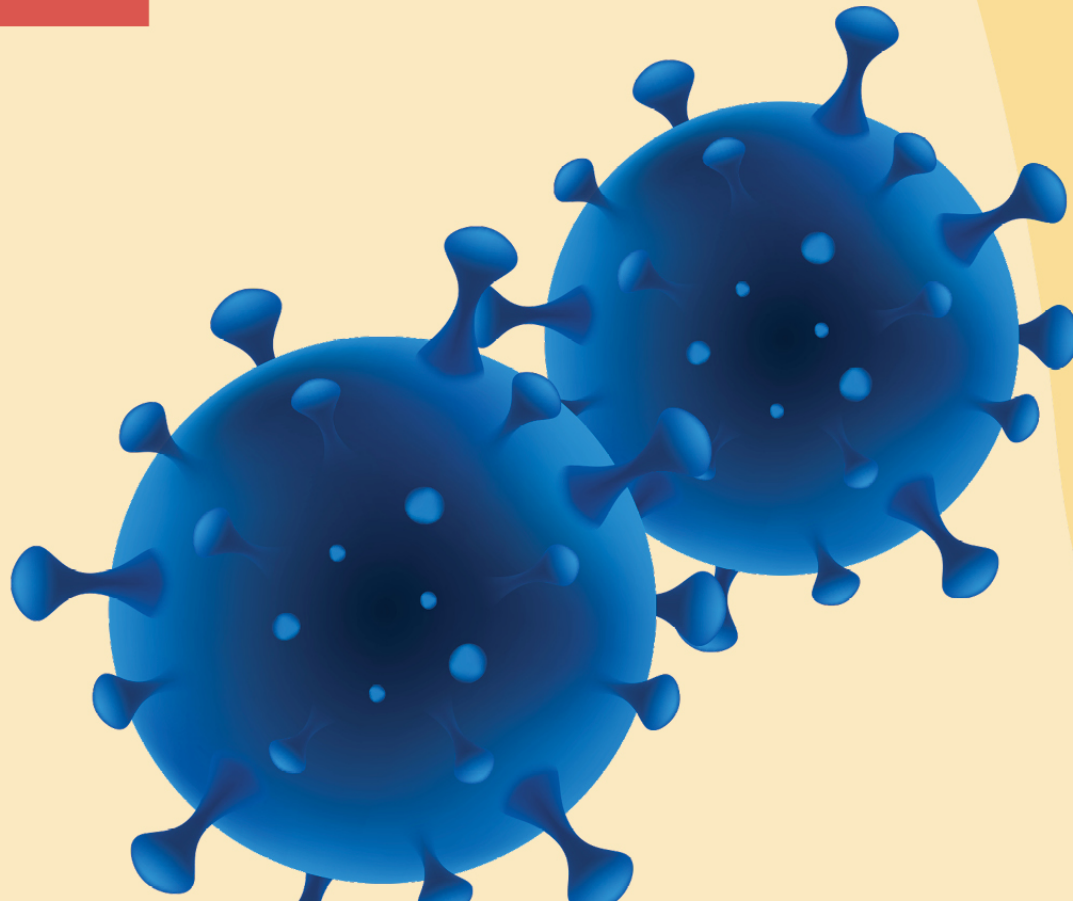


CORONAVIRUS ATTITUDE TRACKER SURVEY **PAKISTAN**

WAVE 10 RESULTS



GALLUP
P A K I S T A N

Affiliated with Gallup International

Pakistan's Foremost Social Research Lab

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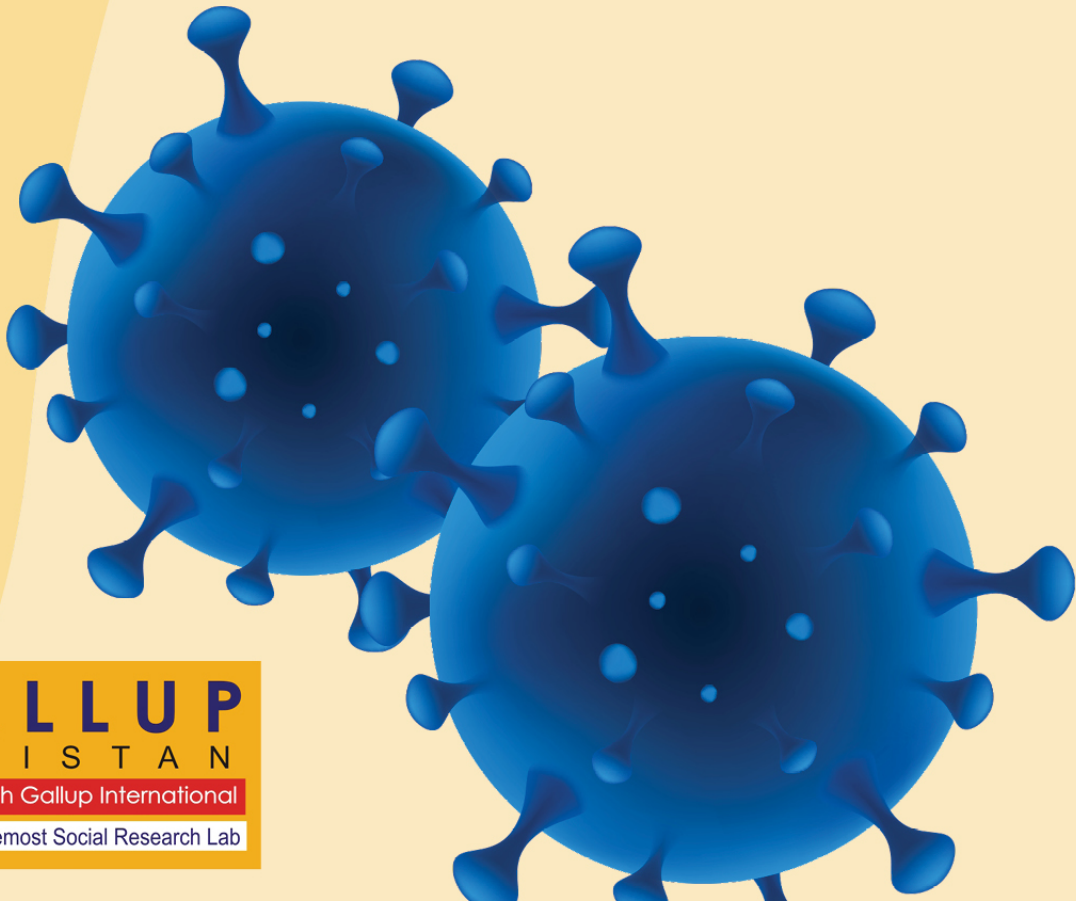
SECTION III: ECONOMIC IMPACT OF COVID-19 OUTBREAK ON HOUSEHOLDS

Demographics/ Methodology

KEY FINDINGS

- 64% Pakistanis still hold the opinion that the threat of coronavirus is exaggerated.
- Willingness to get vaccinated has improved significantly as compared to 38% in December, as of March 2021, 65% Pakistanis now say that they are willing to get vaccinated.
- It is crucial to note however that as of March 2021, a vast majority (87%) Pakistanis report that no one in their family has received the COVID-19 vaccination as yet.
- 44% Pakistanis say that they are not sure when they will be able to get the vaccine, indicating that access to vaccines remains a major problem.
- Among those who refuse to get the vaccine, common reasons for this hesitancy are worry about side effects, lack of concern about contracting the virus and a belief that natural immunity is better than getting the vaccine.
- Economic impact of COVID-19 seems to have worsened as compared to December 2020. Gallup Pakistan's economic wellbeing indicator that had improved on 6 out of 7 indicators in December has now witnessed a decline in 4 out of its 7 indicators.

EXECUTIVE SUMMARY



EXECUTIVE SUMMARY

SECTION I: Perceptions of Threat from COVID-19

- COMPARED TO 57% SINCE WAVE 9 IN DECEMBER, THE PROPORTION OF PAKISTANIS WHO CONSIDER THE THREAT OF CORONAVIRUS TO BE EXAGGERATED HAS INCREASED TO 64% IN WAVE 10 IN MARCH
- 12% INCREASE IN PROPORTION OF PEOPLE FROM SINDH WHO THINK THAT THE THREAT OF CORONAVIRUS IS EXAGGERATED. IN DECEMBER, THIS BELIEF WAS MOST COMMON IN KP HOWEVER THE NUMBER FROM KP HAS FALLEN FROM 65% IN WAVE 9 TO 63% IN WAVE 10
- WHILE 50% IN DECEMBER WERE AFRAID THAT THEY OR SOMEONE IN THEIR HOUSEHOLD WOULD BE INFECTED BY THE VIRUS, THIS NUMBER HAS FALLEN TO 46% IN WAVE 10
- 55% FEMALES COMPARED TO 45% MALES ARE AFRAID THAT THEY OR SOMEONE IN THEIR HOUSEHOLD WILL BE INFECTED BY THE VIRUS
- 45% PAKISTANIS STILL HOLD THE OPINION THAT CORONAVIRUS IS A FOREIGN CONSPIRACY. THIS IS AN INCREASE FROM 42% IN THE PREVIOUS WAVE IN DECEMBER
- RESPONDENTS FROM SINDH AND FEMALE RESPONDENTS ARE MOST LIKELY TO CONSIDER CORONAVIRUS TO BE A FOREIGN CONSPIRACY
- MORE THAN 9 IN 10 PAKISTANIS CLAIM THAT THEY HAVE NOT CONTRACTED THE CORONAVIRUS

EXECUTIVE SUMMARY

SECTION I: Perceptions of Threat from COVID-19

- 4% IN URBAN AREAS COMPARED TO 2% IN RURAL AREAS SAID THAT THEY CONTRACTED THE CORONAVIRUS
- 12% PEOPLE CLAIM THAT THEY KNOW SOMEONE WHO HAS LOST THEIR LIFE DUE TO COVID-19
- RESPONDENTS FROM URBAN AREAS (16%) MORE LIKELY THAN RURAL AREAS (9%) TO KNOW SOMEONE IN THEIR SOCIAL CIRCLE WHO HAS DIED OF THE VIRUS
- OF THOSE WHO CLAIMED TO KNOW SOMEONE IN THEIR SOCIAL CIRCLE WHO DIED OF THE VIRUS, 33% SAID THAT THEY KNEW A FRIEND AND 31% SAID NEIGHBOR
- 21% PAKISTANIS SAID THAT THERE WERE MORE DEATHS IN THEIR FAMILY OR NEIGHBOURHOOD THIS YEAR IN COMPARISON TO THE LAST YEAR
- AS OF MARCH 2021, 16% RESPONDENTS CLAIM THEY KNOW SOMEONE WHO HAS BEEN DIAGNOSED WITH COVID-19
- RESPONDENTS FROM KP (19%) AND THOSE WHO LIVE IN URBAN AREAS (20%) ARE MOST LIKELY TO KNOW SOMEONE WHO HAS BEEN DIAGNOSED WITH COVID-19

SECTION I: Perceptions of Threat from COVID-19

- 82% PAKISTANIS BELIEVE THAT SOPs PREVENT THE TRANSMISSION OF CORONAVIRUS
- 81% MALES AND 88% FEMALES BELIEVE THAT SOPs PREVENT SPREAD OF THE VIRUS
- 23% PAKISTANIS REPORT THAT THEY OR THEIR FAMILY MEMBER(S) HAVE EXPERIENCED EMOTIONAL STATES SUCH AS RESTLESSNESS, STRESS, LONELINESS AND HOPELESSNESS IN THE LAST 7 DAYS
- 17% REPORT THAT THEY OR THEIR FAMILY MEMBERS HAVE FELT HOPELESS IN THE LAST 7 DAYS
- 19% FEMALES REPORT THAT THEY OR THEIR FAMILY MEMBERS HAVE EXPERIENCED HOPELESSNESS IN THE LAST 7 DAYS

EXECUTIVE SUMMARY

SECTION II: COVID-19 VACCINE

- COMPARED TO 38% IN DECEMBER, 65% ARE NOW WILLING TO GET A COVID-19 VACCINE THAT IS SAFE TO USE
- THOSE AGED 50+ (71%) MORE LIKELY TO GET THE VACCINE AS COMPARED TO THOSE AGED BETWEEN 30 AND 50 (66%) AND THOSE UNDER 30 (61%). VACCINE HESITANCY HIGHEST IN SINDH (38%)
- 9% PAKISTANIS SAY THAT THEY MISSED SOME REQUIRED VACCINES FOR THEIR CHILD WHO IS UNDER THE AGE OF 10 HOWEVER 78% SAID THAT THEY DID NOT MISS ANY OF THE REQUIRED VACCINES FOR THEIR CHILD
- 22% IN BALOCHISTAN FOLLOWED BY 12% IN KP SAID THAT IN THE LAST TWO MONTHS, THEY MISSED REQUIRED VACCINES FOR THEIR CHILD WHO IS UNDER 10
- 87% PAKISTANIS SAID THAT NO ONE IN THEIR FAMILY HAS GOTTEN THE COVID-19 VACCINE AS YET
- 18% IN KP, FOLLOWED BY 11% IN PUNJAB AND 10% IN SINDH CLAIM THAT SOMEONE IN THEIR FAMILY HAS GOTTEN THE VACCINE
- 44% ARE NOT SURE WHEN THEY WILL BE ABLE TO GET THE CORONAVIRUS VACCINE
- 47% RURAL AREA RESPONDENTS COMPARED TO 39% IN URBAN AREAS SAY THAT THEY ARE NOT SURE WHEN THEY WILL BE ABLE TO GET THE VACCINE

SECTION II: COVID-19 VACCINE

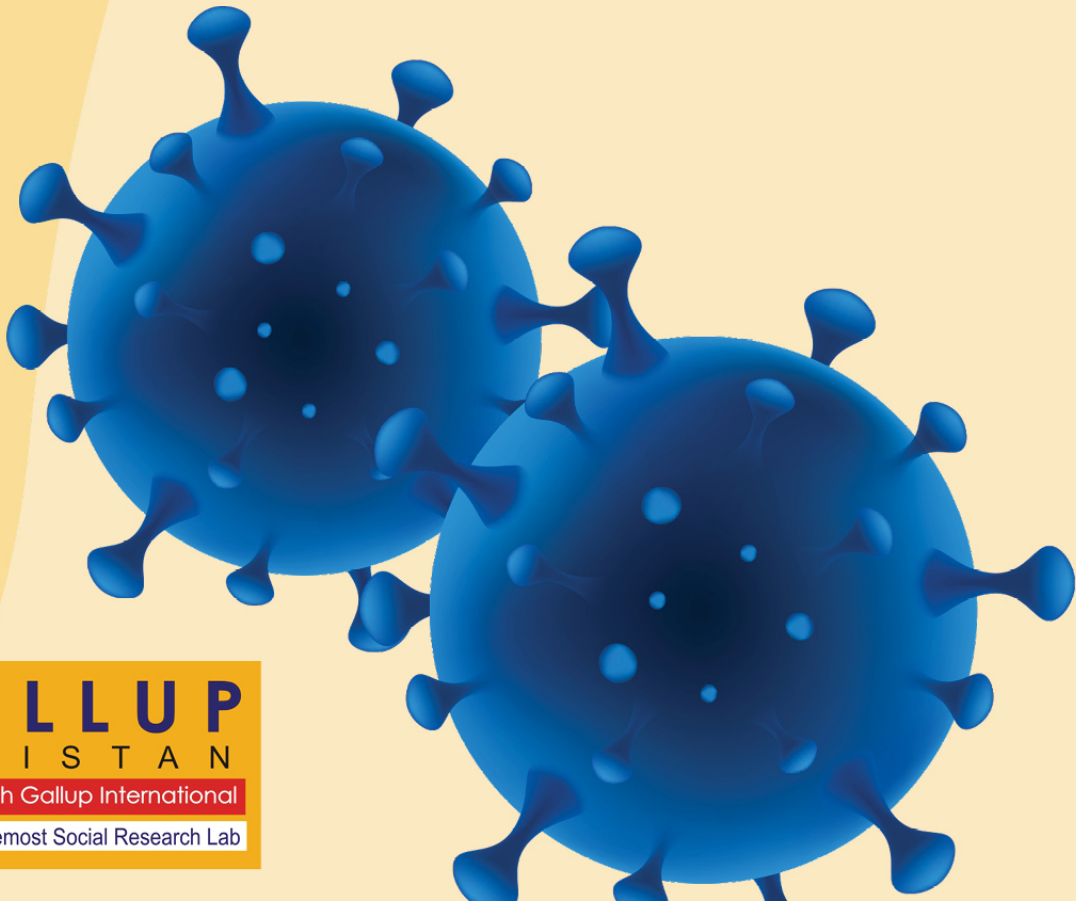
- 19% IN SINDH SAY THAT THE VACCINE IS AVAILABLE NOW. THIS IS HIGHER THAN THE NUMBER IN KP (14%) AND PUNJAB (11%)
- WHILE 37% PAKISTANIS THINK THE VACCINE WILL BE AVAILABLE FOR FREE, 35% THINK THAT A PRICE WILL BE CHARGED FOR IT
- 51% IN KP THINK THAT THE VACCINE WILL BE AVAILABLE FOR FREE. 26% IN SINDH AND 35% IN PUNJAB HOLD THIS VIEW
- WORRY ABOUT VACCINE SIDE EFFECTS (42%), BELIEF THAT THEY WILL NOT CONTRACT THE VIRUS (42%) AND BELIEF THAT IMMUNITY IS BETTER THAN GETTING THE VACCINE (42%) ARE THE MOST COMMON REASONS FOR VACCINE HESITANCY
- 40% MALES COMPARED TO 53% FEMALES CITE WORRY ABOUT SIDE EFFECTS AS THEIR REASON FOR NOT GETTING THE VACCINE
- 61% IN KP CITE THE BELIEF THAT IMMUNITY IS BETTER THAN GETTING THE VACCINE AS THEIR REASON FOR NOT GETTING THE COVID-19 VACCINE

EXECUTIVE SUMMARY

SECTION III: ECONOMIC IMPACT OF COVID-19 OUTBREAK ON HOUSEHOLDS

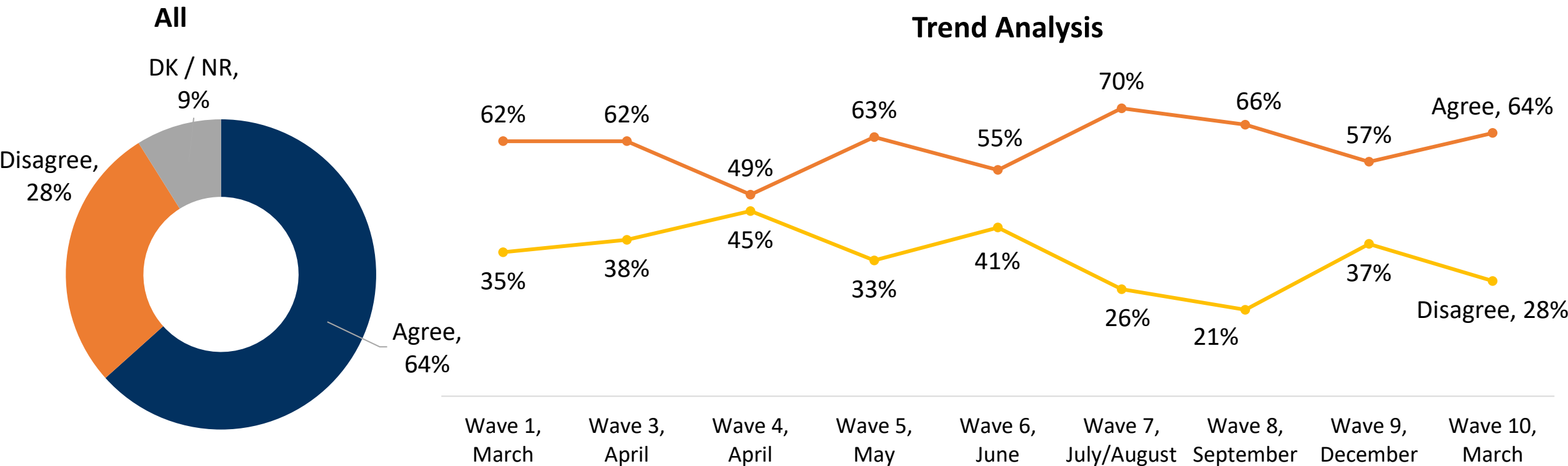
- 58% CLAIMED THAT THEY HAVE NOT BEEN ABLE TO MAKE ANY PAYMENTS ON TIME DUE TO FINANCIAL STRAIN.
- SUBSTANTIAL INCREASE IN THE PROPORTION OF PAKISTANIS WHO CLAIM TO HAVE REDUCED THE NUMBER OR SIZE OF MEALS FOR SOME FAMILY MEMBERS TO COVER THEIR HOUSEHOLD'S BASIC NEEDS
- AFTER WAVE 9, THERE HAS BEEN A SIGNIFICANT RISE IN THE NUMBER OF PEOPLE WHO RELIED ON LESS PREFERRED AND LESS EXPENSIVE FOODS TO COVER BASIC HH NEEDS IN WAVE 10 IN MARCH.
- SINCE DECEMBER, PROPORTION OF PAKISTANIS WHO SAY THEY HAVE BORROWED FOOD OR ASKED FOR HELP FROM A FRIEND OR RELATIVE IN THE PAST 7 DAYS TO COVER THEIR HOUSEHOLD'S BASIC NEEDS HAS INCREASED SIGNIFICANTLY
- 4% (SAME AS WAVE 9) CLAIM TO HAVE USED CASH OR BANK SAVINGS TO COVER HOUSEHOLD NEEDS
- COMPARED TO WAVE 9 (20%), FEWER (17%) PAKISTANIS REPORT HAVING STARTED TO LOOK FOR WAYS TO EARN ADDITIONAL MONEY TO COVER THEIR HOUSEHOLD'S BASIC NEEDS
- ONLY 1% RELIED ON GOVERNMENT OR NGO ASSISTANCE TO COVER HOUSEHOLD'S BASIC NEEDS
- 6% COMPARED TO 4% IN WAVE 9 SAY THAT THEY SOLD ASSETS IN THE PAST 7 DAYS TO COVER BASIC HOUSEHOLD NEEDS

SECTION I: PERCEPTIONS OF THREAT FROM COVID-19

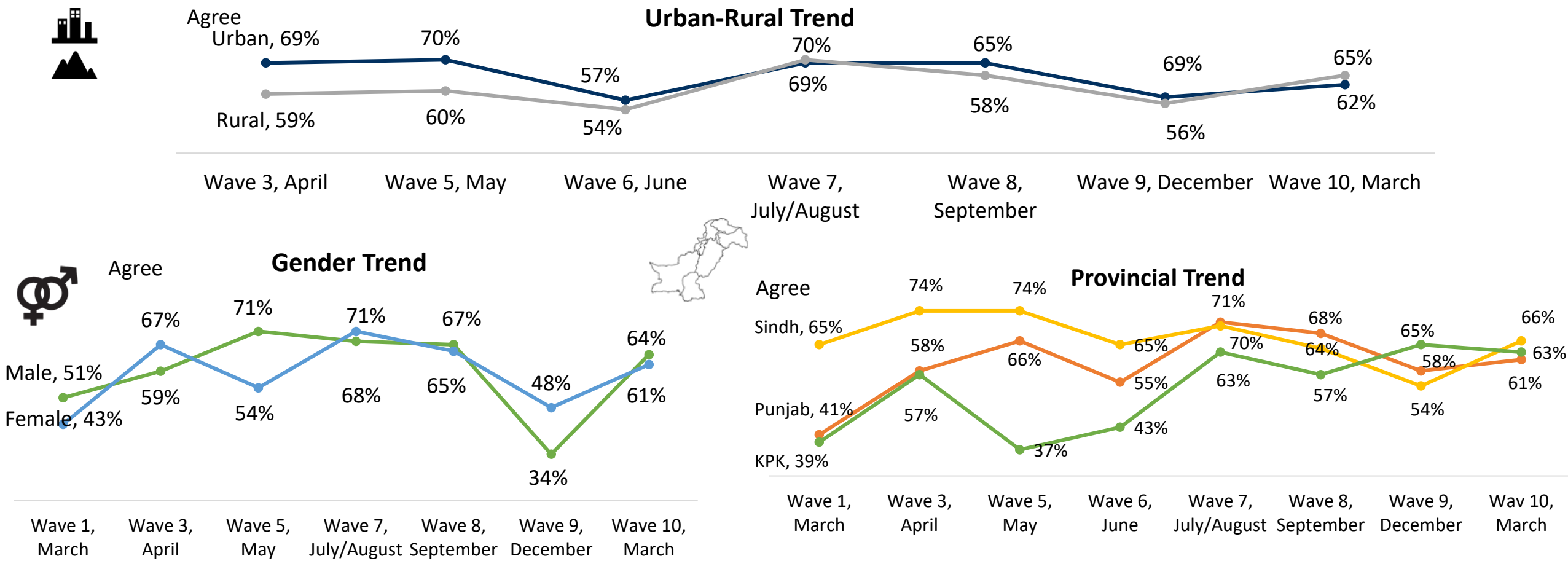


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Question: To what extent do you agree/disagree that the threat of Coronavirus is being exaggerated?



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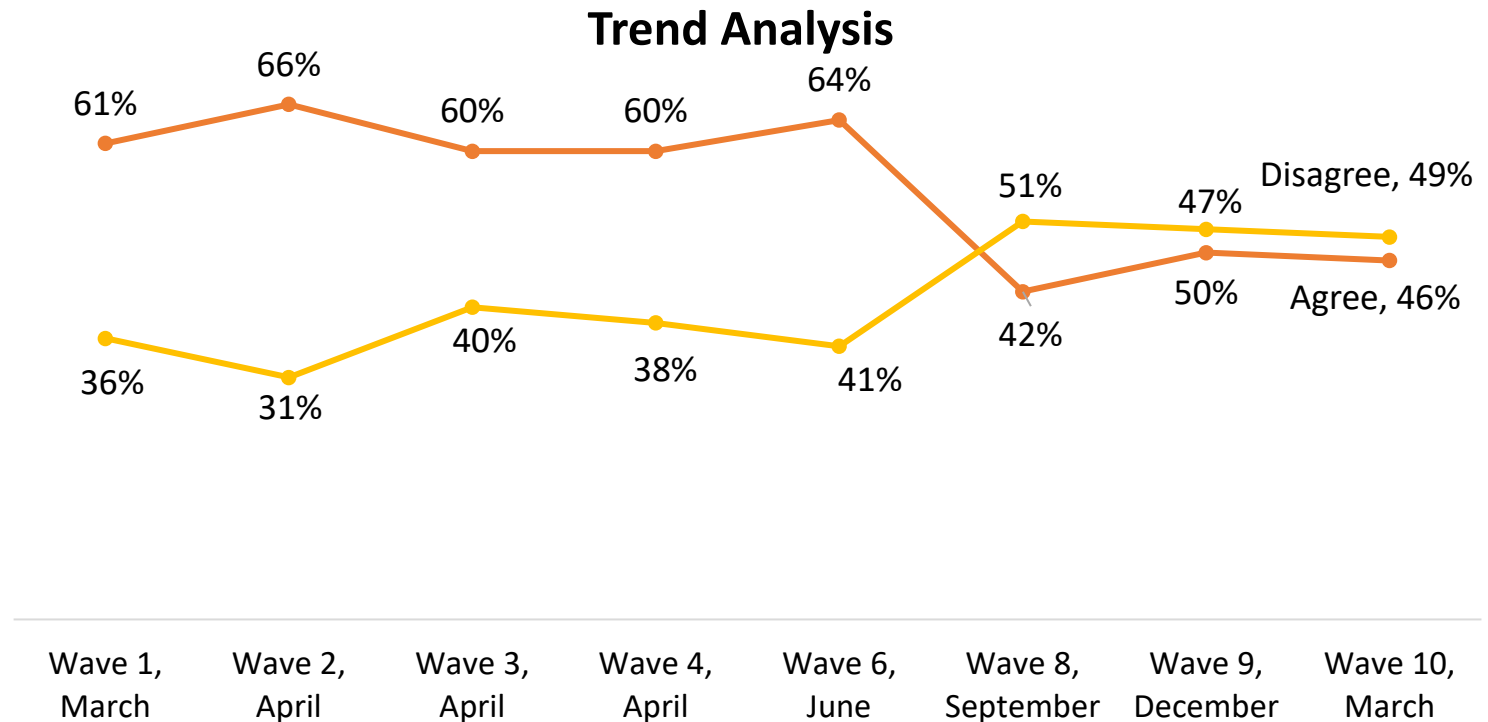
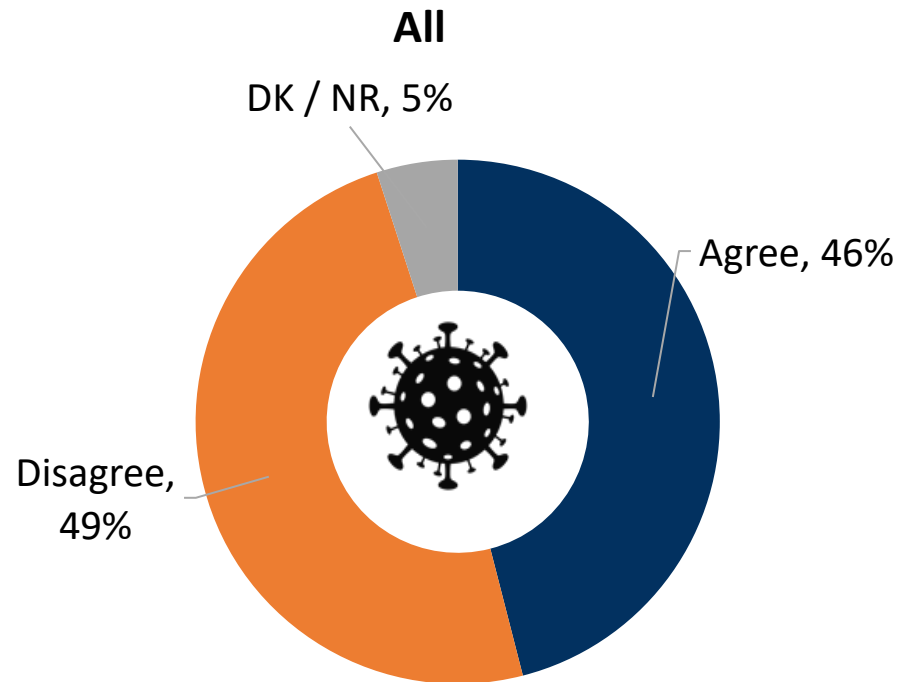
Note: Balochistan results are not statistically significant so are not reported

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Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

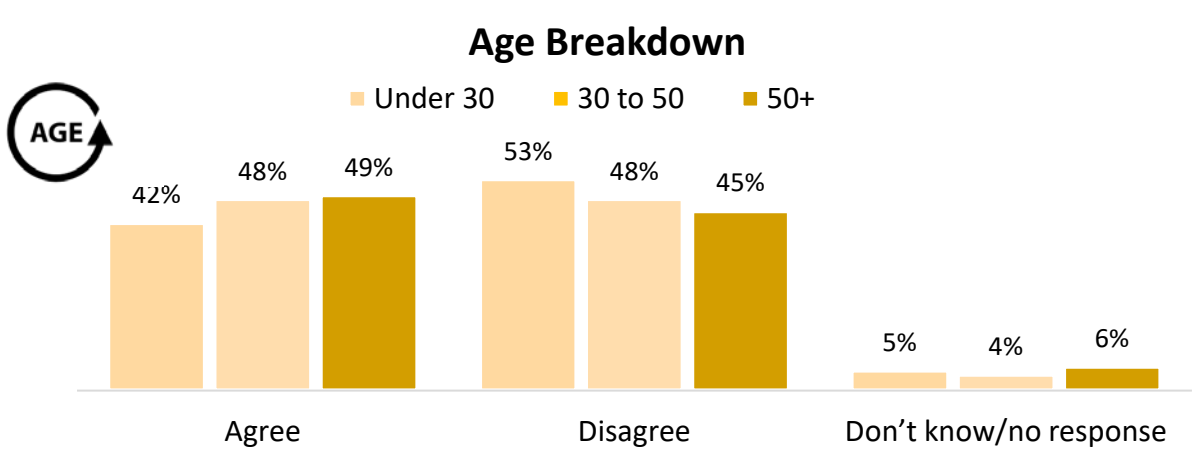
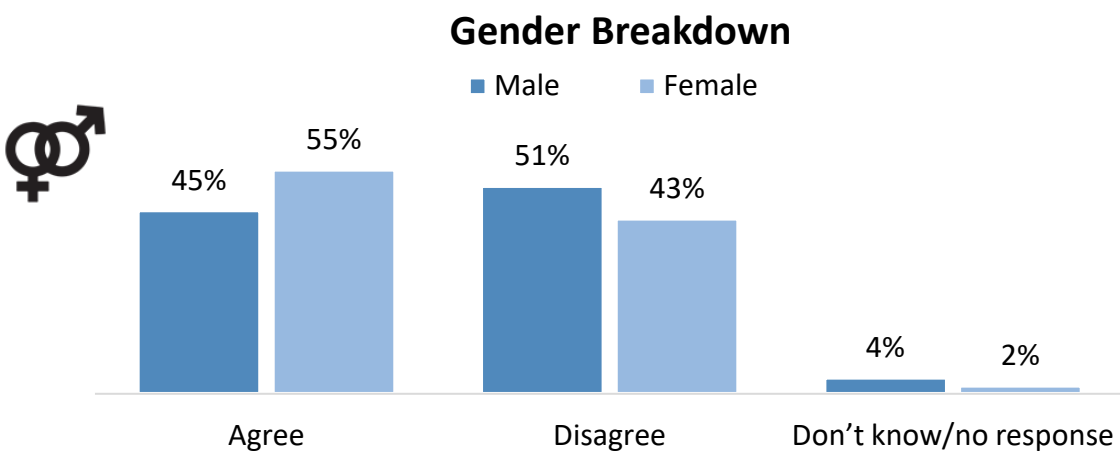
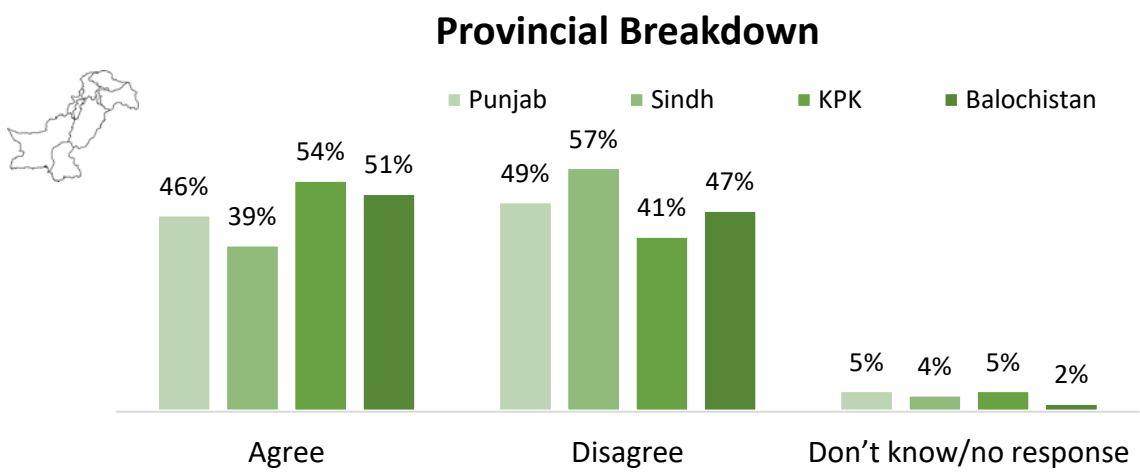
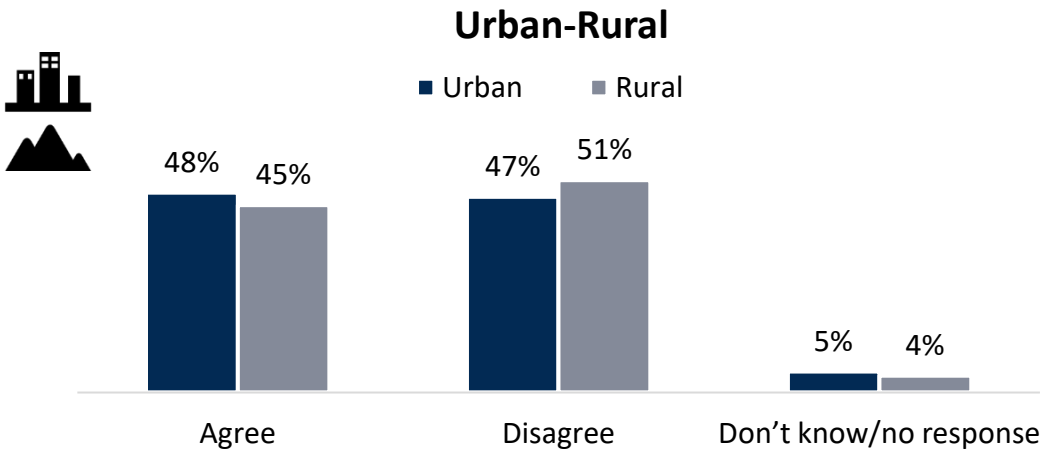
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Question: To what extent do you agree or disagree with the following statement: "I am afraid that myself and someone in my household will be infected by coronavirus"



55% FEMALES COMPARED TO 45% MALES ARE AFRAID THAT THEY OR SOMEONE IN THEIR HOUSEHOLD WILL BE INFECTED BY THE VIRUS

Question: To what extent do you agree or disagree with the following statement: "I am afraid that myself and someone in my household will be infected by coronavirus"



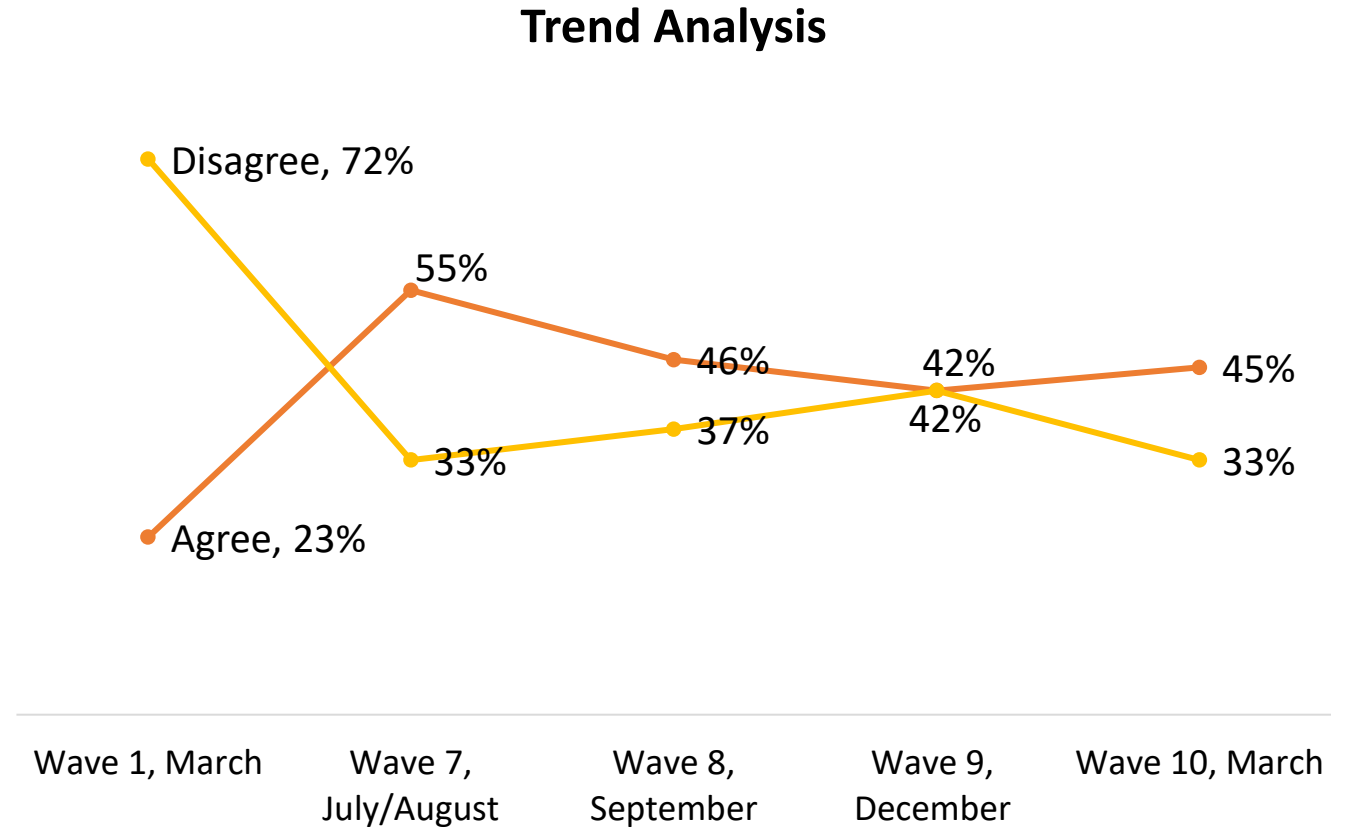
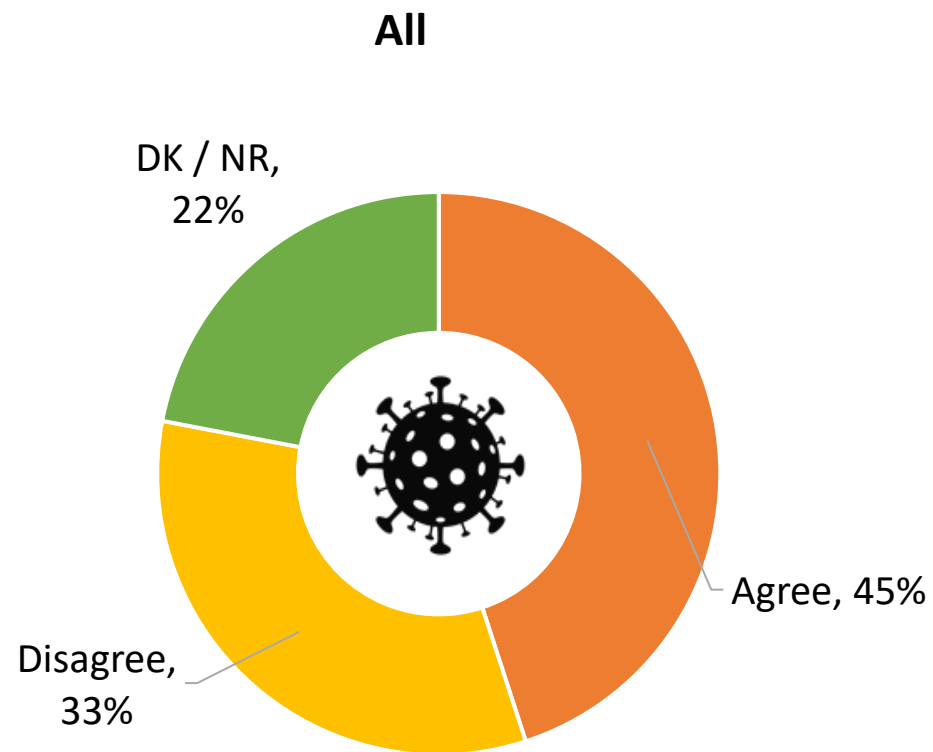
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45% PAKISTANIS STILL HOLD THE OPINION THAT CORONAVIRUS IS A FOREIGN CONSPIRACY. THIS IS AN INCREASE FROM 42% IN THE PREVIOUS WAVE IN DECEMBER

Question: To what extent do you agree or disagree with the following statements: 'I think Coronavirus is a foreign conspiracy'



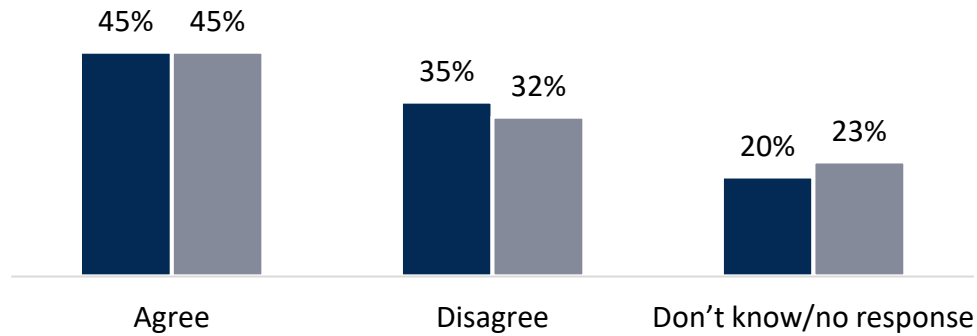
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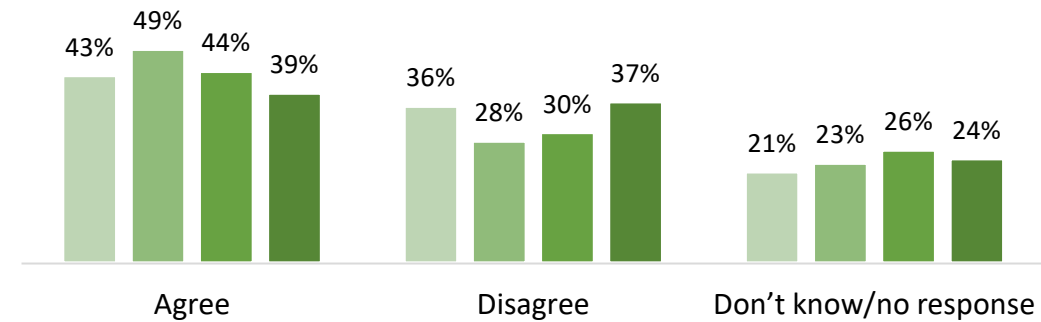
Urban-Rural

■ Urban ■ Rural



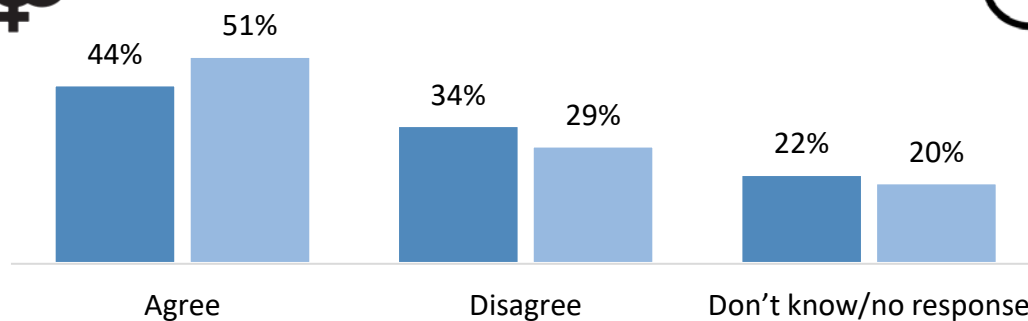
Provincial Breakdown

■ Punjab ■ Sindh ■ KPK ■ Balochistan



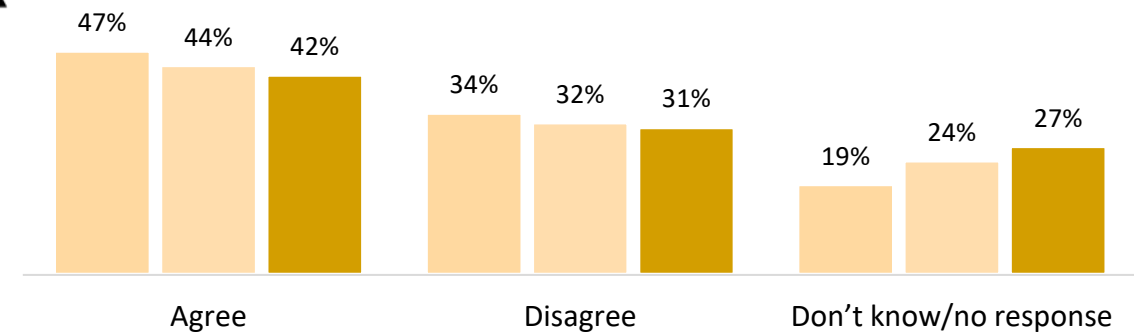
Gender Breakdown

■ Male ■ Female



Age Breakdown

■ Under 30 ■ 30 to 50 ■ 50+

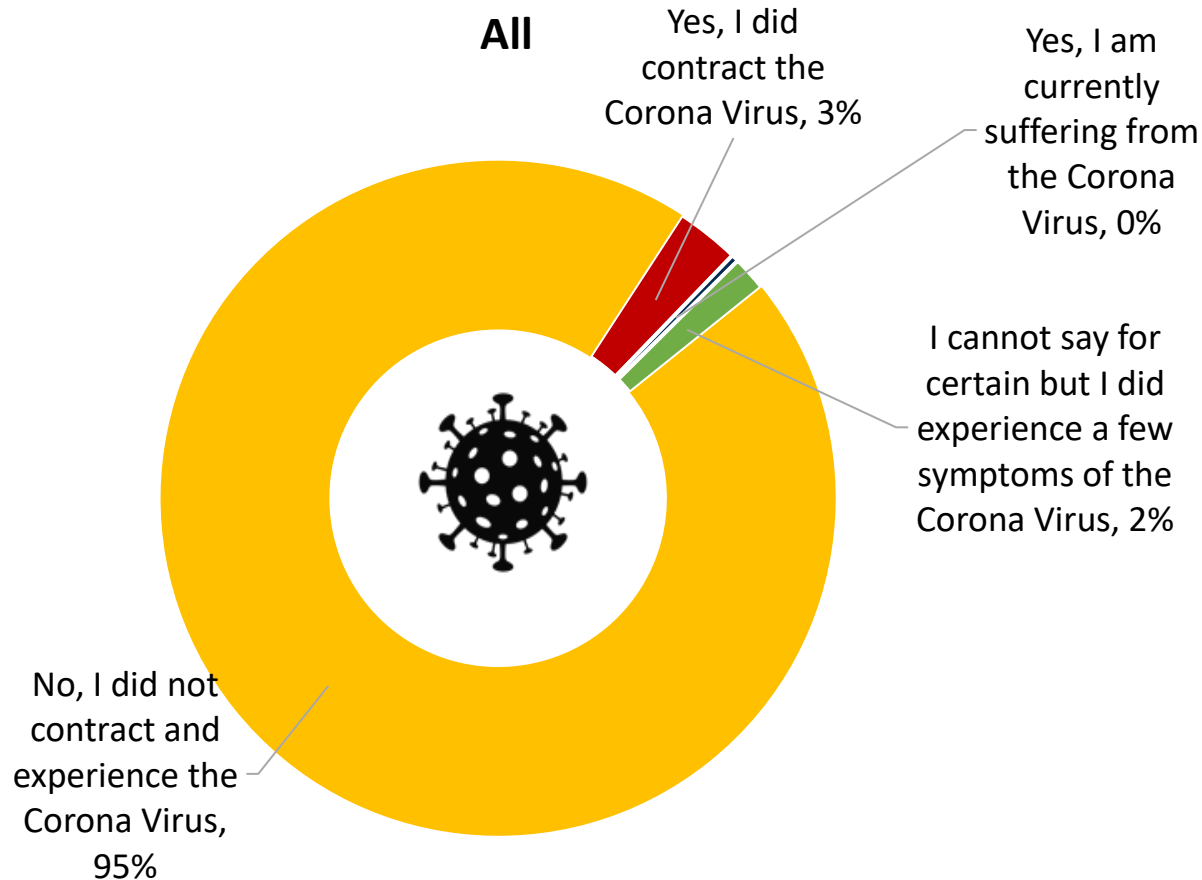


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Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

MORE THAN 9 IN 10 PAKISTANIS CLAIM THAT THEY HAVE NOT CONTRACTED THE CORONAVIRUS

Question: Have you yourself contracted the Corona Virus?



Note: DK/NR not included

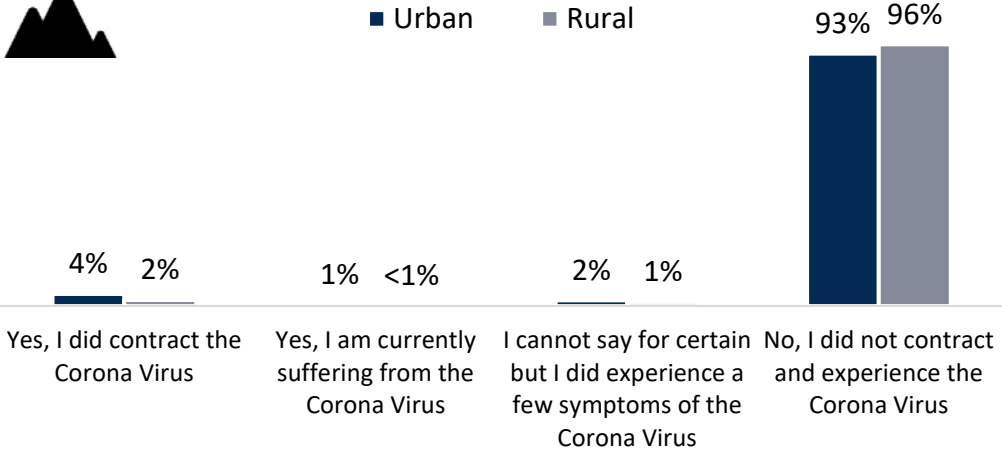


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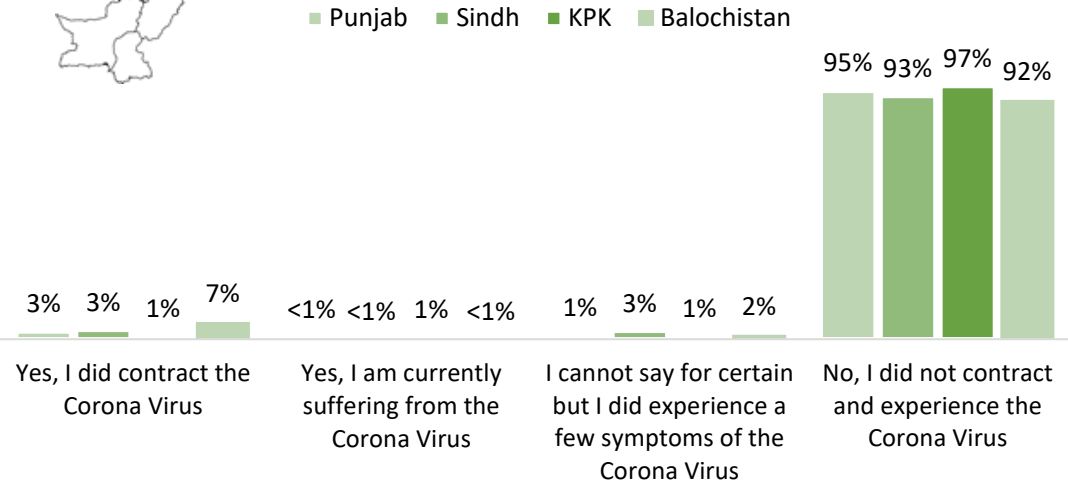
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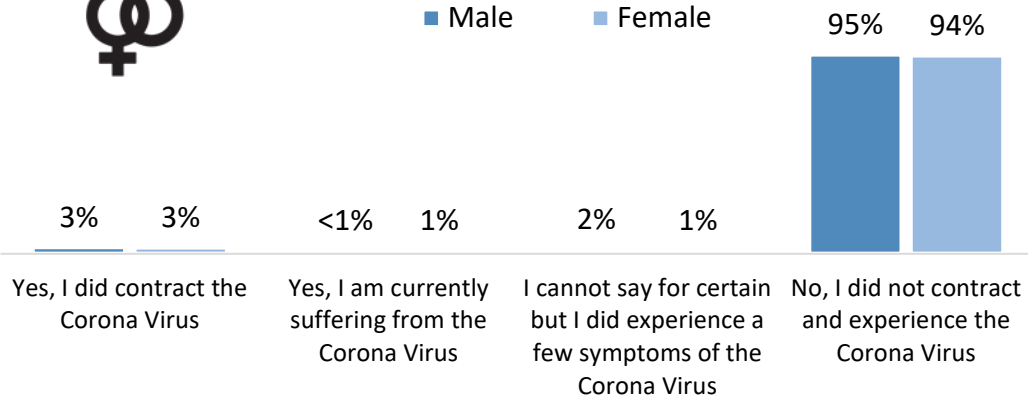
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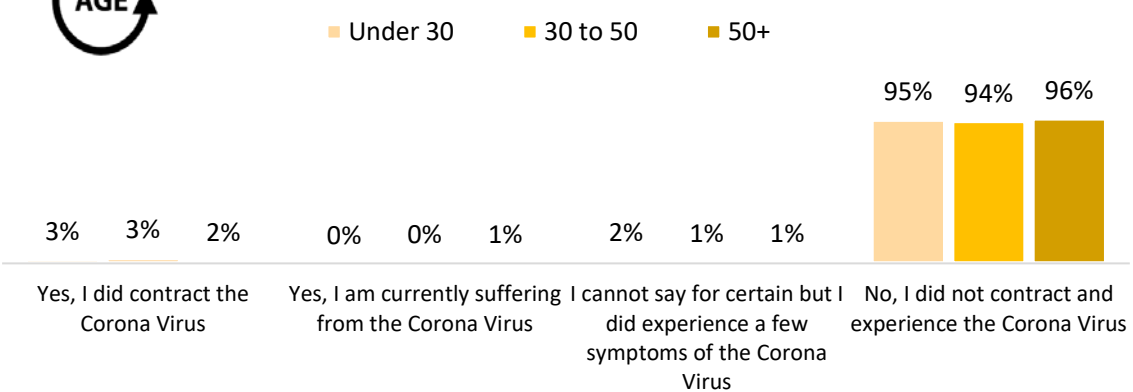
Provincial Breakdown



Gender Breakdown



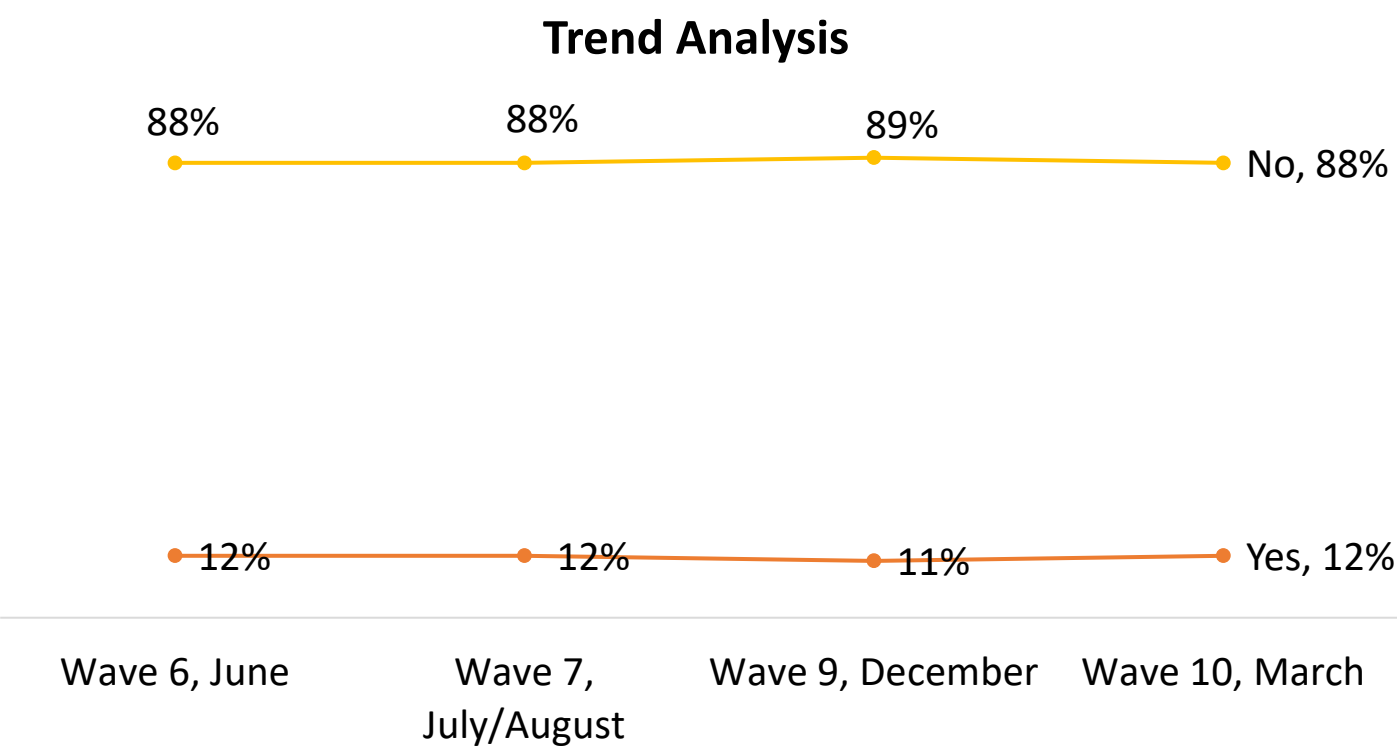
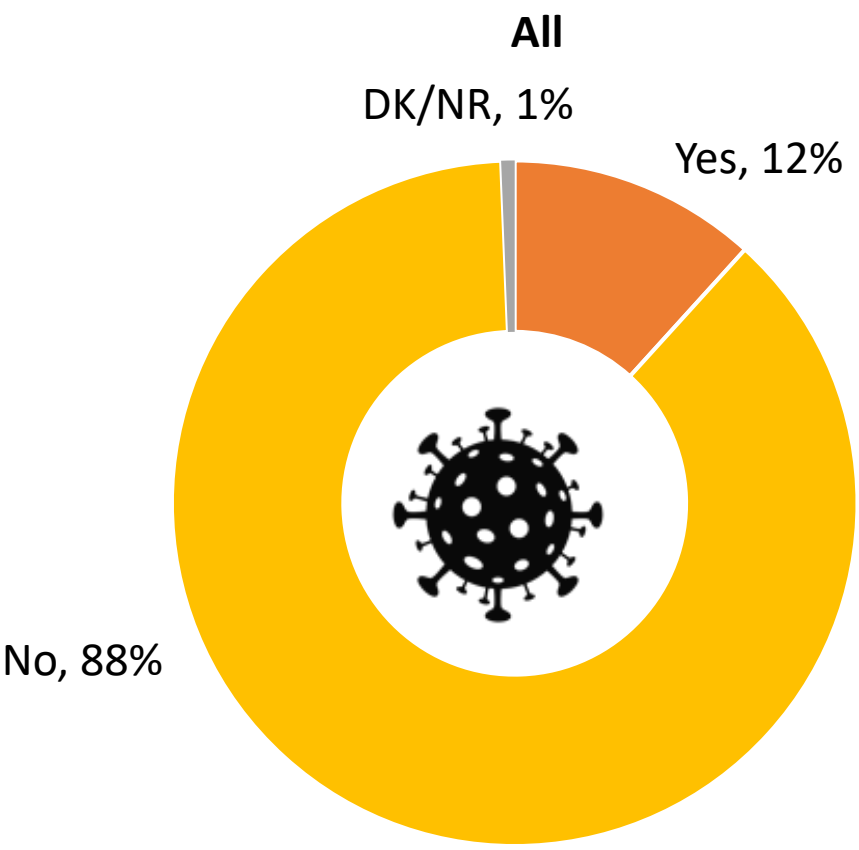
Age Breakdown



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12% PEOPLE CLAIM THAT THEY KNOW SOMEONE WHO HAS LOST THEIR LIFE DUE TO COVID-19.

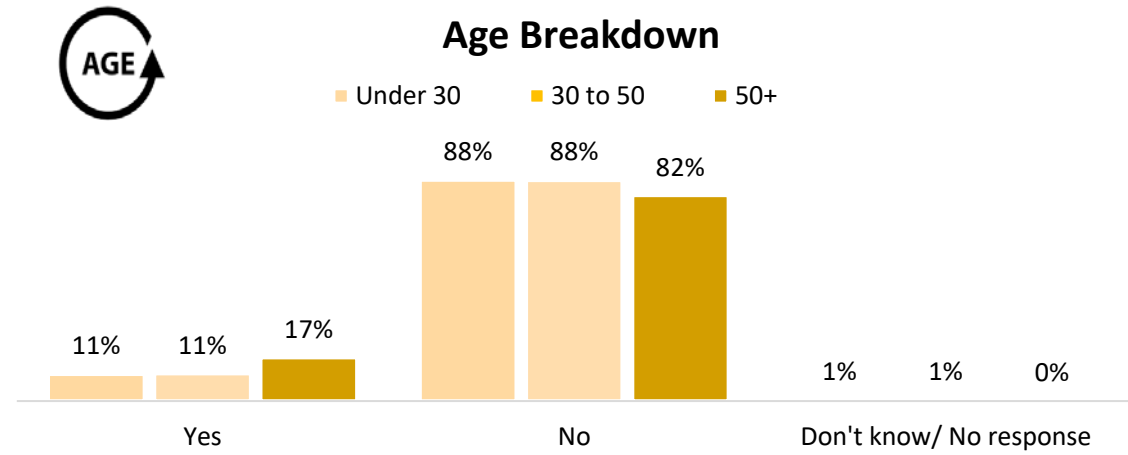
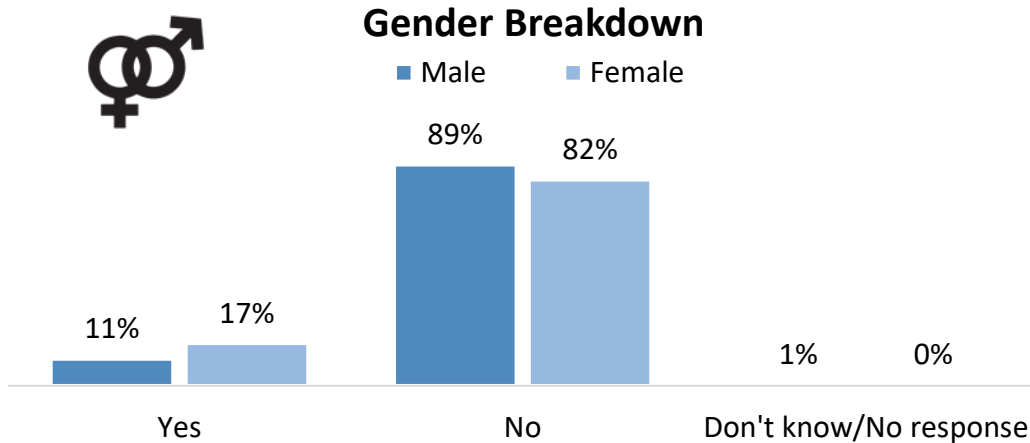
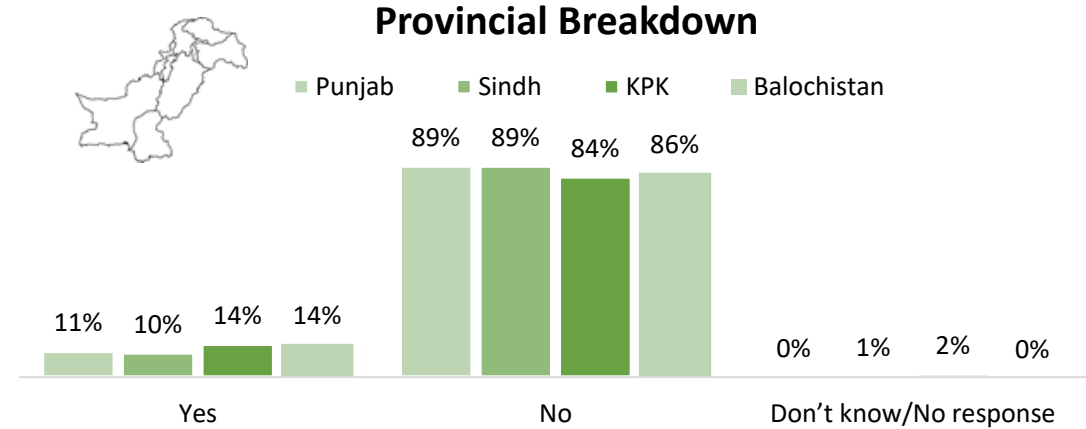
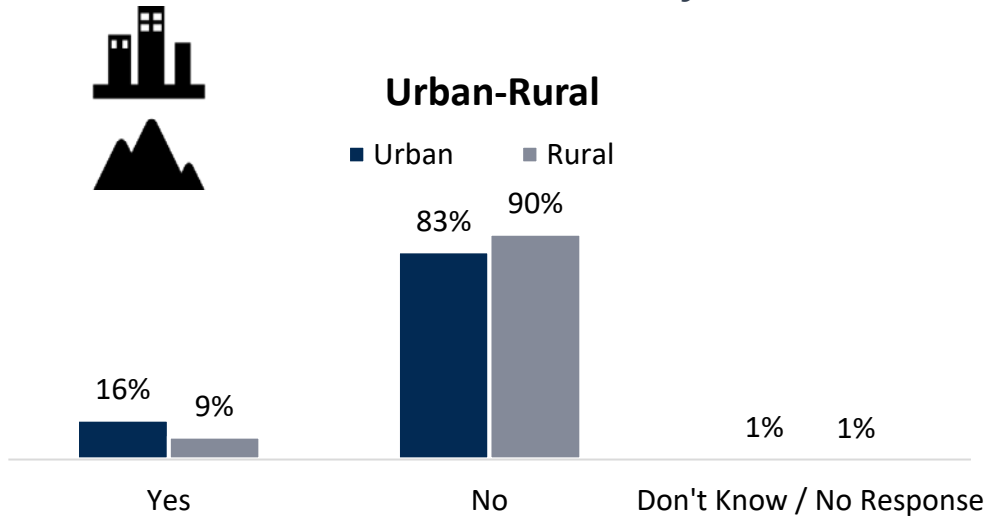
Question: Do you know someone in your social circle who died of corona virus?



Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

RESPONDENTS FROM URBAN AREAS (16%) MORE LIKELY THAN RURAL AREAS (9%) TO KNOW SOMEONE IN THEIR SOCIAL CIRCLE WHO HAS DIED OF THE VIRUS

Question: Do you know someone in your social circle who died of corona virus?

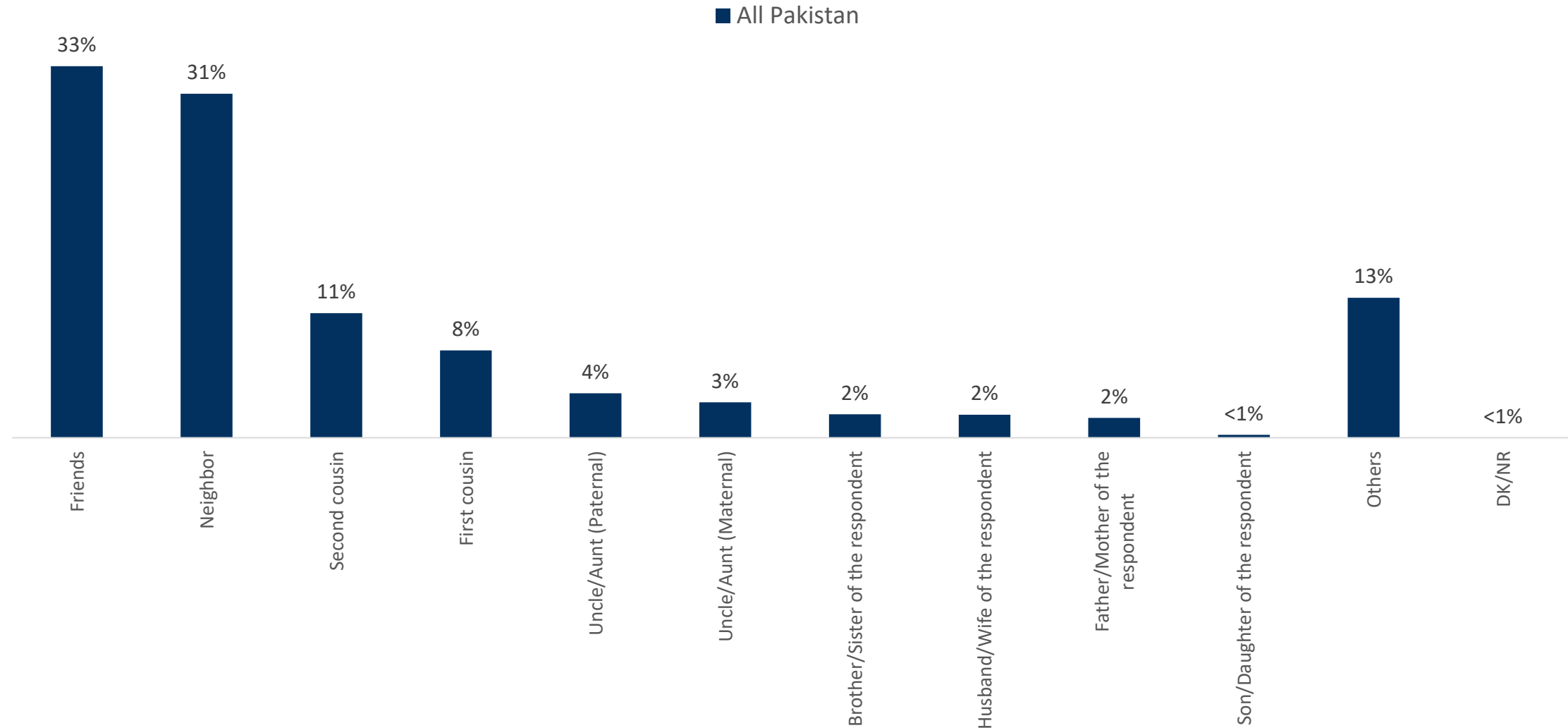


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OF THOSE WHO CLAIMED TO KNOW SOMEONE IN THEIR SOCIAL CIRCLE WHO DIED OF THE VIRUS, 33% SAID THAT THEY KNEW A FRIEND AND 31% SAID NEIGHBOR

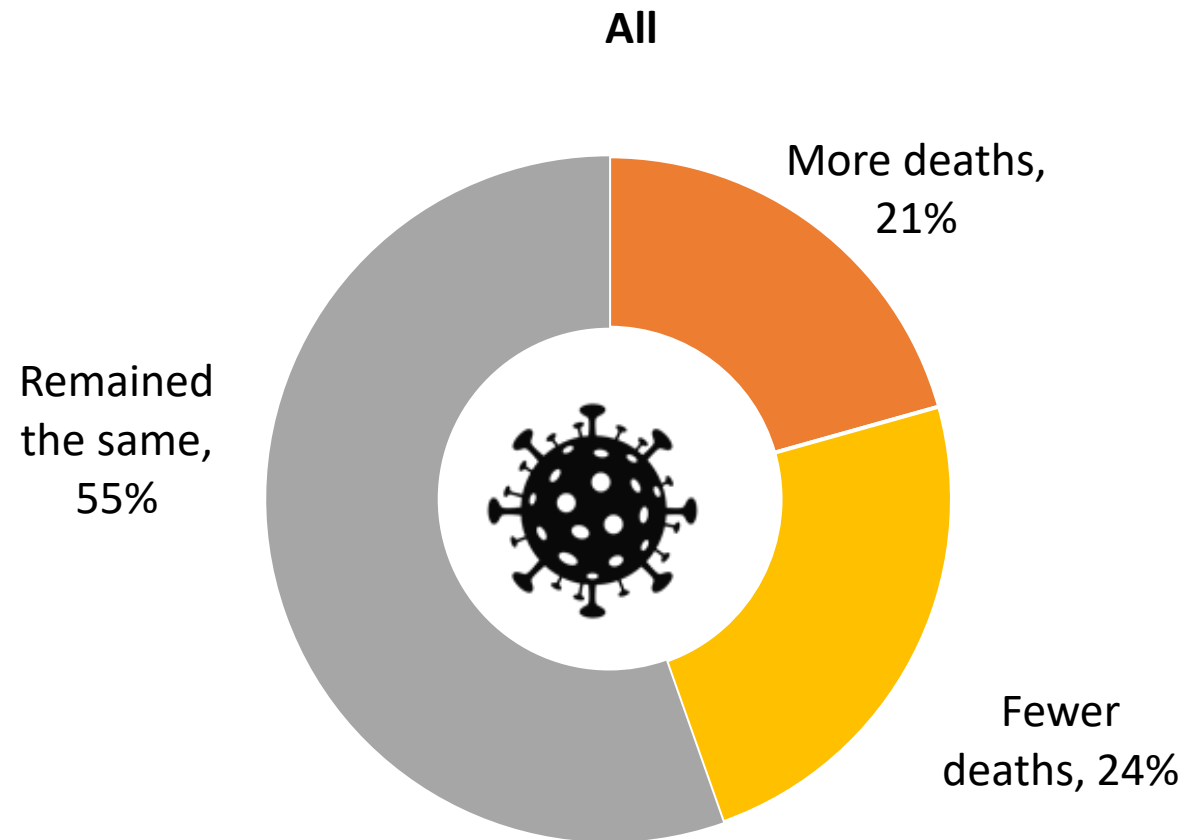
Question: How are you related to the individual in your social circle who lost his/her life due to the Corona Virus?



Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

21% PAKISTANIS SAID THAT THERE WERE MORE DEATHS IN THEIR FAMILY OR NEIGHBOURHOOD THIS YEAR IN COMPARISON TO THE LAST YEAR

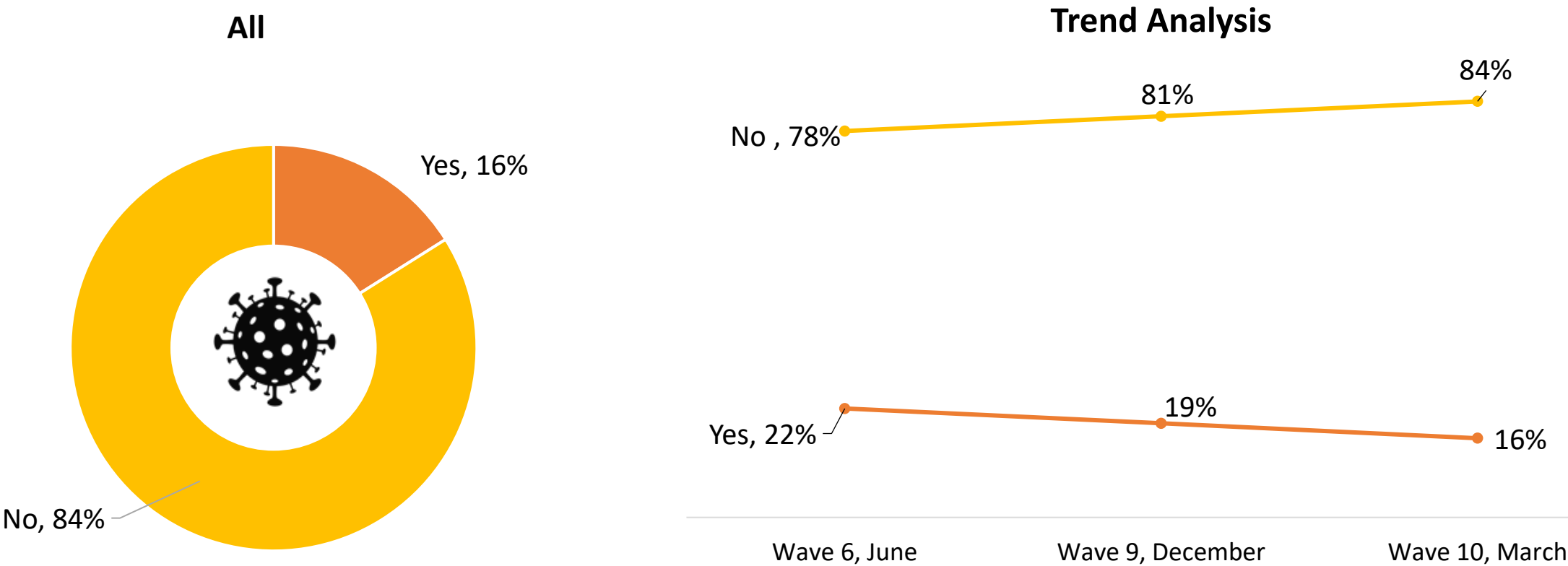
Question: With respect to the previous question, please state if there were more, less or the same number of deaths in your family and/or neighborhood this year, in comparison to the last year?



Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

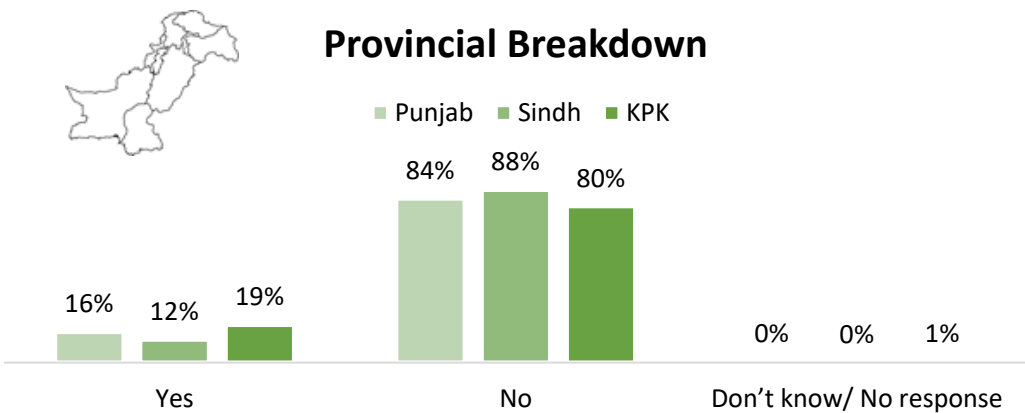
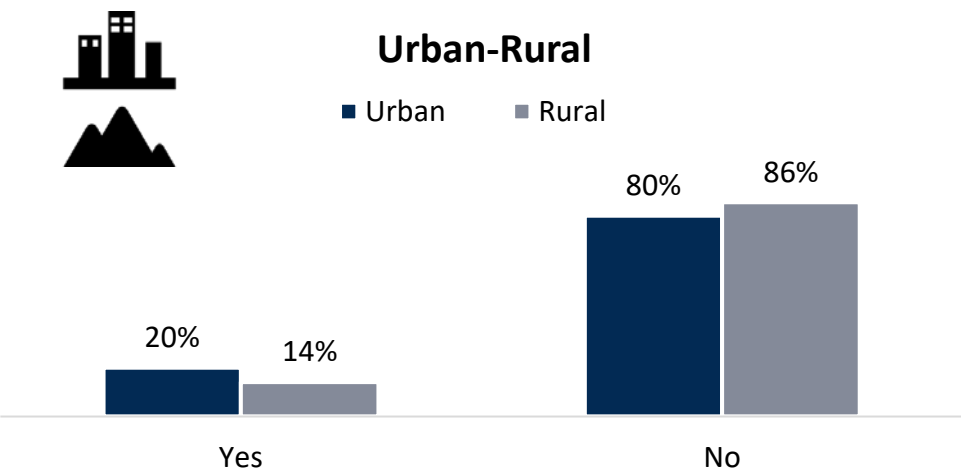
AS OF MARCH 2021, 16% RESPONDENTS CLAIM THEY KNOW SOMEONE WHO HAS BEEN DIAGNOSED WITH COVID-19

Question: Do you know someone in your social circle who has been diagnosed with COVID-19?

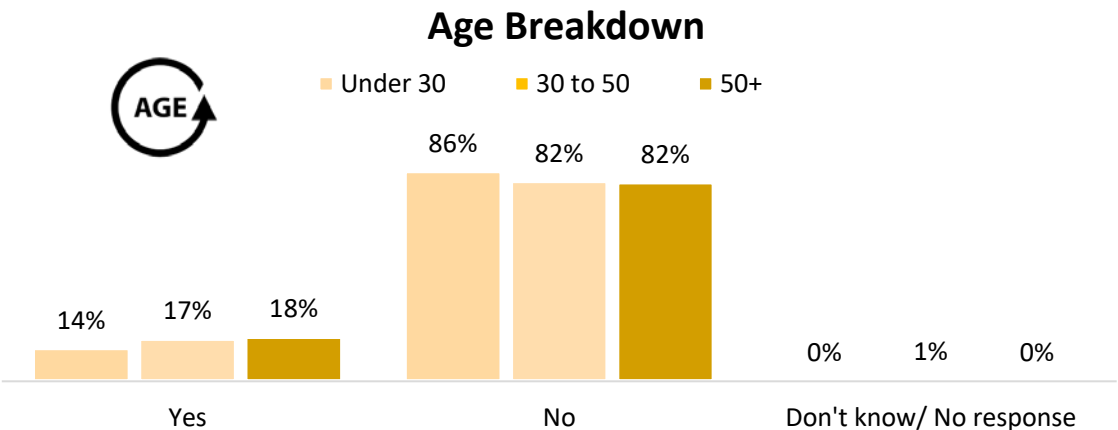
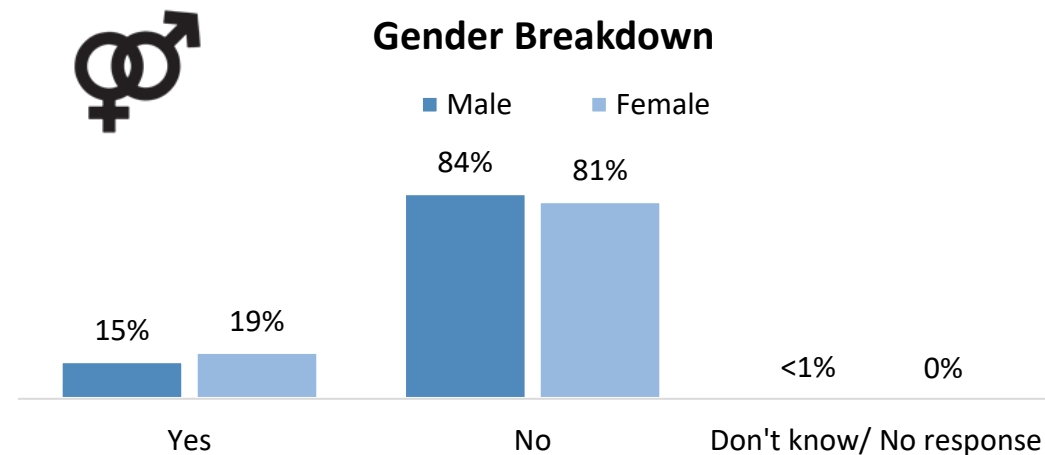


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Question: Do you know someone in your social circle who has been diagnosed with COVID-19?



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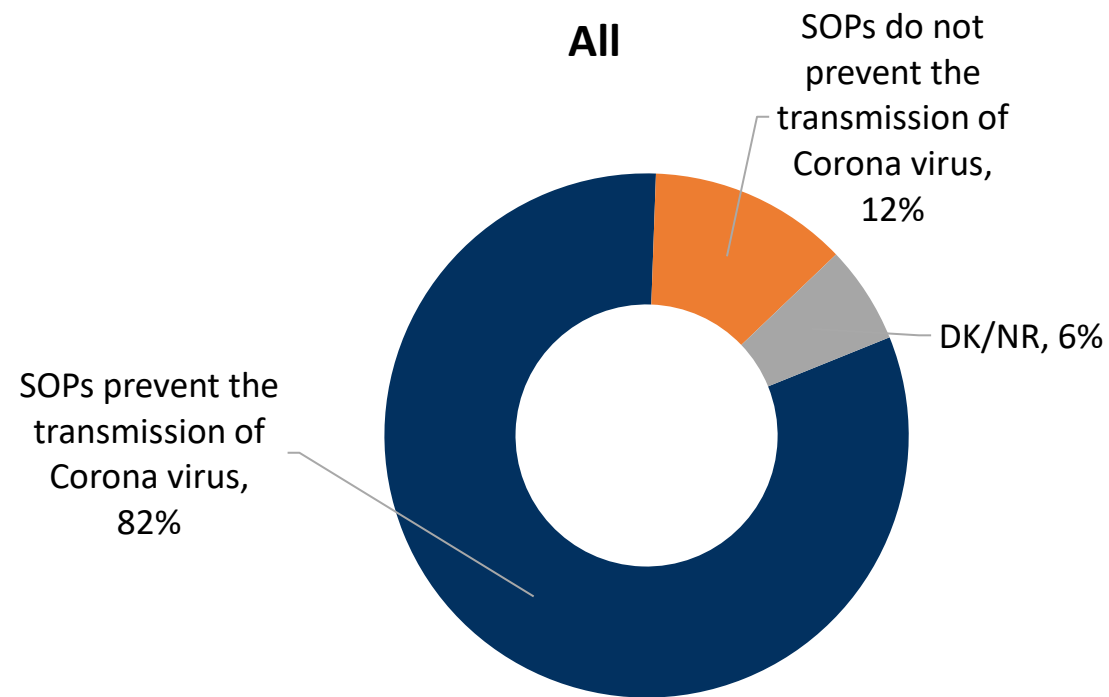


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82% PAKISTANIS BELIEVE THAT SOPs PREVENT THE TRANSMISSION OF CORONAVIRUS

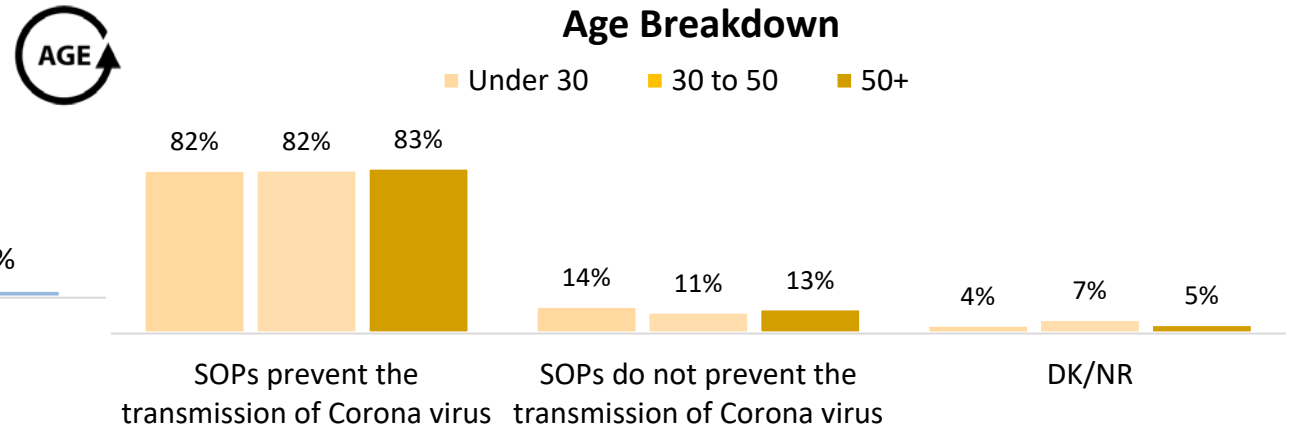
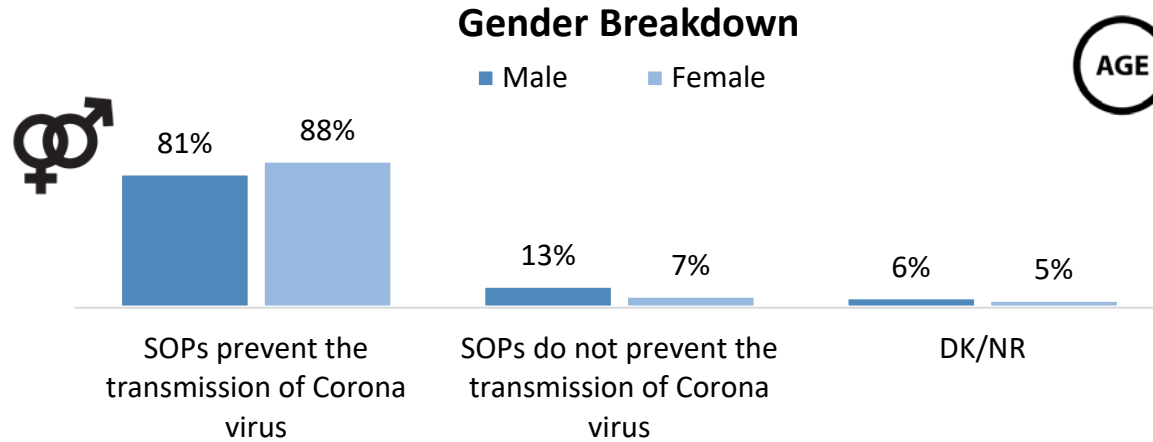
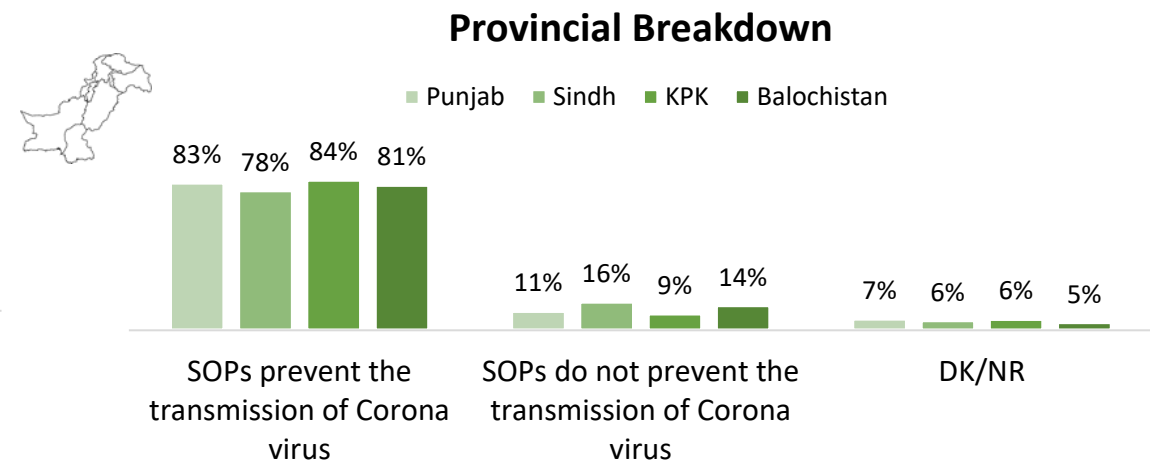
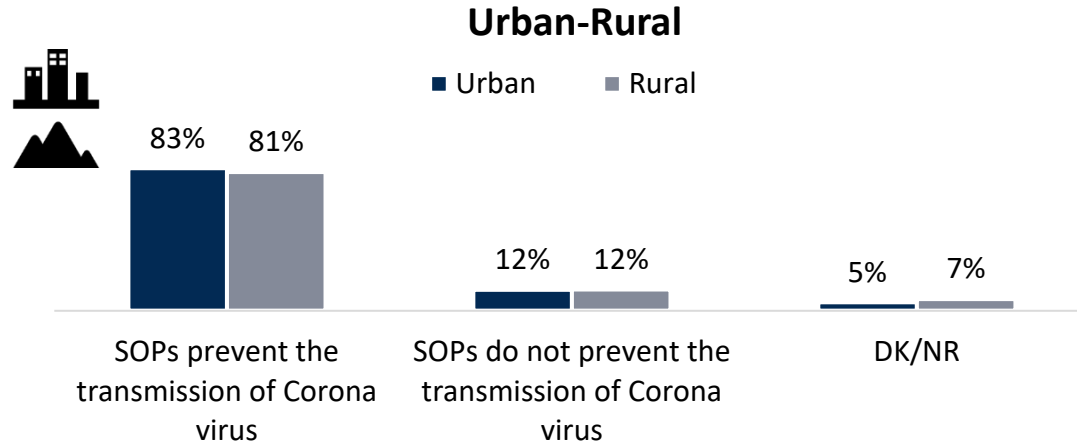
Question: Regardless of whether or not you take the necessary preventative measures for Corona Virus, do you think taking these measures (like wearing a mask, washing hands frequently, keeping a social distance of 6 feet) prevents the spread of the virus?



Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

81% MALES AND 88% FEMALES BELIEVE THAT SOPs PREVENT SPREAD OF THE VIRUS

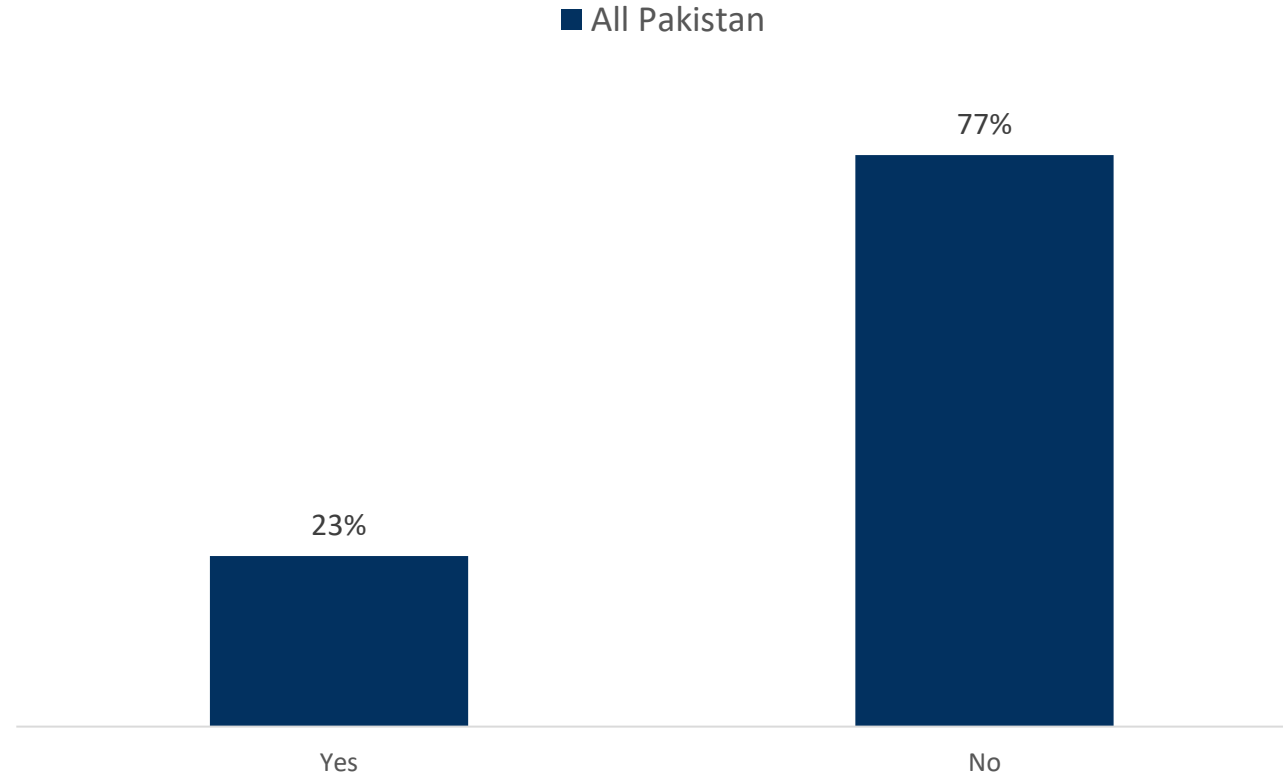
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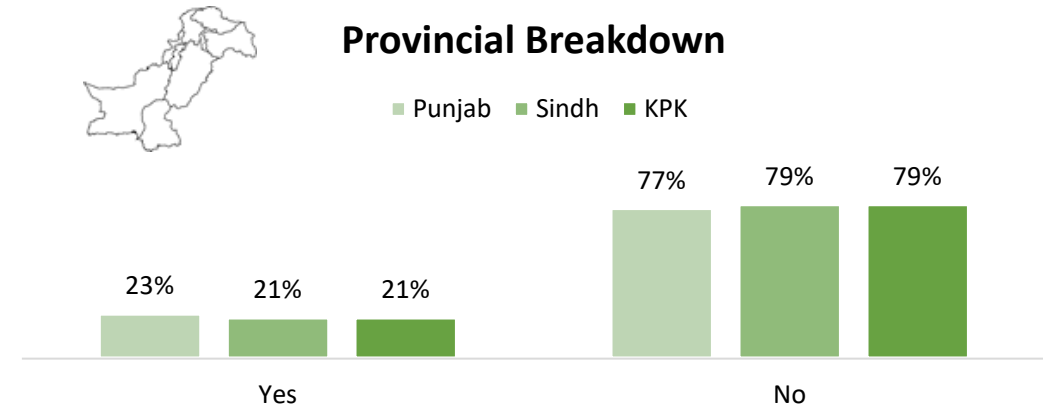
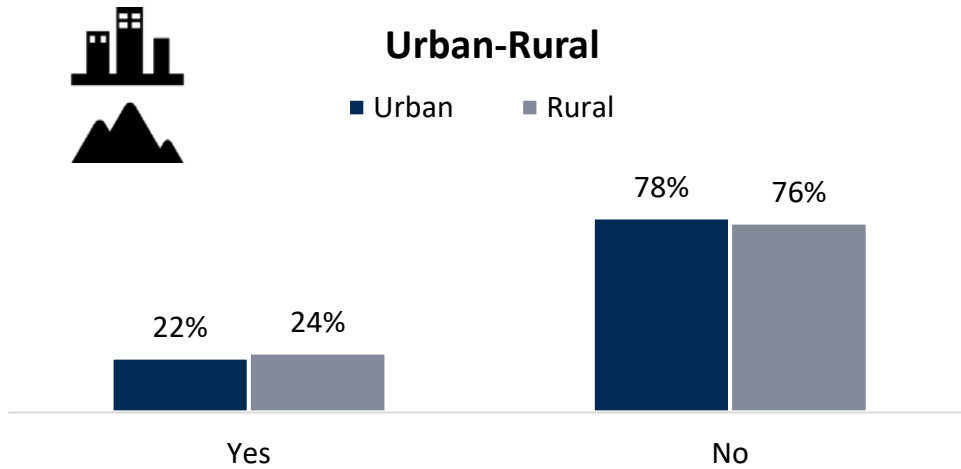
23% Pakistanis report that they or their family member(s) have experienced emotional states such as restlessness, stress, loneliness and hopelessness in the last 7 days

Question: Kindly state whether you or your family member(s) have experienced emotional states (Restlessness, Stress, Loneliness or Hopelessness) in the last 7 days?

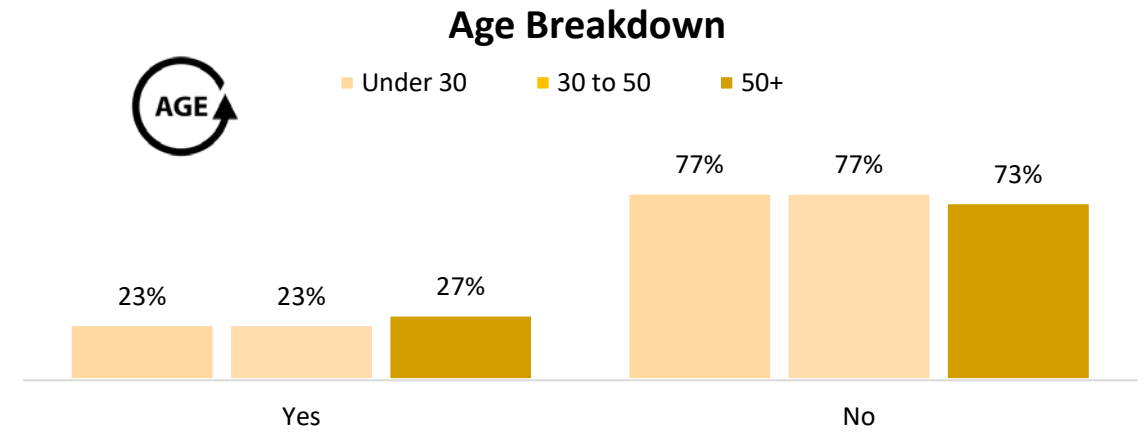
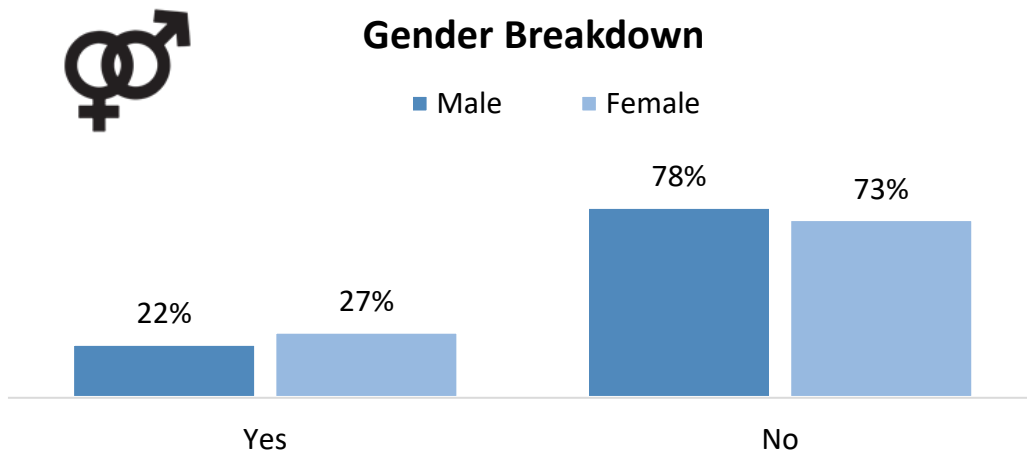


FEMALES AND THOSE AGED 50+ ARE MORE LIKELY TO REPORT THAT THEY OR THEIR FAMILY MEMBER(S) HAVE EXPERIENCED MENTAL HEALTH ISSUES

Question: Kindly state whether you or your family member(s) have experienced emotional states (Restlessness, Stress, Loneliness or Hopelessness) in the last 7 days?



Note: Balochistan results are not statistically significant so are not reported

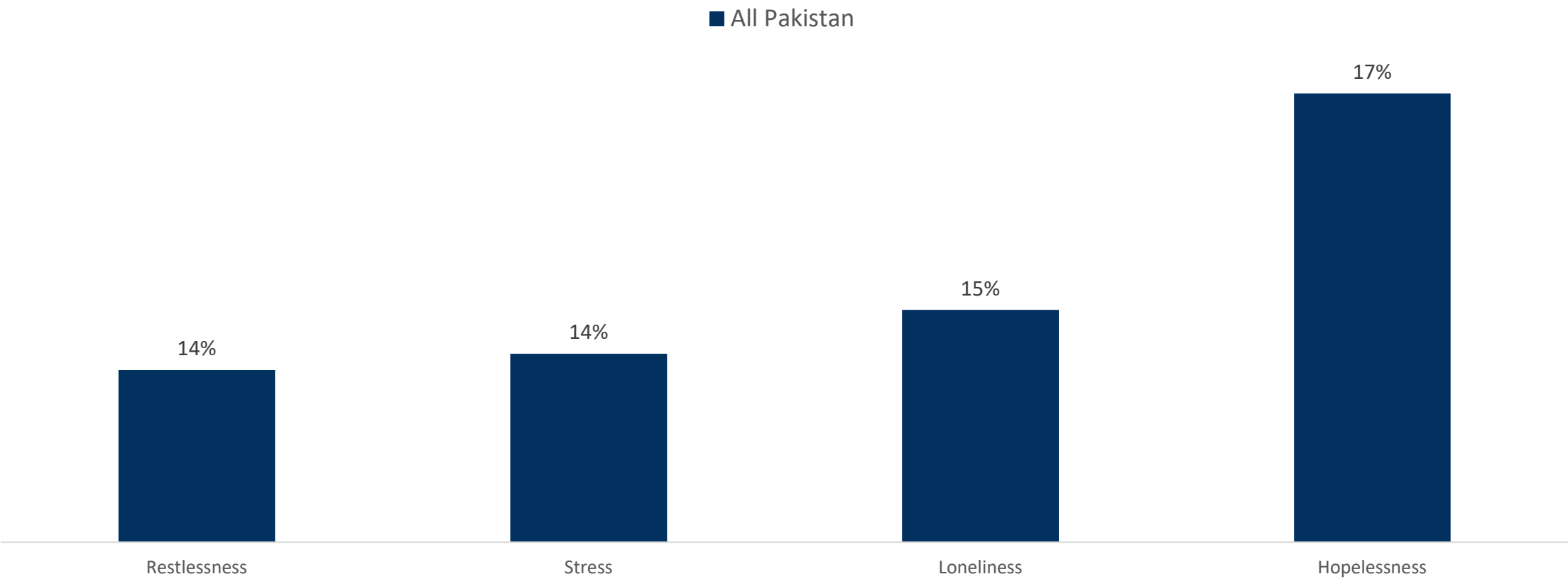


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Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

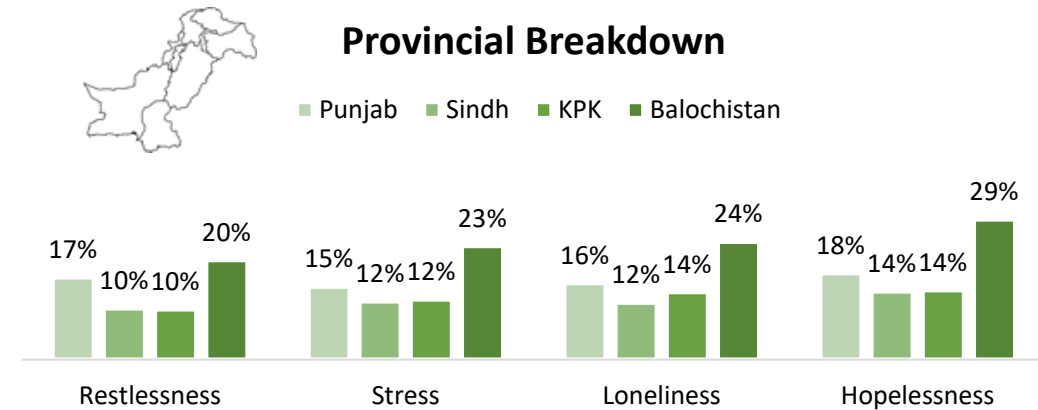
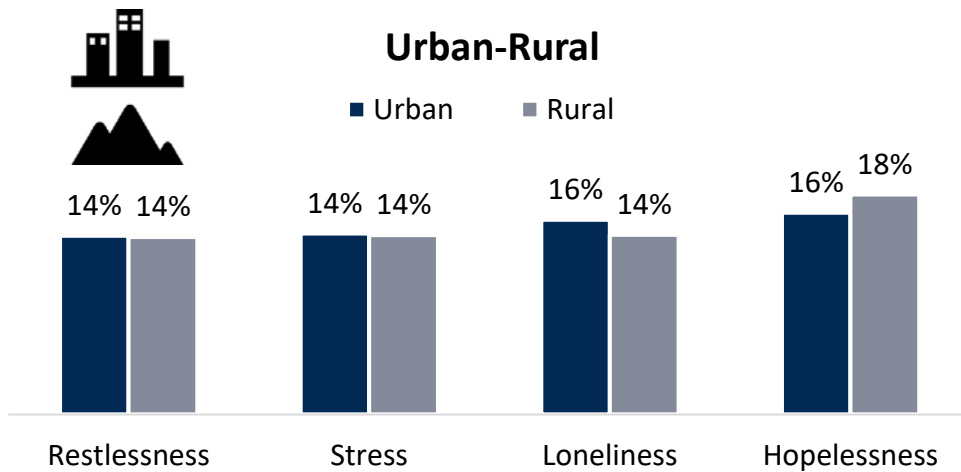
17% REPORT THAT THEY OR THEIR FAMILY MEMBERS HAVE FELT HOPELESS IN THE LAST 7 DAYS

Question: Kindly state, which of the emotional states you or your family member(s) has experienced in the last 7 days?

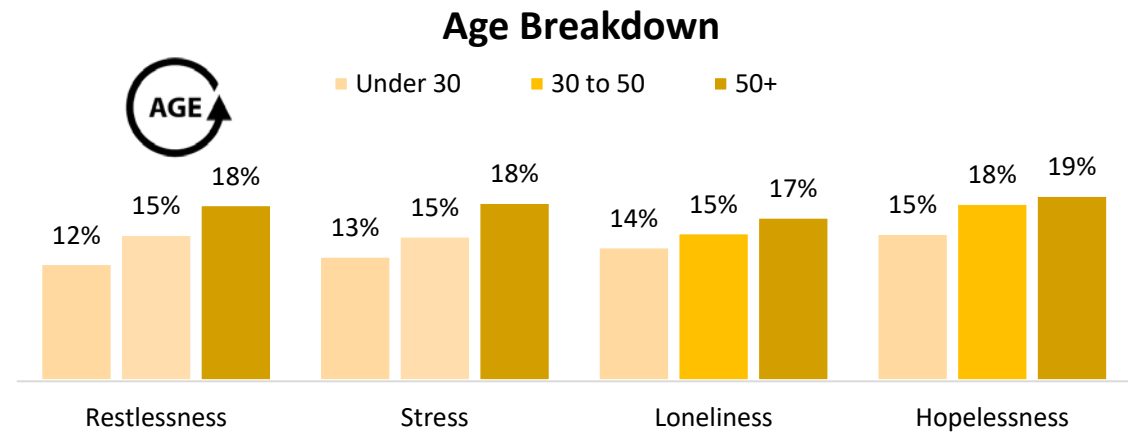
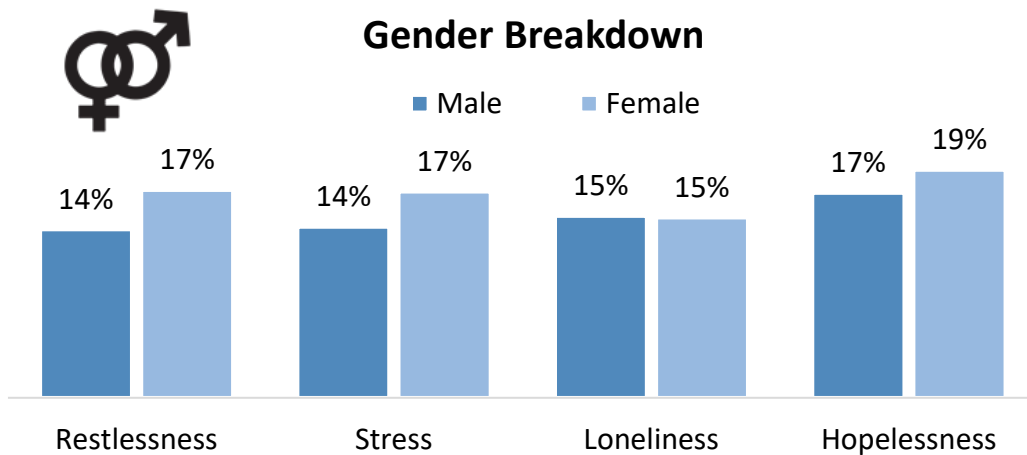


19% FEMALES SAID THAT THEY OR THEIR FAMILY MEMBER(S) EXPERIENCED HOPELESSNESS IN THE PAST 7 DAYS

Question: Kindly state, which of the emotional states you or your family member(s) has experienced in the last 7 days?



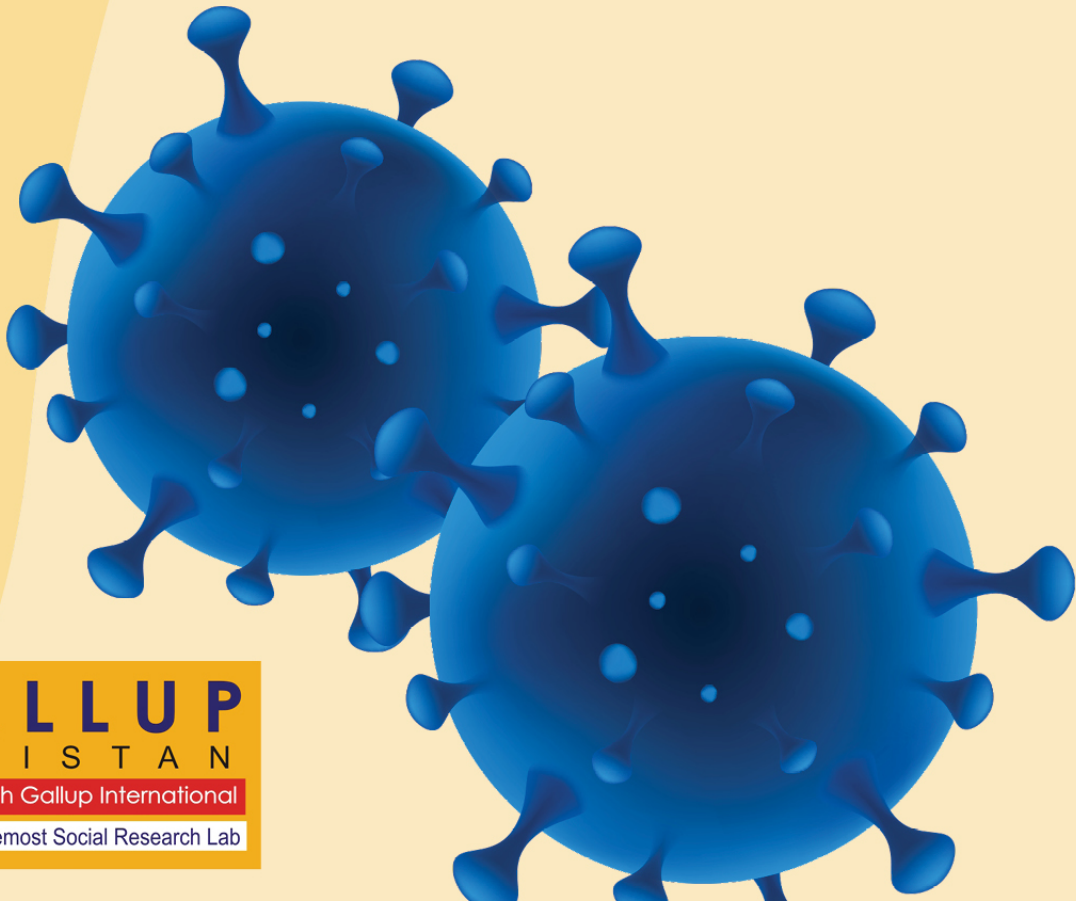
Note: Balochistan results are not statistically significant so are not reported



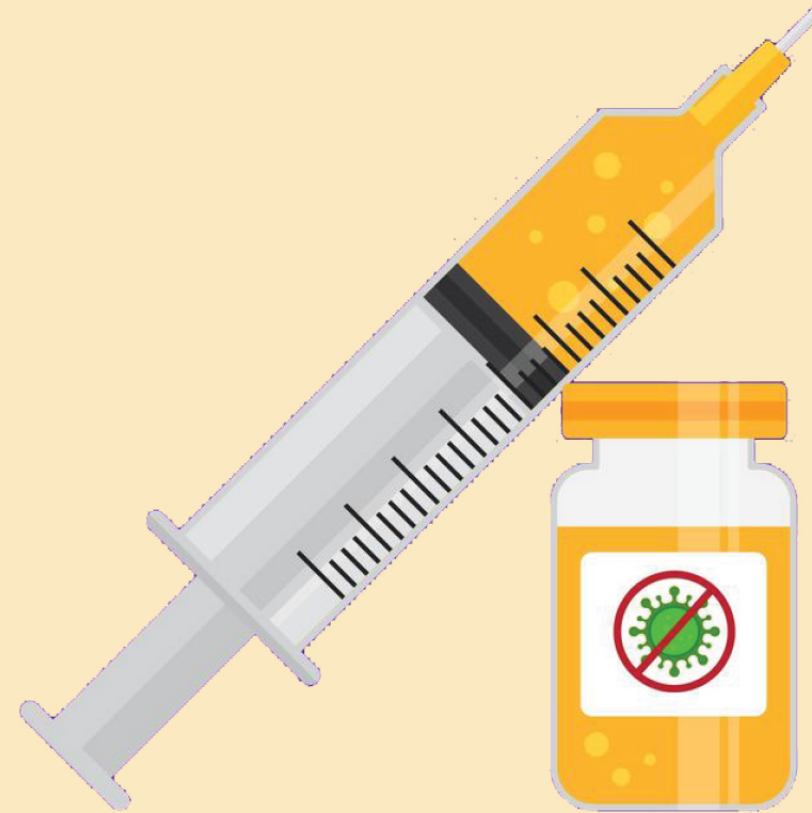
Caution: Findings below the national level have significantly different error margin calculations. We advise use of the below national numbers only as telling broad direction the results and not as statistically significant numbers.

Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

SECTION II: COVID-19 VACCINE



GALLUP
P A K I S T A N
Affiliated with Gallup International
Pakistan's Foremost Social Research Lab



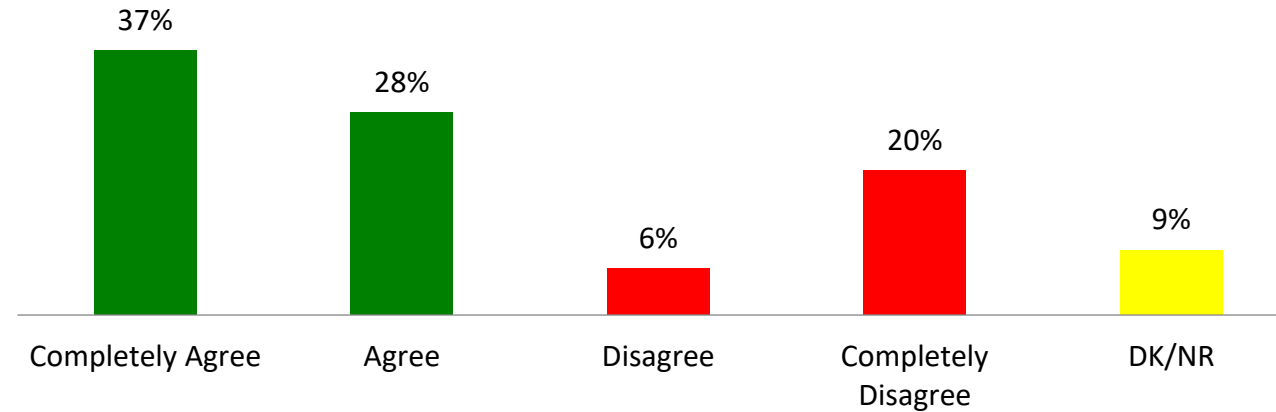
COMPARED TO 38% IN DECEMBER, 65% ARE NOW WILLING TO GET A COVID-19 VACCINE

Question: Keeping the Corona Virus in mind, kindly state the extent to which you agree or disagree with this statement "If there is a COVID-19 vaccine that is safe and effective, I will get it" Do you agree a lot, agree somewhat, disagree, or disagree a lot with this?

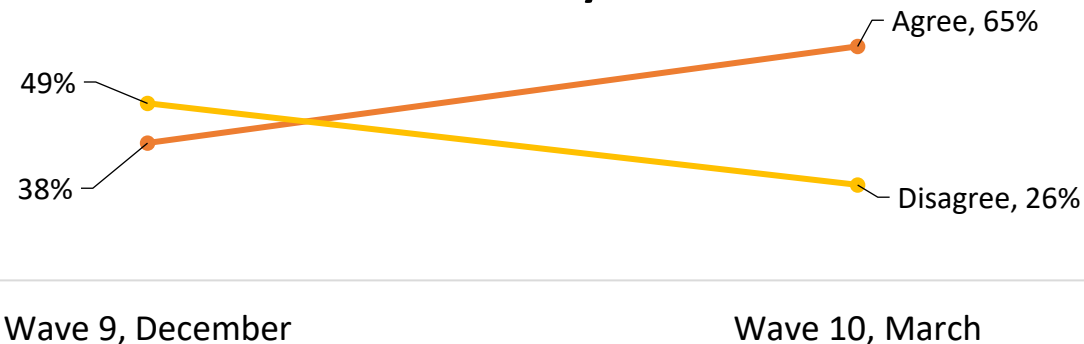
**AGREE TO GET
VACCINATED= 65%**

**DISAGREE TO GET
VACCINATED= 26%**

All Pakistan



Trend Analysis



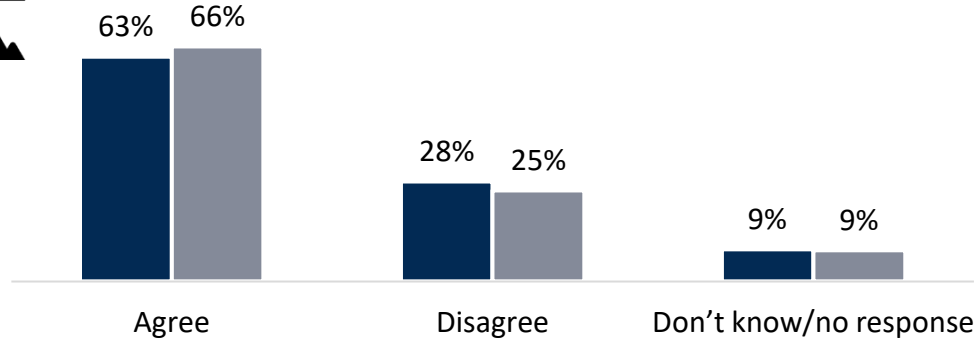
THOSE AGED 50+ (71%) MORE LIKELY TO GET THE VACCINE AS COMPARED TO THOSE AGED BETWEEN 30 AND 50 (66%) AND THOSE UNDER 30 (61%). VACCINE HESITANCY HIGHEST IN SINDH (38%)

Question: Keeping the Corona Virus in mind, kindly state the extent to which you agree or disagree with this statement "If there is a COVID-19 vaccine that is safe and effective, I will get it" Do you agree a lot, agree somewhat, disagree, or disagree a lot with this"

Urban-Rural



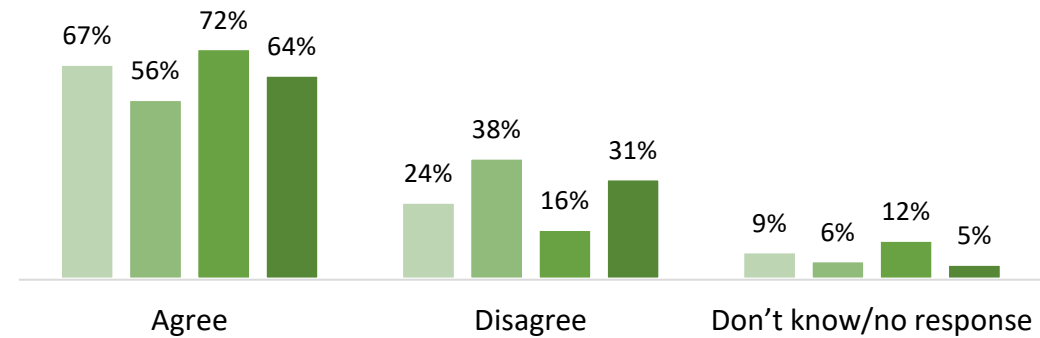
■ Urban ■ Rural



Provincial Breakdown



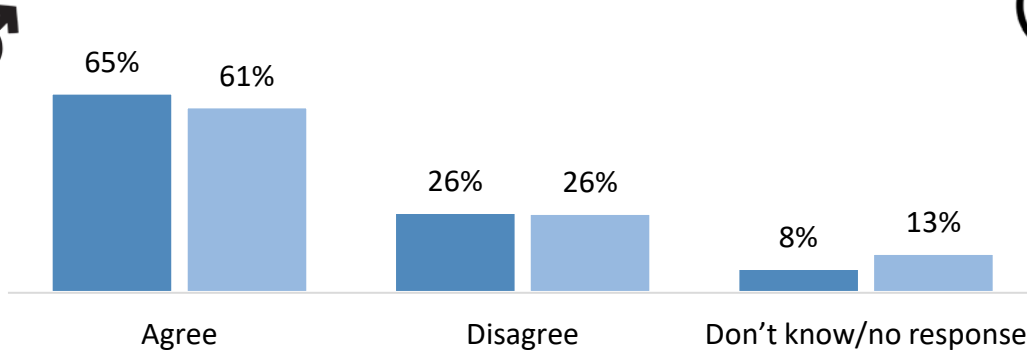
■ Punjab ■ Sindh ■ KPK ■ Balochistan



Gender Breakdown



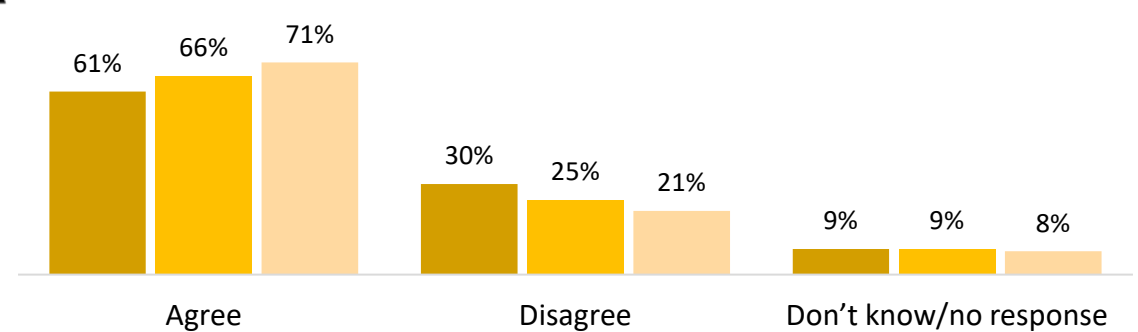
■ Male ■ Female



Age Breakdown



■ Under 30 ■ 30 to 50 ■ 50+



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VACCINE HESITANCY APPEARS TO BE HIGHEST AMONG THOSE AGED UNDER 30. AMONG PROVINCES, HESITANCY IS HIGHEST IN SINDH AND LOWEST IN KP. URBAN RESPONDENTS MORE HESITANT AS COMPARED TO RURAL

Question: Keeping the Corona Virus in mind, kindly state the extent to which you agree or disagree with this statement "If there is a COVID-19 vaccine that is safe and effective, I will get it" Do you agree a lot, agree somewhat, disagree, or disagree a lot with this"

Provincial	Those who disagreed
Punjab	24%
Sindh	38%
KP	16%
Balochistan	31%

Age	Those who disagreed
Under 30	30%
30-50	25%
50+	21%

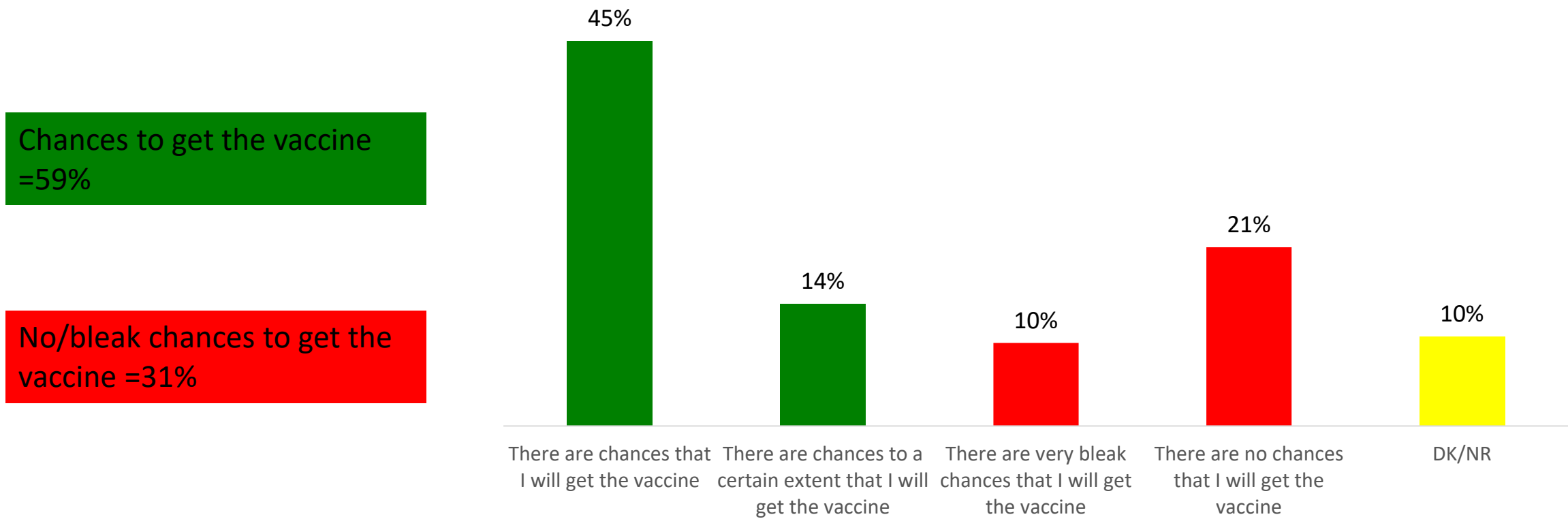
Urban rural	Those who disagreed
Urban	28%
Rural	25%

Gender	Those who disagreed
Male	26%
Female	26%

21% SAY THAT THERE ARE NO CHANCES THAT THEY WILL GET THE VACCINE

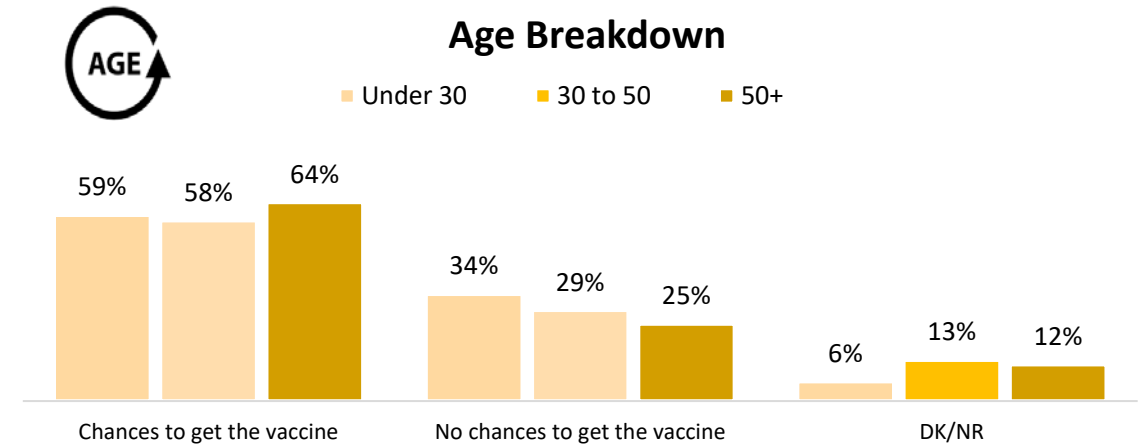
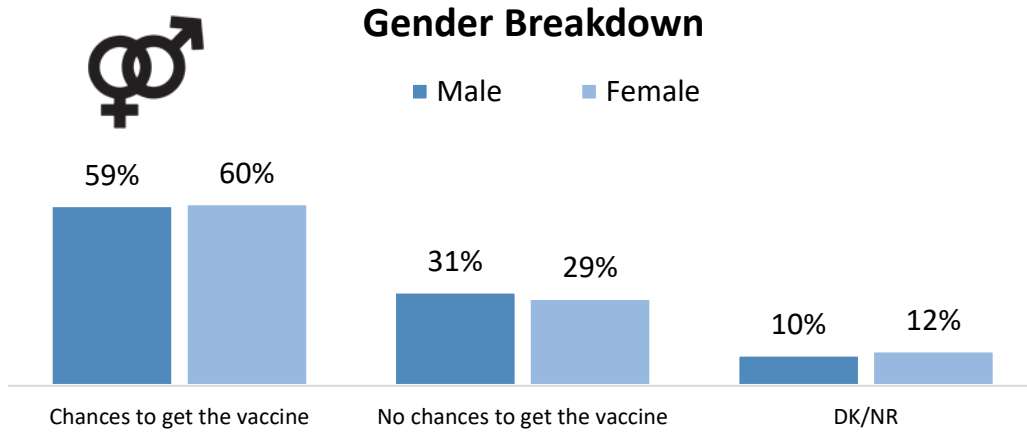
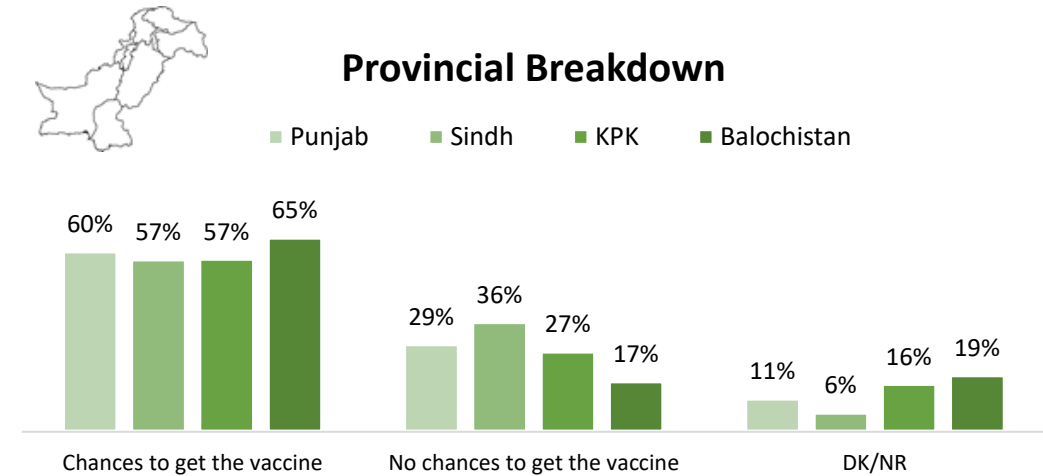
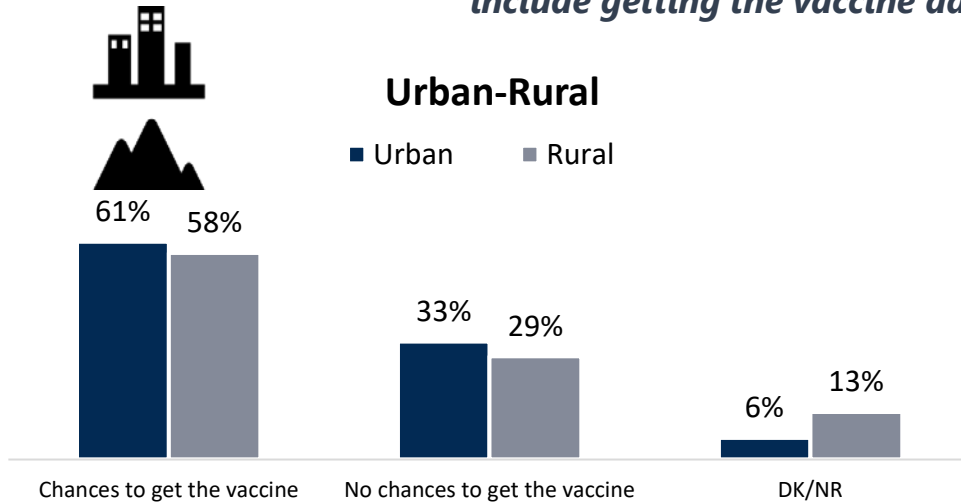
Question: : Maulana Tariq Jameel, a religious scholar, has affirmed that SOPs must be followed to prevent contracting the Corona Virus. SOPs include getting the vaccine administered. Will you get the COVID-19 vaccine?

Wave 10, March



VACCINE HESITANCY APPEARS TO BE HIGHER IN URBAN AREAS (33%) THAN RURAL AREAS (29%)

Question: Maulana Tariq Jameel, a religious scholar, has affirmed that SOPs must be followed to prevent contracting the Corona Virus. SOPs include getting the vaccine administered. Will you get the COVID-19 vaccine?



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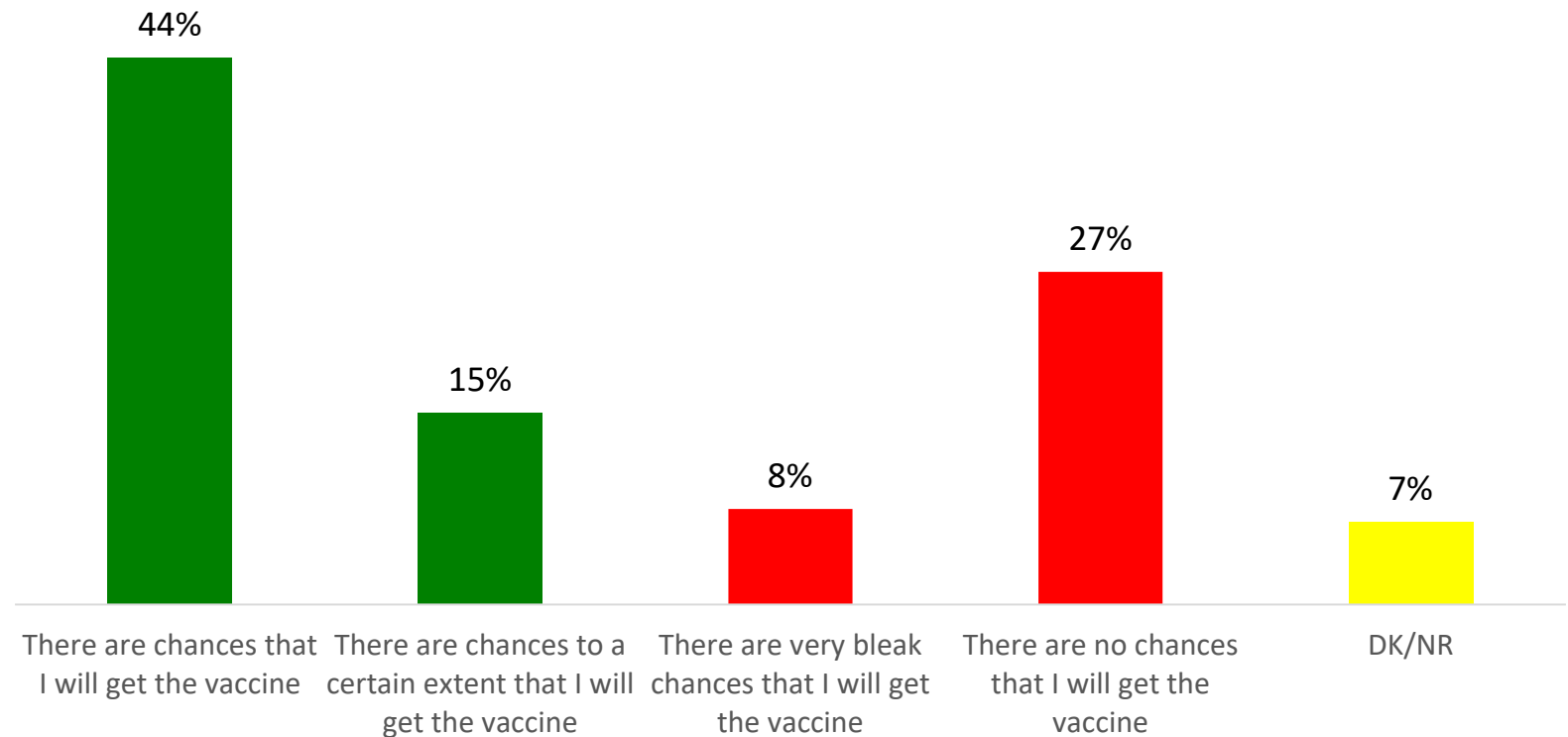
27% SAY THAT THERE ARE NO CHANCES THAT THEY WILL GET THE VACCINE

Question: : Imran Khan, the Prime Minister of Pakistan, has affirmed that SOPs must be followed to prevent contracting the Corona Virus. SOPs include getting the vaccine. Will you get the COVID-19 vaccine?

Wave 10, March

Chances to get the vaccine
=59%

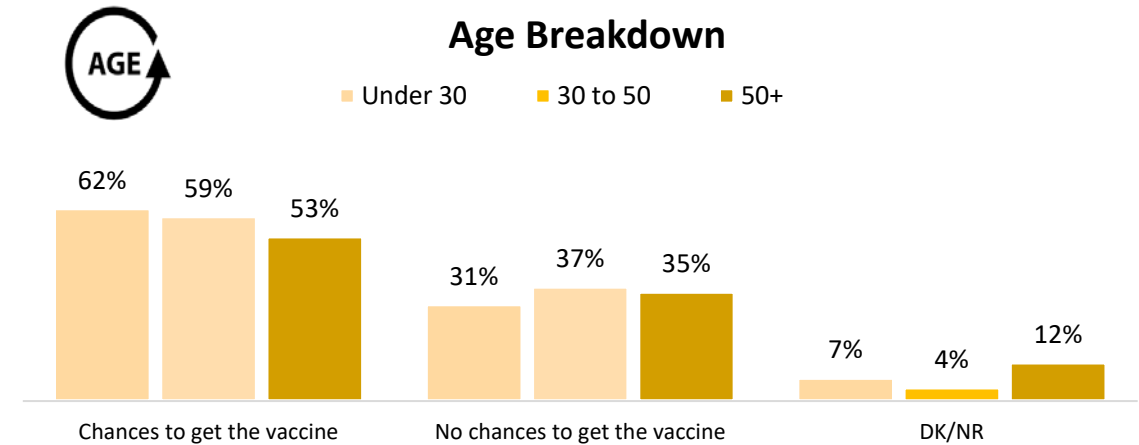
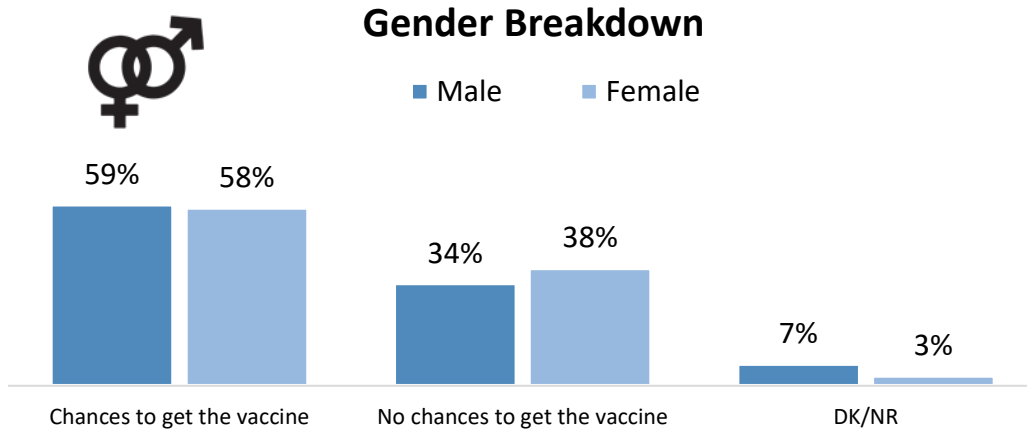
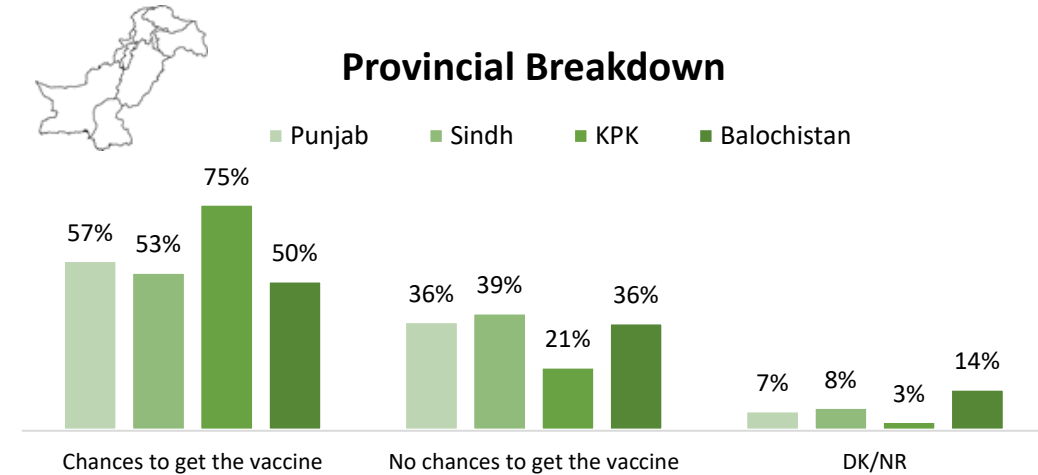
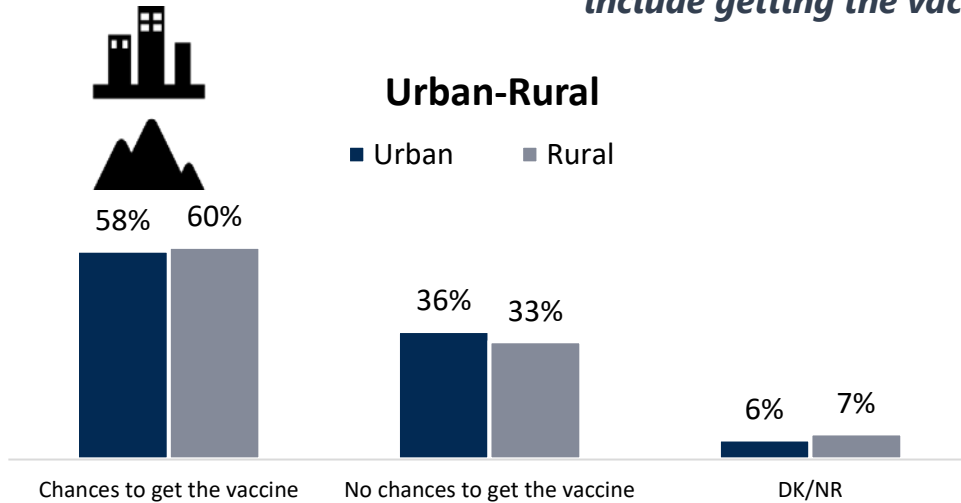
No/bleak chances to get the
vaccine= 35%



Note: DK/NR not included

VACCINE HESITANCY HIGHER AMONG FEMALES (38%) THAN MALES (34%)

Question: Imran Khan, the Prime Minister of Pakistan, has affirmed that SOPs must be followed to prevent contracting the Corona Virus. SOPs include getting the vaccine. Will you get the COVID-19 vaccine?

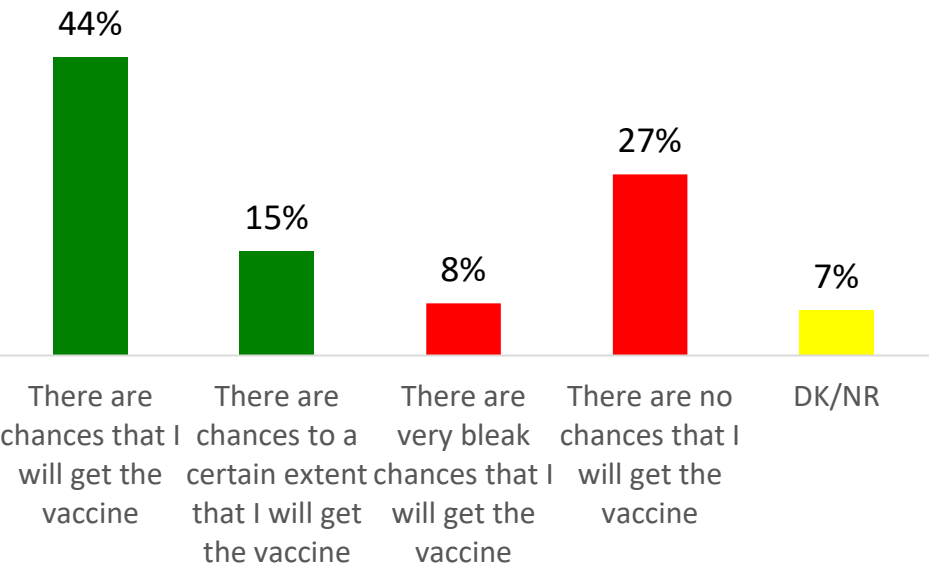


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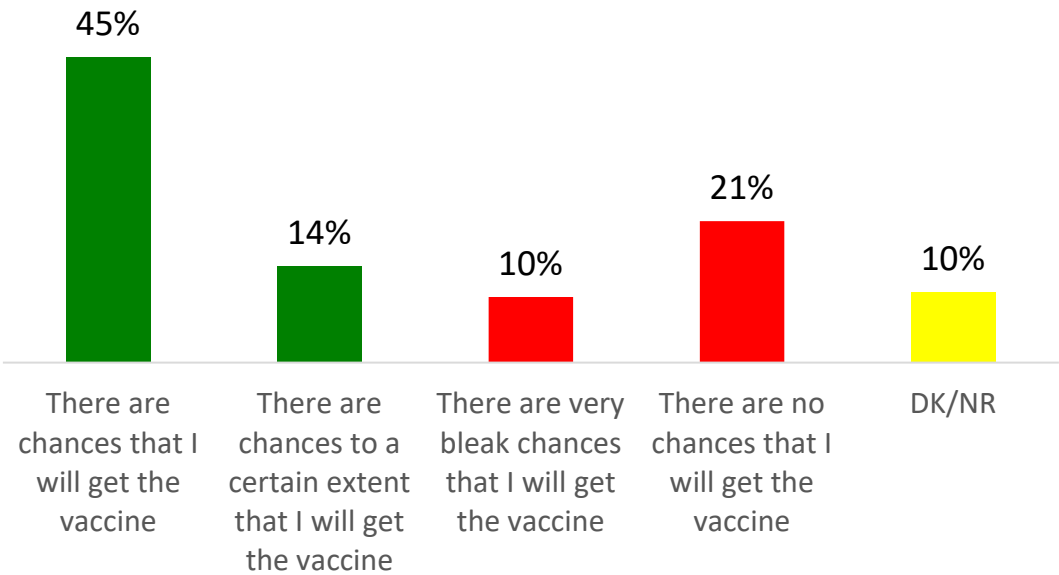
Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

INFORMATIONAL INTERVENTION: THIS QUESTION WAS ASKED IN MULTIPLE WAYS TO SEE IF THE RESPONSE CHANGES. WHEN THE RELIGIOUS SCHOLAR INFORMATION WAS USED, 21% SAID THAT THERE ARE NO CHANCES OF THEM TAKING THE VACCINE. THIS IS FEWER THAN THE 27% WHO SAID SO WHEN THE PM’S AFFIRMATION WAS USED

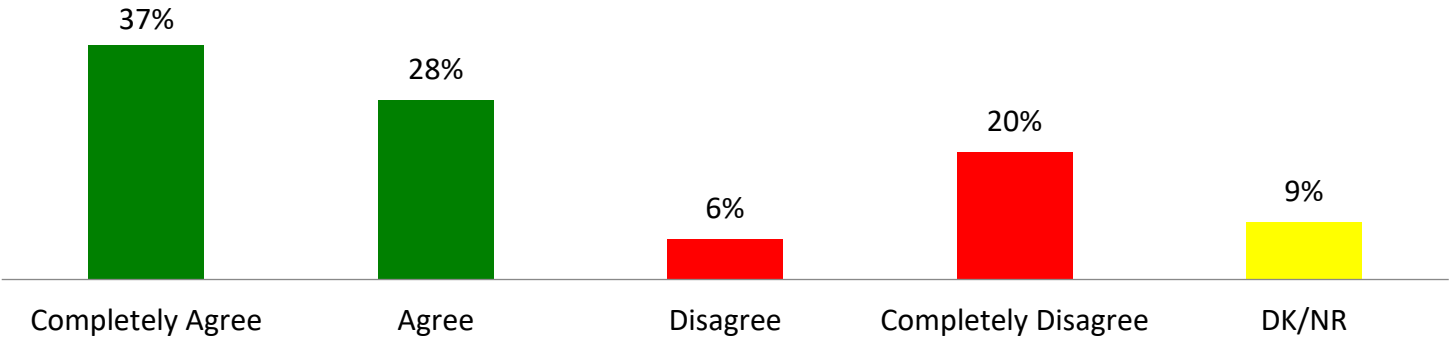
Question: Imran Khan, the Prime Minister of Pakistan, has affirmed that SOPs must be followed to prevent contracting the Corona Virus. SOPs include getting the vaccine. Will you get the COVID-19 vaccine?



Question: Maulana Tariq Jameel, a religious scholar, has affirmed that SOPs must be followed to prevent contracting the Corona Virus. SOPs include getting the vaccine administered. Will you get the COVID-19 vaccine?

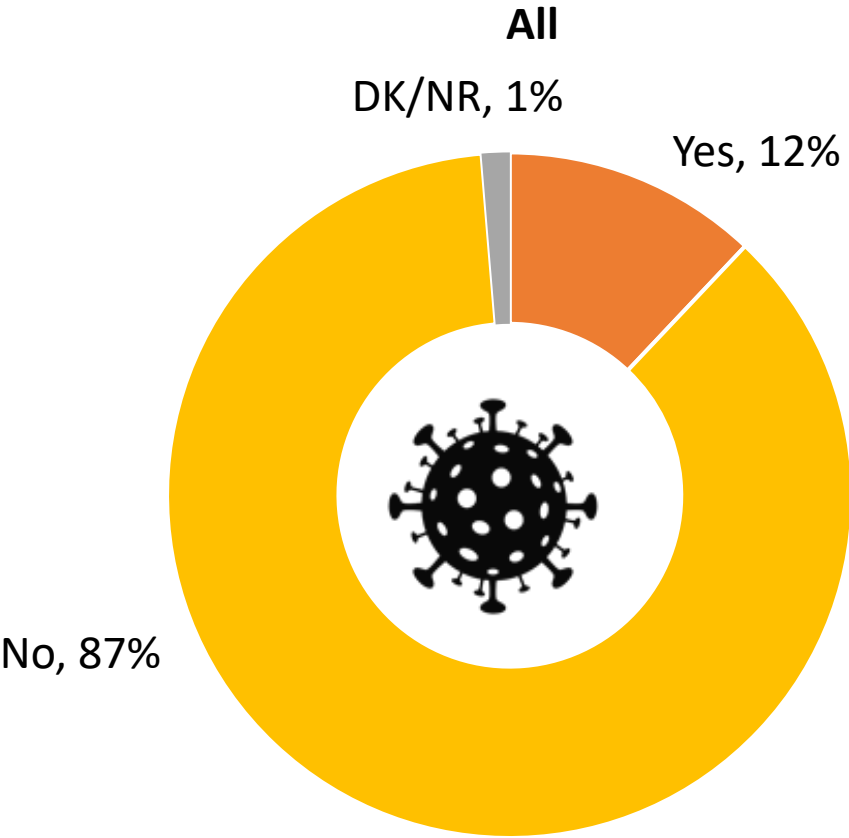


Question: Keeping the Corona Virus in mind, kindly state the extent to which you agree or disagree with this statement “If there is a new COVID-19 vaccine that is safe to use, I will get it” Do you agree a lot, agree somewhat, disagree, or disagree a lot with this”



87% PAKISTANIS SAID THAT NO ONE IN THEIR FAMILY HAS GOTTEN THE COVID-19 VACCINE AS YET

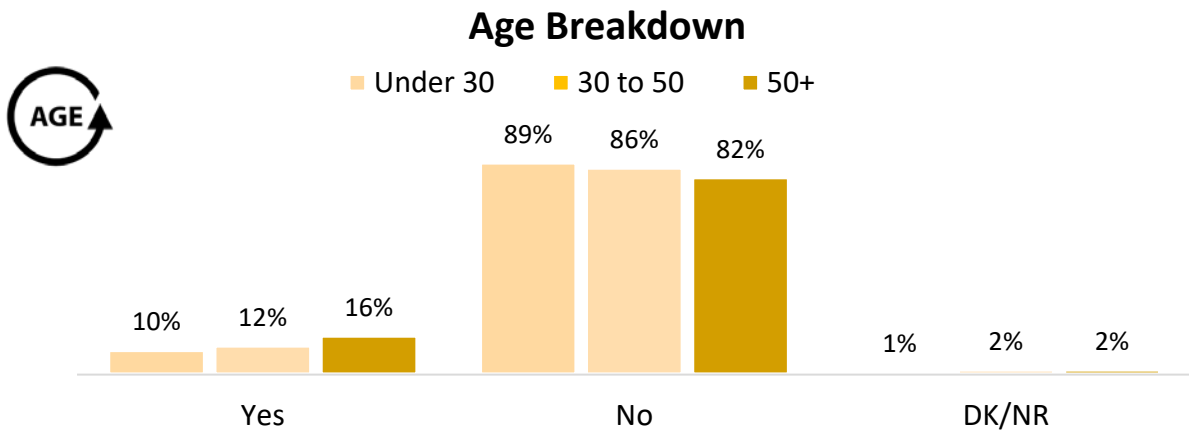
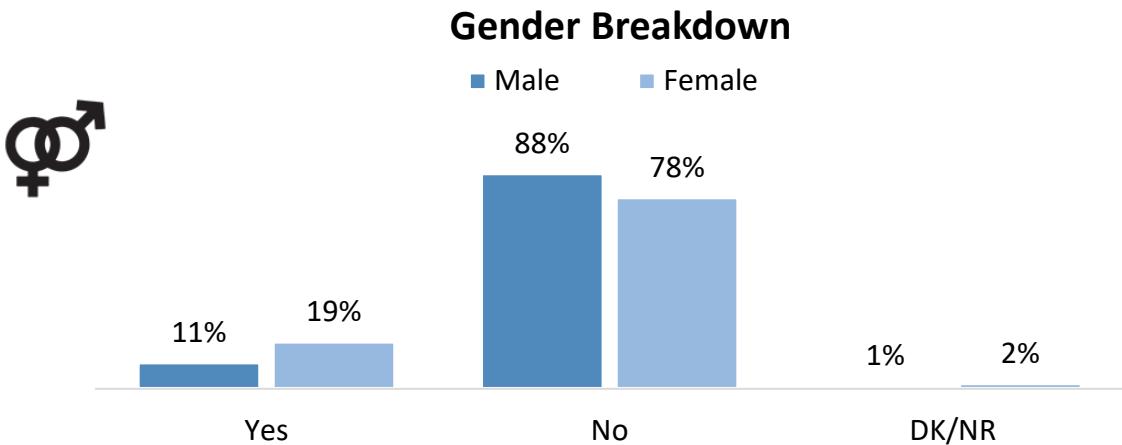
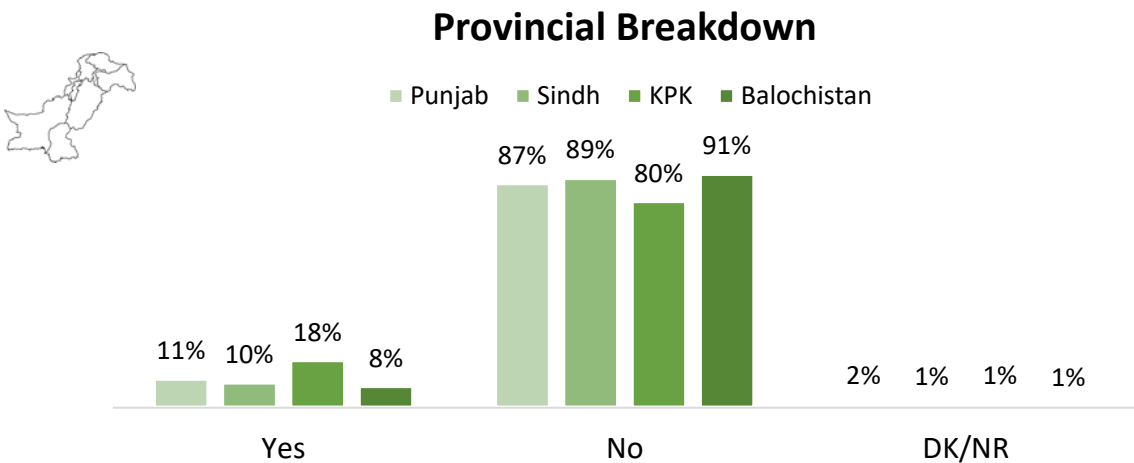
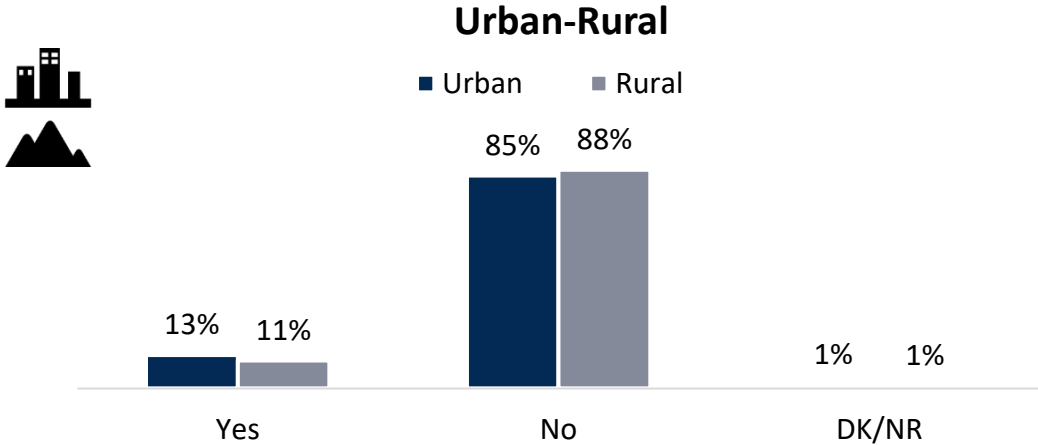
Question: As you know Corona Virus vaccine is now being administered in Pakistan, has any of your family members gotten the vaccine?



Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

18% IN KP, FOLLOWED BY 11% IN PUNJAB AND 10% IN SINDH CLAIM THAT SOMEONE IN THEIR FAMILY HAS GOTTEN THE VACCINE

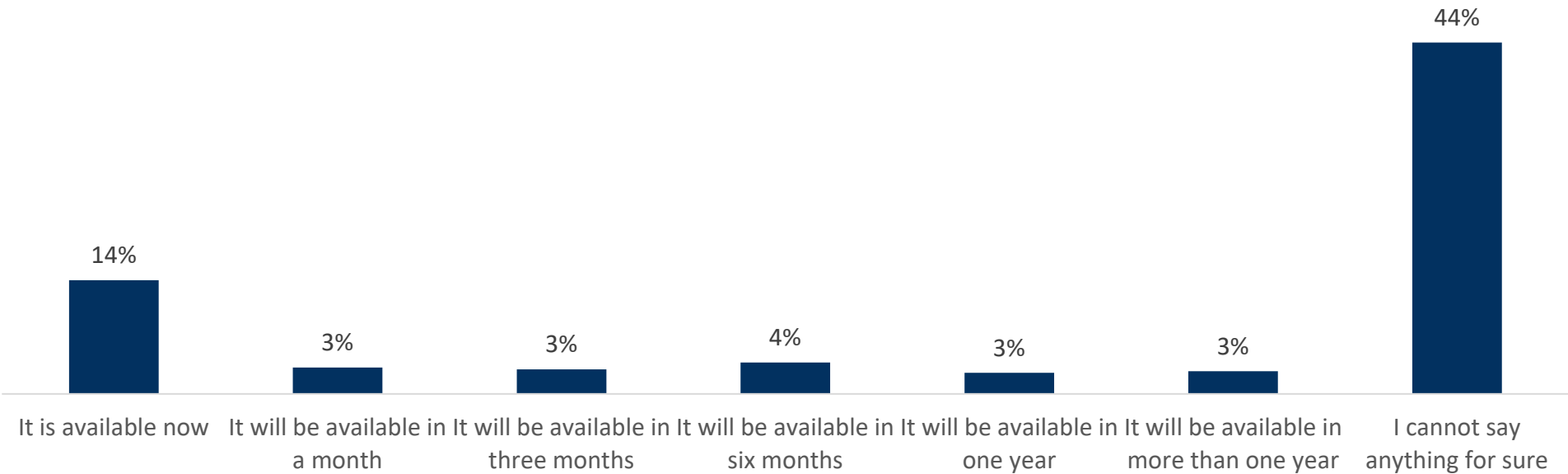
Question: As you know Corona Virus vaccine is now being administered in Pakistan, has any of your family members gotten the vaccine?"



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44% ARE NOT SURE WHEN THEY WILL BE ABLE TO GET THE CORONAVIRUS VACCINE

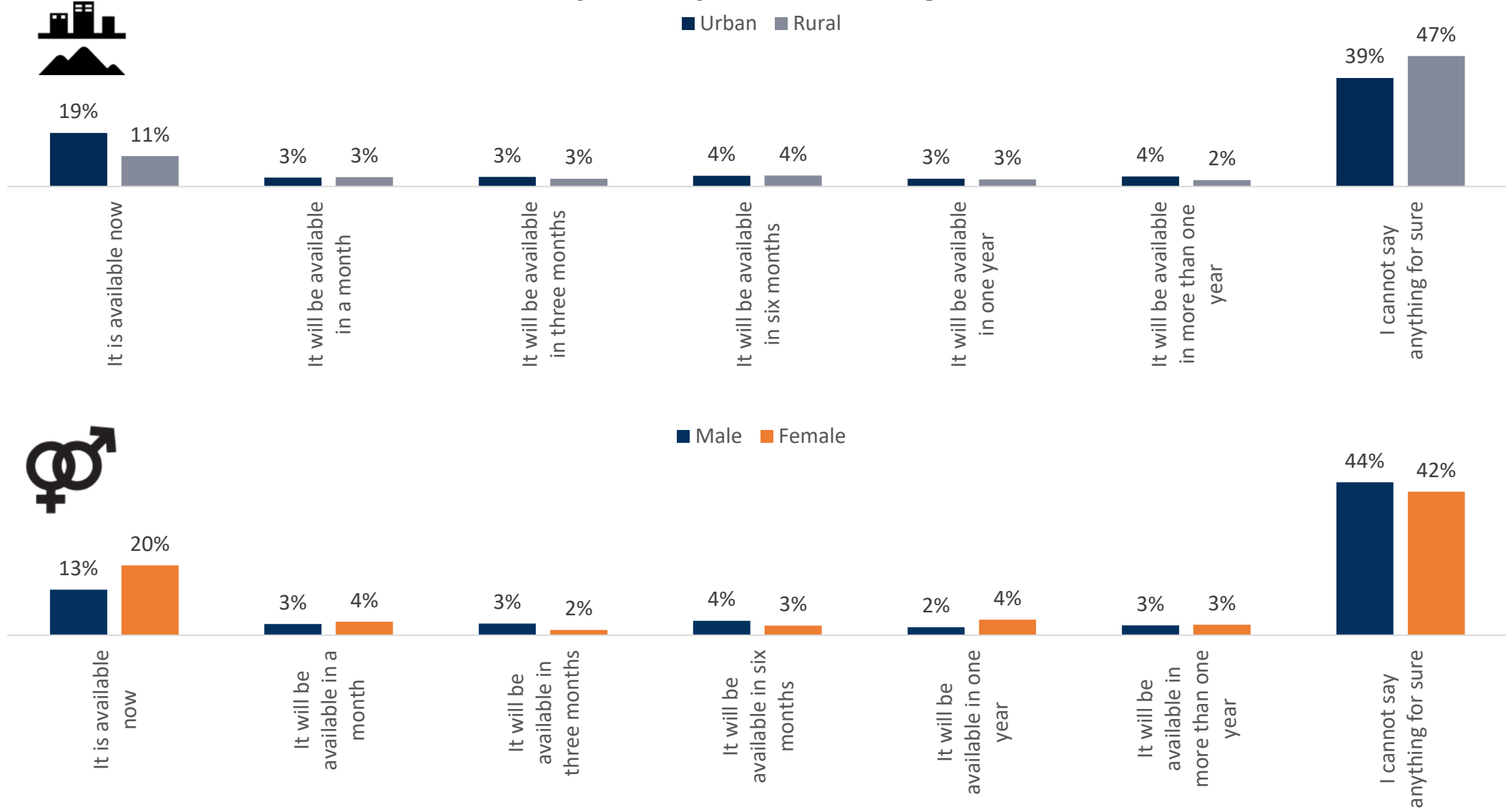
Question: When do you think you will be able to get the Corona Virus vaccine?



Note: DK/NR not included

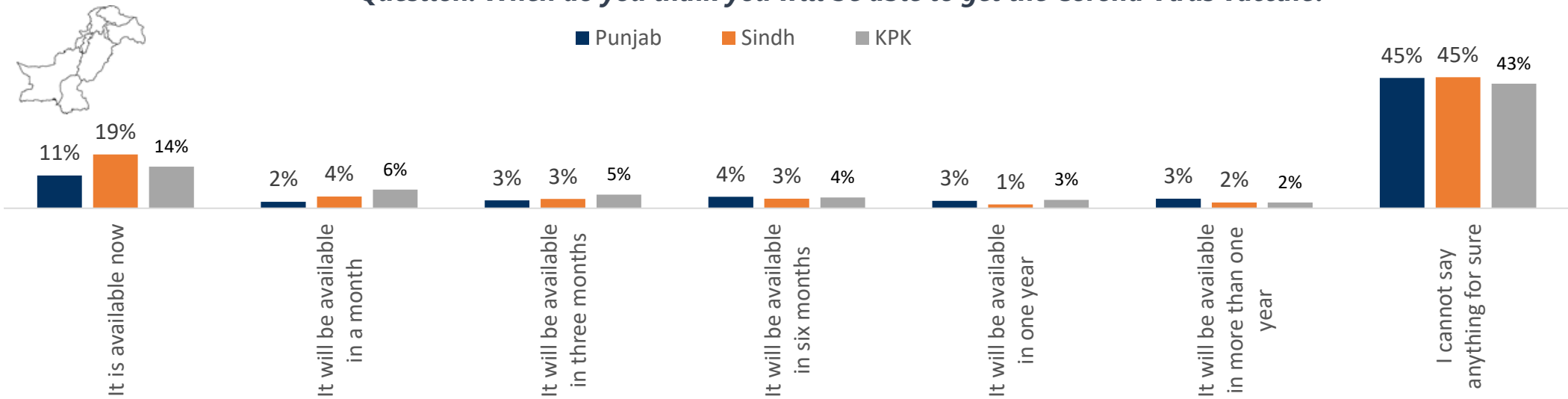
47% RURAL AREA RESPONDENTS COMPARED TO 39% IN URBAN AREAS SAY THAT THEY ARE NOT SURE WHEN THEY WILL BE ABLE TO GET THE VACCINE

Question: When do you think you will be able to get the Corona Virus vaccine?

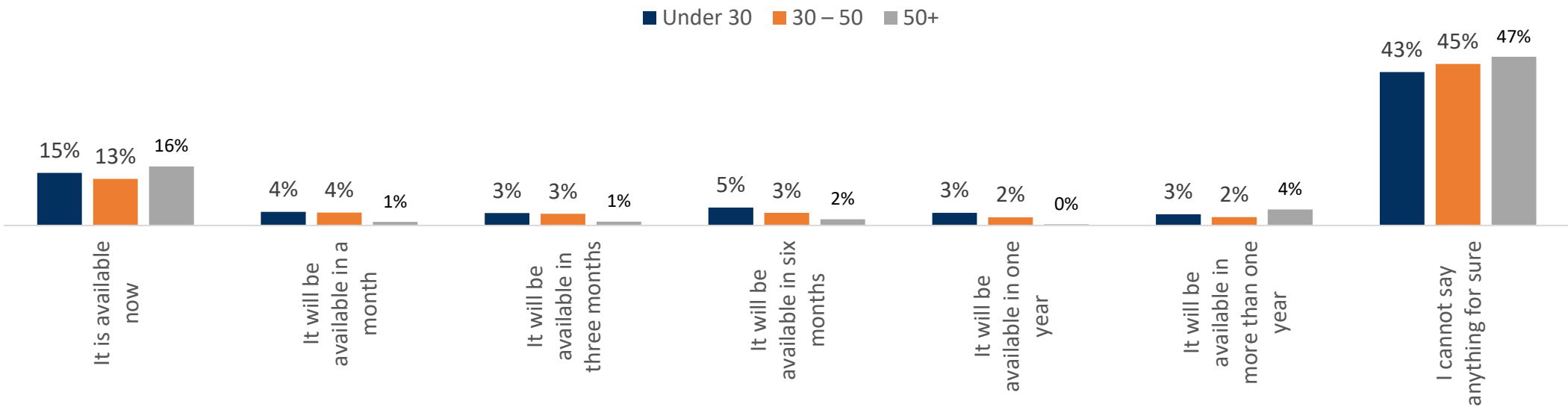


19% IN SINDH SAY THAT THE VACCINE IS AVAILABLE NOW. THIS IS HIGHER THAN THE NUMBER IN KP (14%) AND PUNJAB (11%)

Question: When do you think you will be able to get the Corona Virus vaccine?

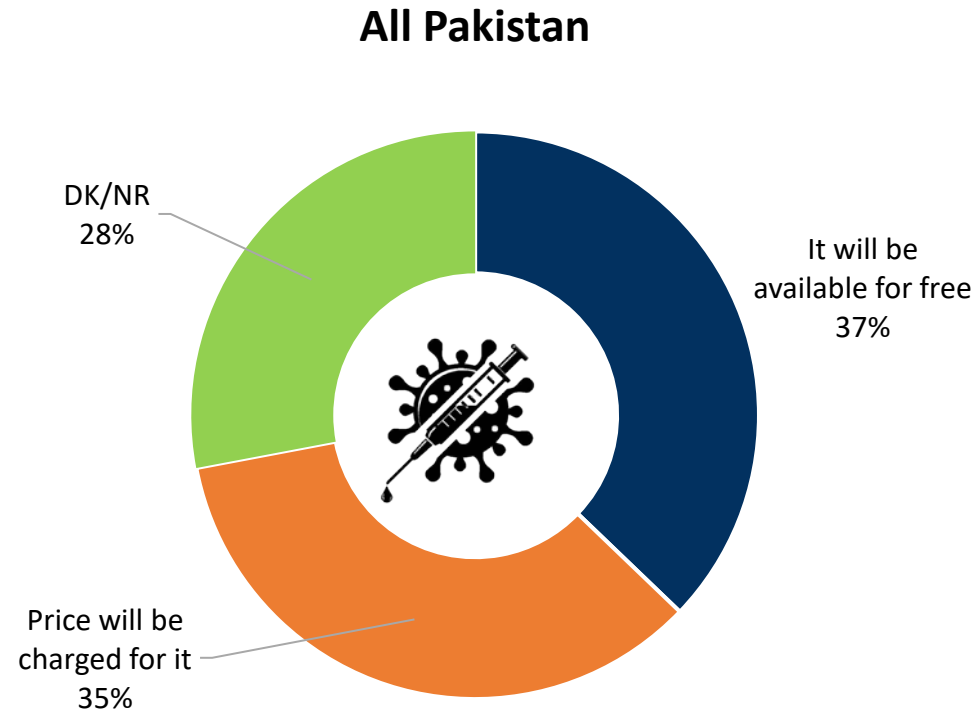


Note: Balochistan results are not statistically significant so are not reported



WHILE 37% PAKISTANIS THINK THE VACCINE WILL BE AVAILABLE FOR FREE, 35% THINK THAT A PRICE WILL BE CHARGED FOR IT

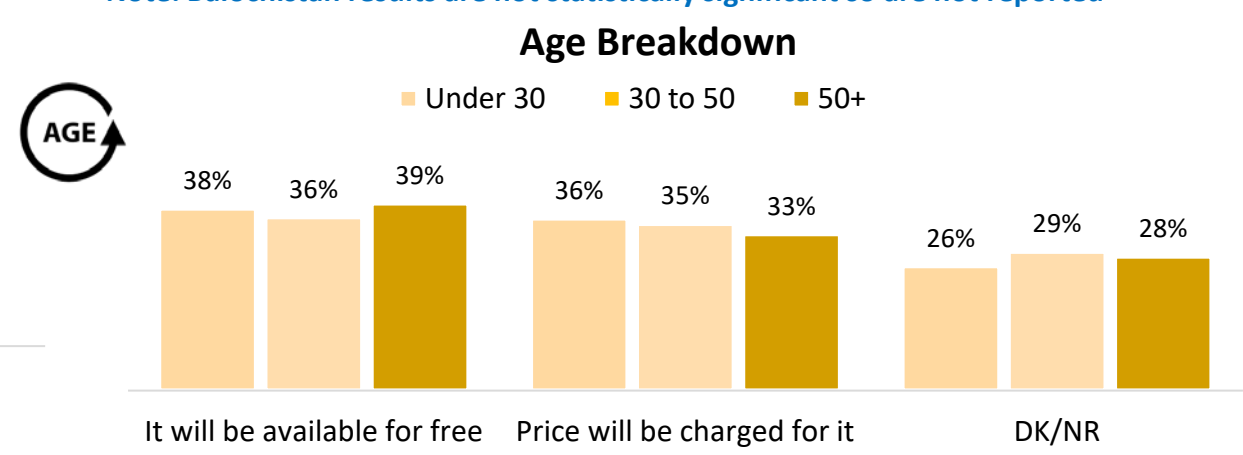
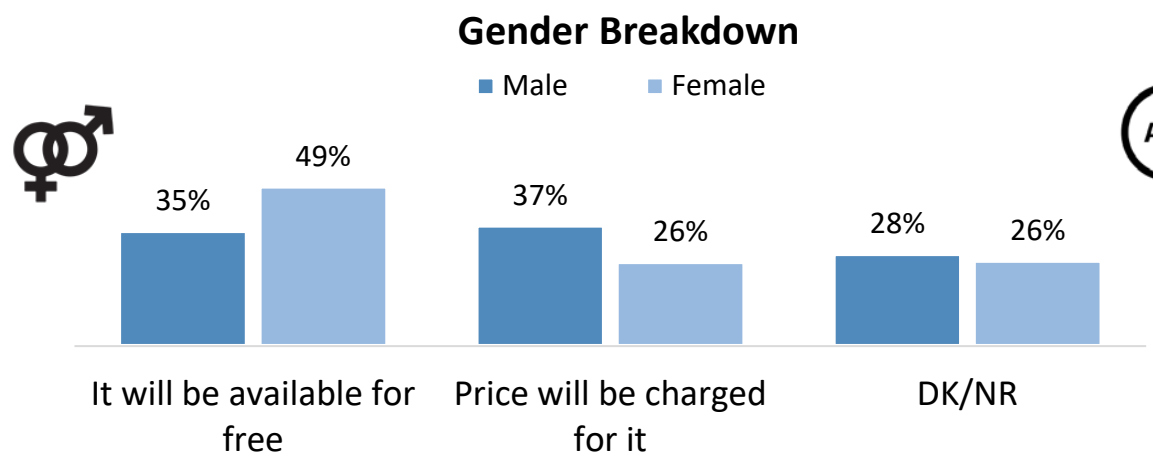
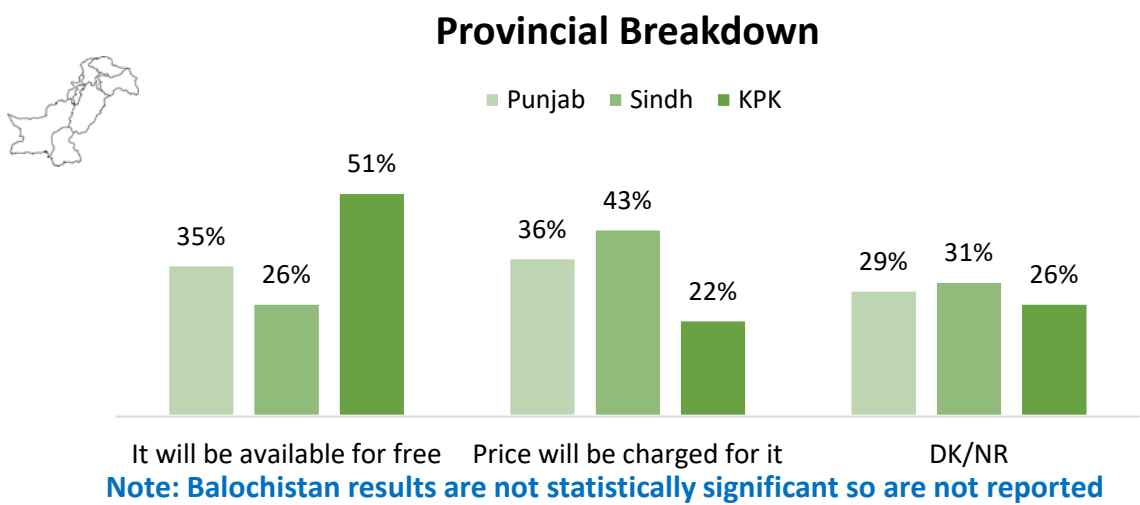
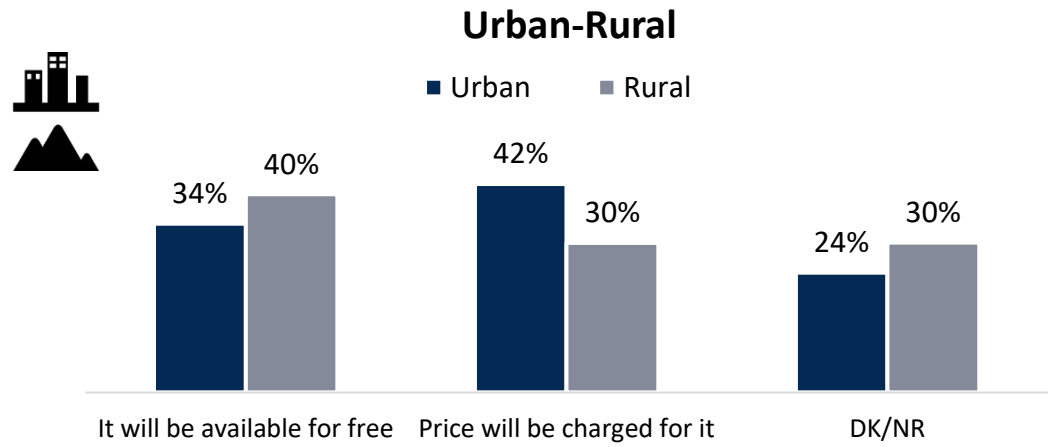
Question: Do you think the Corona Virus vaccine will be available for free or will you be charged for it?



Source: Gallup Pakistan Coronavirus Attitude Tracker Survey 2021, Wave 10

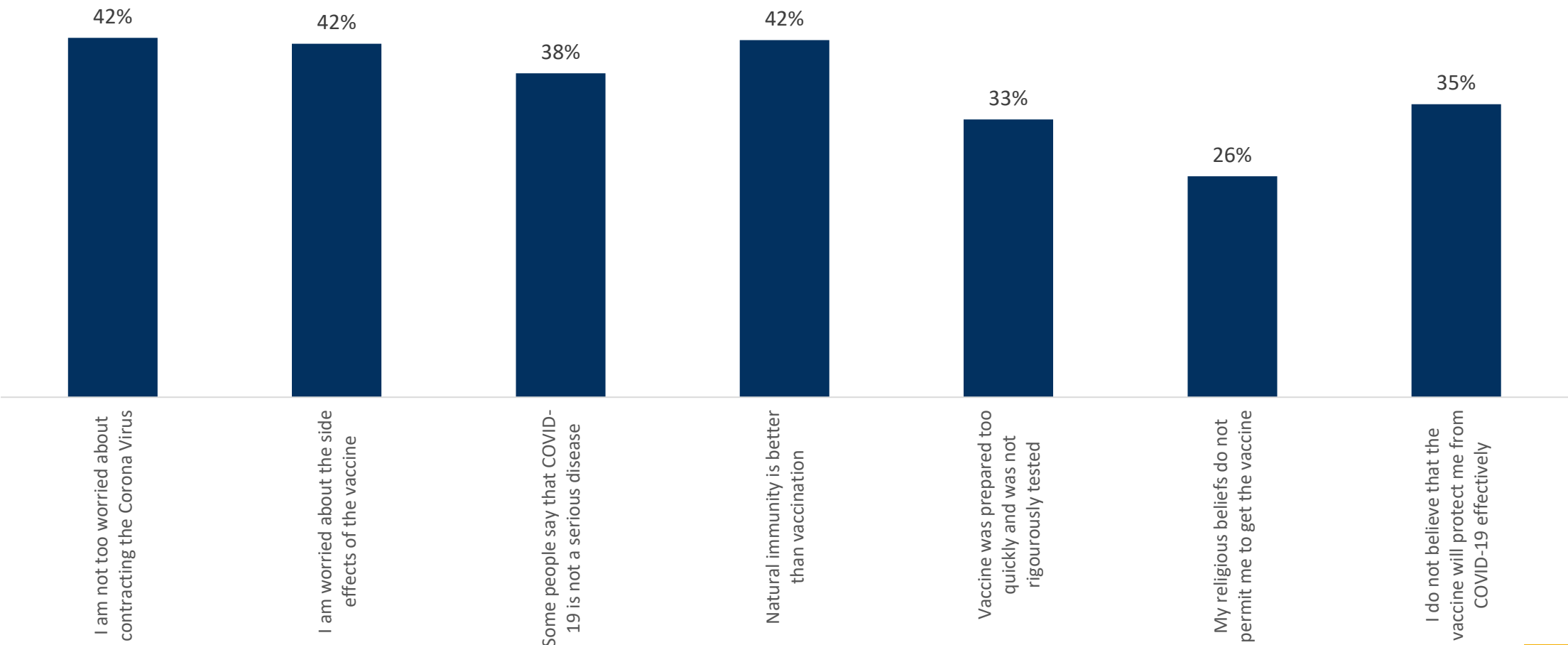
51% IN KP THINK THAT THE VACCINE WILL BE AVAILABLE FOR FREE. 26% IN SINDH AND 35% IN PUNJAB HOLD THIS VIEW

Question: Do you think the Corona Virus vaccine will be available for free or will you be charged for it?

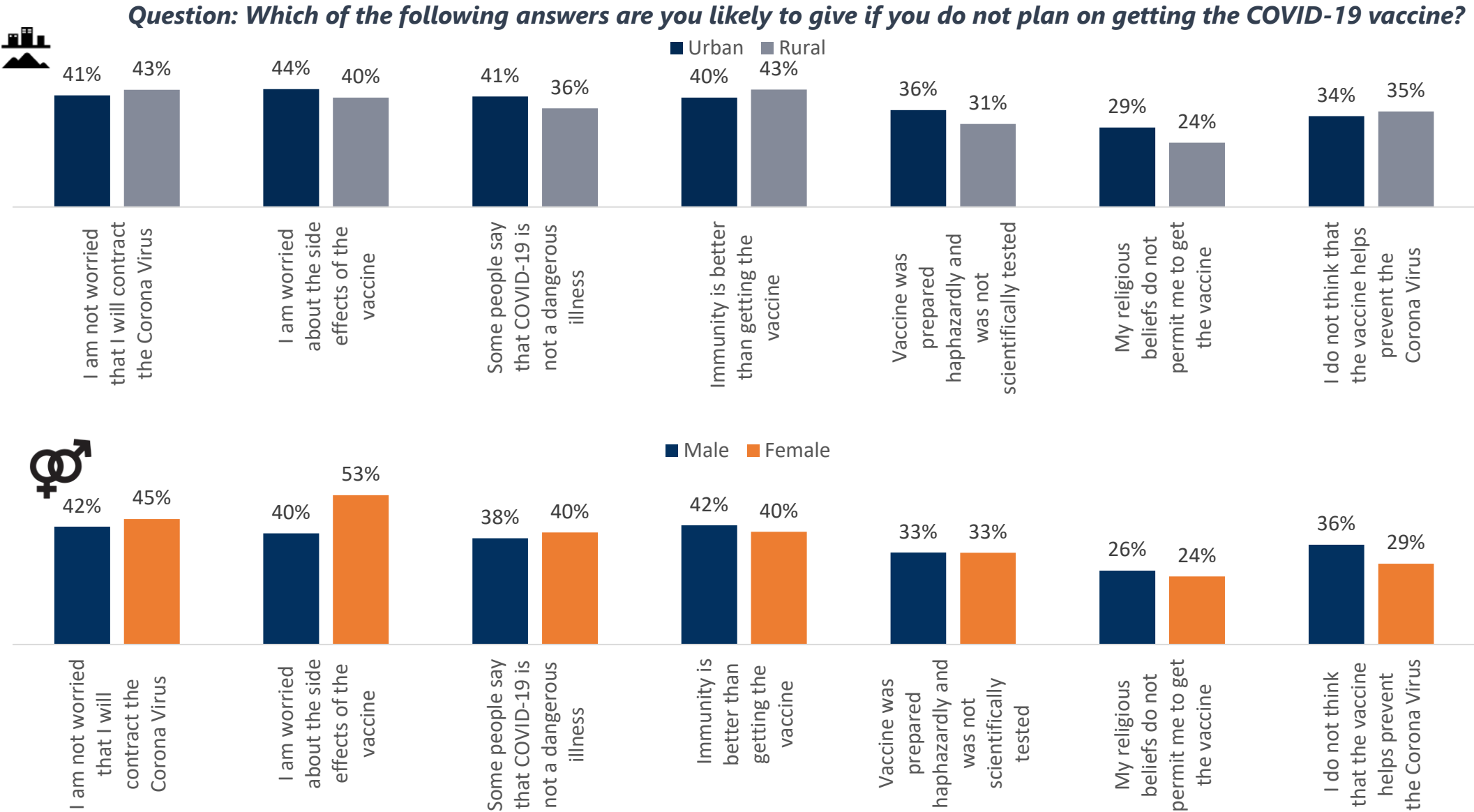


MAJOR REASONS FOR VACCINE HESITANCY: LACK OF WORRY ABOUT CONTRACTING THE VIRUS (42%), CONCERN ABOUT VACCINE SIDE EFFECTS (42%) AND BELIEF THAT NATURAL IMMUNITY IS BETTER THAN VACCINATION (42%)

Question: Which of the following answers are you likely to give if you do not plan on getting the COVID-19 vaccine?

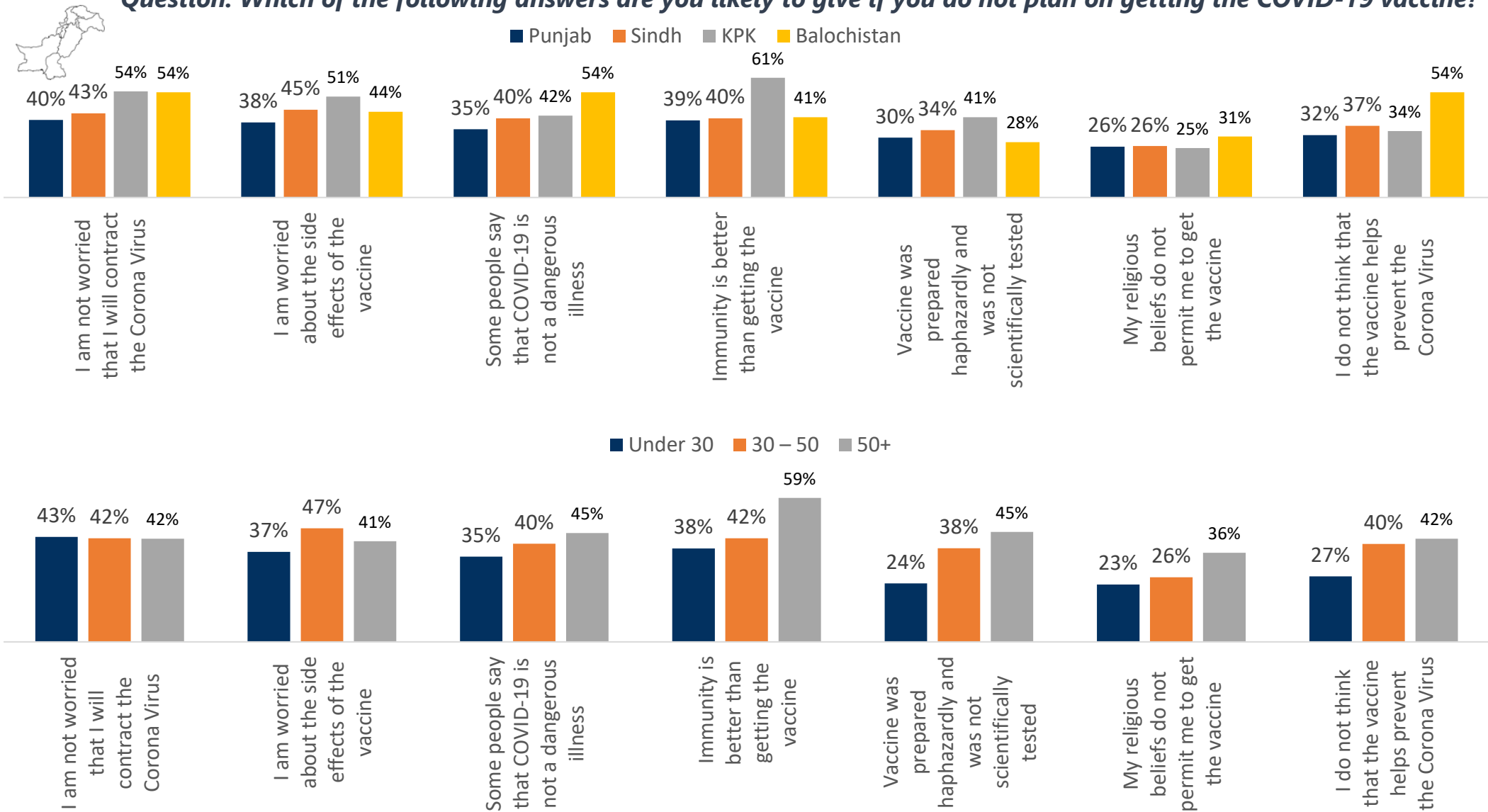


40% MALES COMPARED TO 53% FEMALES CITE WORRY ABOUT SIDE EFFECTS AS THEIR REASON FOR NOT GETTING THE VACCINE



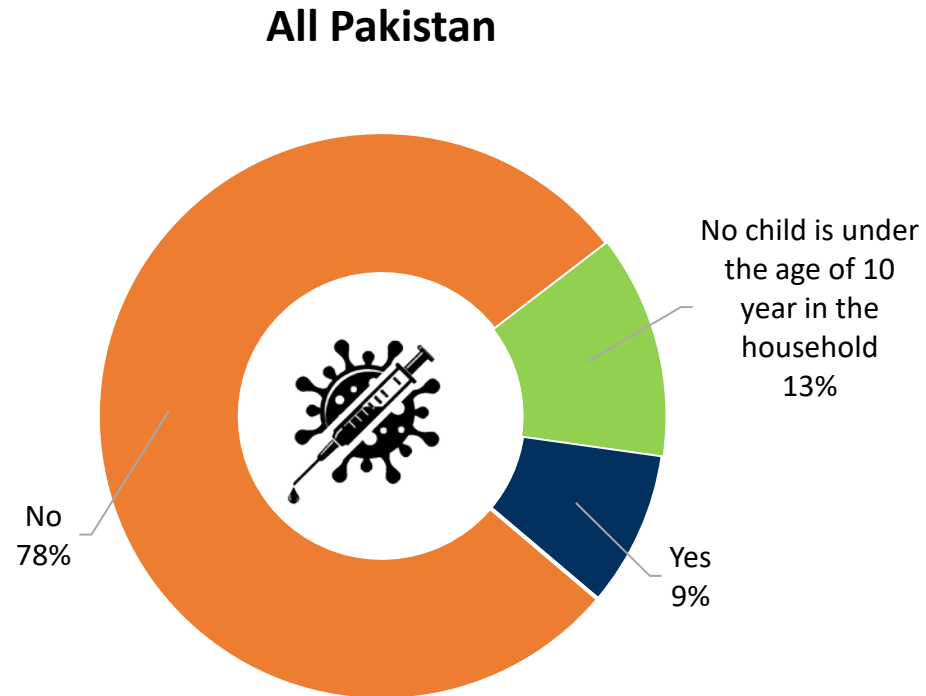
61% IN KP CITE THE BELIEF THAT IMMUNITY IS BETTER THAN GETTING THE VACCINE AS THEIR REASON FOR NOT GETTING THE COVID-19 VACCINE

Question: Which of the following answers are you likely to give if you do not plan on getting the COVID-19 vaccine?



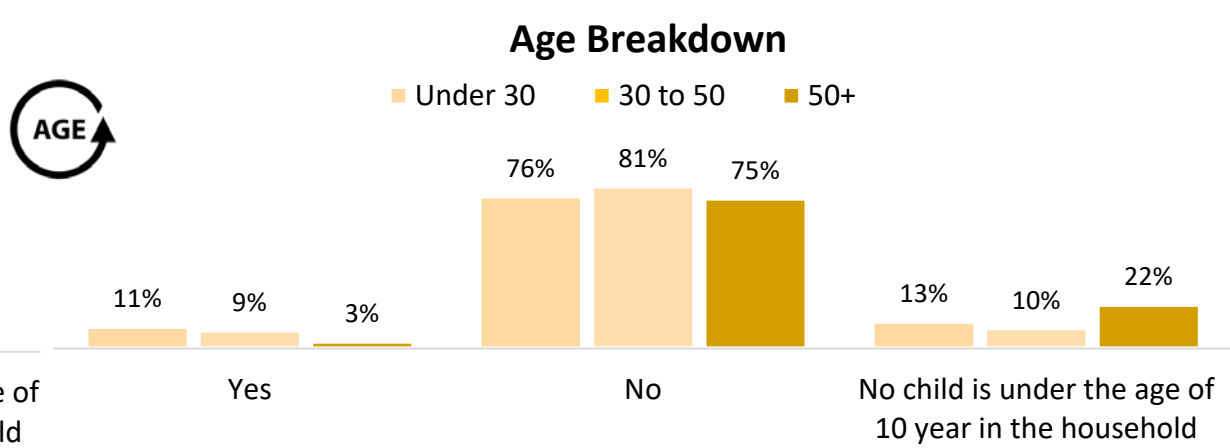
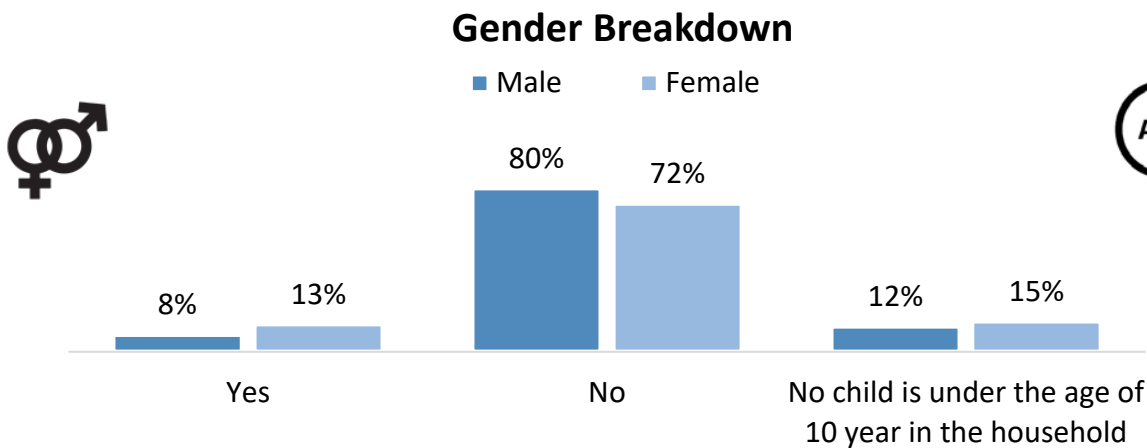
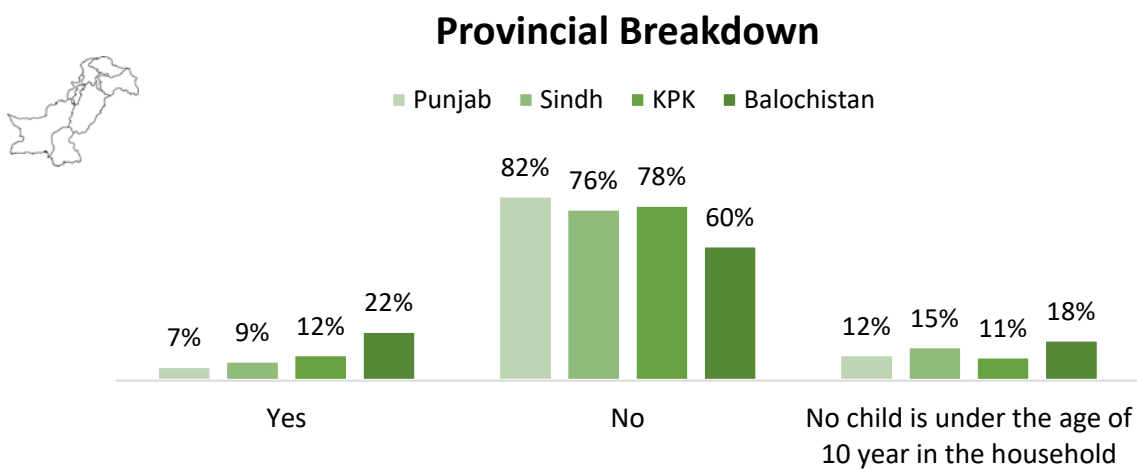
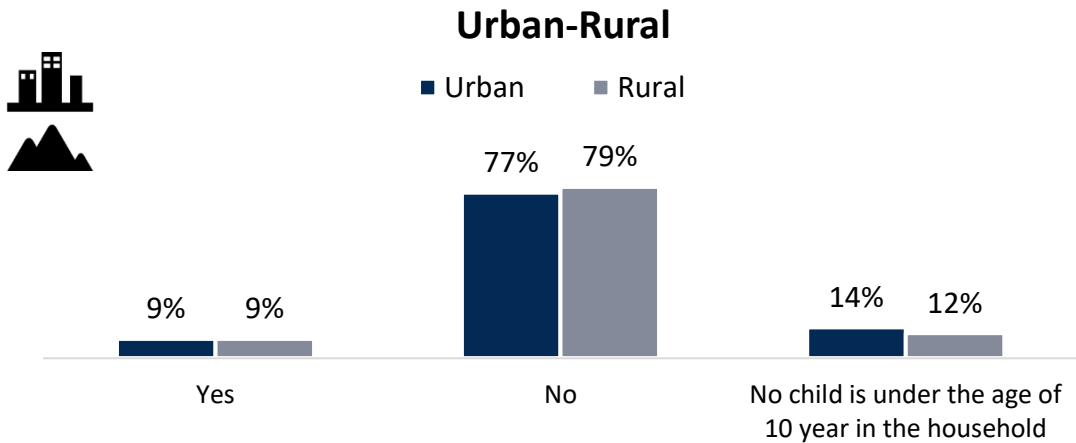
9% PAKISTANIS SAY THAT THEY MISSED SOME REQUIRED VACCINES FOR THEIR CHILD WHO IS UNDER THE AGE OF 10 HOWEVER 78% SAID THAT THEY DID NOT MISS ANY OF THE REQUIRED VACCINES FOR THEIR CHILD

Question: In the last two months, did you miss any required vaccines for any child which is under the age of 10 year in the household?



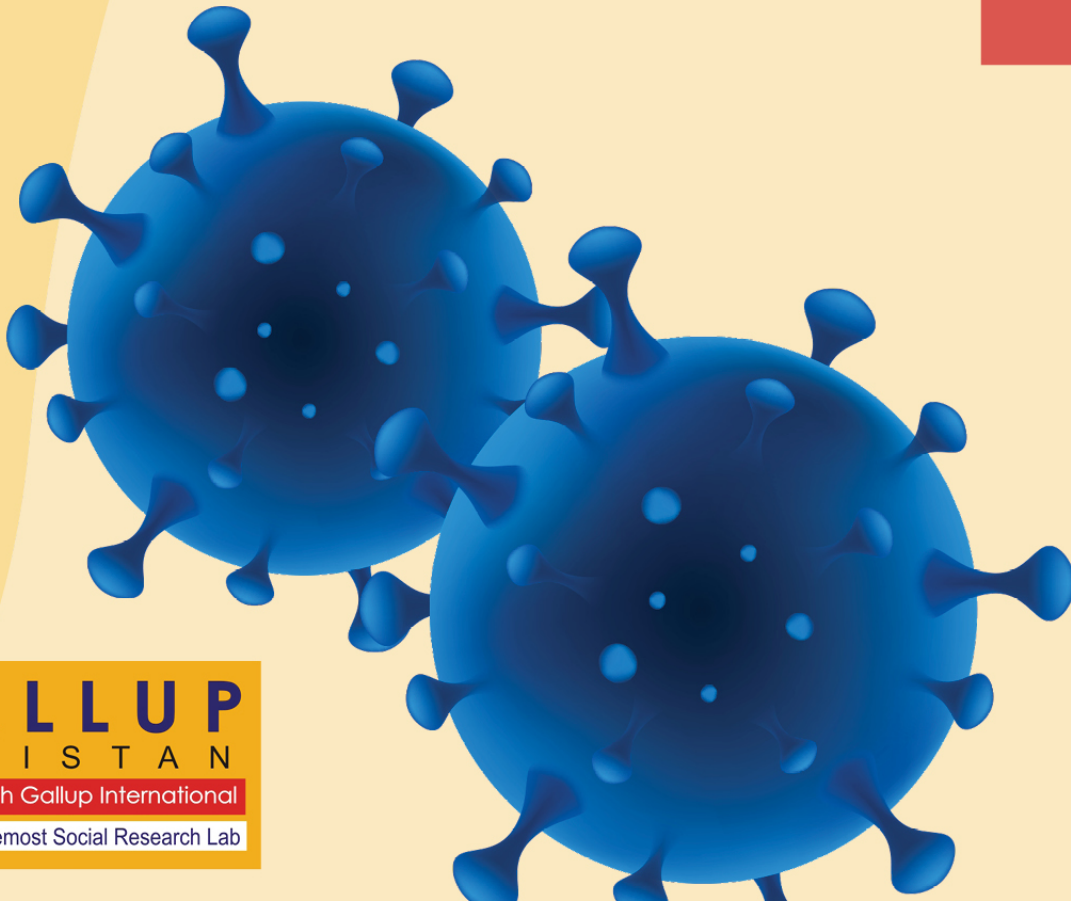
22% IN BALOCHISTAN FOLLOWED BY 12% IN KP SAID THAT IN THE LAST TWO MONTHS, THEY MISSED REQUIRED VACCINES FOR THEIR CHILD WHO IS UNDER 10

Question: In the last two months, did you miss any required vaccines for any child which is under the age of 10 year in the household?"



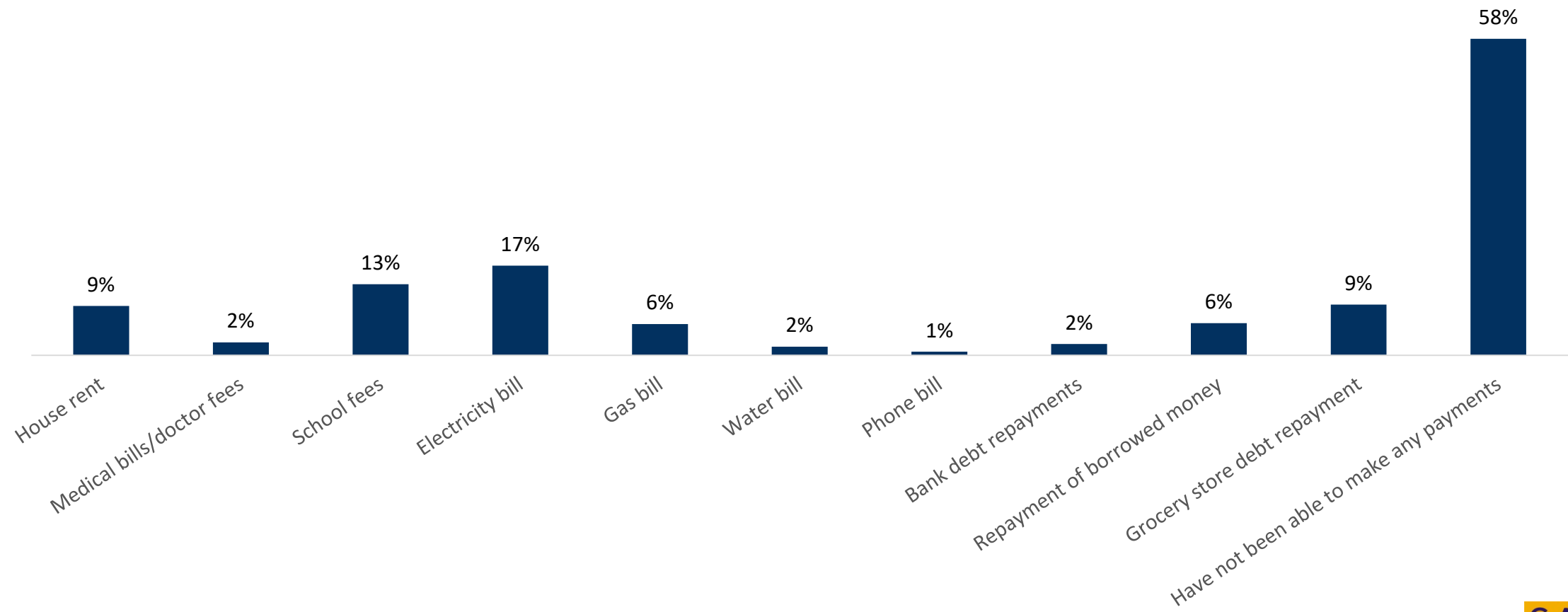
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SECTION III: ECONOMIC IMPACT OF COVID-19 OUTBREAK ON **HOUSEHOLDS**



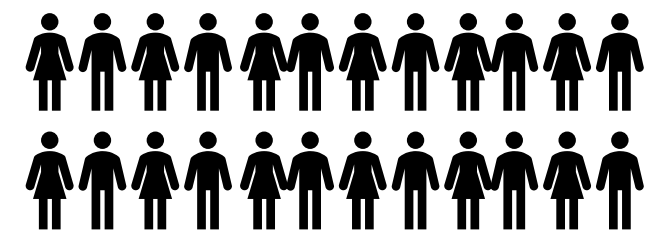
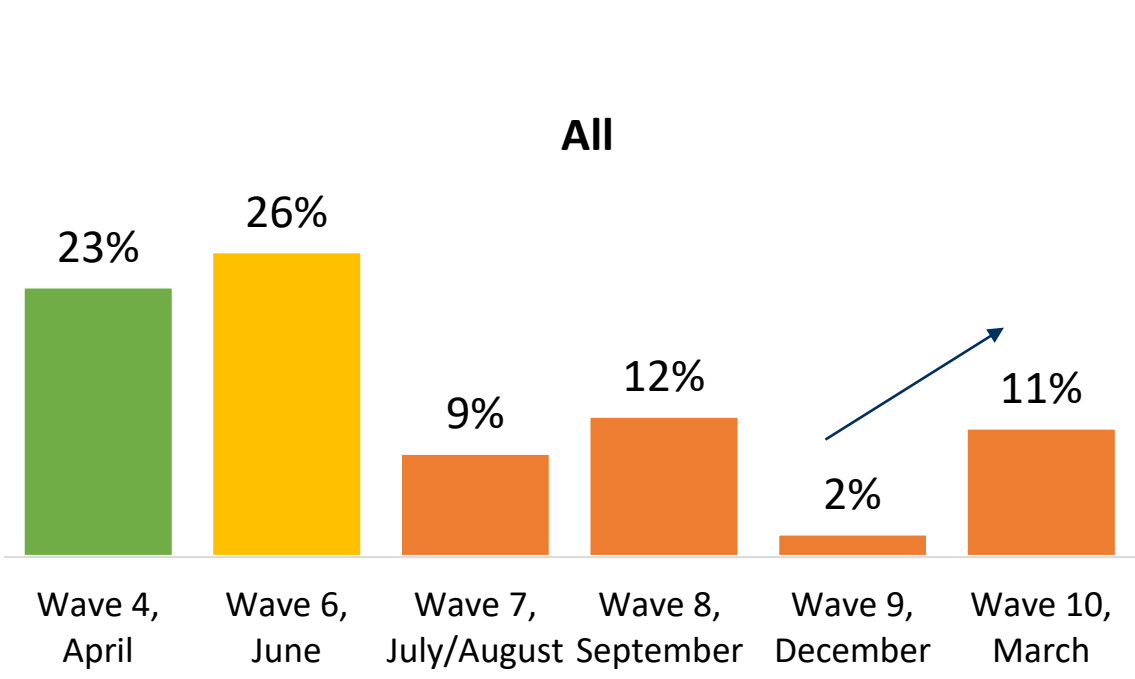
58% CLAIMED THAT THEY HAVE NOT BEEN ABLE TO MAKE CRUCIAL PAYMENTS ON TIME AS THEY ARE UNABLE TO MEET EXPENSES DUE TO COVID-19.

Question: Kindly state whether or not you have been able to make the following monthly household payments according to schedule? (Have you missed any payments due to financial strain?)



SUBSTANTIAL INCREASE IN THE PROPORTION OF PAKISTANIS WHO CLAIM TO HAVE REDUCED THE NUMBER OR SIZE OF MEALS FOR SOME FAMILY MEMBERS TO COVER THEIR HOUSEHOLD'S BASIC NEEDS

Question: In the past 7 days, did you 'Reduced the number or size of meals for some household members' to cover your household's basic needs? (only reporting percentage of people who agreed)



13.2 Million Adults

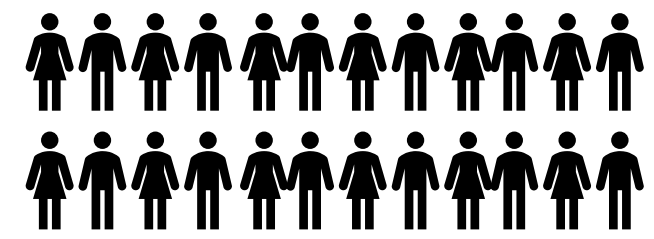
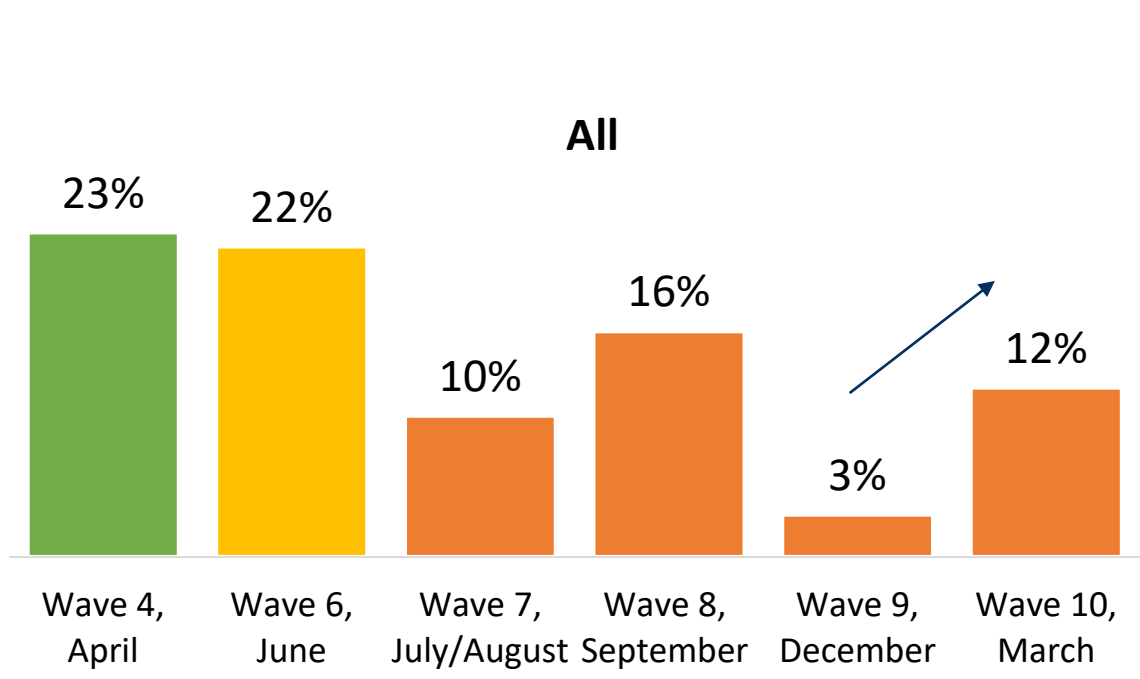


3.52 Million Households



AFTER WAVE 9, THERE HAS BEEN A SIGNIFICANT RISE IN THE NUMBER OF PEOPLE WHO RELIED ON LESS PREFERRED AND LESS EXPENSIVE FOODS TO COVER BASIC HH NEEDS IN WAVE 10 IN MARCH.

Question: In the past 7 days, did you 'Rely on less preferred and less expensive foods' to cover your household's basic needs?
(only reporting percentage of people who agreed)



14.4 Million Adults

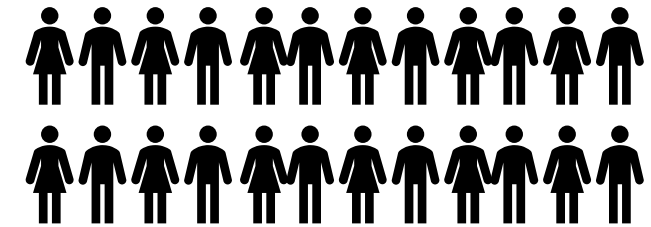
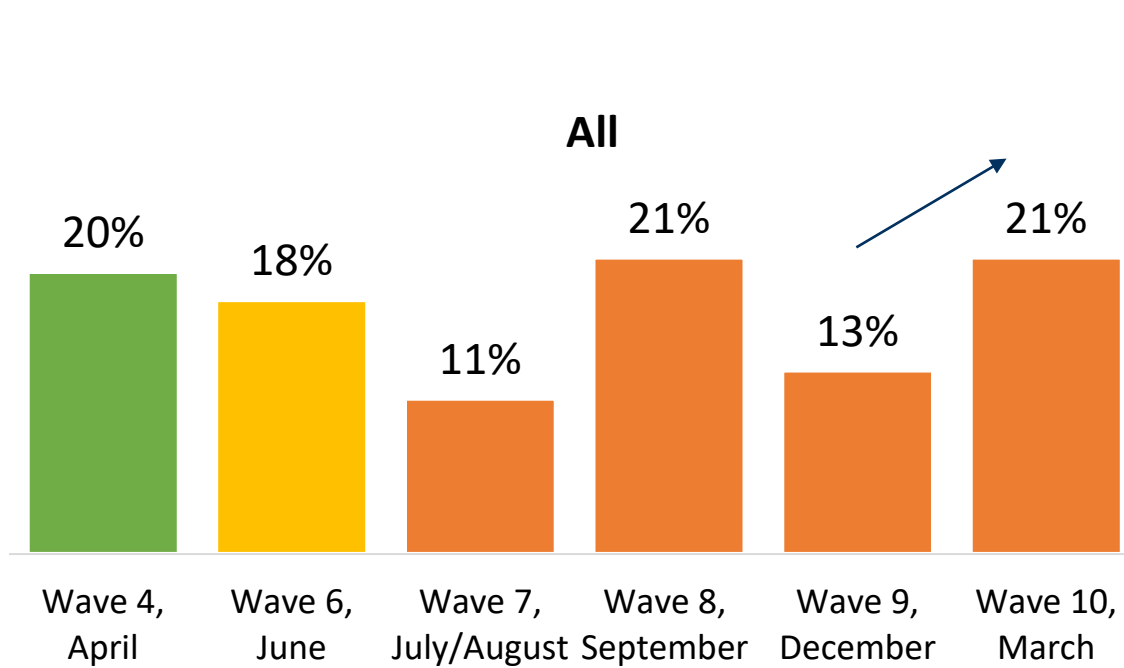


3.84 Million Households



SINCE DECEMBER, PROPORTION OF PAKISTANIS WHO SAY THEY HAVE BORROWED FOOD OR ASKED FOR HELP FROM A FRIEND OR RELATIVE IN THE PAST 7 DAYS TO COVER THEIR HOUSEHOLD'S BASIC NEEDS HAS INCREASED SIGNIFICANTLY

Question: In the past 7 days, did you 'Borrow food or ask for help from a friend or relative' to cover your household's basic needs? (only reporting percentage of people who agreed)



25.2 Million Adults

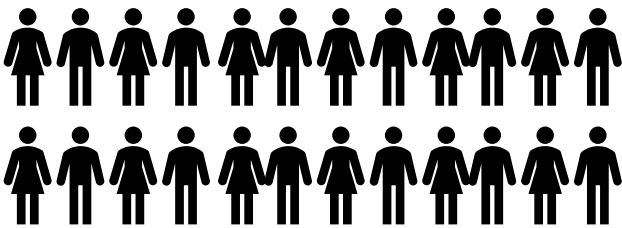
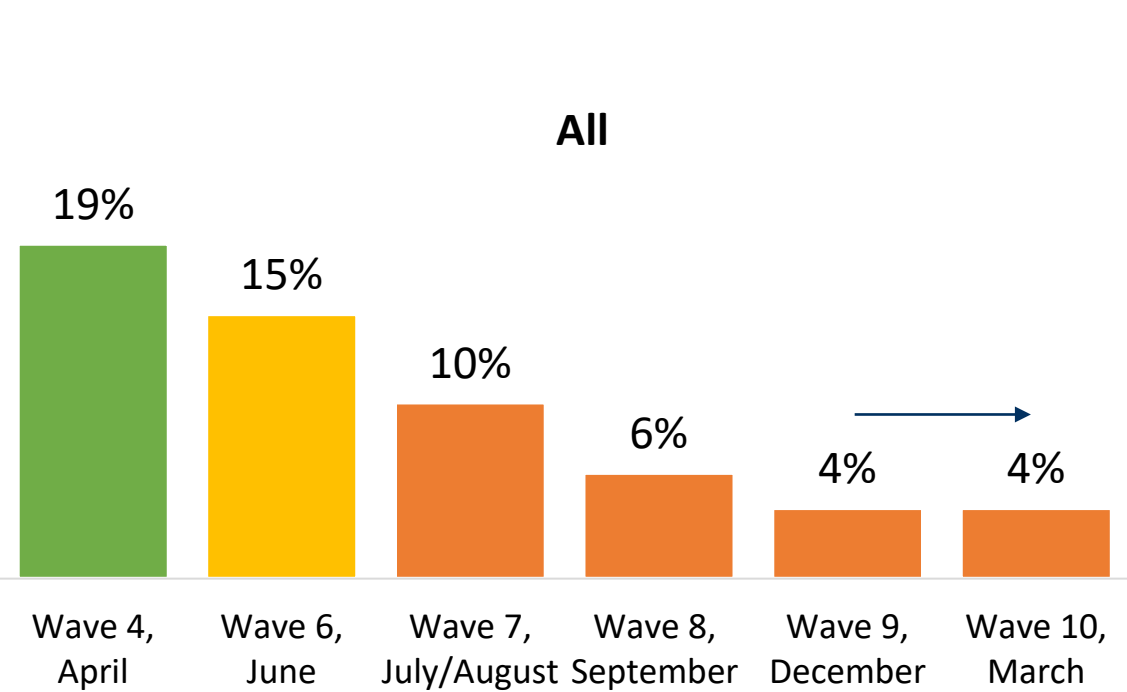


6.72 Million Households



4% (SAME AS WAVE 9) CLAIM TO HAVE USED CASH OR BANK SAVINGS TO COVER HOUSEHOLD NEEDS

Question: In the past 7 days, did you 'Use cash or bank savings' to cover your household's basic needs?
(only reporting percentage of people who agreed)



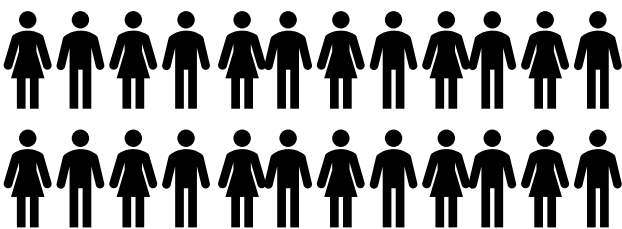
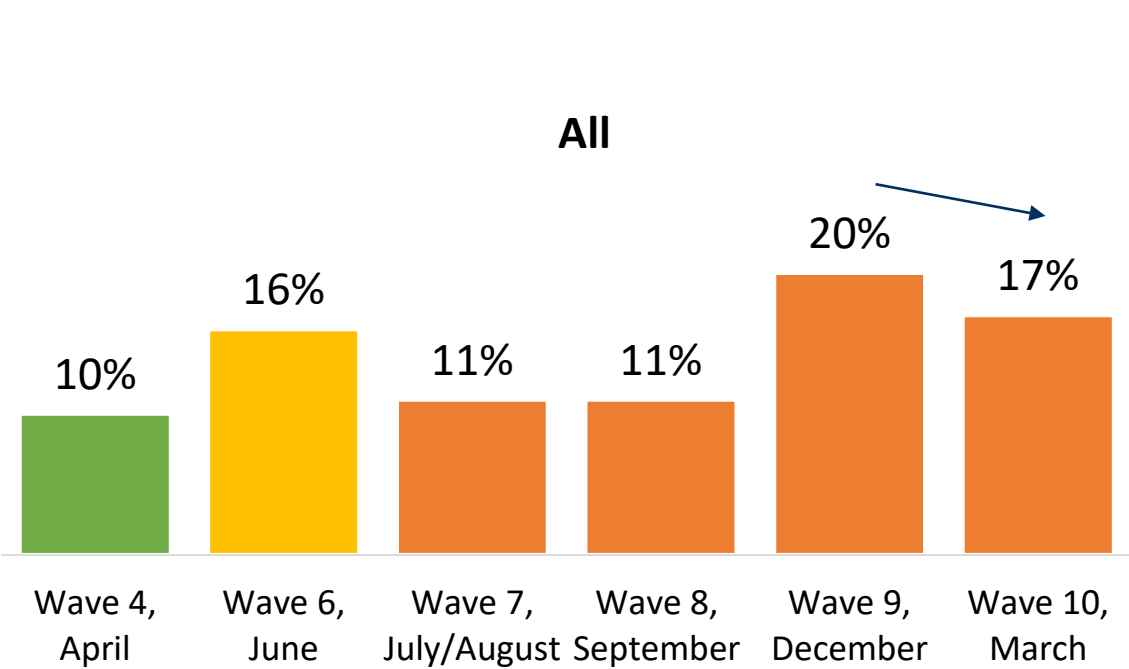
4.8 Million Adults



1.28 Million Households

COMPARED TO WAVE 9 (20%), FEWER (17%) PAKISTANIS REPORT HAVING STARTED TO LOOK FOR WAYS TO EARN ADDITIONAL MONEY TO COVER THEIR HOUSEHOLD'S BASIC NEEDS

Question: In the past 7 days, did you 'Look for ways to earn additional money (e.g. work more hours, do an occasional job etc.)' to cover your household's basic needs? (only reporting percentage of people who agreed)



20.4 Million Adults

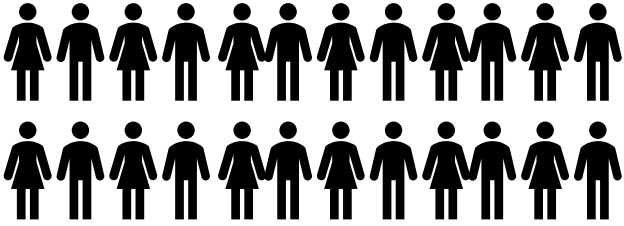
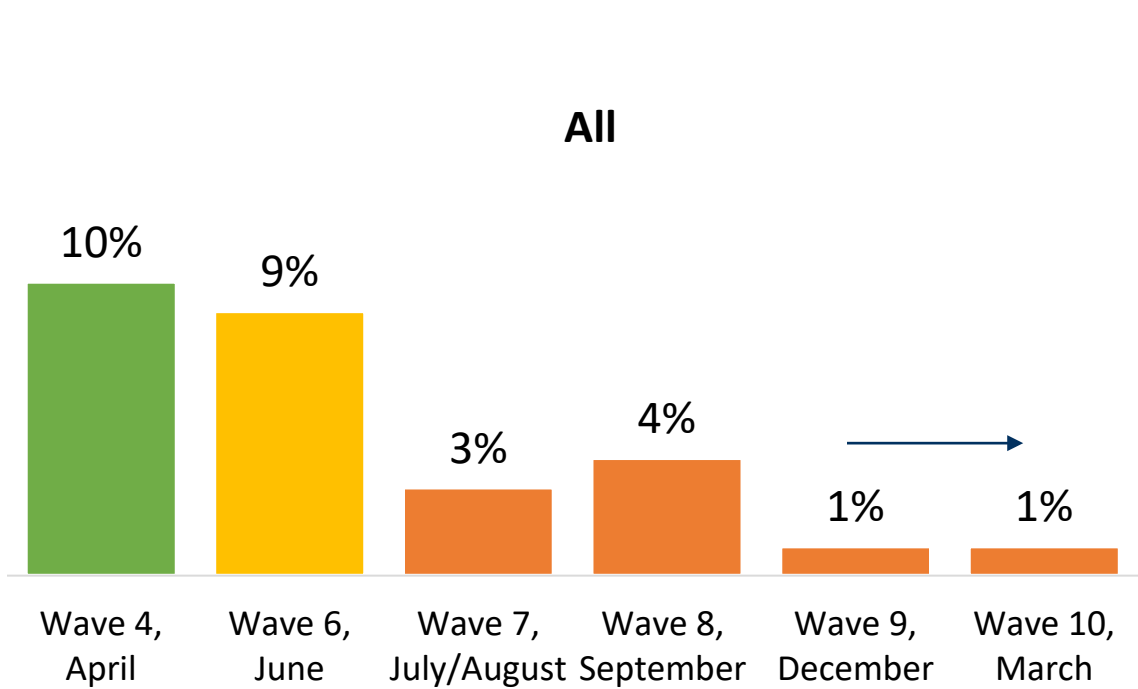


5.44 Million Households



ONLY 1% RELIED ON GOVERNMENT OR NGO ASSISTANCE TO COVER HOUSEHOLD'S BASIC NEEDS

*Question: In the past 7 days, did 'rely on government or NGO assistance to cover your household's basic needs?
(only reporting percentage of people who agreed)*



1.2 Million Adults

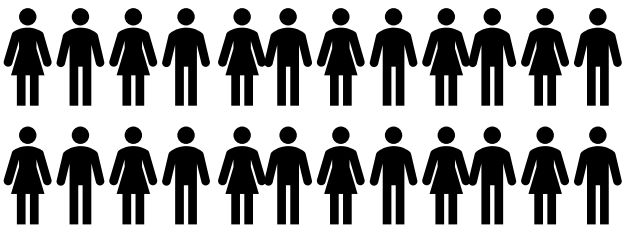
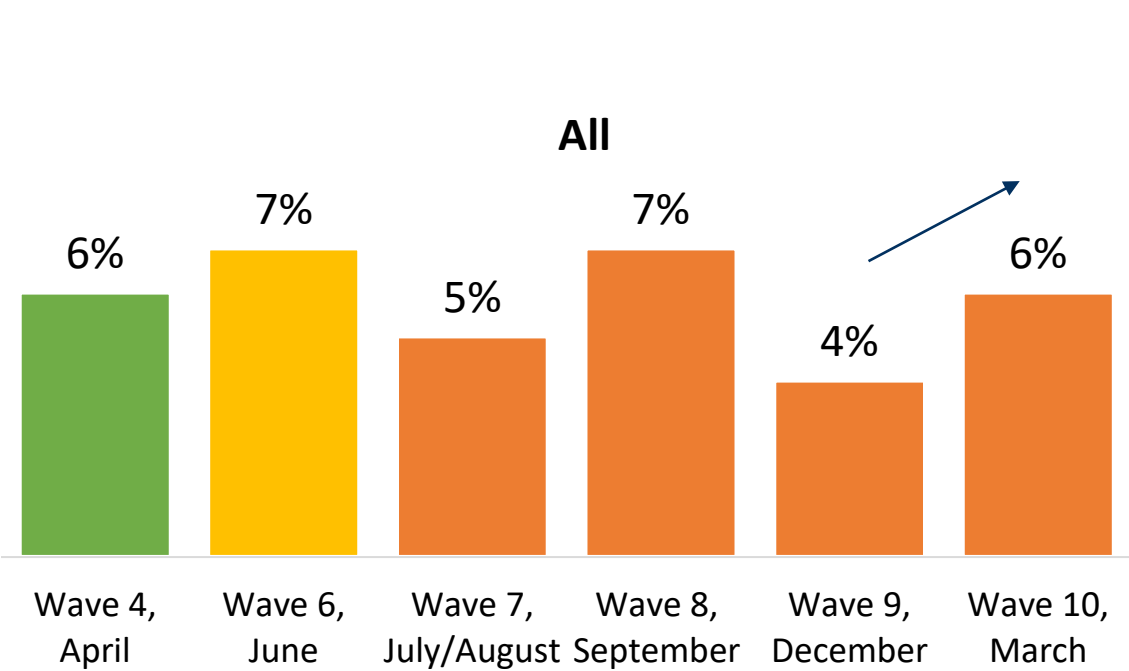


0.32 Million Households



6% COMPARED TO 4% IN WAVE 9 SAY THAT THEY SOLD ASSETS IN THE PAST 7 DAYS TO COVER BASIC HOUSEHOLD NEEDS

Question: In the past 7 days, did you 'Sell assets' to cover your household's basic needs?



7.2 Million Adults



1.92 Million Households



GALLUP INDICATOR OF ECONOMIC WELL BEING DURING COVID 19 – Decline witnessed on 4 of 7 Indicators

<i>Sell assets to cover your household's basic needs</i>	WORSE
<i>Rely on government or NGO assistance to cover your household's basic needs</i>	SAME
<i>'Look for ways to earn additional money (e.g., work more hours, do an occasional job etc.)' to cover your household's basic needs</i>	IMPROVED
<i>Use cash or bank savings to cover your household's basic needs</i>	SAME
<i>Borrow food or ask for help from a friend or relative' to cover your household's basic needs? (only reporting percentage of people who agreed)</i>	WORSE
<i>Reduced the number or size of meals for some household members to cover your household's basic needs? (only reporting percentage of people who agreed)</i>	WORSE
<i>Rely on less preferred and less expensive foods to cover your household's basic needs? (only reporting percentage of people who agreed)</i>	WORSE

METHODOLOGY



SAMPLE SIZE: 1590



CATI INTERVIEWS



ERROR MARGIN

±2 to 3% at 95% confidence level
for national level results



DATA COLLECTION

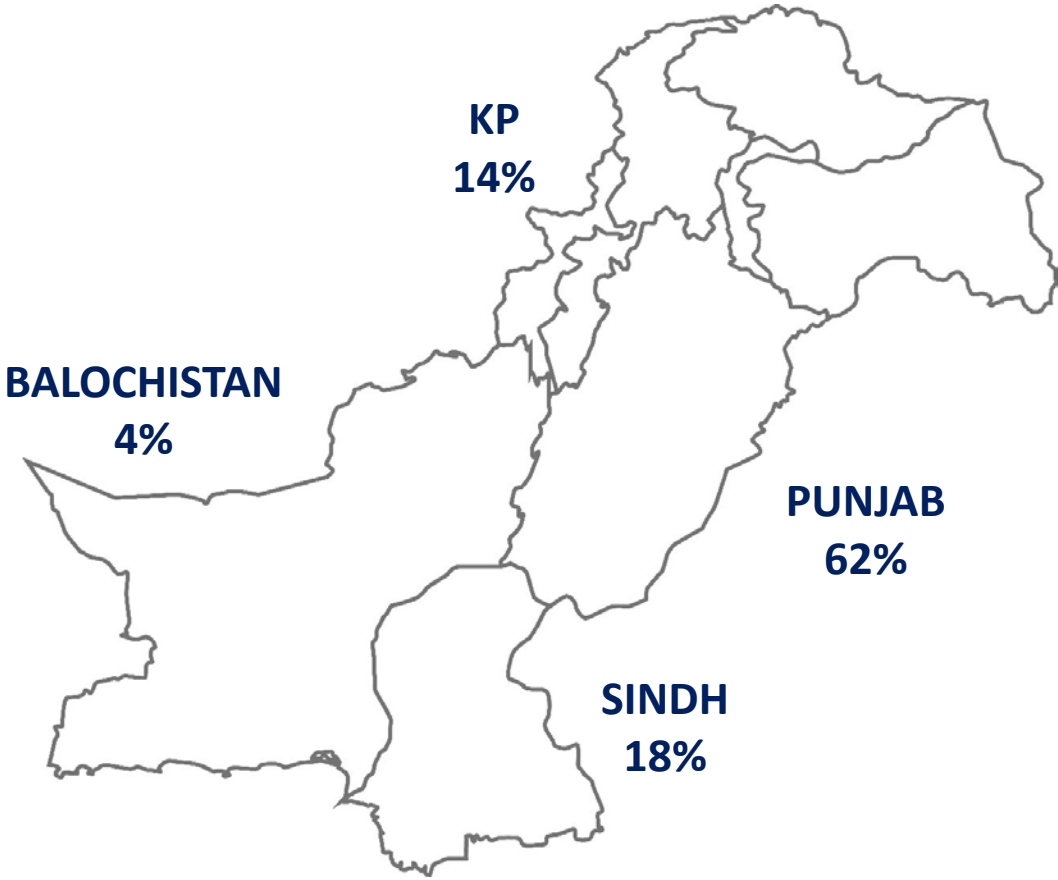
19 March 2021 - 16 April
2021

Detailed Note on Methodology

Gallup Pakistan's usual approach of fieldwork is conducting face-to-face interviews in households using geographical sampling. The sampling is done using the census as the frame. Due to coronavirus lockdown, as well as health and safety concerns, we have halted all face-to-face interviews, therefore CATI methodology has been employed.

This methodology uses Random Digit Dialling approach where all mobile phone numbers in Pakistan (130 million active sims) are the universe.

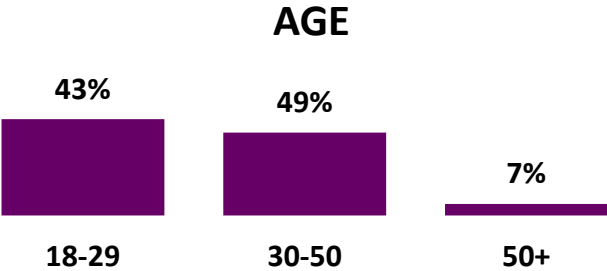
Exclusion in sample: According to PSLM (a government survey), 90% of households in Pakistan claim someone in their household owns a mobile phone. This means that 10% households are excluded from the sample.



RURAL
39%



URBAN
61%



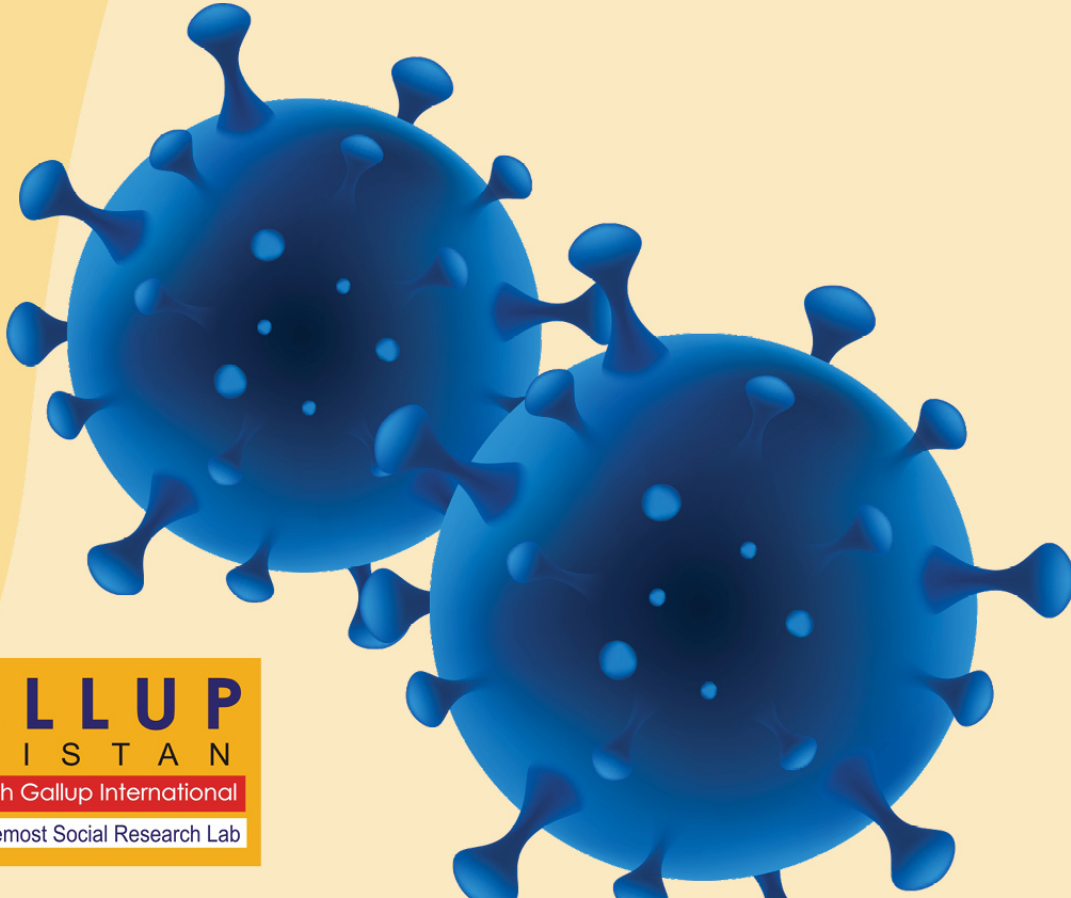
FEMALE
17%



MALE
83%



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