



ESOMAR

Global Opinion Poll

**GLOBAL CRISIS IN TRUST OVER PERSONAL DATA**

A new landmark study shows that 7 in 10 people worldwide are concerned about sharing personal information, while two thirds of the global population do not like the current privacy practices of most data collectors (Gallup & Gilani Pakistan, WIN & ESOMAR)

July 20th, 2020

The survey of more than 25,000 people in 40 countries was designed to understand people's attitudes to sharing personal data with businesses. The study was conducted by the Worldwide Independent Network for Market Research (WIN) and ESOMAR, the global trade association for the data and insight industry. The results show that across the world the vast majority of the public have significant concerns around sharing their personal data, while more than half of the global population have been the victims of data misuse.

I am concerned about sharing my personal information					
Africa	APAC (Asia Pacific)	Europe	MENA (Middle East & North Africa)	LATAM (Latin America)	North America
69%	75%	74%	49%	68%	78%

The study showed a huge disconnect between businesses and the public in regard to data collection, its value and use. Globally more than two thirds of people understand that their personal information is valuable for data collectors, this is particularly pronounced in Europe (where 74% of people agree), and Asia Pacific (75%). However, less than half of people globally consider sharing personal information as vital and necessary in our connected world – this rises to two thirds of people in the APAC region. Less than a third of people in Latin America, and the US consider sharing data vital. This suggests that many consumers consider data collection to be a one-sided deal; it's valuable for businesses, but on the whole not necessary.

In North America, LATAM, Europe, and MENA fewer than half of all consumers are aware of what happens to their personal information after they have shared it with a data collector. What is more, the majority of the public across every region do not like the current privacy practices of data collectors – as many as 7 out of 10 people in Asia Pacific, Europe, and North America.

I do not like the current privacy practices of most data collectors					
Africa	APAC	Europe	MENA	LATAM	North America
57%	72%	71%	53%	51%	72%

This collapse in trust between the public and companies when it comes to data collection most likely has its roots in widespread experience of data misuse (spam, phishing, email hacks, leaked personal details or bank account/credit card hacks). More than half of the world's population has been a victim of data misuse. In Europe this is more than two thirds, in LATAM and Africa around three in five people have been victims, while in North America a staggering 80% of the population has been the victim of some kind of data misuse.

Finn Raben Director General of ESOMAR commented on the study *"Data is at the cornerstone of good decision making in both businesses and governments, even more so in a pandemic. Although this study paints a worrying picture for the future of data collection, we know that people's views about sharing their data really change when they trust the organisation collecting it. And you can build trust; consumers respond well to companies that give them control over their data and are clear and transparent."*

Vilma Scarpino WIN President commented on the study *"The digitalisation of our lives grows exponentially in the current context. Although people recognize the value of technology, they are concerned about sharing*

their personal information and the level of trust among different players in this market is low. Despite the different levels of concern according to age or education that this global survey shows, interesting differences can be analyzed in greater depth in the results by country.”

About ESOMAR

ESOMAR is the global voice of the data, research and insights community with more than 5,000 individual members and 500+ corporate members in 130 countries, representing a network of over 40,000 professionals. Since its establishment 70 years ago, ESOMAR has been providing ethical and professional guidance and advocating on behalf of its global membership community.

About WIN

The Worldwide Independent Network of Market Research (WIN) is a global network conducting market research and opinion polls in every continent. In the years, WIN has demonstrated wide competences and ability to conduct multi-country surveys following the highest standards requested by the market. The accumulated expertise of the Association is formidable: World issues, advertising and media research as well as retail, economics, and corporate research.



The study carried out in Pakistan by Gallup & Gilani Pakistan, the Pakistani affiliate of Gallup International for WIN & ESOMAR. The survey was carried out through CAPI face to face interviews among a sample of 1,000 men and women in urban and rural areas of all four provinces of the country, during December 2019. The error margin is estimated to be approximately ± 3 percent at the 95% confidence level.



Opinion Poll from Gallup Pakistan
The Pakistani Affiliate of Gallup International



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Gilani Research Foundation is a not for profit public service project to provide social science research to students, academia, policy makers and concerned citizens in Pakistan and across the globe.

Gilani Research Foundation is headed by Dr. Ijaz Shafi Gilani who pioneered the field of opinion polling in Pakistan and established Gallup Pakistan in 1980. Currently Dr. Gilani, who holds a PhD from the Massachusetts Institute of Technology (MIT) and has taught at leading universities in Pakistan and abroad, is Chairman of Gallup Pakistan.

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