

CLIMATE CHANGE WWS 2022



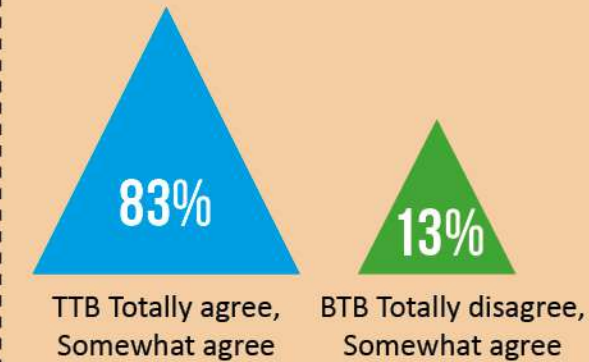
WIN International, the world's leading association in market research and polling, has published the Annual WIN World Survey - WWS 2022 - exploring the views and beliefs of 29,739 individuals among citizens from 36 countries across the globe. The survey analyzes views and opinions related to the perception of climate change in 2022 and the importance of sustainable development worldwide.



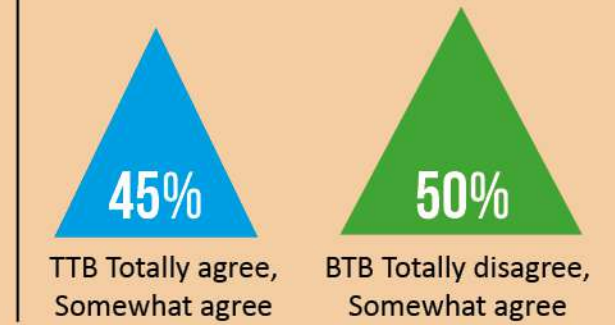
Thinking about future, what would be your main concern?



Global warming is a serious threat for mankind



It is already too late to curtail climate change



Governments are taking the necessary actions to take care of the environment



Global warming is considered as a serious threat to mankind and governments are not taking the necessary actions

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HEADLINES

There are many issues related to the future that people worry about. According to the survey, one of the main concerns for citizens worldwide is **their personal or household economy** (30%), followed by the **economic situation of their countries** (23%). On a regional overview, Middle East is the region with more individuals concerned about their country's economic situation, while Europe registers the lowest percentage on this indicator (19%), being the personal finance the aspect that concern the most (31%).

While the vast majority of people in every country agrees on **considering global warming a serious threat for mankind**, the share slightly decreased compared to previous waves. In 2022, 83% of citizens agree or somewhat agree with global warming being a serious threat for mankind, -3% vs. 2021 (86%) and -2% vs. 2020 (85%). Women believe global warming is a serious threat to mankind more so than men (86% vs. 81% respectively). Regarding the countries, United States (24%) and Poland (21%) have the highest percentage of population that does not consider global warming a serious threat for the humanity.

Individuals' perception of **whether something can still be done to stop global warming** varies from very optimistic to very pessimistic. For 45% of the respondents, it is already too late to be able to do anything about climate change, a share that slightly increased compared to previous years, meaning the population is getting more pessimistic about it (2021: 43%; 2020: 40%).

Africa and Americas are the world regions where people believe to a greater extent that something can still be done to curtail climate change (60% and 54% respectively believe it is not too late), whereas citizens in Middle East region are the most pessimistic (only 41% believes it is not too late). Kenyans stand out as the most

optimistic, with 87% of respondents considering that it is not too late to curtail climate change, in contrast with Philipppians (23%), Indians (28%) and Italians (40%), who are the least optimistic.

Additionally, 55% of the respondents feel that **governments are not taking the necessary actions to take care of the environment** (higher than 2021, which was 51%). It is noteworthy that 62% of the respondents from the APAC region consider that their government is taking the necessary measures to care for the environment, in contrast to the rest of the world. Kenya, Paraguay and Croatia stand out as the countries that consider that their governments are not doing much to take care of the environment.

Vilma Scarpino, President of WIN International Association, said:

'This year for the first time a new section on main global concern was introduced: citizens' top two concerns are their household economic situation and their country's economic situation, concerns probably fostered by the pandemic and the financial instabilities. Among other concerns, we also find those who worry about the environment: the WIN World Survey has been tracking opinions on climate change since three years by now, and results keep being essential to understand citizens' perception on the global situation. Citizens in every country are becoming more pessimistic on whether there is still time to fight climate change and, at the same time, they're increasingly more acknowledging that their governments are not doing much to protect the environment. Governments and Institutions should leverage on the wide agreement that global warming is a threat to mankind and use this common ground to find global solutions.'

-ENDS-

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NOTES FOR EDITORS**Methodology:**

The survey was conducted in 39 countries using CAWI / CATI / F2F/ TAPI /online survey methods.

Sample Size and Mode of Field Work:

A total of 29,739 people were interviewed. See below for sample details. The fieldwork was conducted during October 9th and December 10th, 2022. The margin of error for the survey is between 4.4 and 2.5 at 95% confidence level.

The global average has been computed according to the covered adult population of the surveyed countries.

About WIN:

The Worldwide Independent Network of Market Research (WIN) is a global network conducting market research and opinion polls in every continent.

Our assets

- Thought leadership: access to a group of the most prominent experts and business entrepreneurs in Market Research, Polling and Consultancy
- Flexibility: tailor-made global and local solutions to meet clients' needs
- Innovation: access to the latest strategic consultancy, tool development and branded solutions
- Local experts: access to a network of experts that truly understand the local culture, market and business needs
- Trust: highest quality of talented members in all countries covered

In the years, WIN has demonstrated wide competences and ability to conduct multi-country surveys following the highest standards requested by the market. The accumulated expertise of the Association is formidable: among others, researched themes are gender equality and young people, communication and media research, and brand studies.

Methodology Sheet

	Country	Company Name	Methodology	Sample	Coverage	2022 Fieldwork Dates
1	Argentina	Voices Research & Consultancy	CAWI	605	NATIONAL	21-31 OCT
2	Brazil	Market Analysis Brazil	CAWI	1000	NATIONAL	10-28 NOV
3	Canada	LEGER	CAWI	1000	NATIONAL	17-27 NOV
4	Chile	Activa Research	CAWI	1004	NATIONAL	7-17 NOV
5	Ivory Coast	EMC SARL	CATI	508	NATIONAL	8 NOV – 15 DEC
6	Croatia	Mediana Fides	CAWI	540	NATIONAL	31 OCT - 2 NOV
7	Ecuador	CEDATOS	FACE-TO-FACE/CAPI	620	NATIONAL	30 NOV – 2 DEC
9	Finland	Taloustutkimus Oy	CAWI	1042	NATIONAL	18-28 NOV
9	France	BVA	CAWI	1000	NATIONAL	16-17 NOV
10	Germany	Produkt+Markt	CAWI	1000	NATIONAL	16-23 NOV
11	Greece	Alternative Research Solutions	CAWI	500	NATIONAL	22-29 NOV
12	Hong Kong	Consumer Search Group (CSG)	CAWI	501	TERRITORY WIDE	23-29 NOV
13	India	DataPrompt International Pvt. Ltd.	CAWI	1000	NATIONAL	1 NOV – 5 DEC
14	Republic of Ireland	RED C Research & Marketing Ltd	CAWI	1015	NATIONAL	8-14 NOV
15	Italy	BVA Doxa	CAWI	1001	NATIONAL	4-7 NOV
16	Japan	Nippon Research Center, LTD.	CAWI	1236	NATIONAL	15-22 NOV
17	Kenya	Mind Pulse Research & Consulting Ltd	CATI	500	KEY URBAN AREAS	4-10 DEC
18	Lebanon	REACH SAL	CATI	500	NATIONAL	19-22 NOV
19	Malaysia	Central Force International Sdn.Bhd.	CAWI	1003	NATIONAL	17 NOV – 4 DEC
20	Mexico	Brand Investigation S.A de C.V	Online	535	NATIONAL	17-30 NOV
21	Nigeria	Market Trends International	CATI	1003	NATIONAL	9-25 NOV
22	Pakistan	Gallup Pakistan	CATI	1000	NATIONAL	16-28 NOV

24	Paraguay	ICA Consultoría Estratégica	CATI	501	NATIONAL	24 NOV – 6 DEC
25	Peru	Datum Internacional	CAWI	1003	URBAN NATIONAL	15-30 NOV
26	Philippines	Philippine Survey and Research Center, Inc. (PSRC)	F2F CAPI	1000	NATIONAL	5-25 NOV
27	Poland	Mareco Polska	CAWI	509	NATIONAL	18-21 NOV
28	Republic of Korea	Gallup Korea	CAPI	1549	NATIONAL	3-29 NOV
29	Serbia	Mediana Adria	CAWI	520	NATIONAL	28 OCT - 7 NOV
30	Slovenia	Mediana	CAWI	501	NATIONAL	23-25 NOV
31	Spain	Instituto DYM	CAWI	1006	NATIONAL	9 -23 OCT
32	Thailand	Infosearch Limited	CAPI	500	NATIONAL	12-25 NOV
33	The Netherlands	Motivaction International B.V.	CAPI	1011	NATIONAL	2-6 DIC
34	Turkey	Barem	CATI	708	NATIONAL	08-17 NOV
35	United Kingdom	ORB International	CAWI	1018	NATIONAL	DEC
36	USA	LEGER	CAWI	1000	NATIONAL	17-27 NOV
37	Vietnam	Indochina Research Ltd	CAPI	800	HANOI, HO CHI MINH CITY, DA NANG, CAN THO	15-30 NOV