

A STUDY OF POLITICAL SENTIMENTS IN BANGLADESH

July 7th, 2025

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EXECUTIVE SUMMARY



EXECUTIVE SUMMARY

Gallup Pakistan has released a report ‘A study of political sentiments in Bangladesh’. The report was compiled by asking over 500 respondents of **Bangladesh** (18+ males and females). The data was collected through Random Digit Dialing using phone methodology. Respondents hailed from urban and rural areas of **Bangladesh**. The report’s salient findings are as follows:

Comparative Analysis of Personal Life Perceptions:

- 77% Bangladeshi say 2025 is better than 2024.

Public Perception of Political and Governance Conditions in Bangladesh:

- 56% believe Bangladesh has become better over the last year; only 23% say it is worse.
- 43% Bengalis say political conditions in Bangladesh have improved; 16% believe they worsened.
- Strong Approval for Bangladesh Government: 70% of Bengalis Rate Its Performance as Good.

Views on Elections in Bangladesh:

- Almost half of Bangladeshis (49%) think elections should be delayed until the situation gets better, while 39% want elections to be held this year as planned.

Public Perception of Political and Governance Conditions in Bangladesh:

- 56% believe Bangladesh has become better over the last year; only 23% say it is worse.
- 43% Bengalis say political conditions in Bangladesh have improved; 16% believe they worsened.
- Strong Approval for Bangladesh Government: 70% of Bengalis Rate Its Performance as Good.

Public Opinion on Foreign Countries' Attitudes Toward Bangladesh:

- Only 24% of Bengalis consider the USA a friend of Bangladesh.
- China seen as a friend of Bangladesh by 43% Bengalis.
- India is perceived as an enemy of Bangladesh by 47% Bengalis.
- Nearly one-third (32%) of Bengali respondents see turkey as a friend of Bangladesh.
- 44% of Bangladeshis view Saudi Arabia as a friend, only 3% see it as an enemy.
- Only 21% of Bangladeshis view the UK as a friendly nation.
- Japan viewed as a friendly country by 36% of Bangladeshis.
- 29% of Bangladeshi respondents identify Nepal as a friendly country.
- Myanmar is among the most negatively perceived neighboring countries by Bangladeshis, with 26% of respondents identifying it as an enemy.
- **Pakistan is viewed favorably by a substantial portion of the Bangladeshi public, with nearly 46% of respondents identifying Pakistan as a friend of Bangladesh.**
- According to 38% of Bangladeshis, Malaysia is viewed as a friendly country.

Perspectives on the Gaza-Israel conflict:

- A vast majority of Bangladeshis (over 80%) view the Gaza–Israel war as 'very important.
- Overwhelming majority (95%) urge government of Bangladesh to assist Muslims in Gaza.

Public Opinion on the Recent Armed Conflict Between India and Pakistan:

- 54% of respondents in Bangladesh expressed support for Pakistan in conflict with India.
- A significant portion of Bangladeshis (46%) view Pakistan as having won the recent conflict with India.

Opinion on Primary Personal Identity:

- Religion serves as the primary identity for the majority of Bangladeshis, with 83% citing it as their top priority.
- A majority of Bangladeshis (78%) considered national identity their secondary priority after religion.
- Language and region ranked as the third most important identity by Bangladeshis.

Media Habit:

- Over 84% of Bangladeshis report having access to the internet.
- 71% of Bangladeshi internet users go online almost daily.

Part 1: FINDINGS



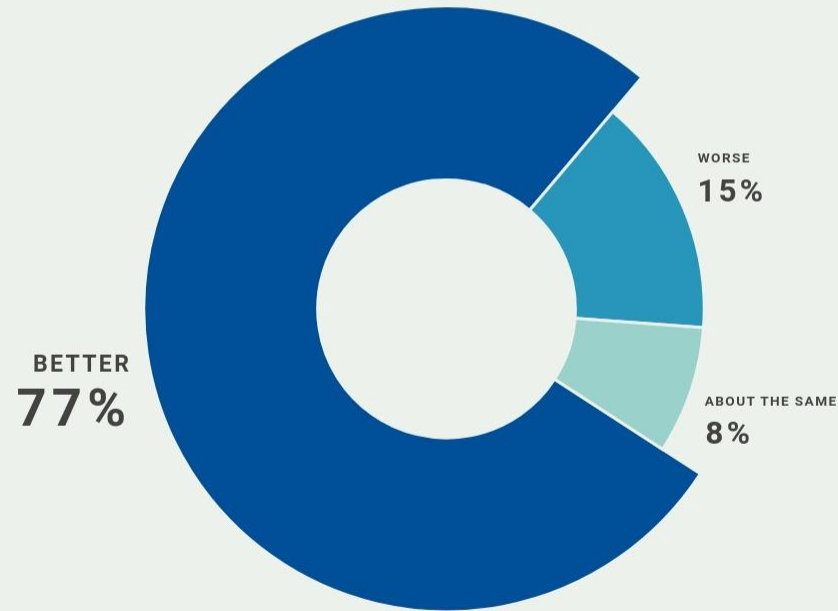
Section 1:

COMPARATIVE ANALYSIS OF PERSONAL LIFE PERCEPTIONS



77% BANGLADESHI SAY 2025 IS BETTER THAN 2024.

In your personal life, is the current year (2025) going overall better, worse, or about the same compared to last year (2024)?

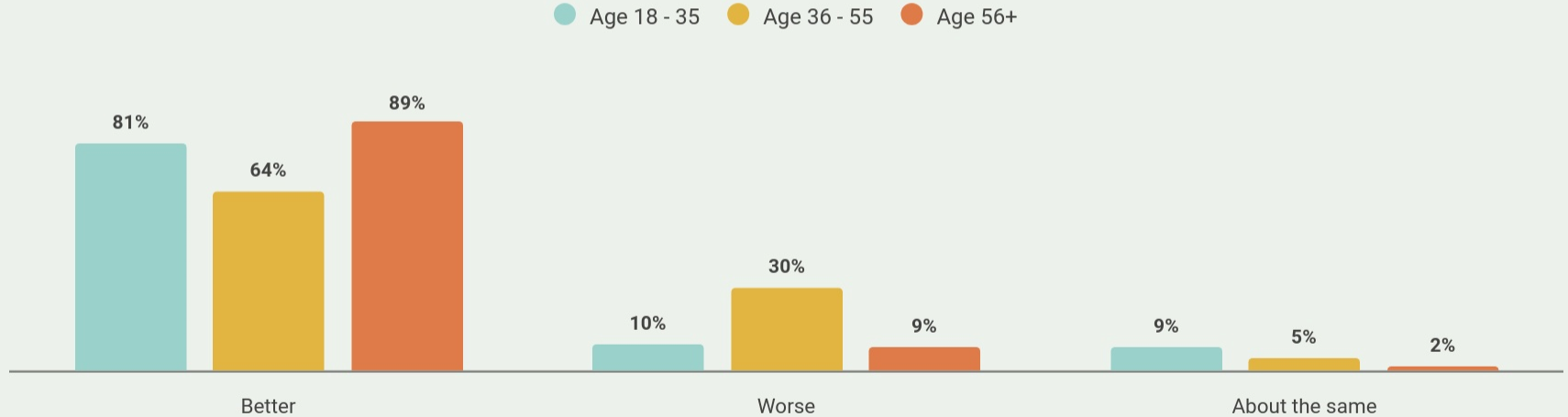


Source: Powered by Gallup Pakistan

Age Distribution

Among Bangladeshi aged 56 and above, an overwhelming 89% feel that 2025 is going better than 2024.

In your personal life, is the current year (2025) going overall better, worse, or about the same compared to last year (2024)?



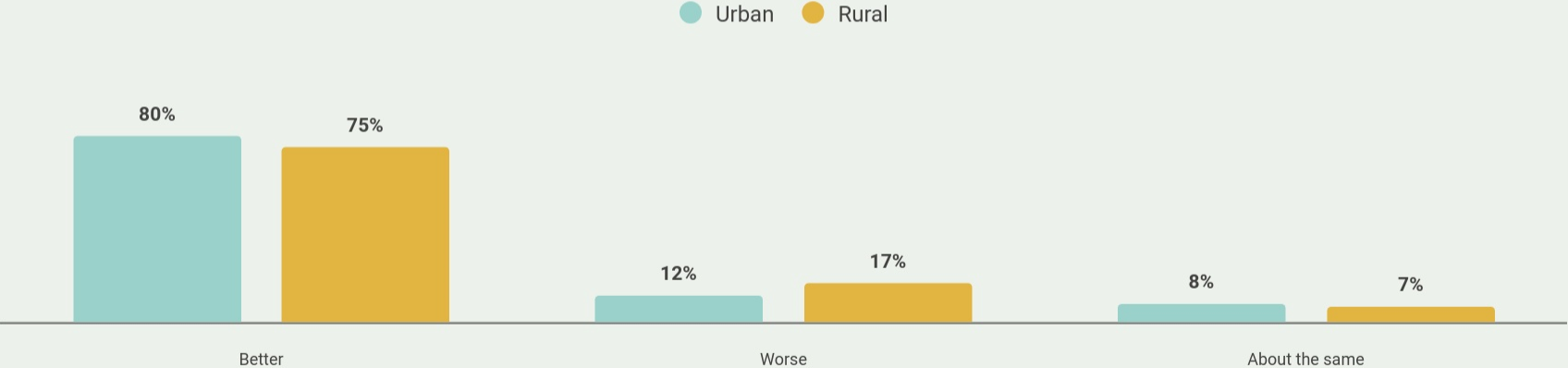
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Urban residents show the highest optimism at 80%, with 75% of rural respondents also noting personal life improvements over 2024.

In your personal life, is the current year (2025) going overall better, worse, or about the same compared to last year (2024)?



*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan



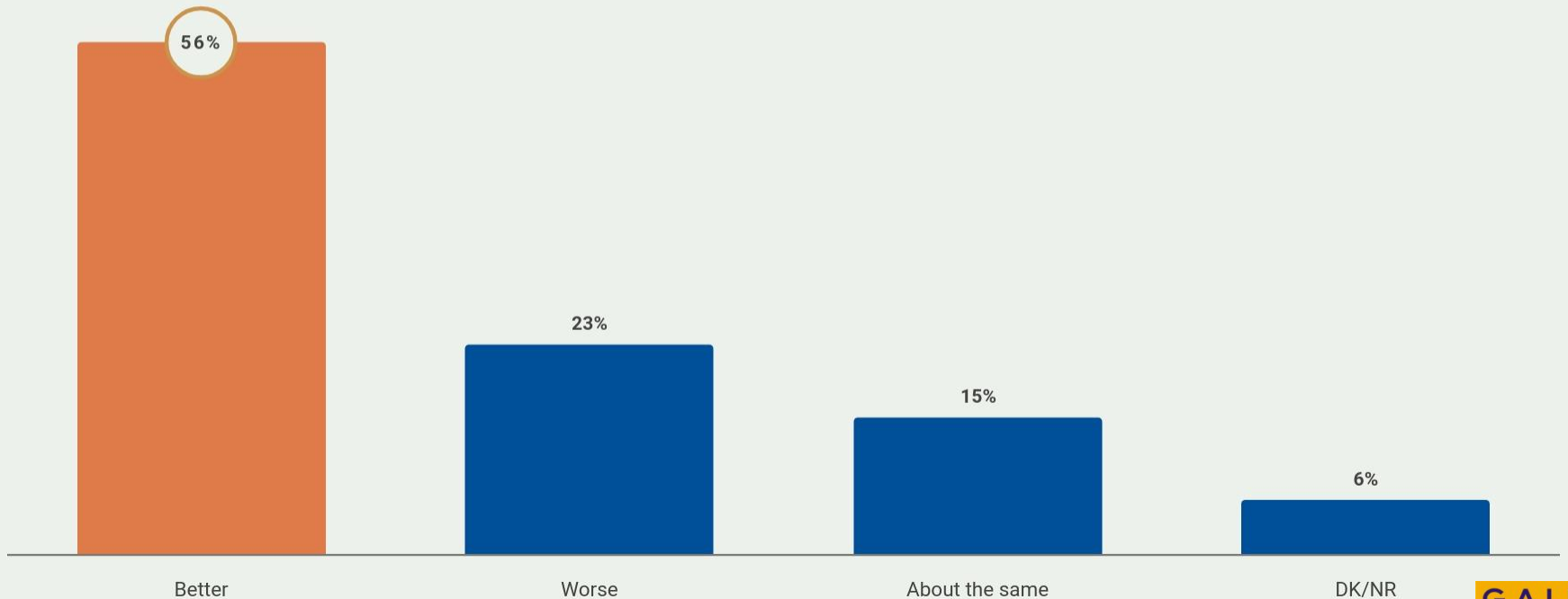
Section 2:

PUBLIC PERCEPTION OF POLITICAL AND GOVERNANCE CONDITIONS IN BANGLADESH



56% BELIEVE BANGLADESH HAS BECOME BETTER OVER THE LAST YEAR; ONLY 23% SAY IT IS WORSE.

In your opinion, has Bangladesh, as a country, become overall better, worse, or stayed the same compared to one year ago?

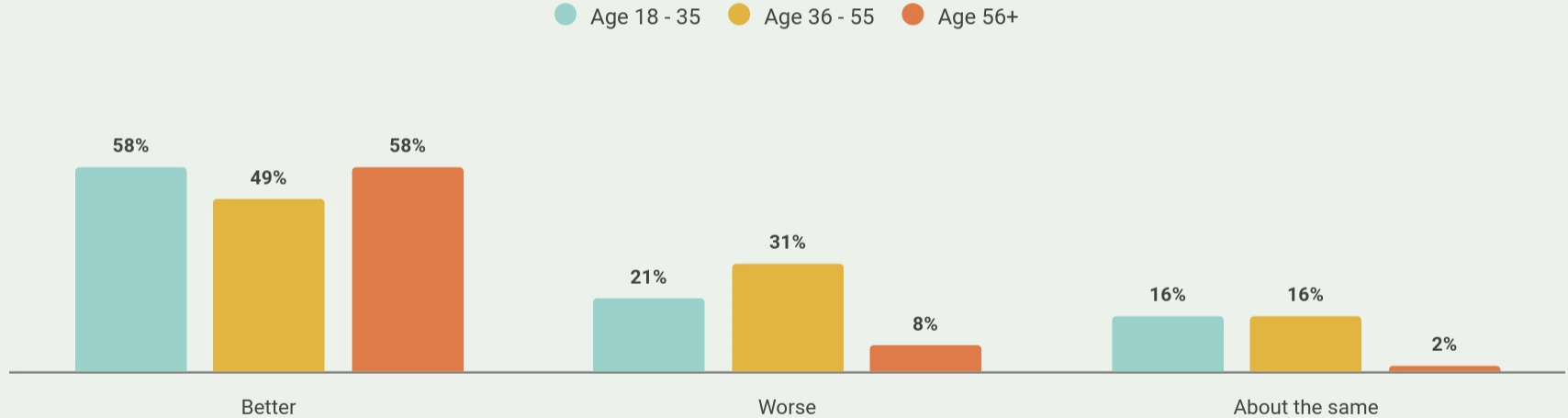


Source: Powered by Gallup Pakistan

Age Distribution

Just 8% of individuals in the 56+ age group view the nation's condition as having deteriorated.

In your opinion, has Bangladesh, as a country, become overall better, worse, or stayed the same compared to one year ago?



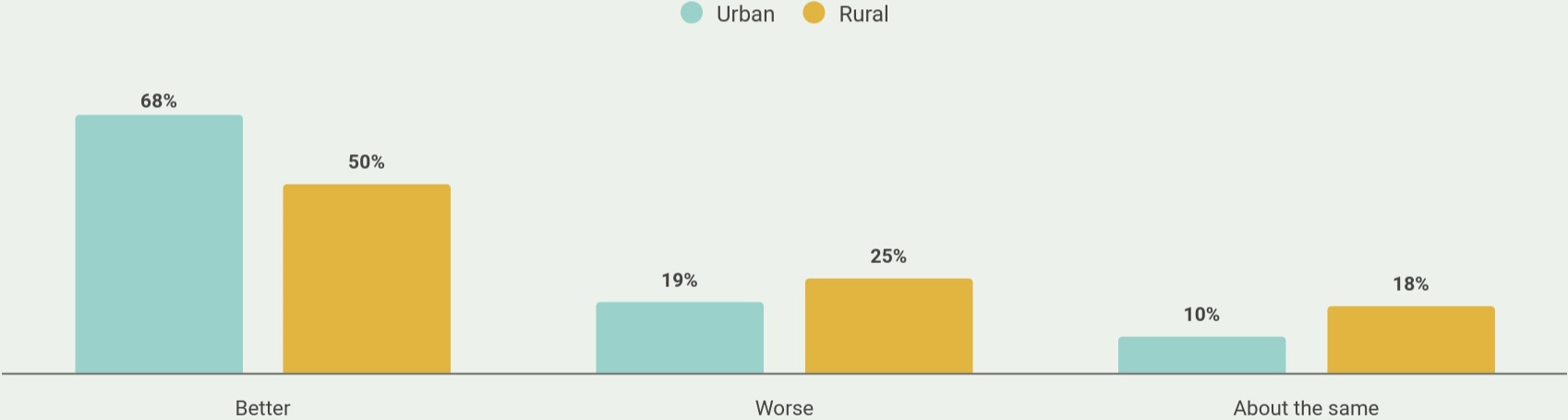
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

68% of urban residents believe the country has improved over the past year, compared to 50% of rural residents.

In your personal life, is the current year (2025) going overall better, worse, or about the same compared to last year (2024)?



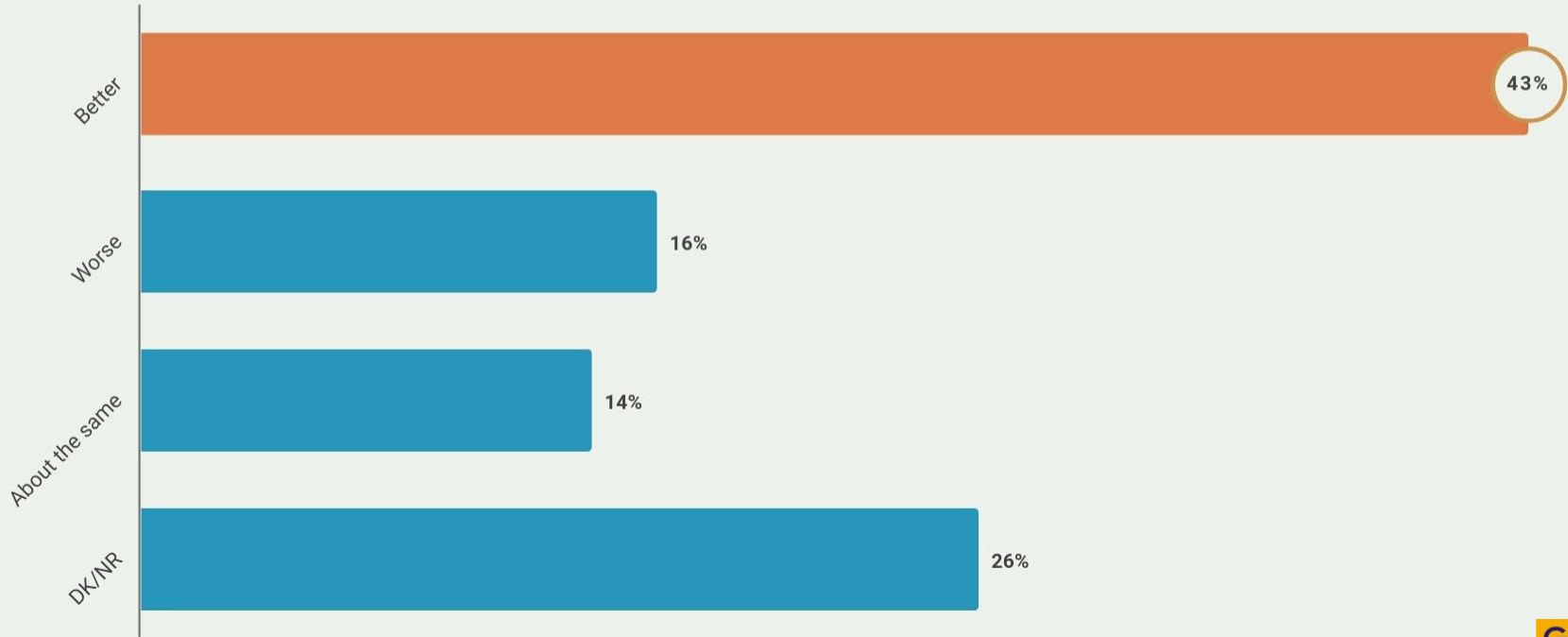
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan



43% BENGALIS SAY POLITICAL CONDITIONS IN BANGLADESH HAVE IMPROVED; 16% BELIEVE THEY WORSENEDED.

In your opinion, have the political conditions in Bangladesh improved, worsened, or stayed the same compared to one year ago?

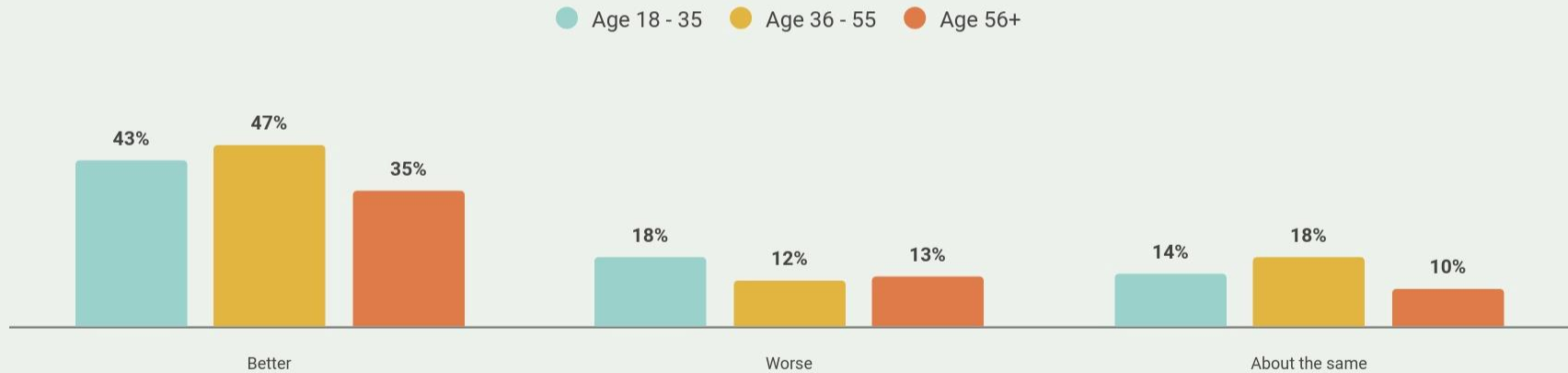


Source: Powered by Gallup Pakistan

Age Distribution

Nearly half of respondents aged 36–55 perceive political conditions have improved, while optimism is somewhat lower among youth and seniors.

In your opinion, have the political conditions in Bangladesh improved, worsened, or stayed the same compared to one year ago?



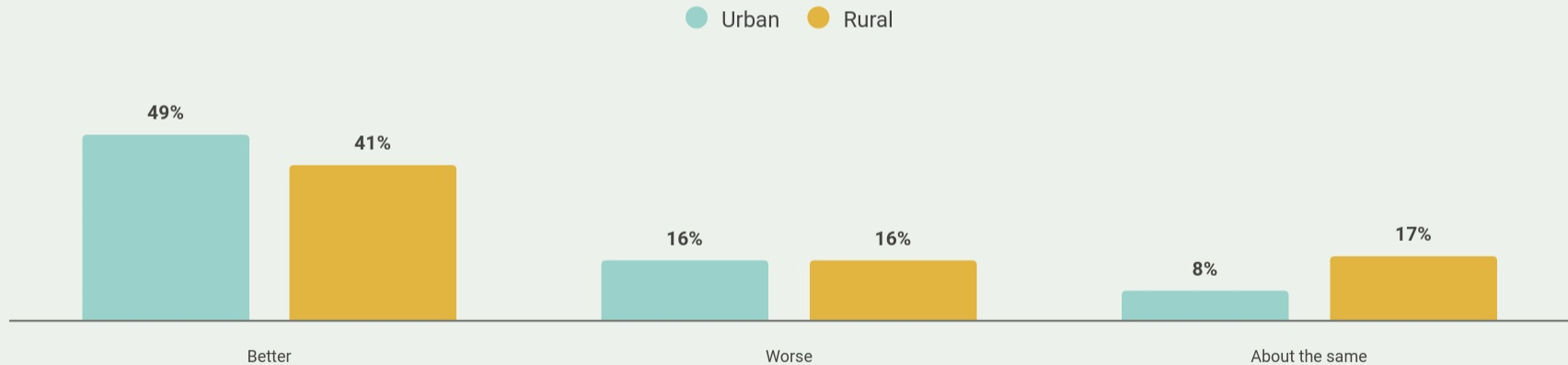
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

A higher percentage of urban respondents (49%) believe political conditions have improved compared to 41% of rural respondents.

In your opinion, have the political conditions in Bangladesh improved, worsened, or stayed the same compared to one year ago?

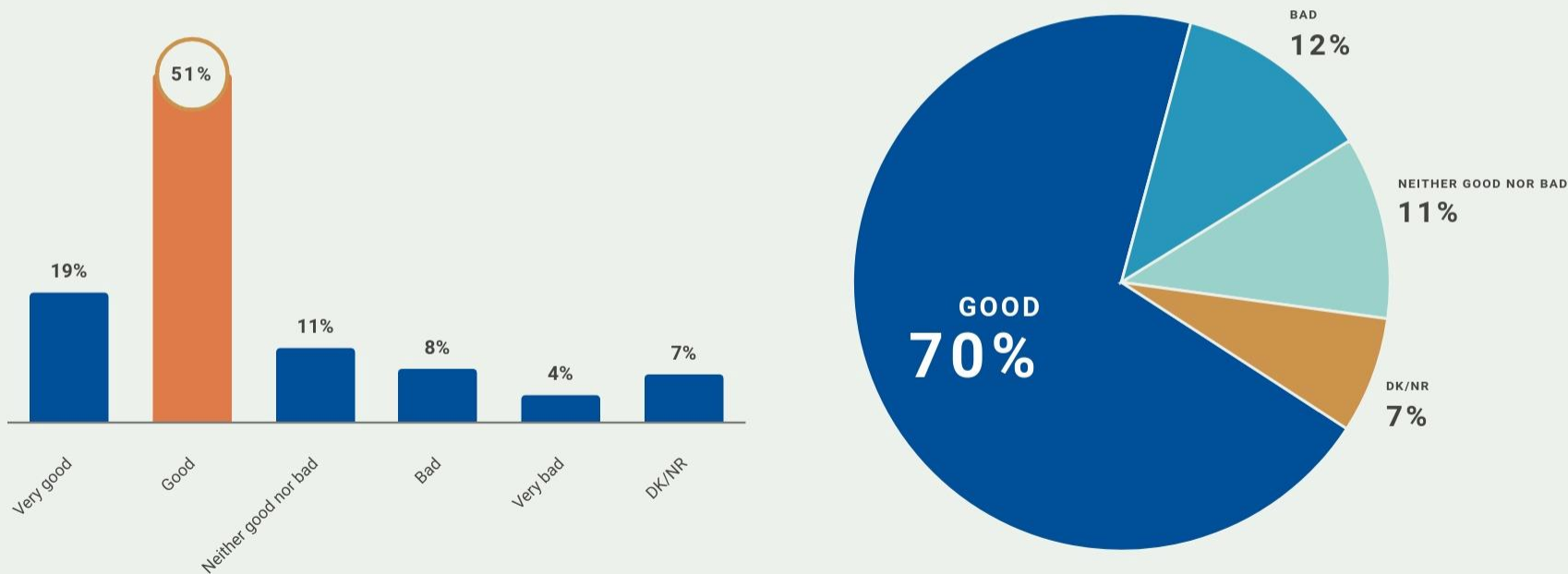


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

STRONG APPROVAL FOR BANGLADESH GOVERNMENT: 70% OF BENGALIS RATE ITS PERFORMANCE AS GOOD.

Overall, how would you rate the performance of the current government of Bangladesh?

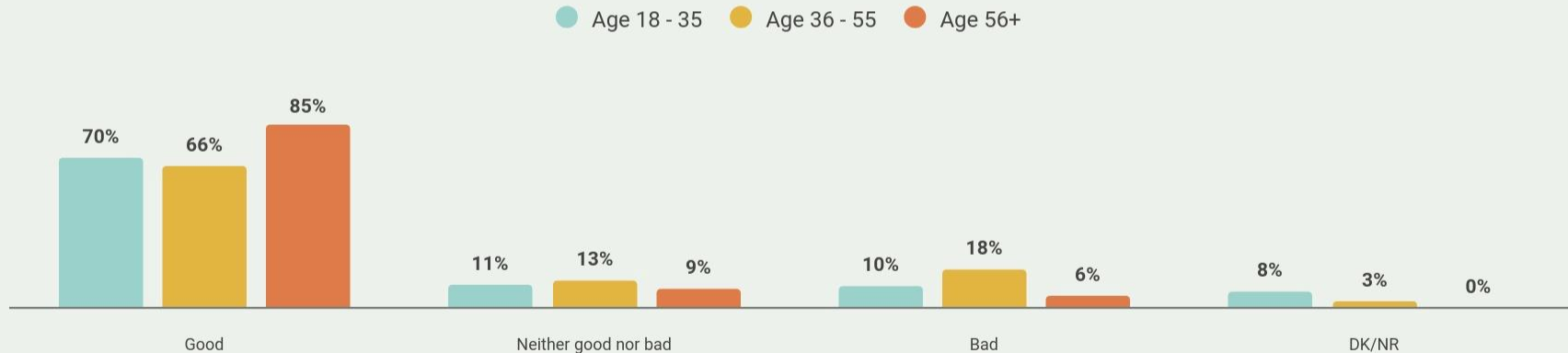


Source: Powered by Gallup Pakistan

Age Distribution

A significant majority of respondents across all age groups expressed a positive evaluation of the current government's performance, with the highest level of approval observed among individuals aged 56 and above (85%), followed by those aged 18–35 (70%) and 36–55 (66%).

Overall, how would you rate the performance of the current government of Bangladesh?



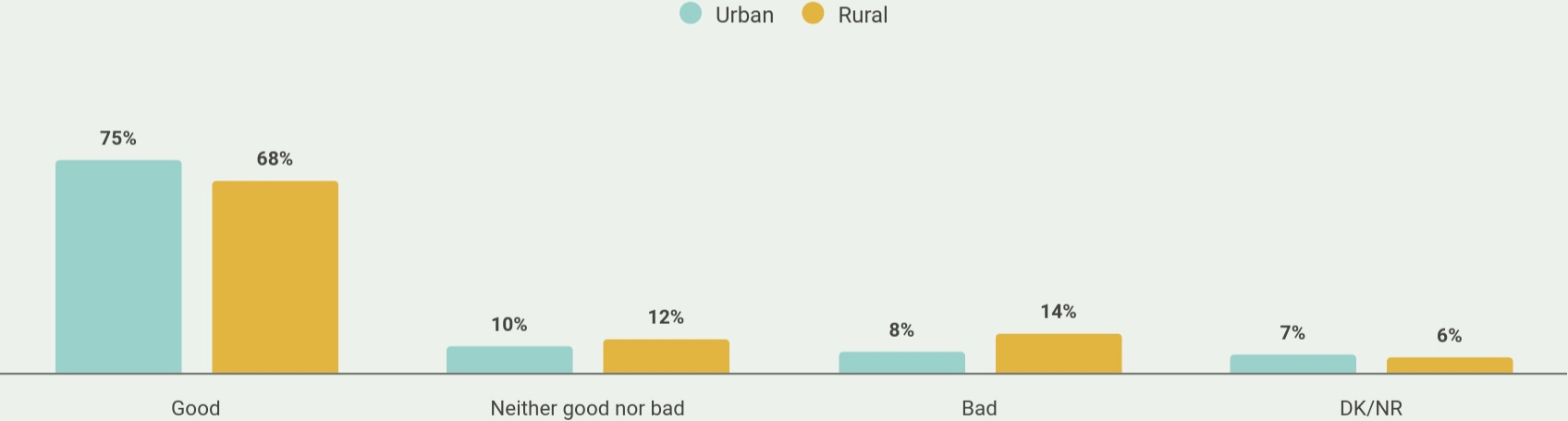
*Good= Very Good + Somewhat Good, Bad=Very Bad + Somewhat Bad

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

75% of urban respondents rated the government's performance as good, compared to 68% in rural areas.

Overall, how would you rate the performance of the current government of Bangladesh?



*Good= Very Good + Somewhat Good, Bad=Very Bad + Somewhat Bad

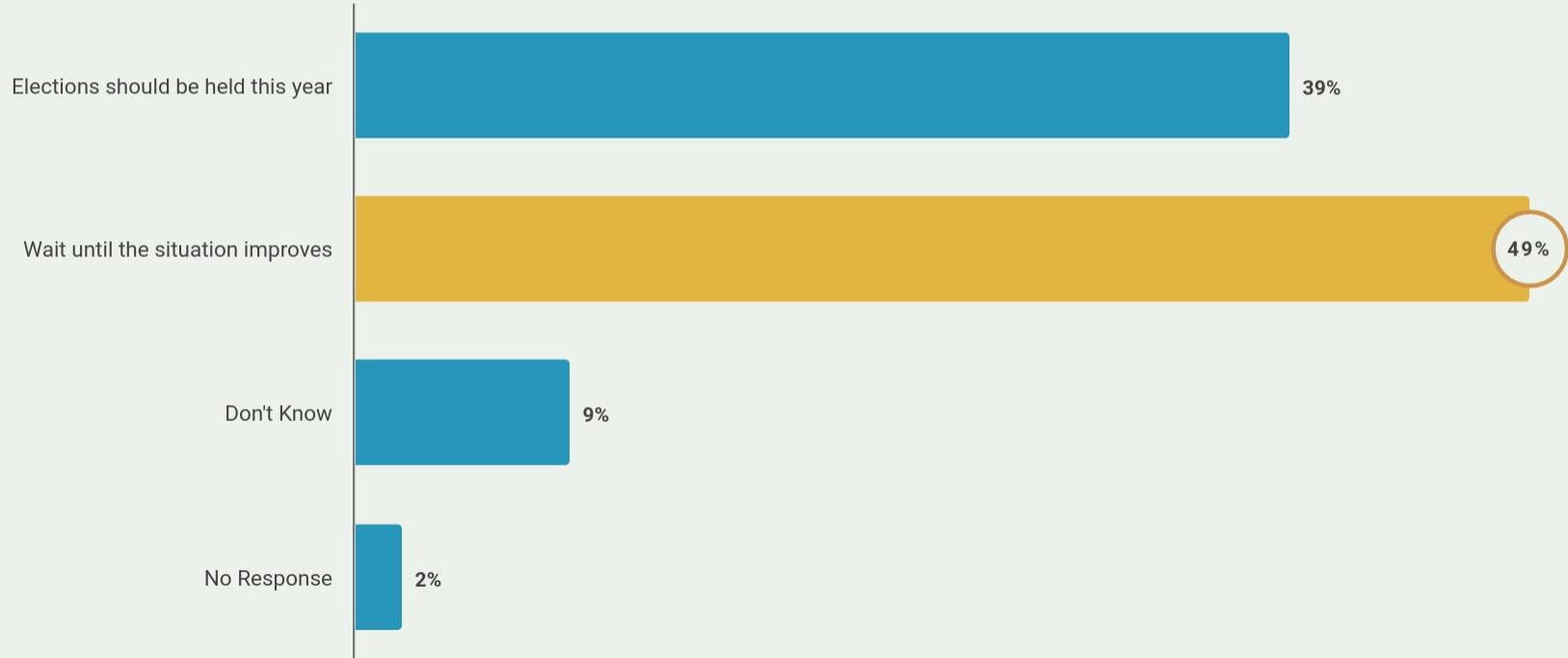
Section 3:

VIEWS ON ELECTIONS IN BANGLADESH



ALMOST HALF OF BANGLADESHIS (49%) THINK ELECTIONS SHOULD BE DELAYED UNTIL THE SITUATION GETS BETTER, WHILE 39% WANT ELECTIONS TO BE HELD THIS YEAR AS PLANNED.

In your opinion, should elections be held this year to form a new government, or should they wait until the situation improves?

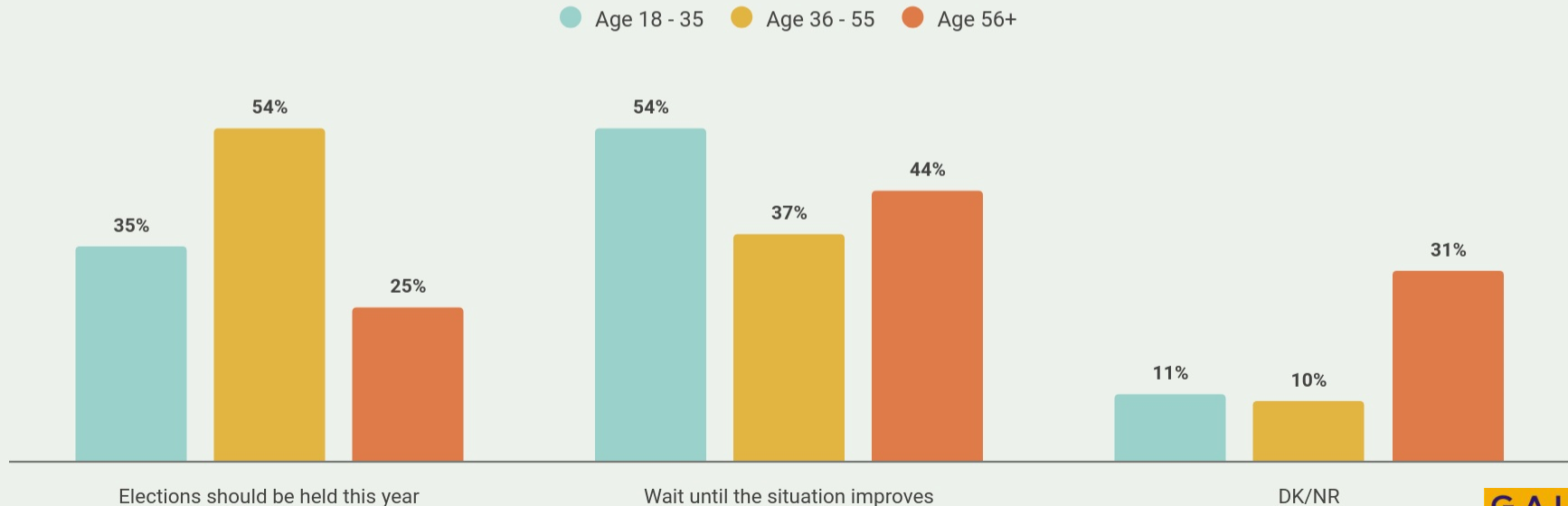


Source: Powered by Gallup Pakistan

Age Distribution

54% of respondents aged 36–55 favor elections in the current year, compared to 35% of youth and 25% of seniors.

In your opinion, should elections be held this year to form a new government, or should they wait until the situation improves?

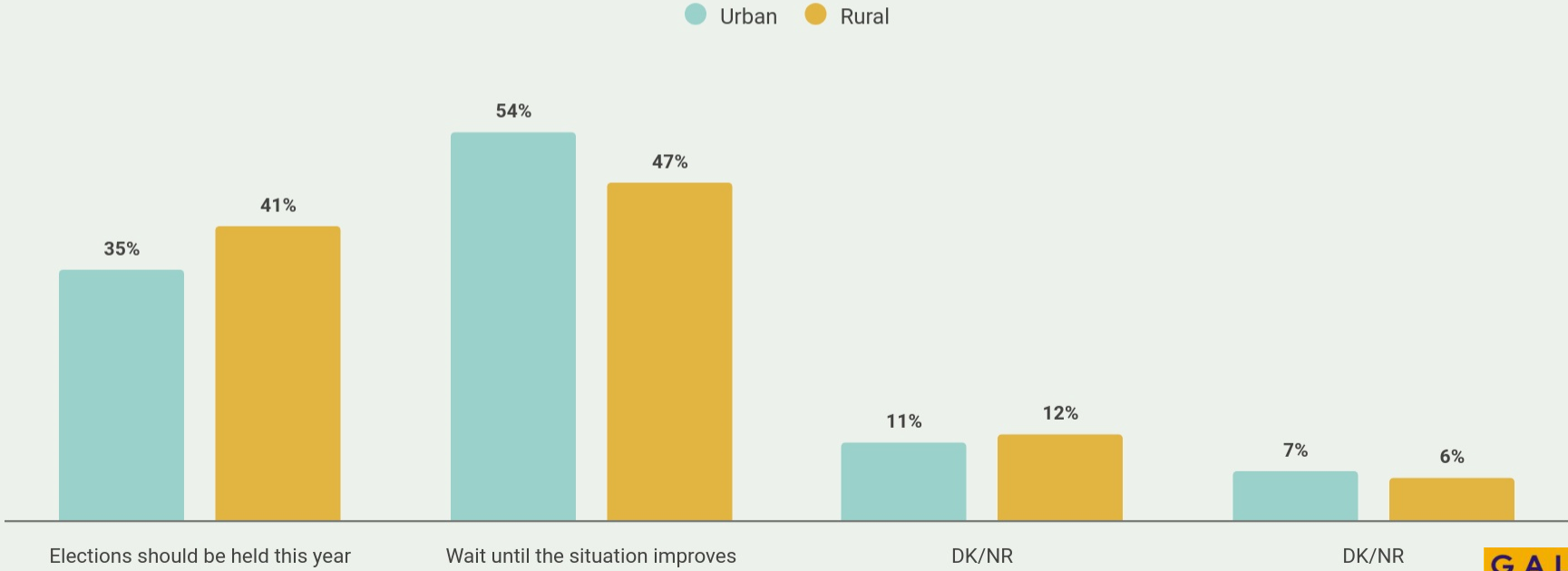


Source: Powered by Gallup Pakistan

Location Wise Breakdown:

41% of rural respondents favor elections in 2025, compared to 35% in urban areas..

In your opinion, should elections be held this year to form a new government, or should they wait until the situation improves?



Source: Powered by Gallup Pakistan



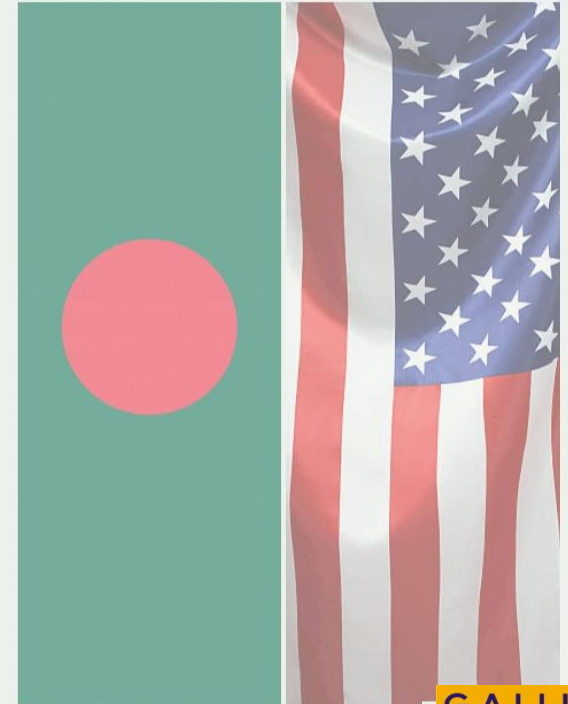
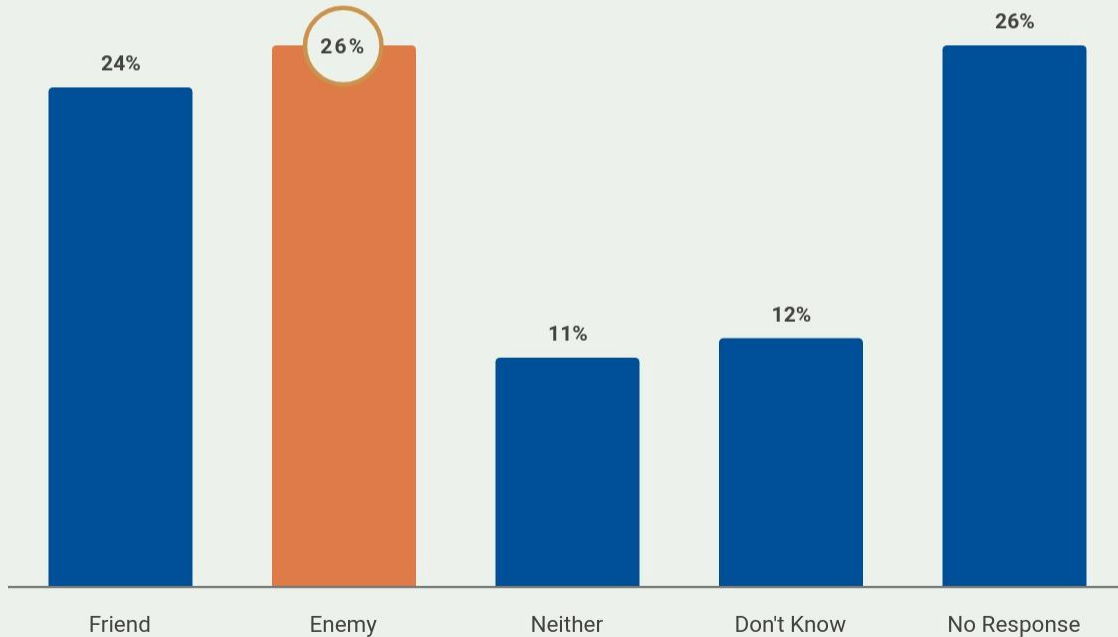
Section 4:

PUBLIC OPINION OF FOREIGN COUNTRIES ATTITUDE TOWARDS BANGLADESH



US-BANGLADESH RELATIONS: ONLY 24% OF BENGALIS CONSIDER THE USA A FRIEND OF BANGLADESH.

Do you consider the **USA** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

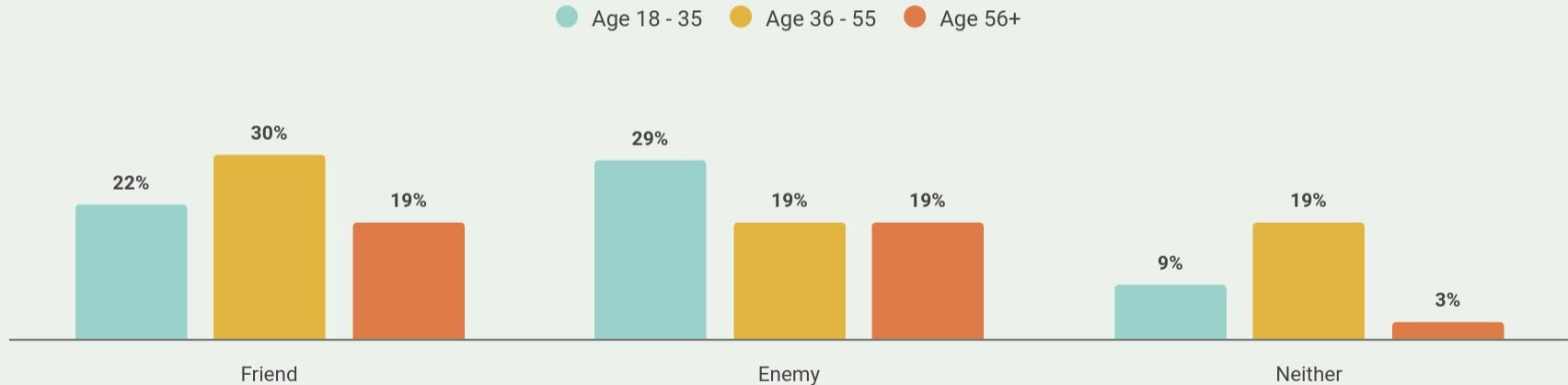


Source: Powered by Gallup Pakistan

Age Distribution

Among all age groups, individuals aged 36–55 show the highest level of favorability toward the U.S., with 30% identifying it as a friend and a smaller proportion (19%) viewing it as an enemy.

Do you consider the **USA** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



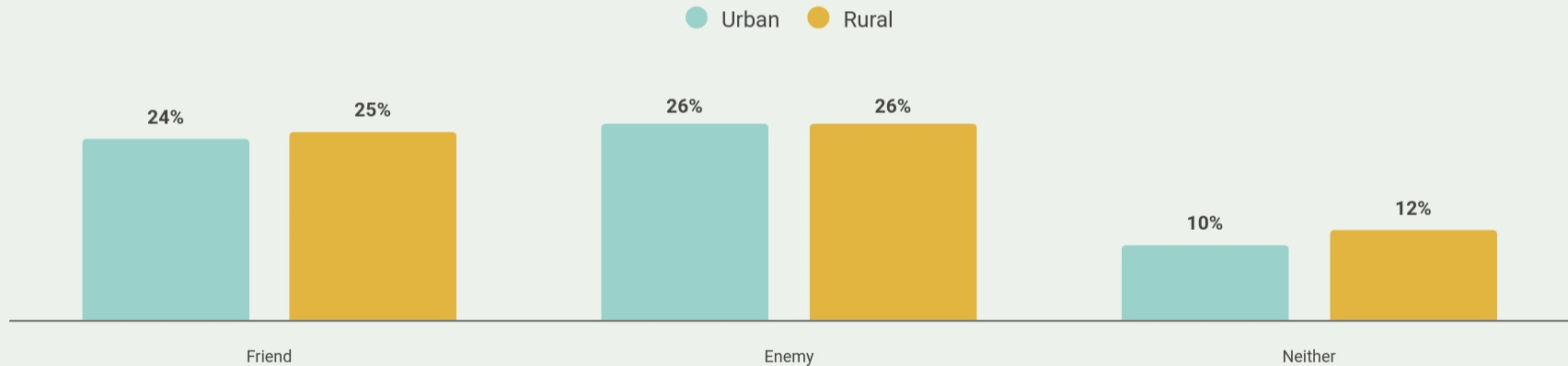
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Roughly 25% of respondents in both urban and rural areas regard the United States as a friend, while an identical 26% consider it an enemy.

Do you consider the **USA** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

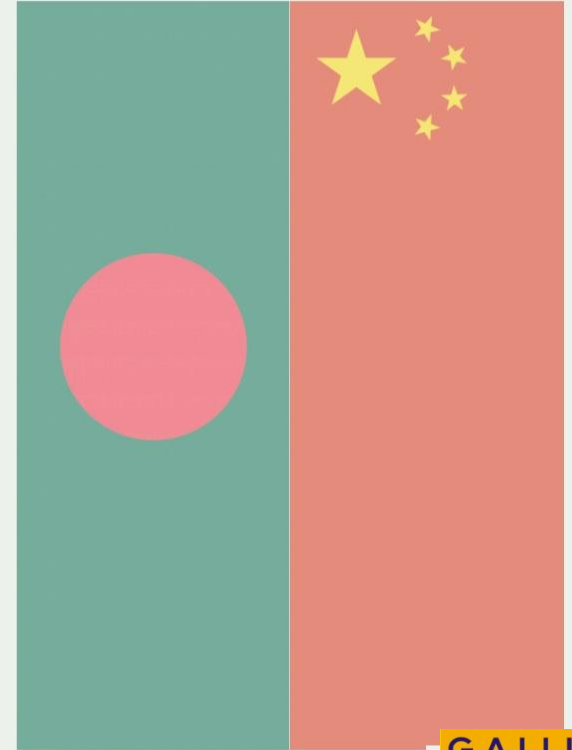
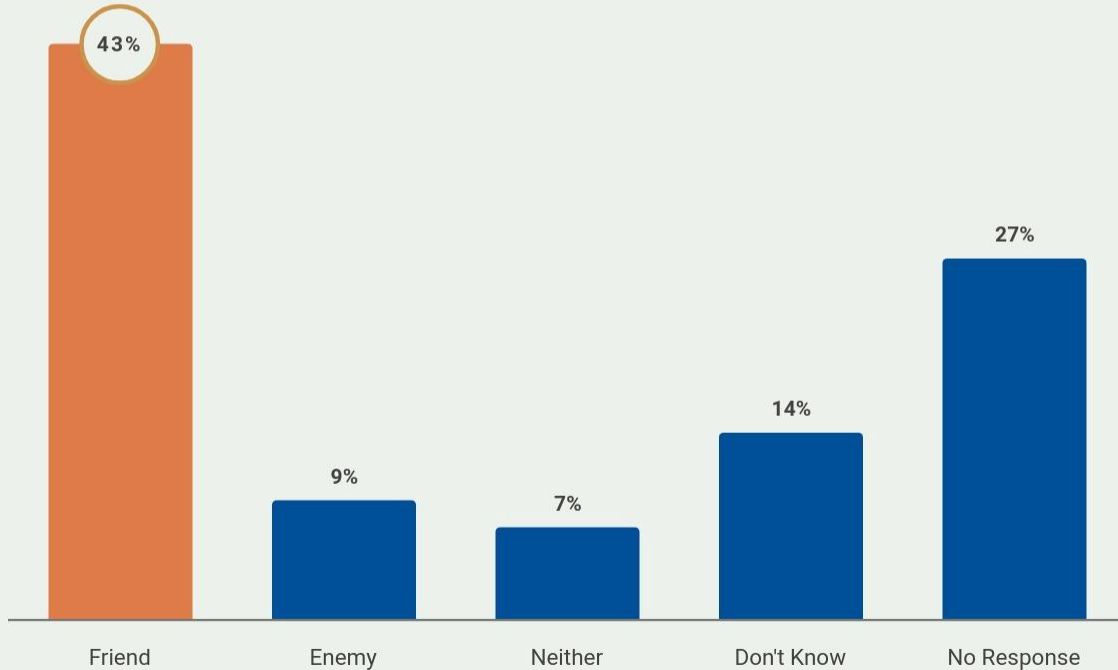


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

CHINA SEEN AS A FRIEND OF BANGLADESH BY 43% BENGALIS.

Do you consider the **China** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

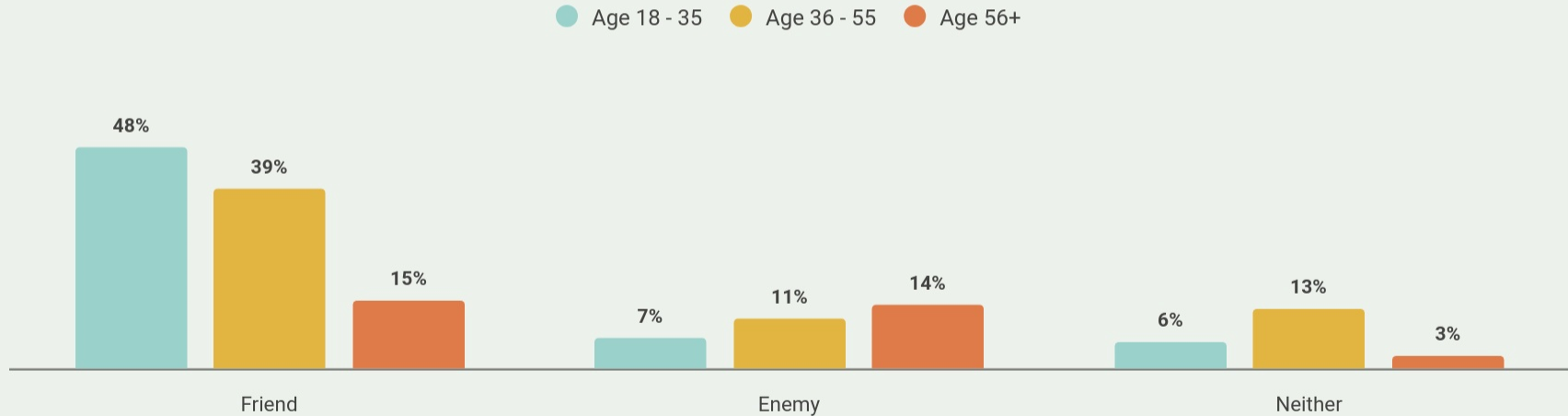


Source: Powered by Gallup Pakistan

Age Distribution

Nearly half of respondents aged 18–35 (48%) view China as a friend of Bangladesh.

Do you consider the **China** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



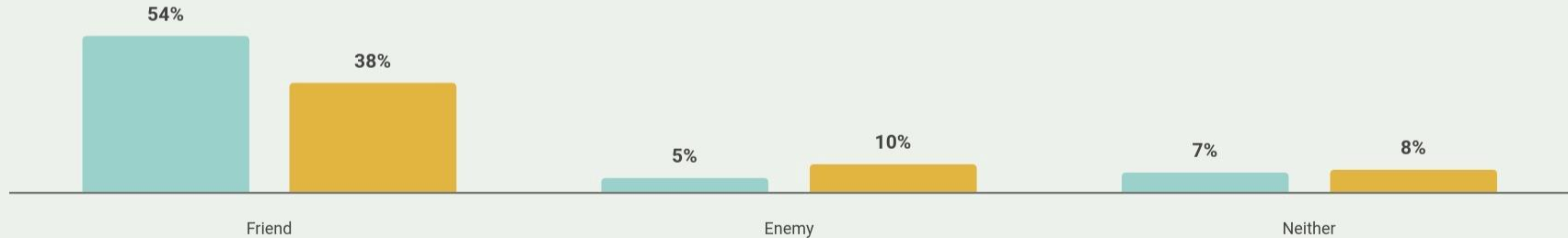
*The balance from 100% is Don't know/No Response

Location Wise Breakdown:

A majority (54%) of urban respondents consider China a friend of Bangladesh, compared to 38% in rural areas.

Do you consider the **China** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

Urban Rural

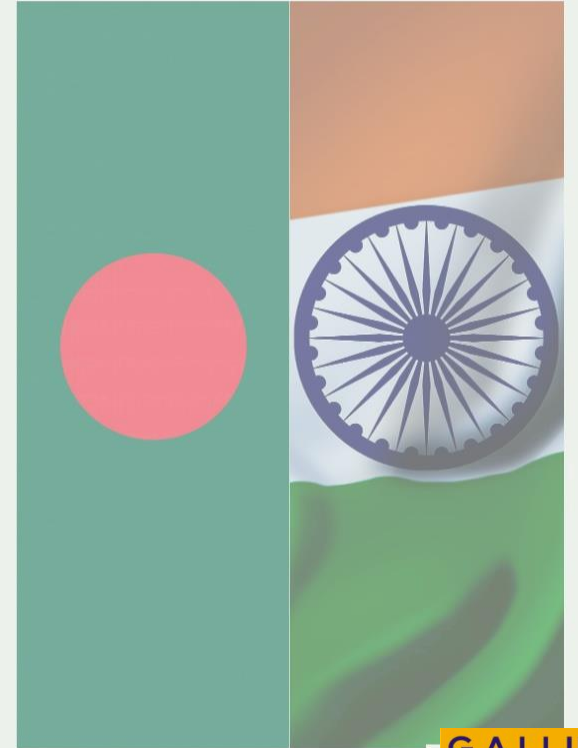
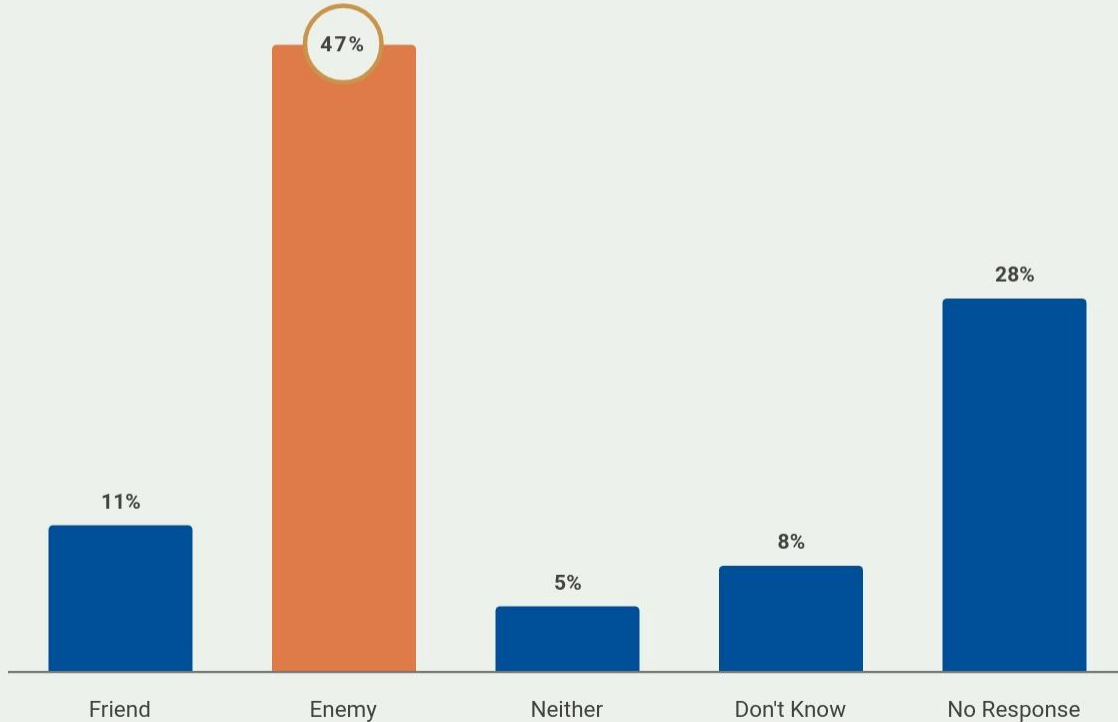


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

INDIA IS PERCEIVED AS AN ENEMY OF BANGLADESH BY 47% BENGALIS.

Do you consider the **India** a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

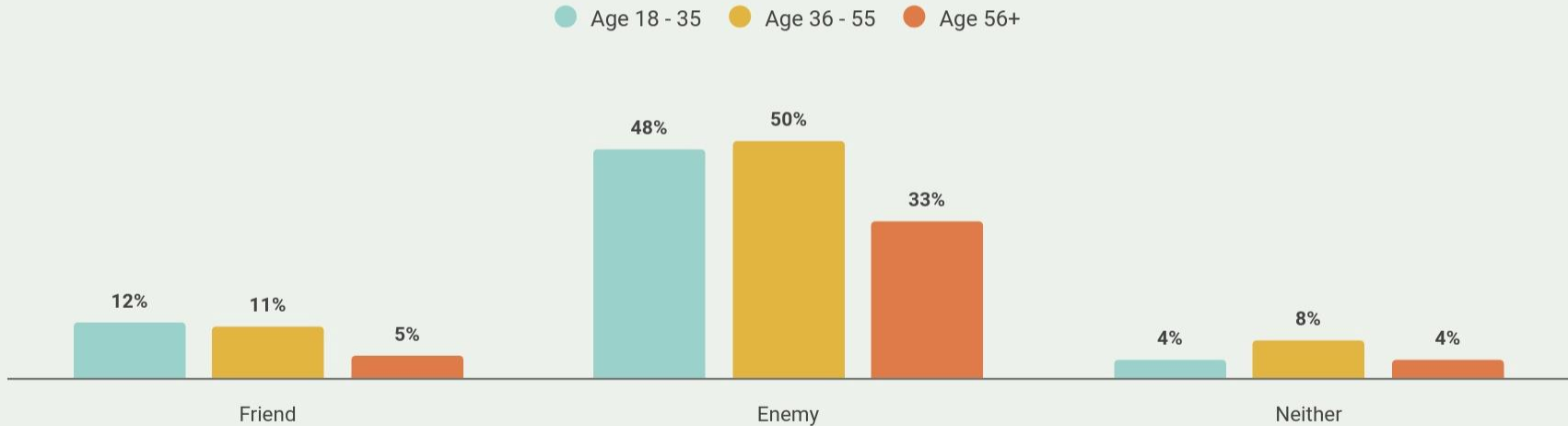


Source: Powered by Gallup Pakistan

Age Distribution

Only 12% of young respondents and 11% of the middle-aged see India as a friend, dropping to just 5% among seniors (56+).

Do you consider the **India** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



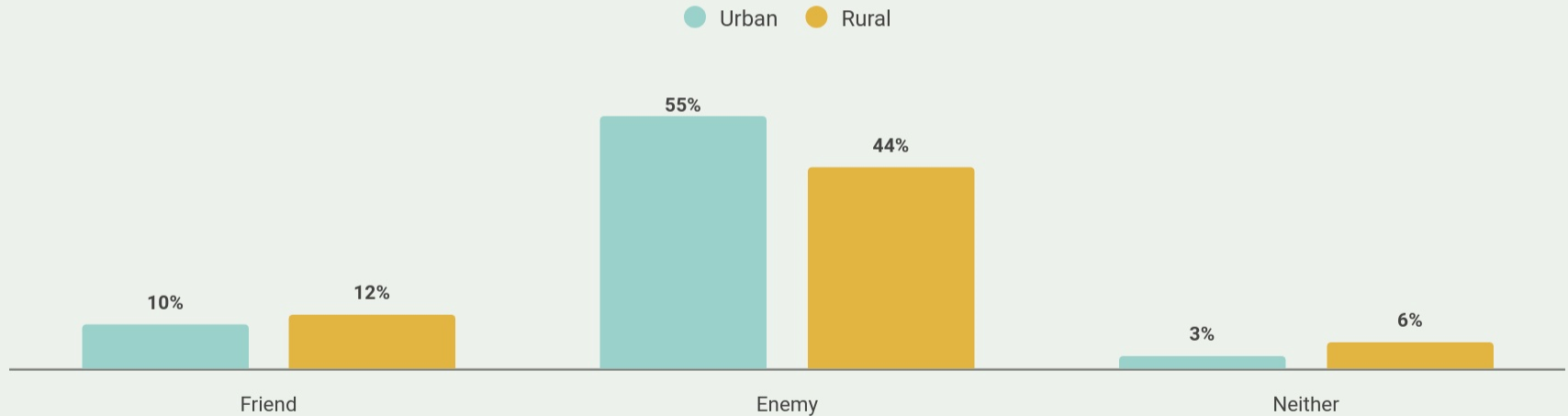
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Only 10% of urban and 12% of rural respondents see India as a friend of Bangladesh.

Do you consider the **India** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

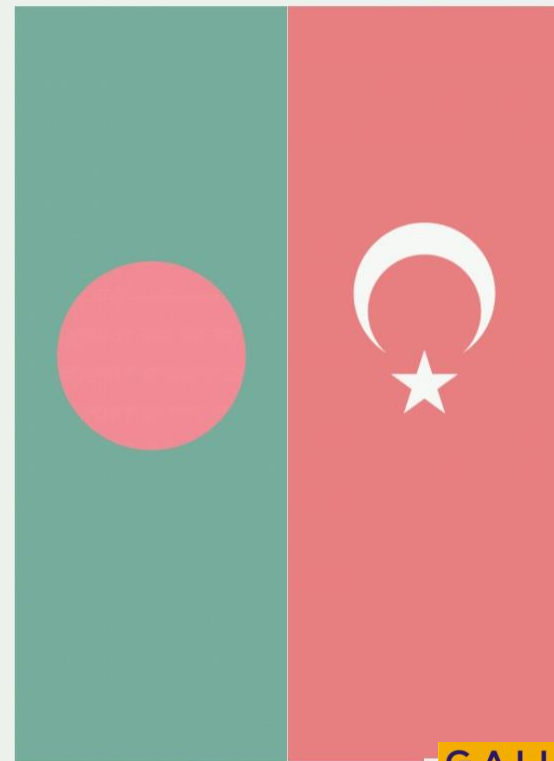
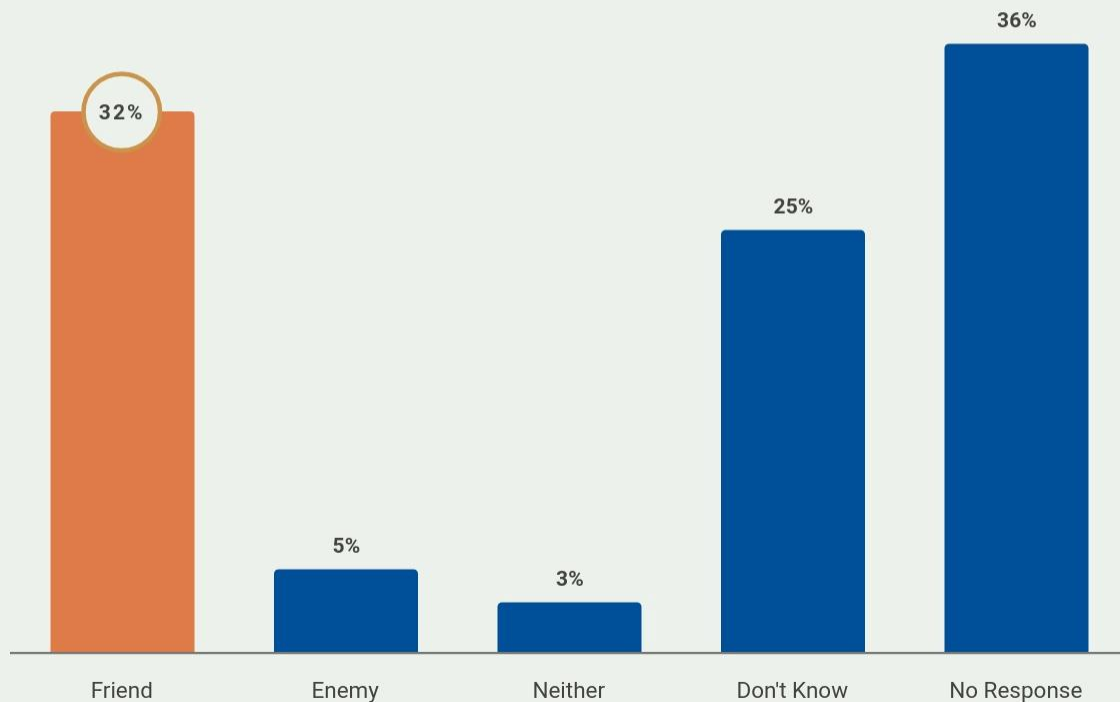


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

NEARLY ONE-THIRD (32%) OF BENGALI RESPONDENTS SEE TURKEY AS A FRIEND OF BANGLADESH.

Do you consider the **Turkey** a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

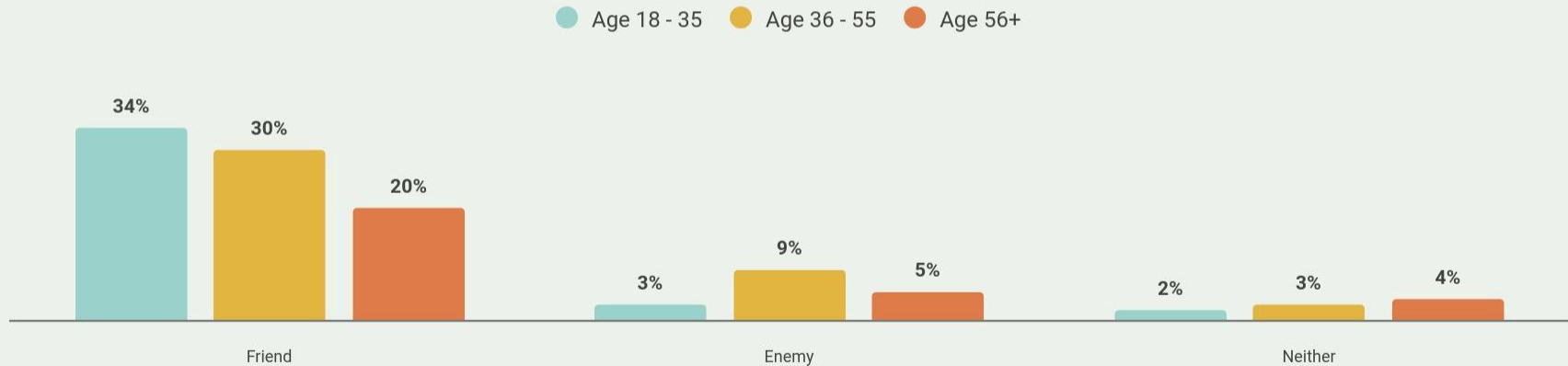


Source: Powered by Gallup Pakistan

Age Distribution

Across all age categories, very few respondents identify Turkey as an enemy. Only 3% of youth, 9% of middle-aged, and 5% of seniors.

Do you consider the **Turkey** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



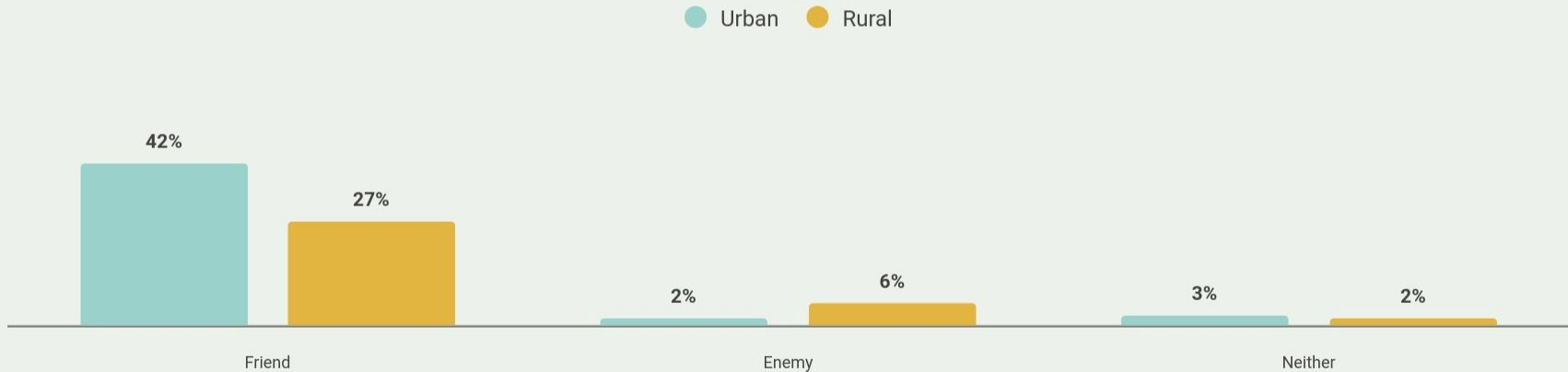
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Perceptions of Turkey as an enemy remain low overall, though they are slightly more pronounced in rural areas (6%) than in urban ones (2%).

Do you consider the **Turkey** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

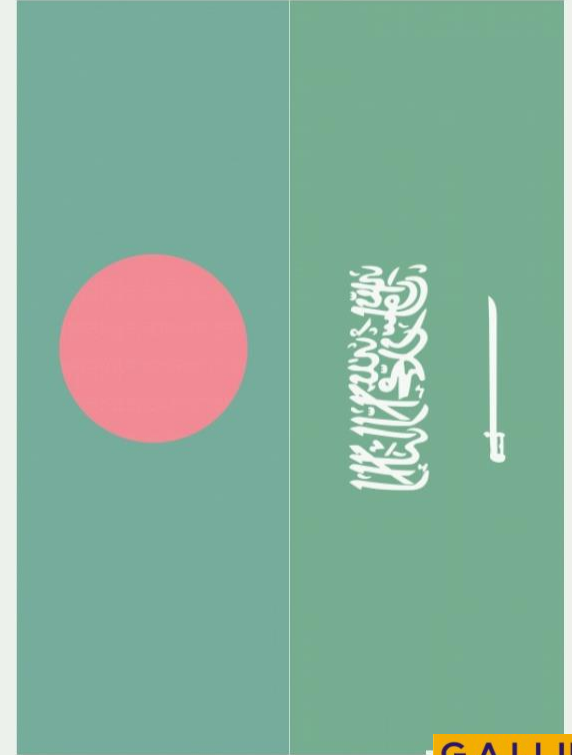
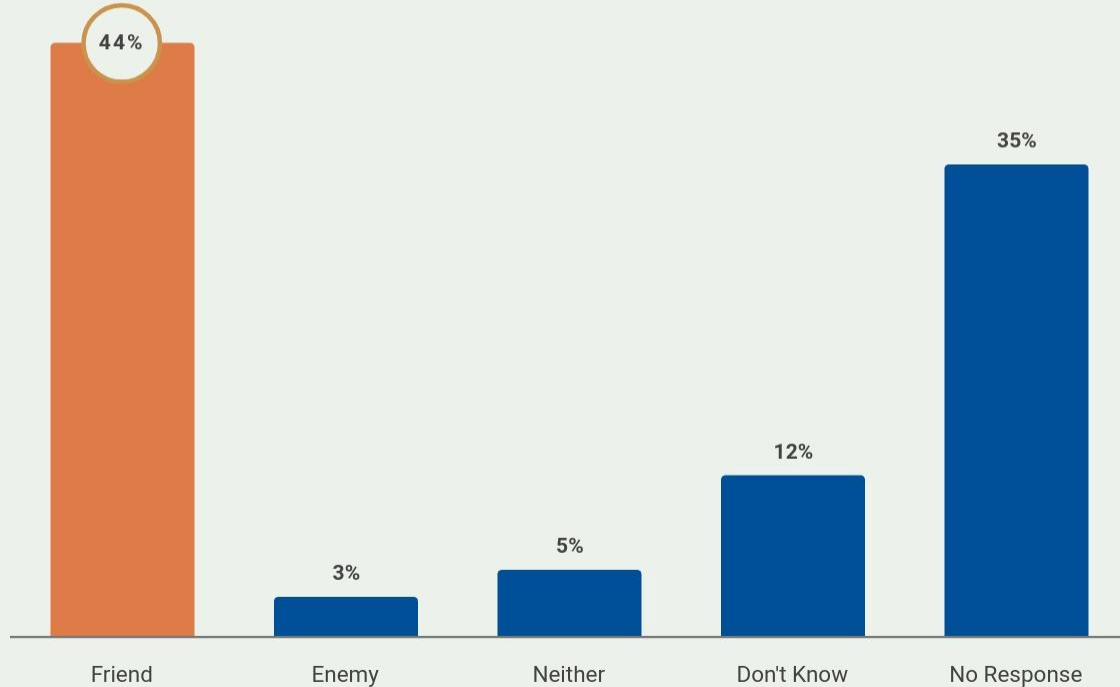


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

44% OF BANGLADESHIS VIEW SAUDI ARABIA AS A FRIEND, ONLY 3% SEE IT AS AN ENEMY.

Do you consider the **Saudi Arabia** a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

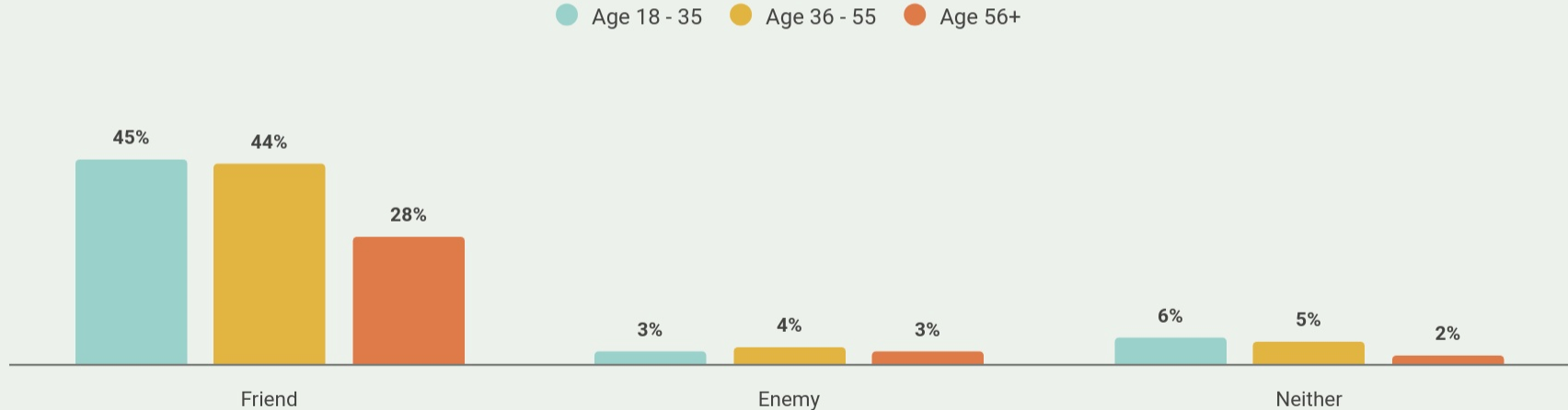


Source: Powered by Gallup Pakistan

Age Distribution

Nearly half (45%) of Bangladeshis aged 18–35 view Saudi Arabia as a friend.

Do you consider the **Saudi Arabia** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



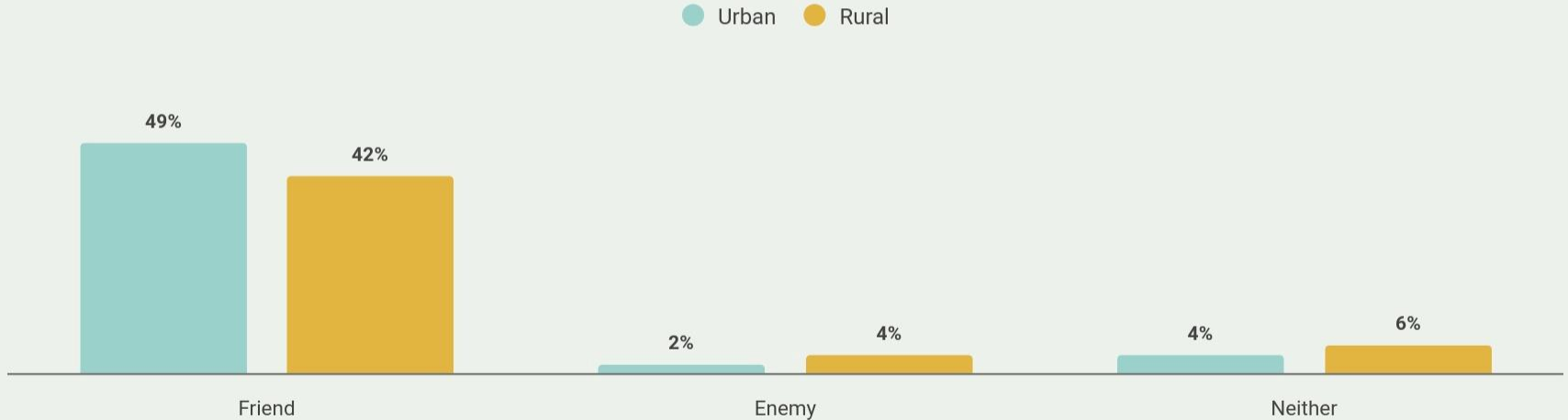
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Nearly half of urban respondents (49%) and 42% of rural respondents view Saudi Arabia as a friend of Bangladesh.

Do you consider the **Saudi Arabia** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

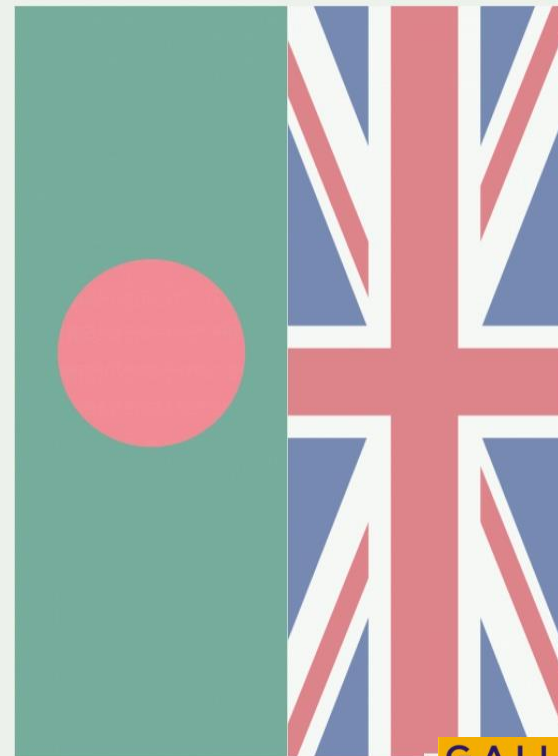
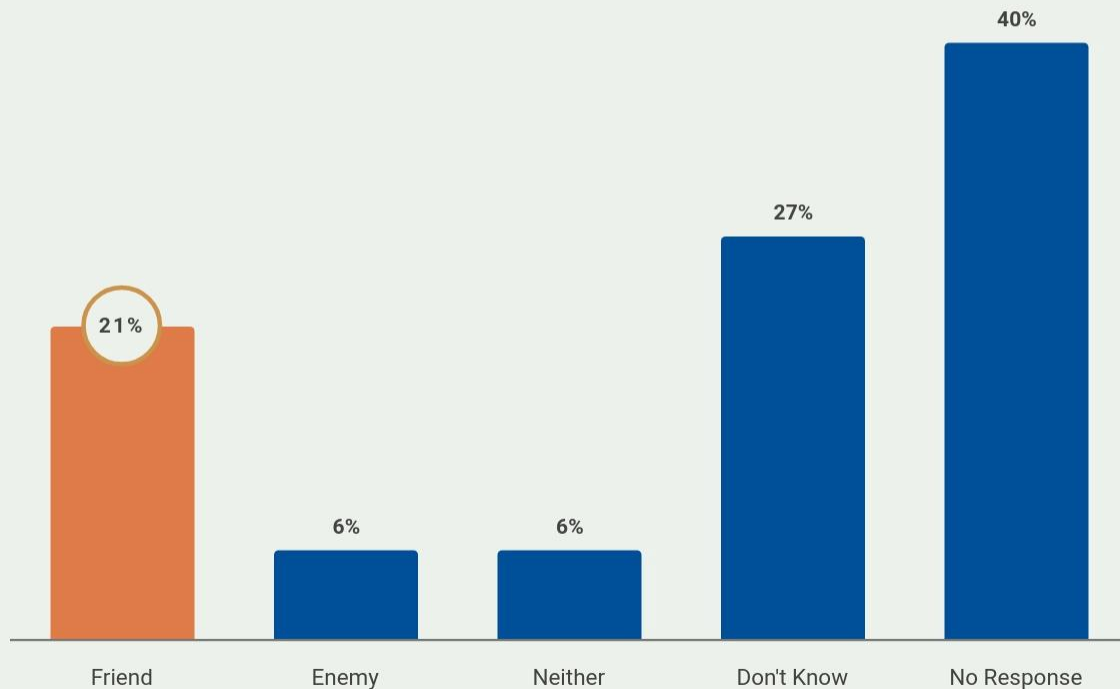


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

ONLY 21% OF BANGLADESHIS VIEW THE UK AS A FRIENDLY NATION.

Do you consider the **UK** a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

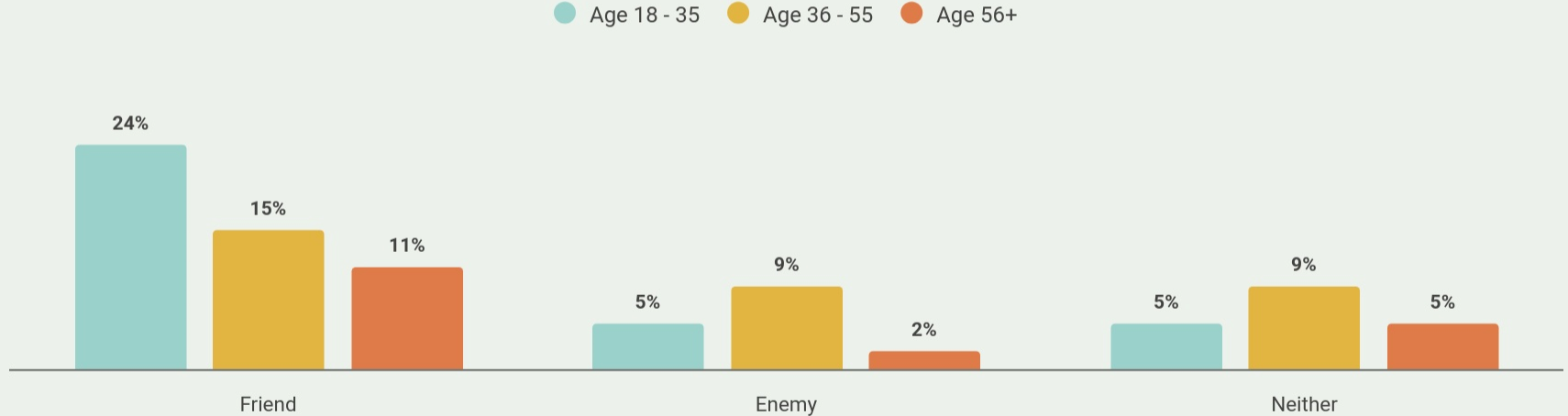


Source: Powered by Gallup Pakistan

Age Distribution

24% of youth (18–35) consider the UK a friend, compared to 15% of middle-aged and 11% of senior respondents.

Do you consider the **UK** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



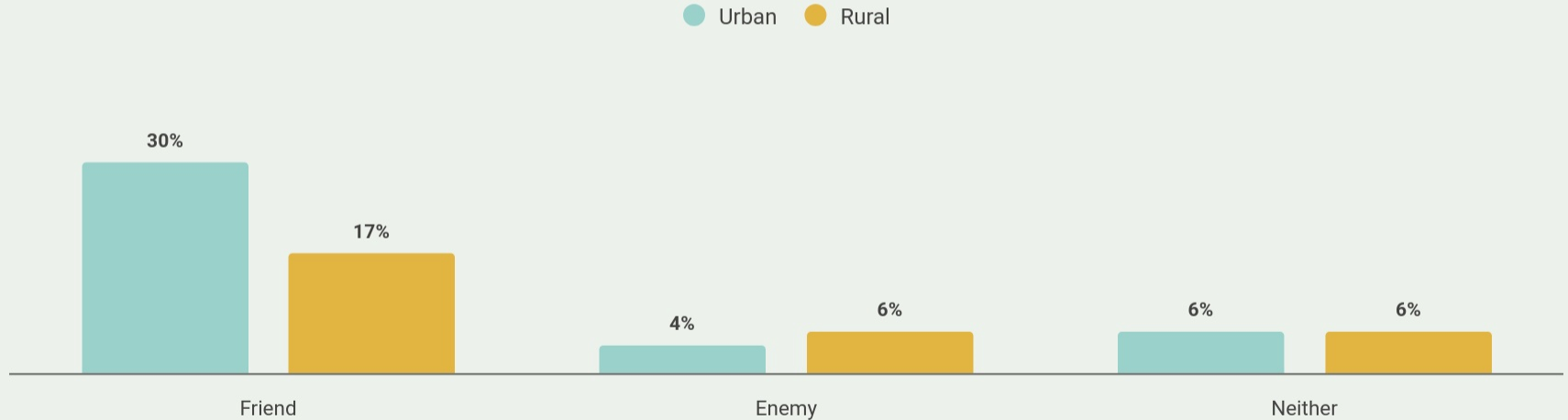
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Among urban respondents, 30% consider the UK a friend, nearly double the 17% of rural residents who share this view.

Do you consider the **UK** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

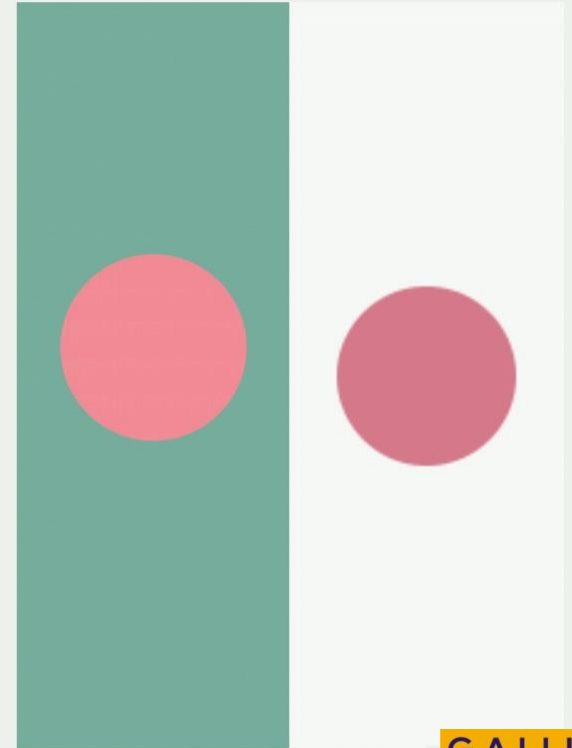
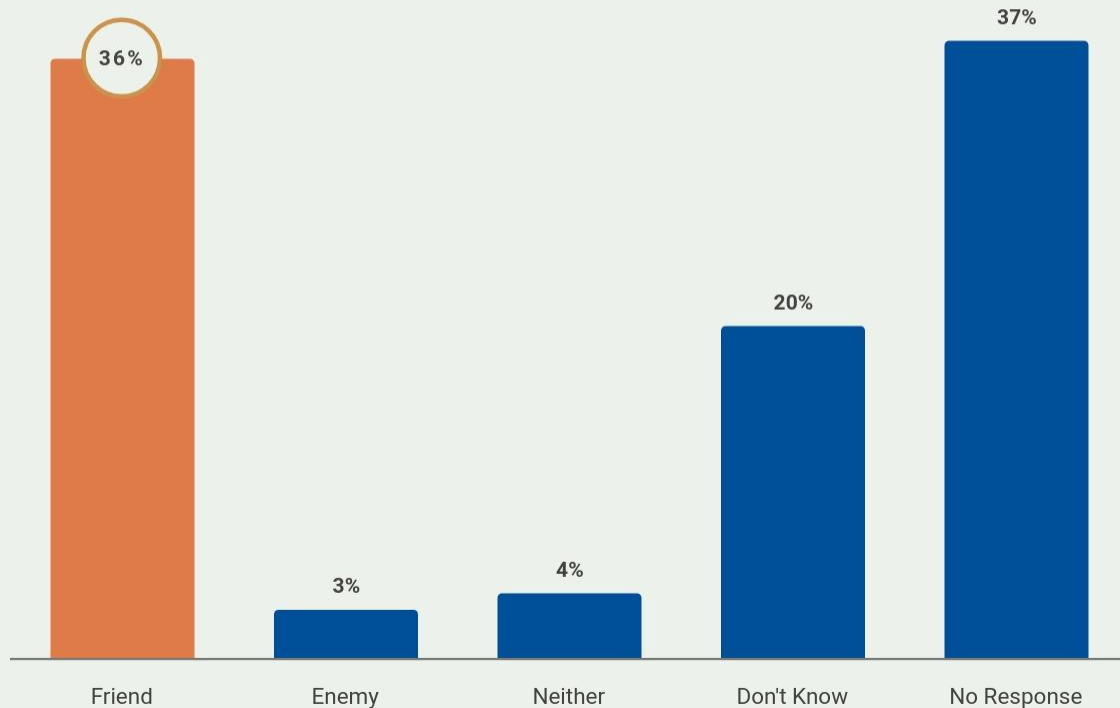


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

JAPAN VIEWED AS A FRIENDLY COUNTRY BY 36% OF BANGLADESHIS.

Do you consider the **Japan** a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

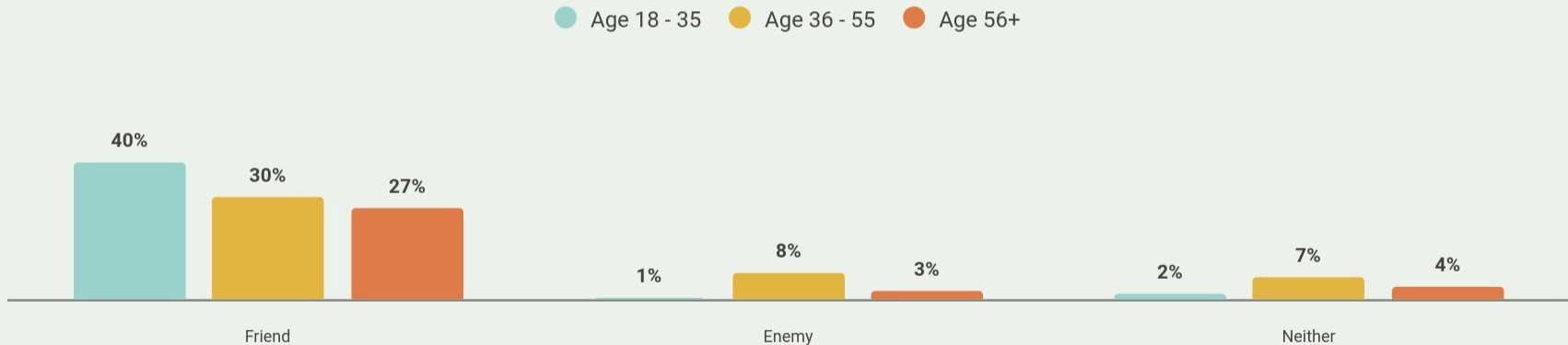


Source: Powered by Gallup Pakistan

Age Distribution

Among respondents aged 18–35, 40% identify Japan as a friend, the highest positive rating among all age groups. This favorable view decreases to 30% among those aged 36–55 and further to 27% among respondents aged 56 and above.

Do you consider the **Japan** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



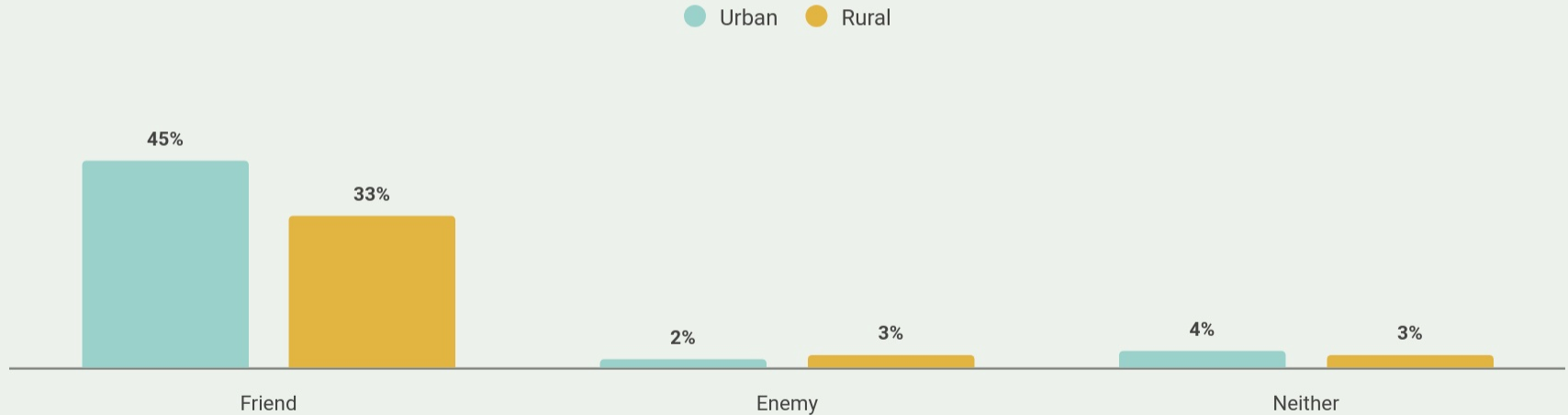
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

45% of urban respondents view Japan as a friend, compared to 33% in rural areas.

Do you consider the **Japan** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

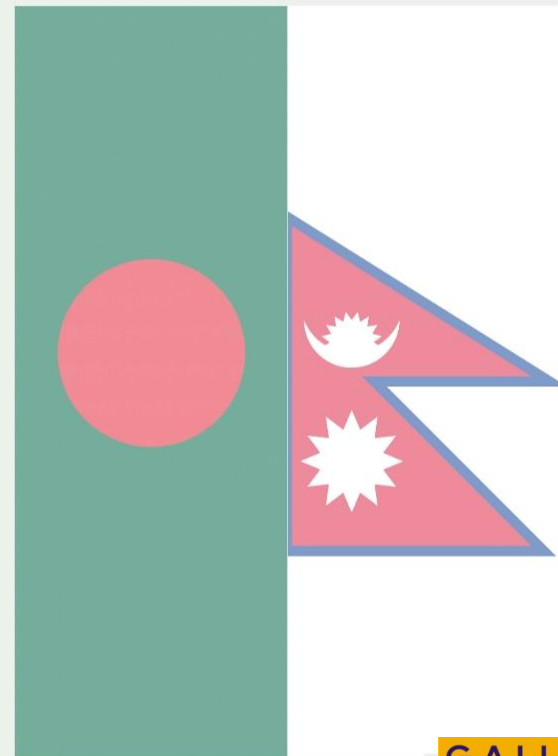
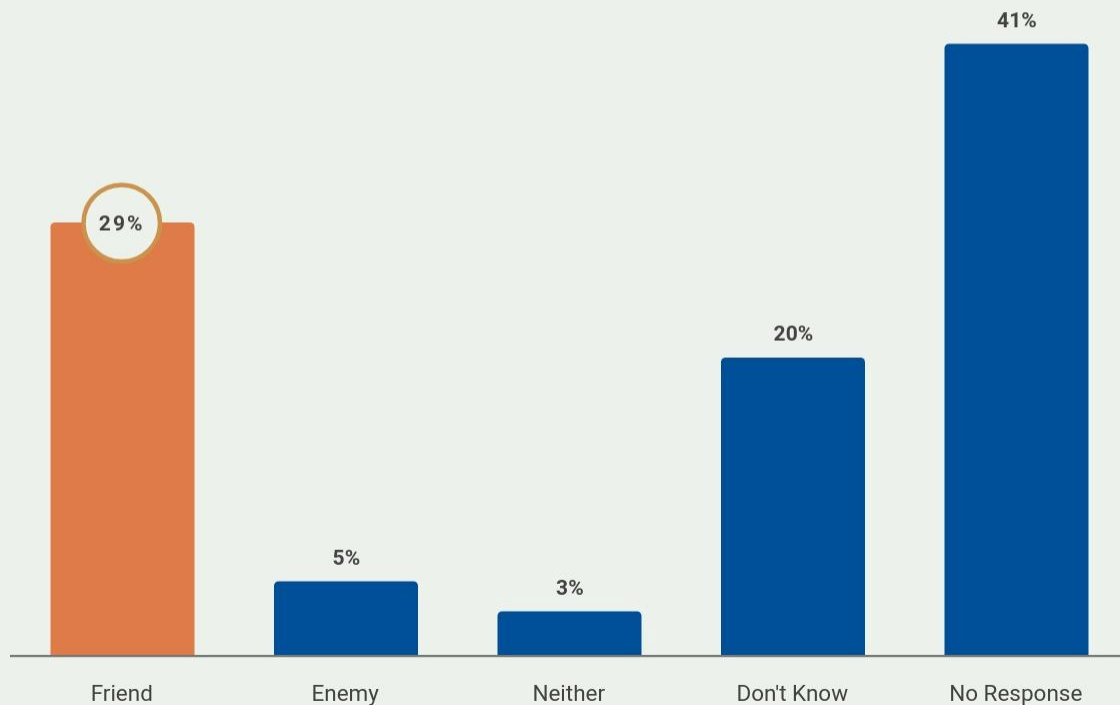


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

29% OF BANGLADESHI RESPONDENTS IDENTIFY NEPAL AS A FRIENDLY COUNTRY.

Do you consider the **Nepal** friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

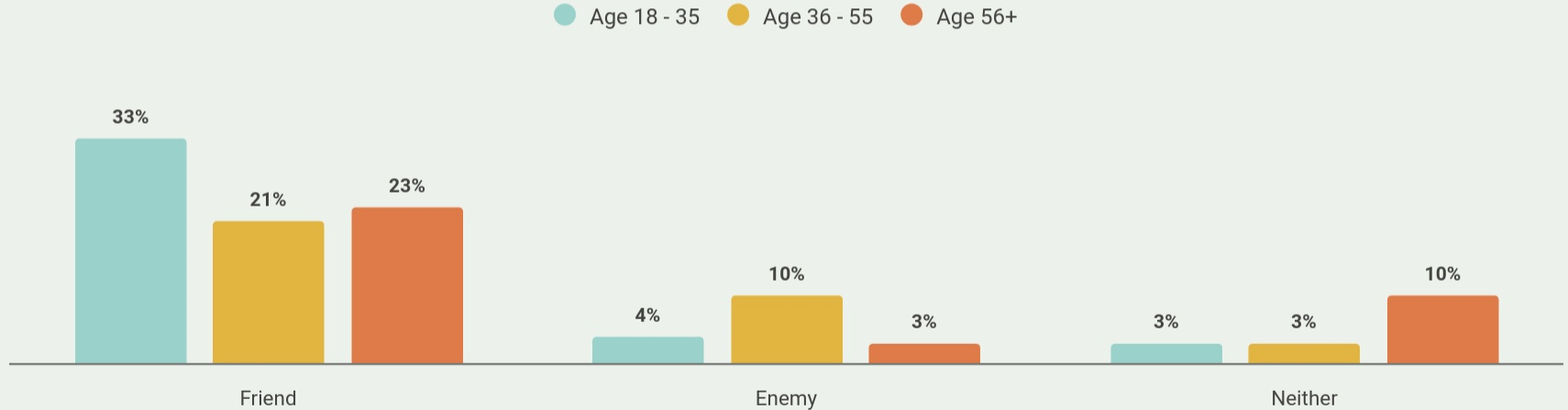


Source: Powered by Gallup Pakistan

Age Distribution

33% of youth (18–35) view Nepal as a friend, the highest among age groups.

Do you consider the **Nepal** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



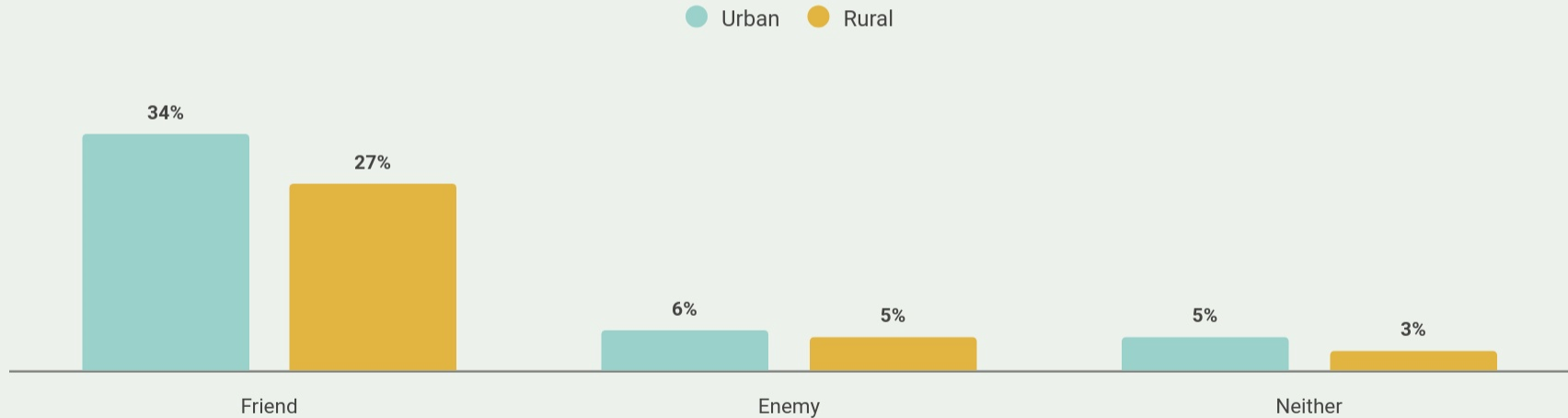
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Among urban respondents, 34% consider Nepal a friend, compared to 27% in rural areas.

Do you consider the **Nepal** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

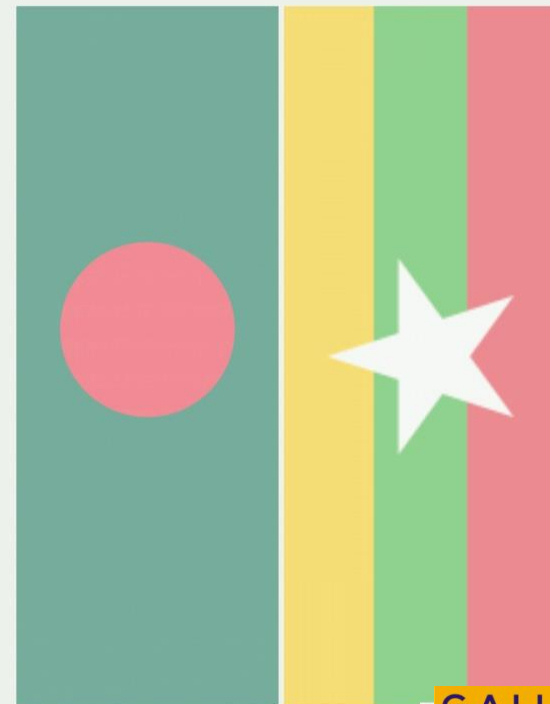
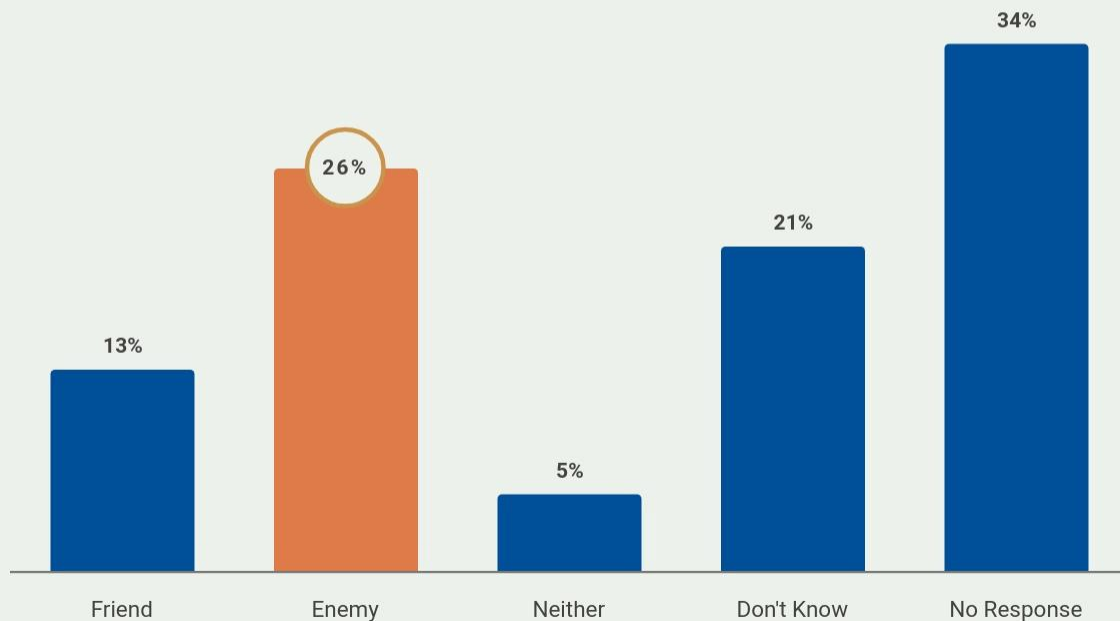


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

MYANMAR IS AMONG THE MOST NEGATIVELY PERCEIVED NEIGHBORING COUNTRIES BY BANGLADESHIS, WITH 26% OF RESPONDENTS IDENTIFYING IT AS AN ENEMY.

Do you consider the **Myanmar** a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

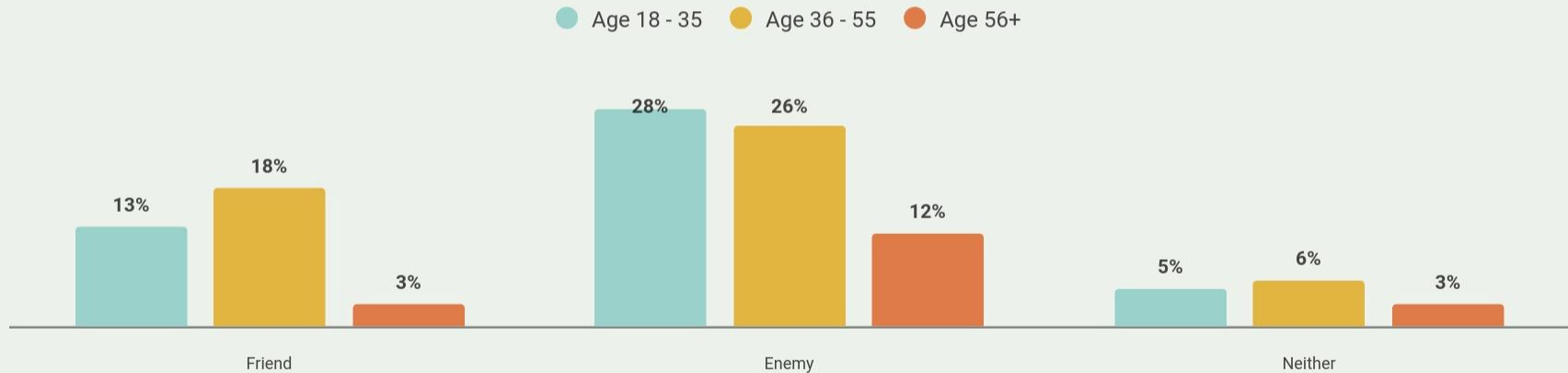


Source: Powered by Gallup Pakistan

Age Distribution

Among younger respondents aged 18–35, only 13% consider Myanmar a friend, while a significant 28% perceive it as an enemy.

Do you consider the **Myanmar** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



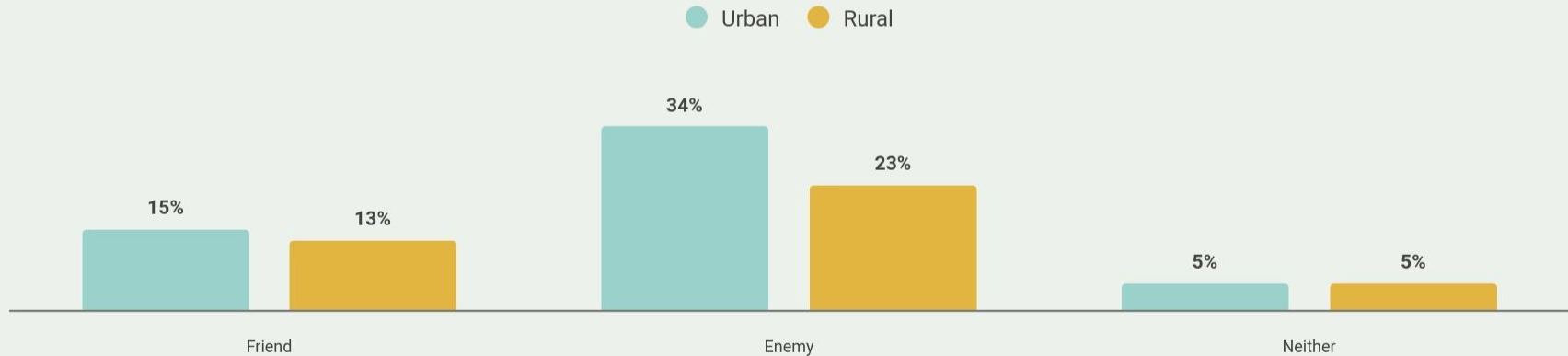
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Among urban respondents, only 15% consider Myanmar a friend, while a substantial 34% view it as an enemy.

Do you consider the **Myanmar** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

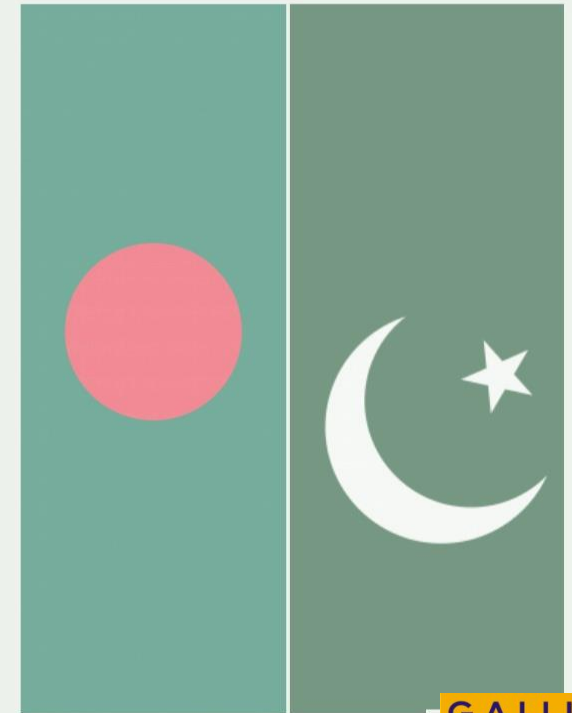
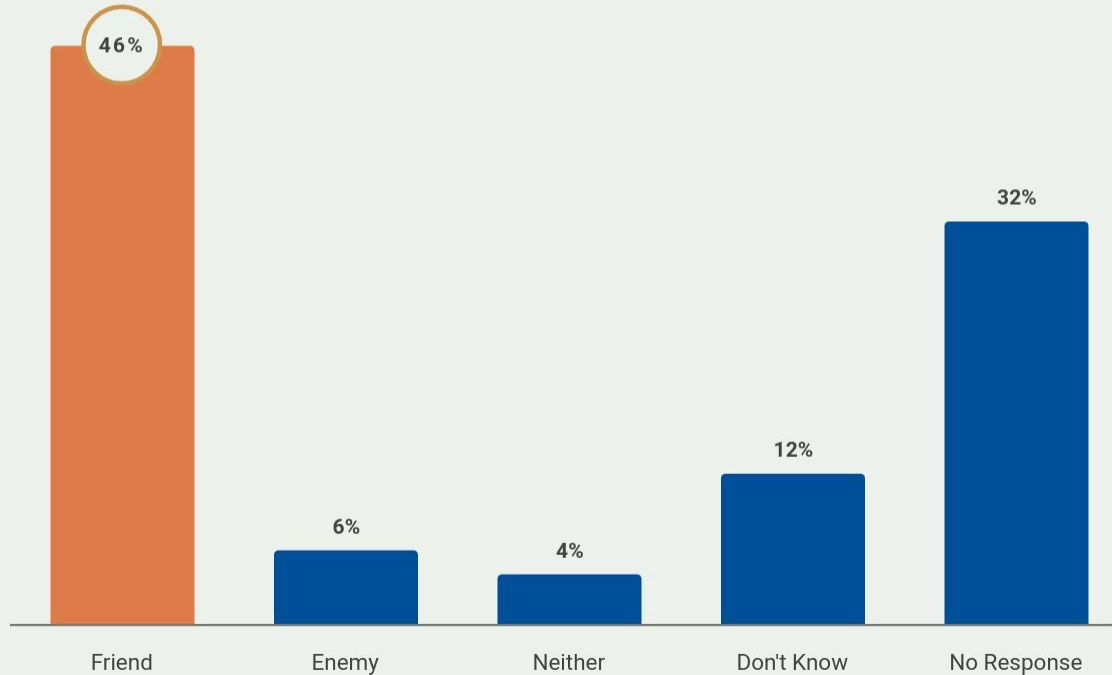


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

PAKISTAN IS VIEWED FAVORABLY BY A SUBSTANTIAL PORTION OF THE BANGLADESHI PUBLIC, WITH NEARLY 46% OF RESPONDENTS IDENTIFYING PAKISTAN AS A FRIEND OF BANGLADESH.

Do you consider the **Pakistan** a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

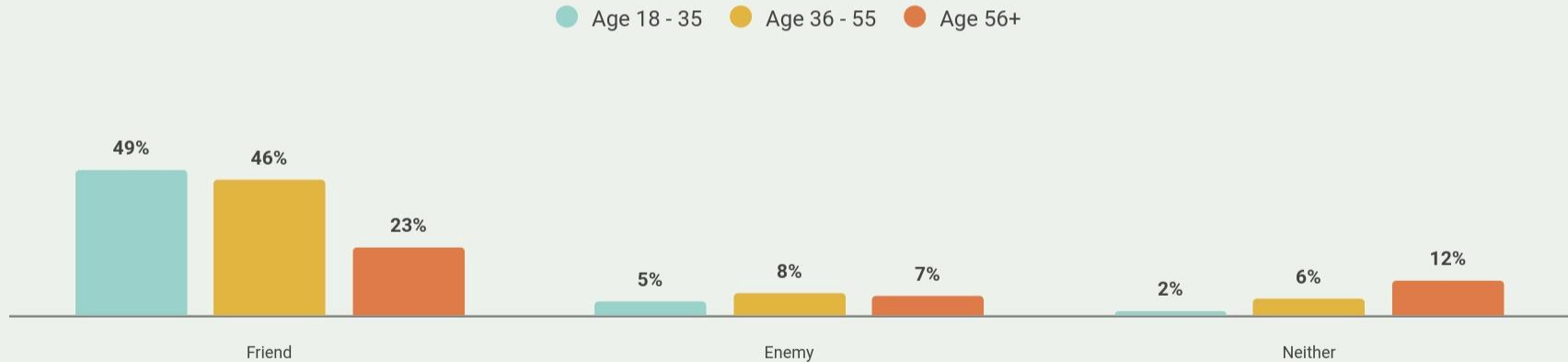


Source: Powered by Gallup Pakistan

Age Distribution

Among respondents aged 18–35, nearly half (49%) consider Pakistan a friend, the highest proportion across age groups.

Do you consider the **Pakistan** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



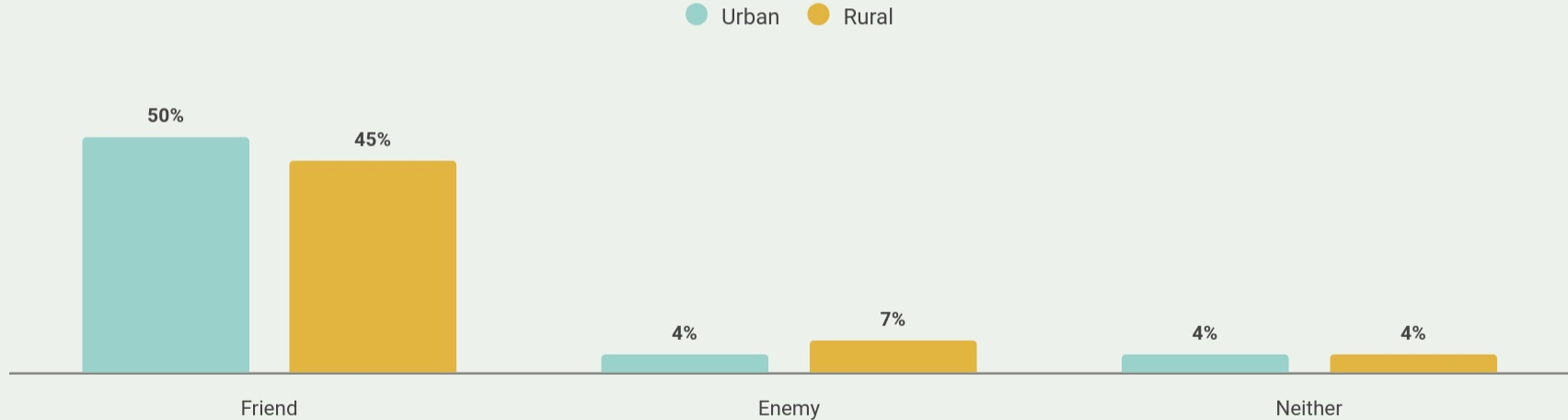
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

50% of urban residents consider Pakistan a friend of Bangladesh, compared to 45% in rural areas.

Do you consider the **Pakistan** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

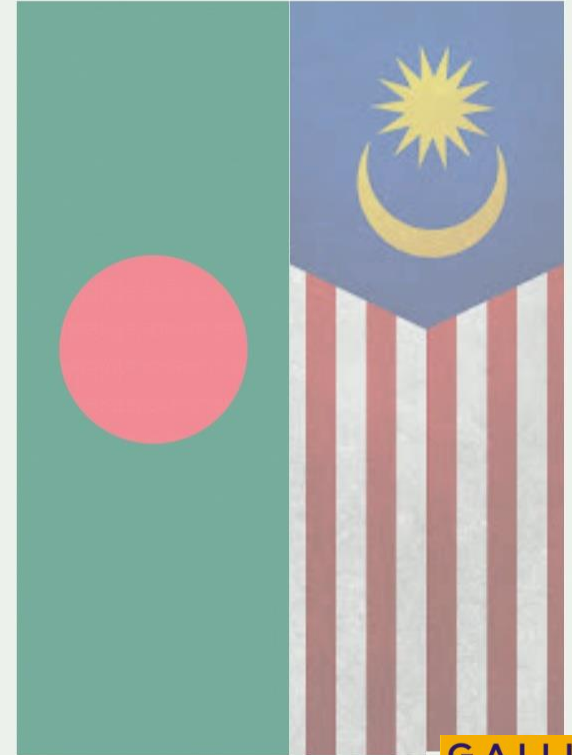
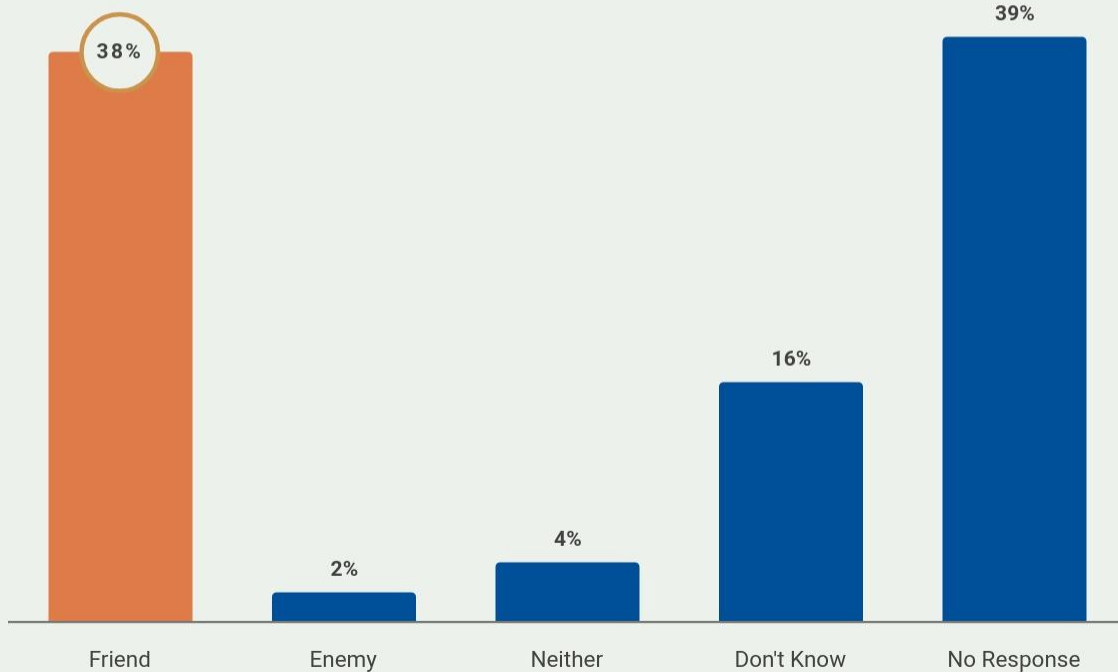


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

ACCORDING TO 38% OF BANGLADESHIS, MALAYSIA IS VIEWED AS A FRIENDLY COUNTRY.

Do you consider the **Malaysia** a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

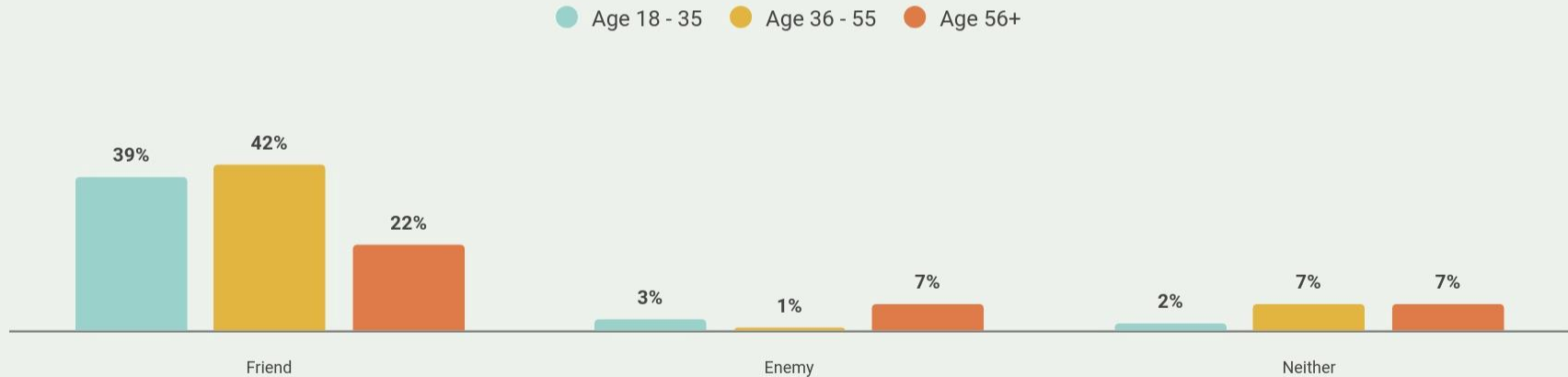


Source: Powered by Gallup Pakistan

Age Distribution

Malaysia is seen as a friend by 42% of middle-aged (36–55) and 39% of young (18–35) respondents.

Do you consider the **Malaysia** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?



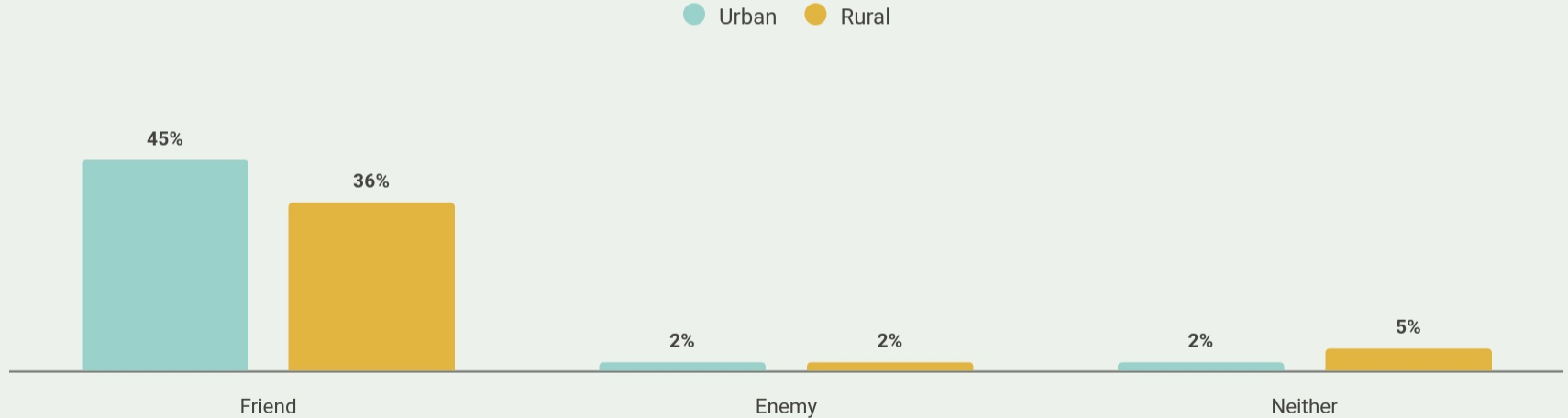
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

45% of urban respondents view Malaysia as a friend, compared to 36% in rural areas.

Do you consider the **Malaysia** as a friend of Bangladesh (i.e., it wants your well-being), an enemy (i.e., it does not want your well-being), or neither?

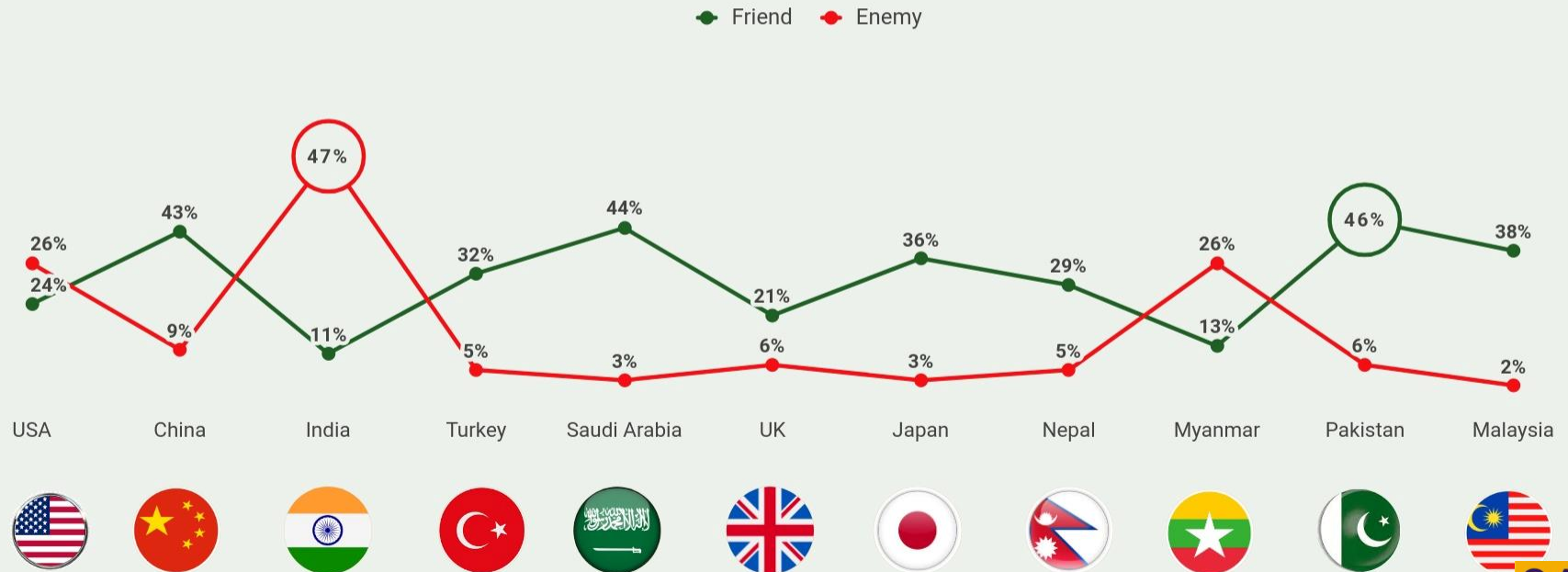


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

AMONG FOREIGN COUNTRIES, PAKISTAN IS VIEWED MOST POSITIVELY AND INDIA MOST NEGATIVELY BY BANGLADESHIS.

Among the following countries, which do you consider as a friend of Bangladesh (i.e., wants your well-being), an enemy (i.e., does not want your well-being), or neither?



Source: Powered by Gallup Pakistan

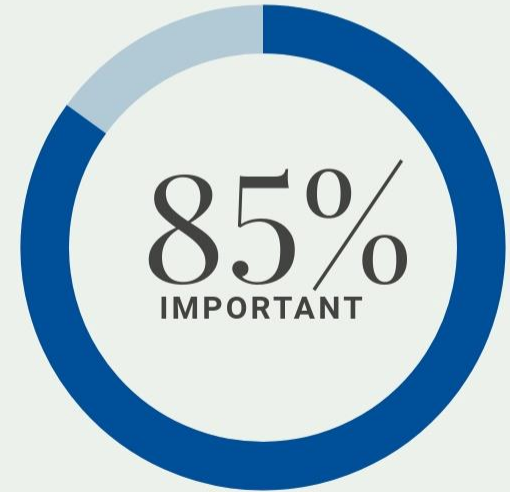
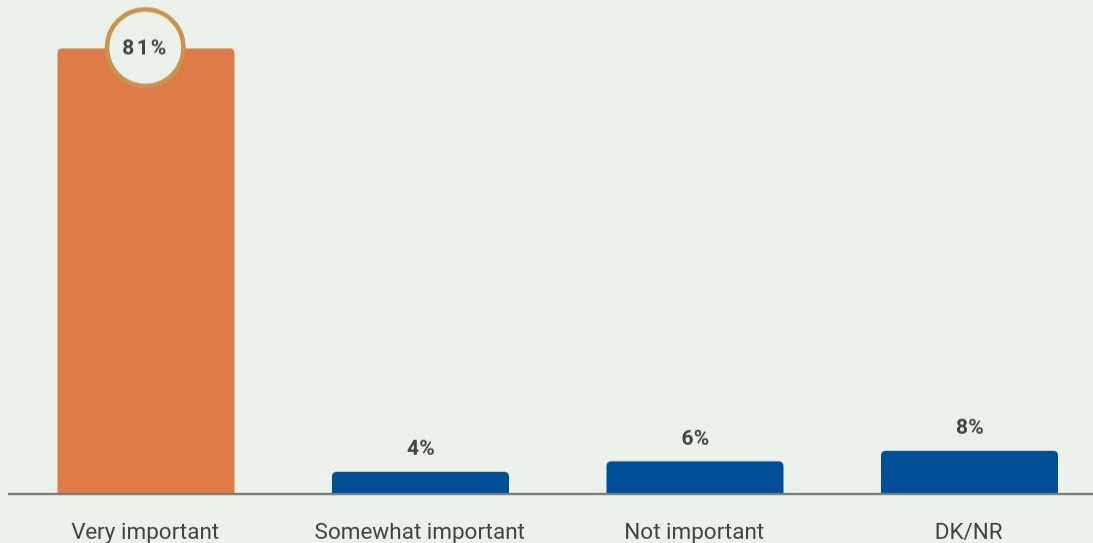
Section 5:

PERSPECTIVE ON GAZA-ISRAEL CONFLICT



A VAST MAJORITY OF BANGLADESHIS (OVER 80%) VIEW THE GAZA-ISRAEL WAR AS 'VERY IMPORTANT.'

In your view, how important is the ongoing war in Gaza (Palestine) and Israel?

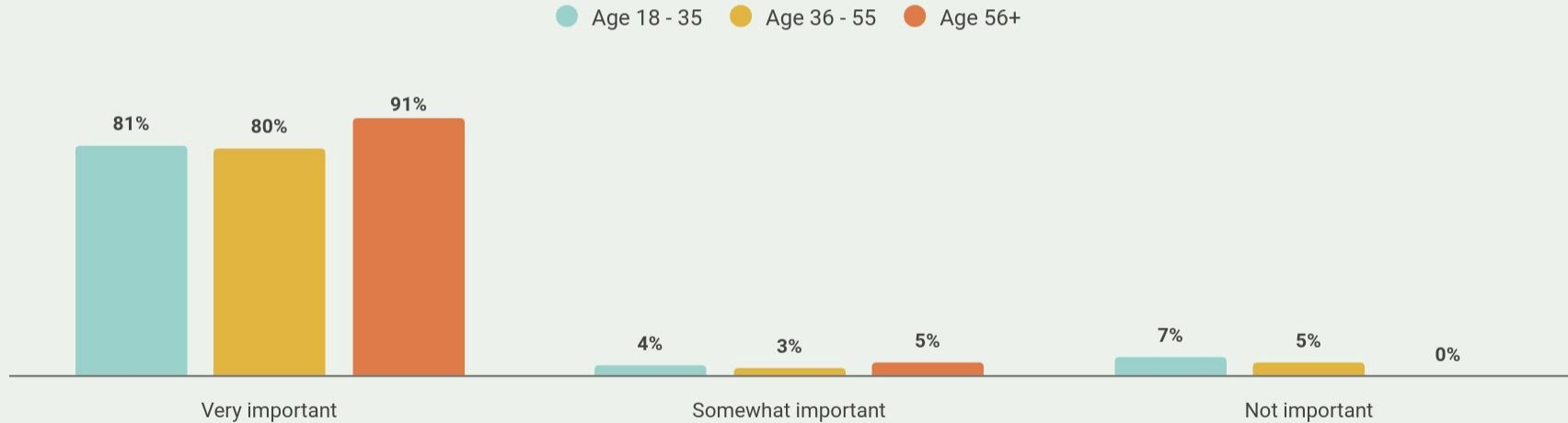


Source: Powered by Gallup Pakistan

Age Distribution

95% of respondents aged 56+ consider the Gaza-Israel war important, the highest among all age groups.

In your view, how important is the ongoing war in Gaza (Palestine) and Israel?



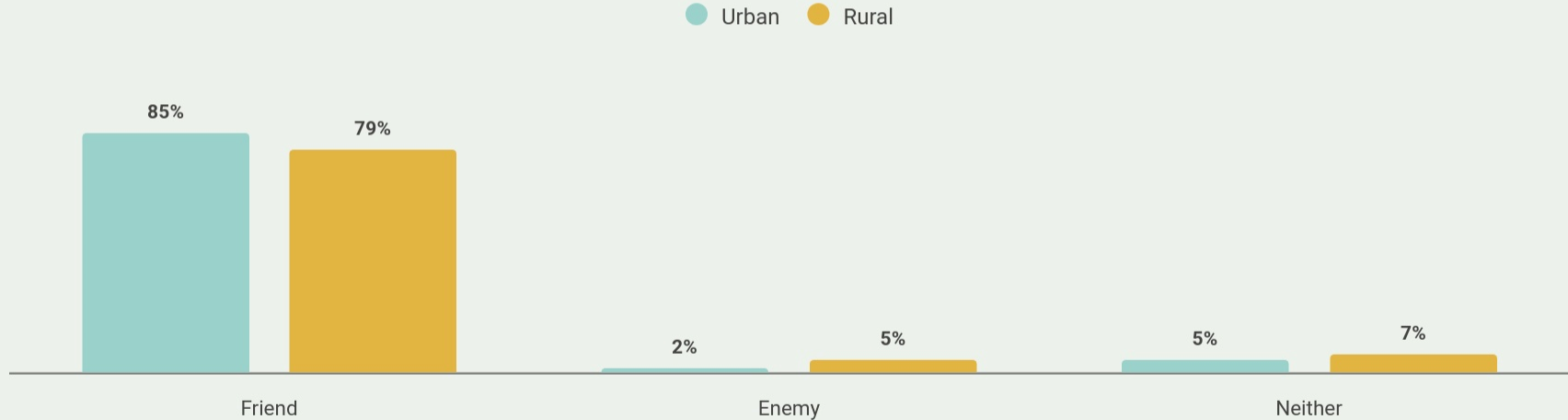
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

87% of urban Bangladeshis consider the war in Gaza and Israel important, compared to 84% in rural areas.

In your view, how important is the ongoing war in Gaza (Palestine) and Israel?

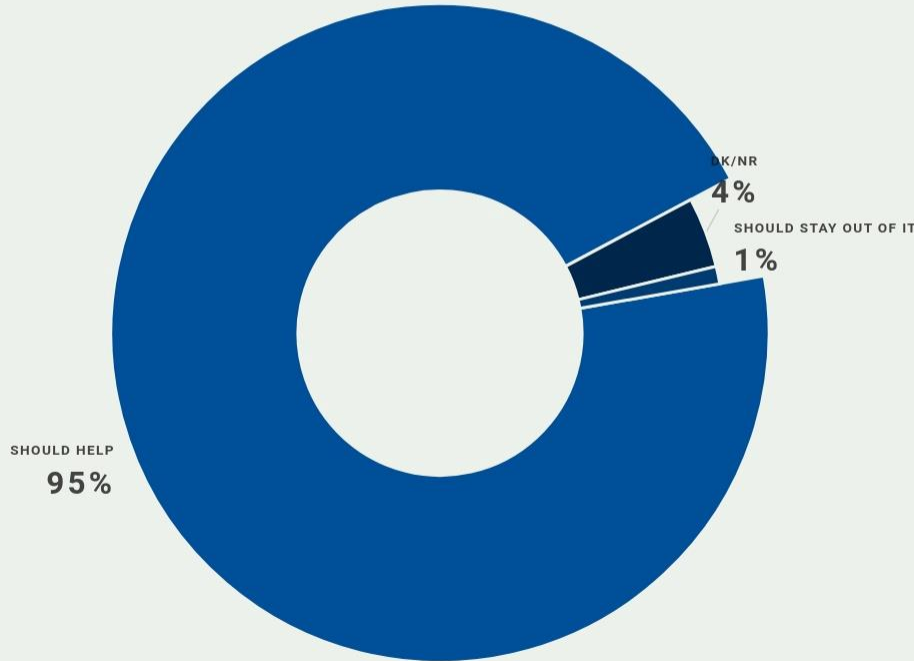


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

OVERWHELMING MAJORITY (95%) URGE GOVERNMENT OF BANGLADESH TO ASSIST MUSLIMS IN GAZA.

Do you think the government of Bangladesh should help the Muslims in Gaza (Palestine), or stay out of the matter?

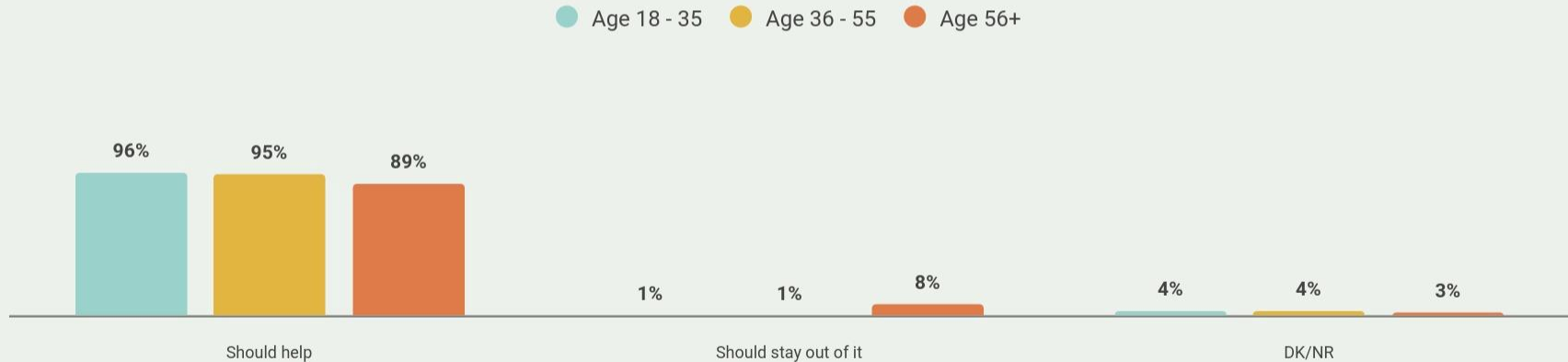


Source: Powered by Gallup Pakistan

Age Distribution

An overwhelming majority of young (96%) and middle-aged (95%) respondents believe the Government of Bangladesh should support Muslims in Gaza. Although still strong, support among those aged 56 and above is slightly lower at 89%, with 8% preferring that the country remain uninvolved.

Do you think the government of Bangladesh should help the Muslims in Gaza (Palestine), or stay out of the matter?



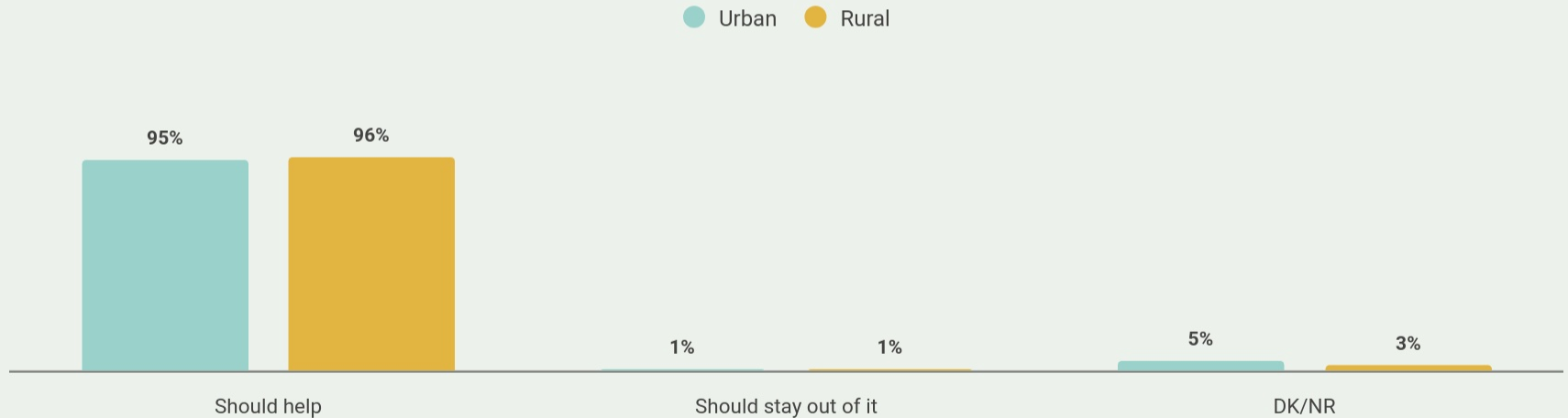
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

95% of urban and 96% of rural respondents support government aid to Muslims in Gaza.

Do you think the government of Bangladesh should help the Muslims in Gaza (Palestine), or stay out of the matter?

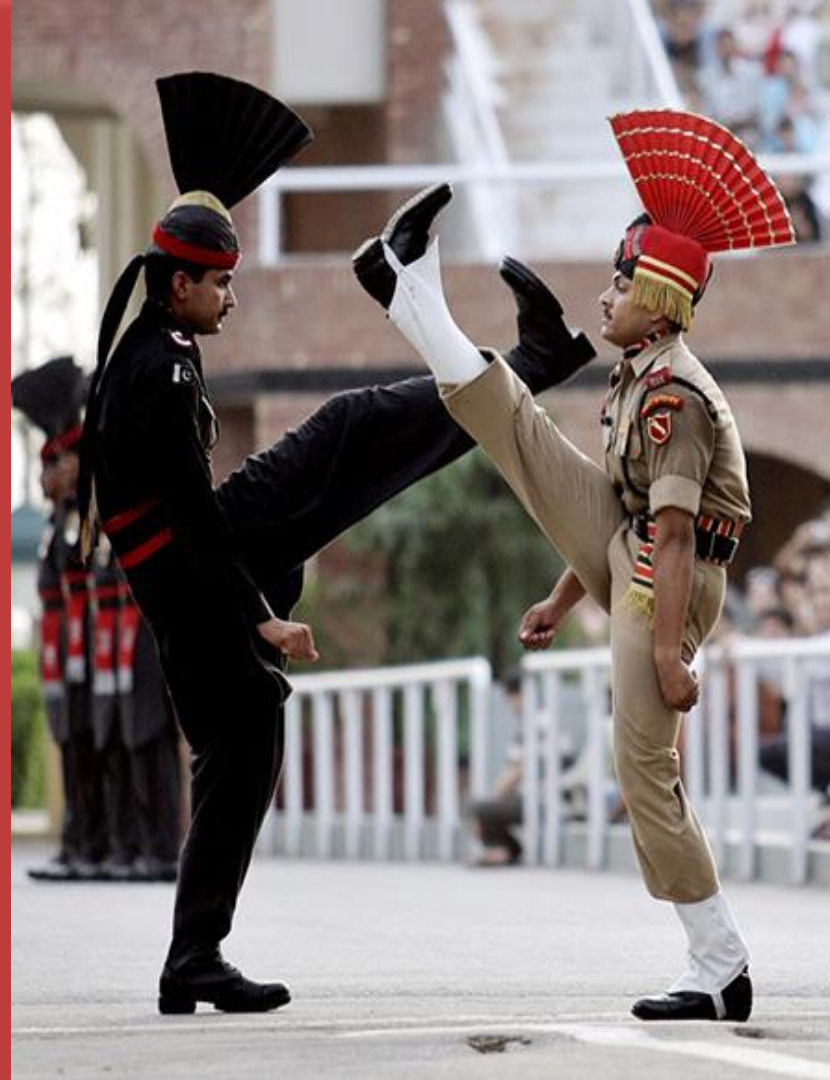


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

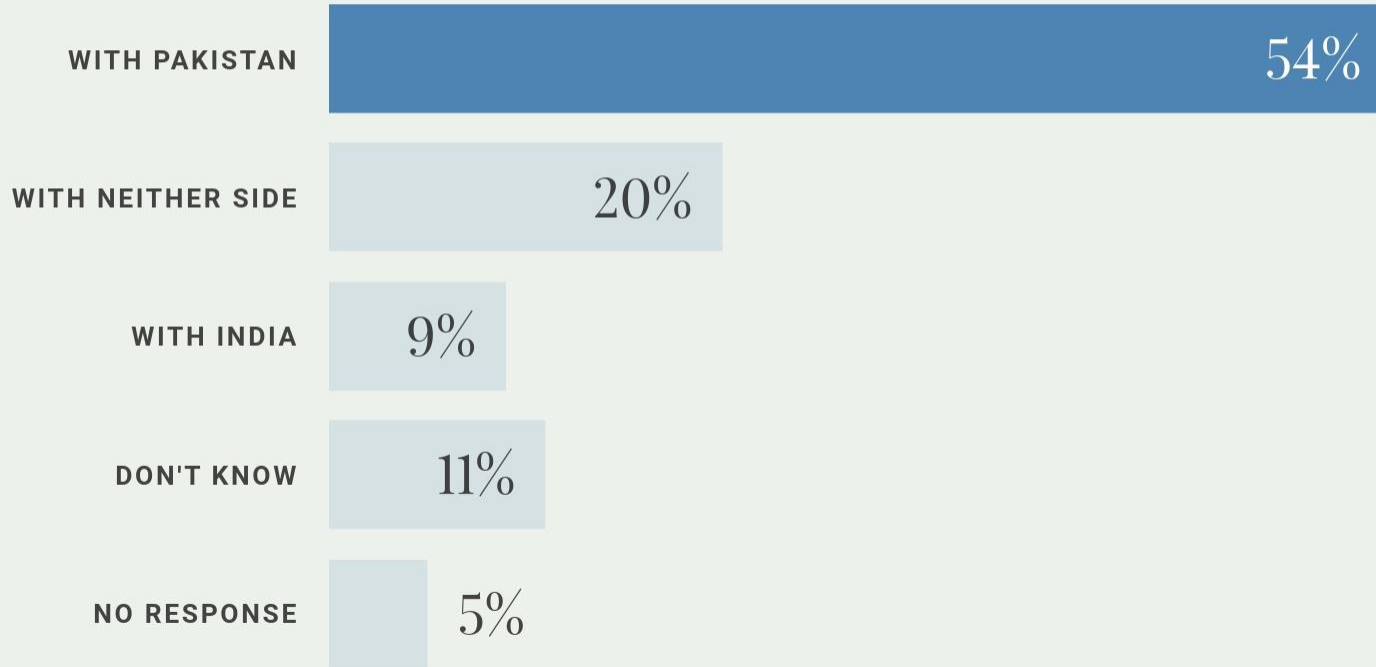
Section 6:

PUBLIC OPINION ON THE RECENT ARMED CONFLICT BETWEEN INDIA AND PAKISTAN



54% OF RESPONDENTS IN BANGLADESH EXPRESSED SUPPORT FOR PAKISTAN IN CONFLICT WITH INDIA.

Recently, there was a military conflict between India and Pakistan, resulting in casualties and damage to military bases. During this war, who did you personally sympathize with?

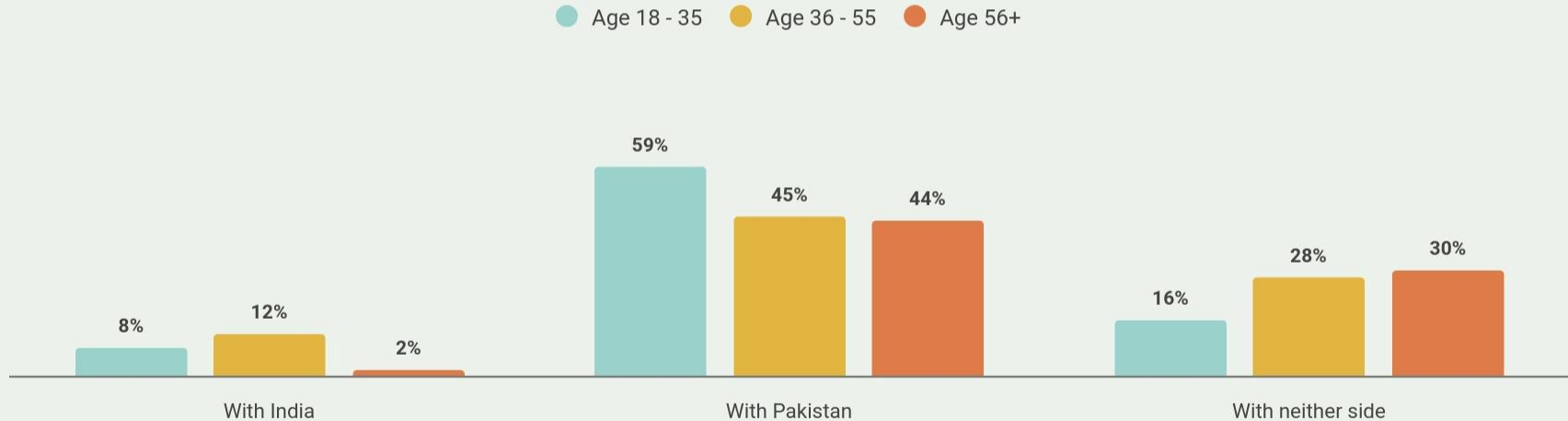


Source: Powered by Gallup Pakistan

Age Distribution

Among youth aged 18–35, 59% expressed sympathy with Pakistan, while 8% favored India and 16% remained neutral.

Recently, there was a military conflict between India and Pakistan, resulting in casualties and damage to military bases. During this war, who did you personally sympathize with?



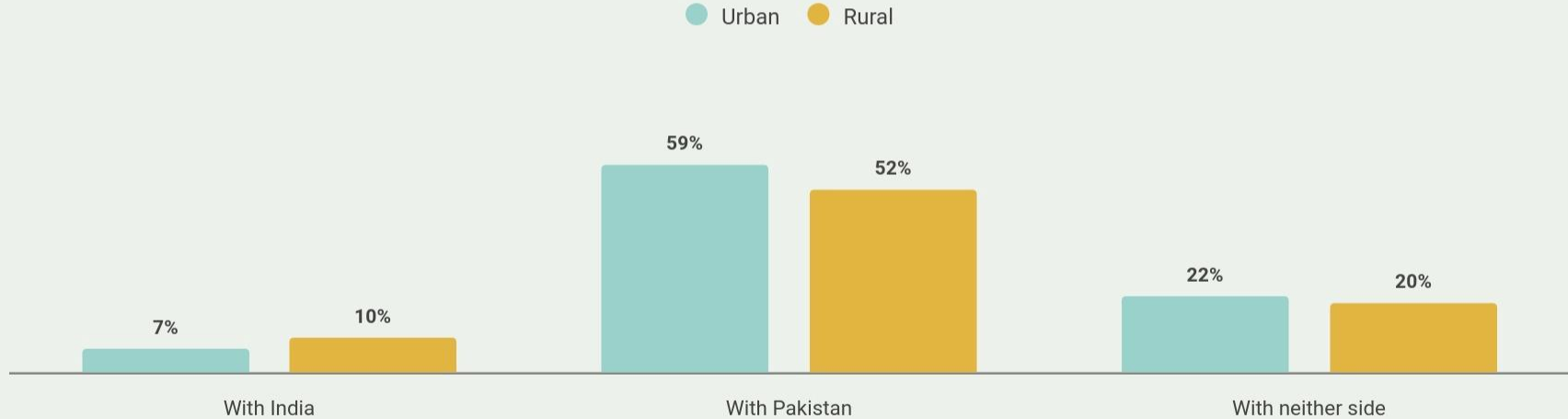
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

In urban areas, 59% of respondents sympathized with Pakistan, 7% with India, and 22% with neither side.

Recently, there was a military conflict between India and Pakistan, resulting in casualties and damage to military bases. During this war, who did you personally sympathize with?

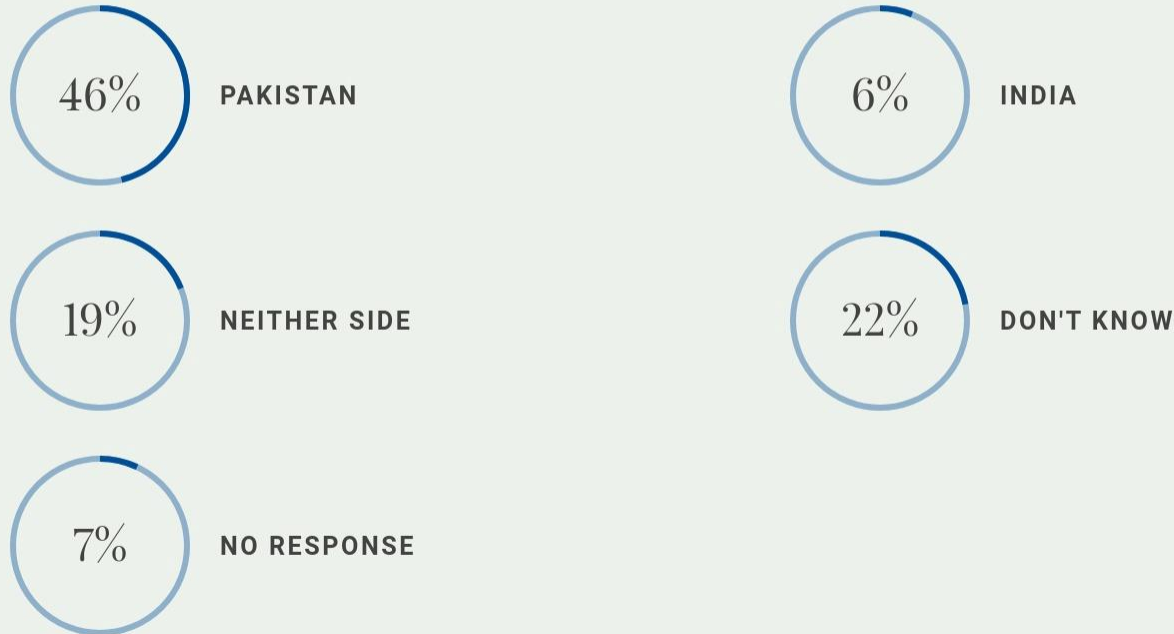


*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

A SIGNIFICANT PORTION OF BANGLADESHIS (46%) VIEW PAKISTAN AS HAVING WON THE RECENT CONFLICT WITH INDIA.

In your opinion, who won the recent war between India and Pakistan?

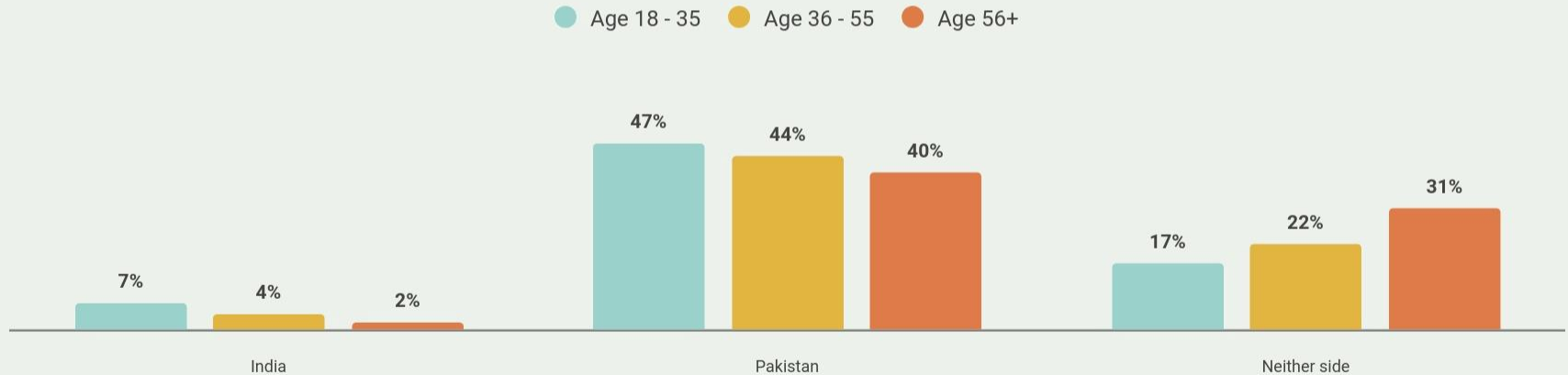


Source: Powered by Gallup Pakistan

Age Distribution

The largest share of respondents across all age groups believe Pakistan won the conflict, 47% among youth, 44% among middle-aged, and 40% among seniors.

In your opinion, who won the recent war between India and Pakistan?



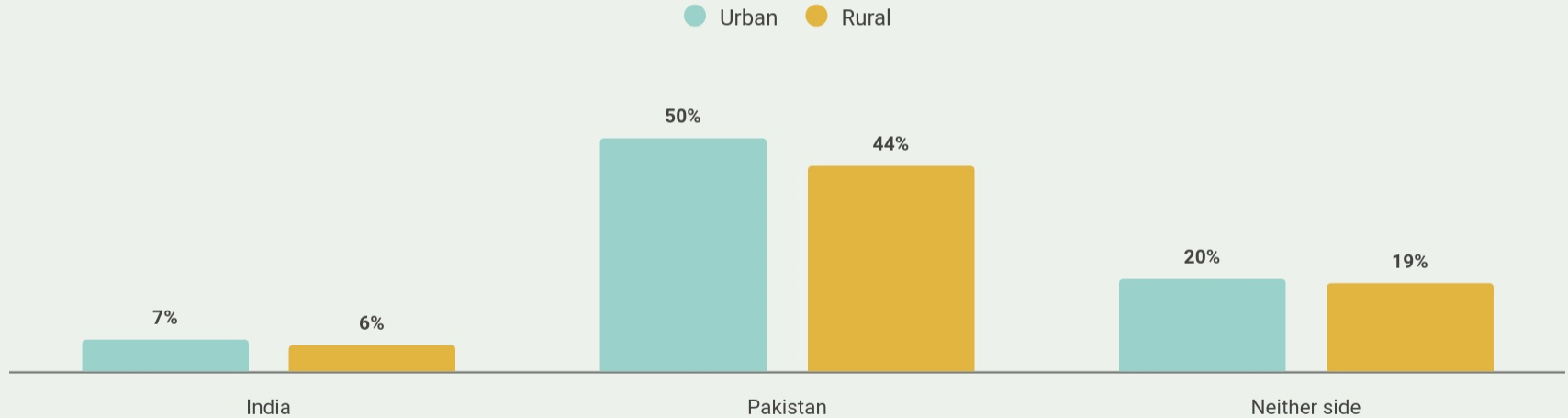
*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Half of urban respondents (50%) and 44% of rural respondents believe Pakistan won the conflict.

In your opinion, who won the recent war between India and Pakistan?



*The balance from 100% is Don't know/No Response

Source: Powered by Gallup Pakistan

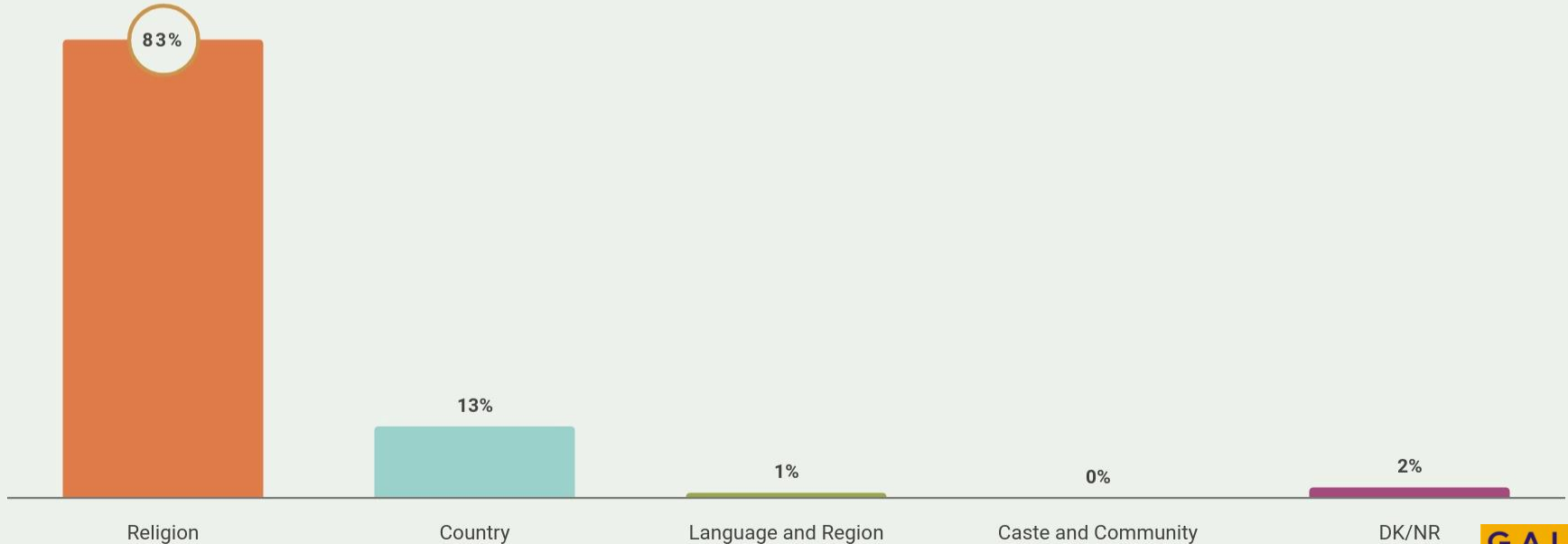
Section 7:

OPINION ON PRIMARY PERSONAL IDENTITY



RELIGION SERVES AS THE PRIMARY IDENTITY FOR THE MAJORITY OF BANGLADESHIS, WITH 83% CITING IT AS THEIR TOP PRIORITY.

A person can belong to multiple identities, but people prioritize them differently. Among the following, what do you consider? - **Most important (1st priority)**

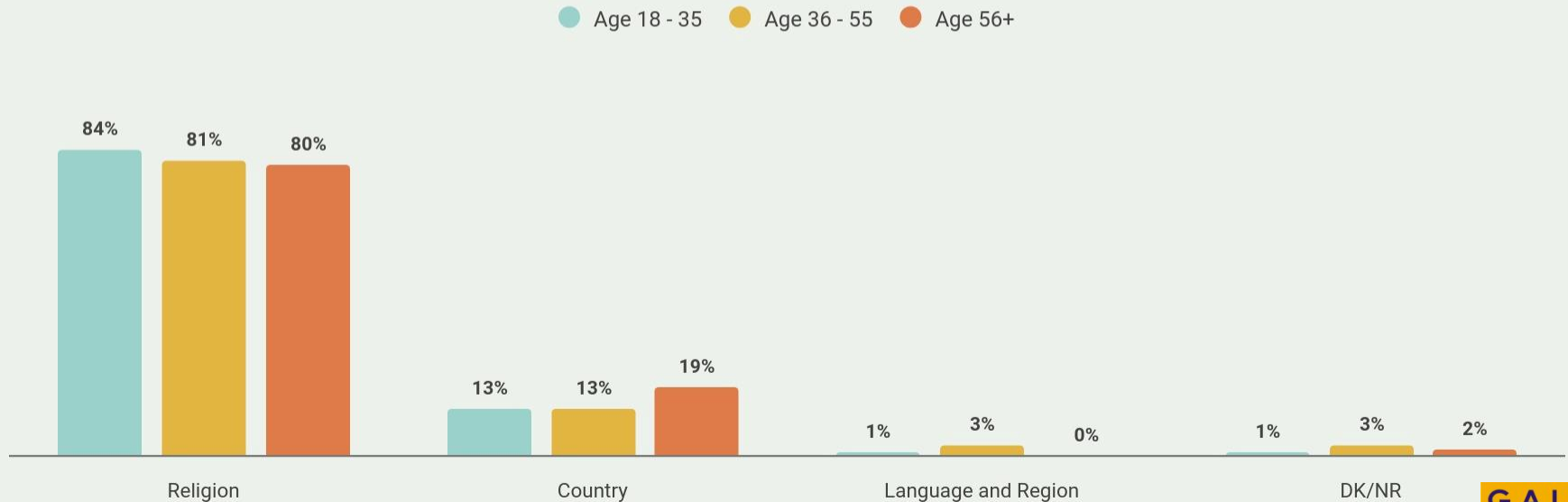


Source: Powered by Gallup Pakistan

Age Distribution

84% of individuals aged 18–35 prioritize religion, indicating strong religious identification among the younger generation.

A person can belong to multiple identities, but people prioritize them differently. Among the following, what do you consider? - **Most important (1st priority)**

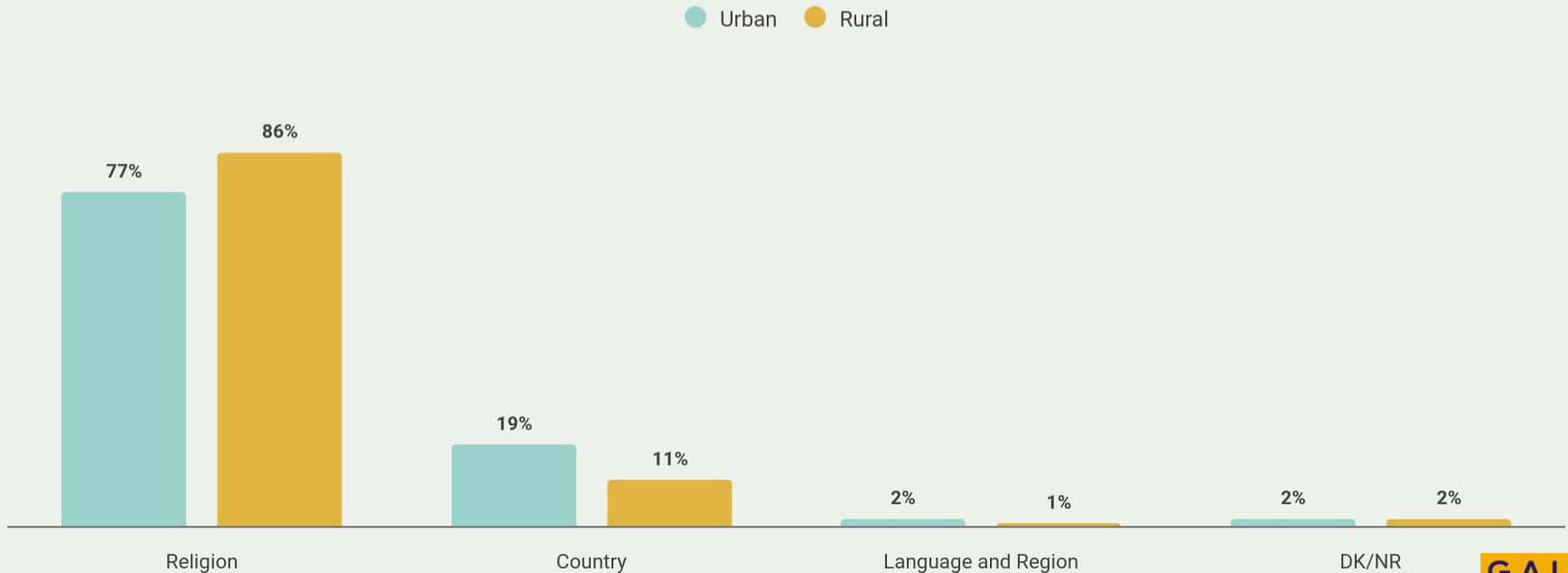


Source: Powered by Gallup Pakistan

Location Wise Breakdown:

86% of rural respondents and 77% of urban residents say religion is their most important identity.

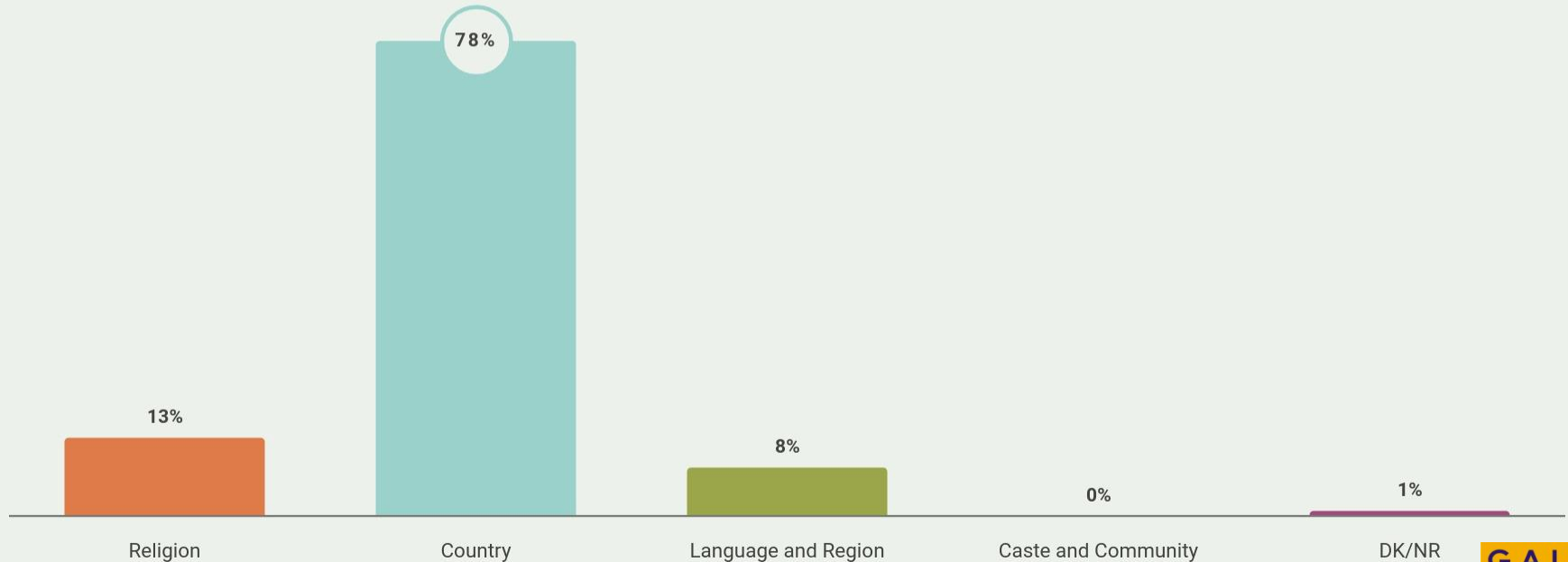
A person can belong to multiple identities, but people prioritize them differently. Among the following, what do you consider? - **Most important (1st priority)**



Source: Powered by Gallup Pakistan

A MAJORITY OF BANGLADESHIS (78%) CONSIDERED NATIONAL IDENTITY THEIR SECONDARY PRIORITY AFTER RELIGION.

A person can belong to multiple identities, but people prioritize them differently. Among the following, what do you consider? - **Second most important (2nd priority)**

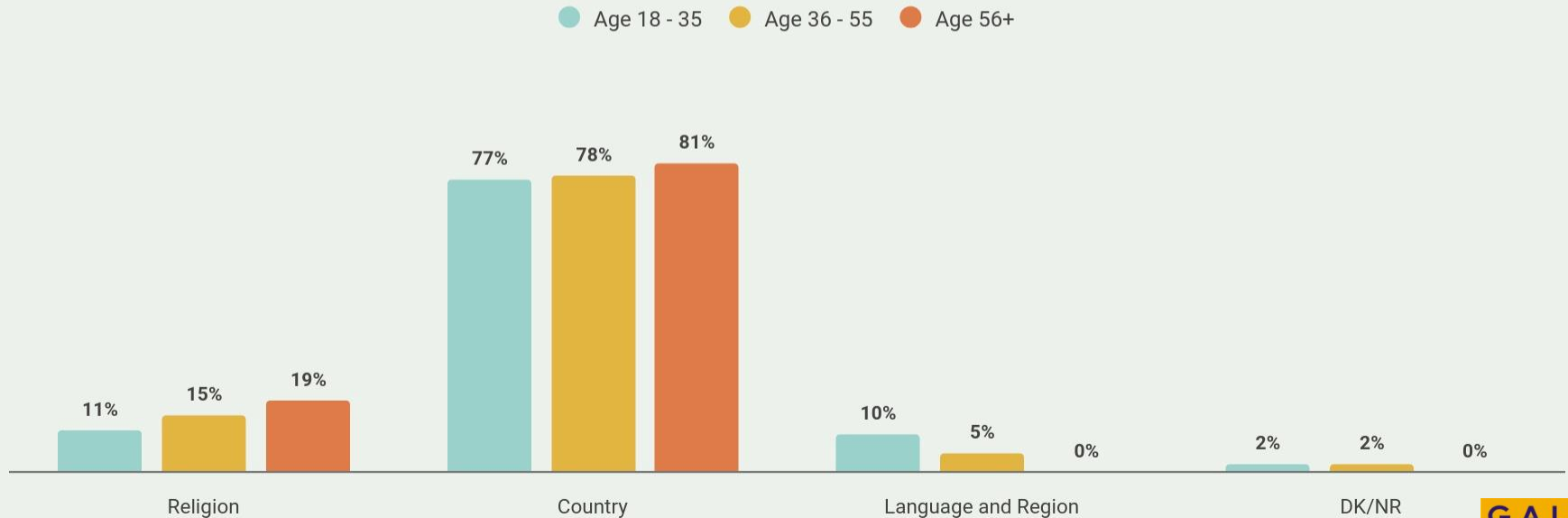


Source: Powered by Gallup Pakistan

Age Distribution

81% of respondents aged 56 and above chose country as their second identity priority, slightly higher than the youth (77%) and middle-aged (78%).

A person can belong to multiple identities, but people prioritize them differently. Among the following, what do you consider? - **Second most important (2nd priority) ?**

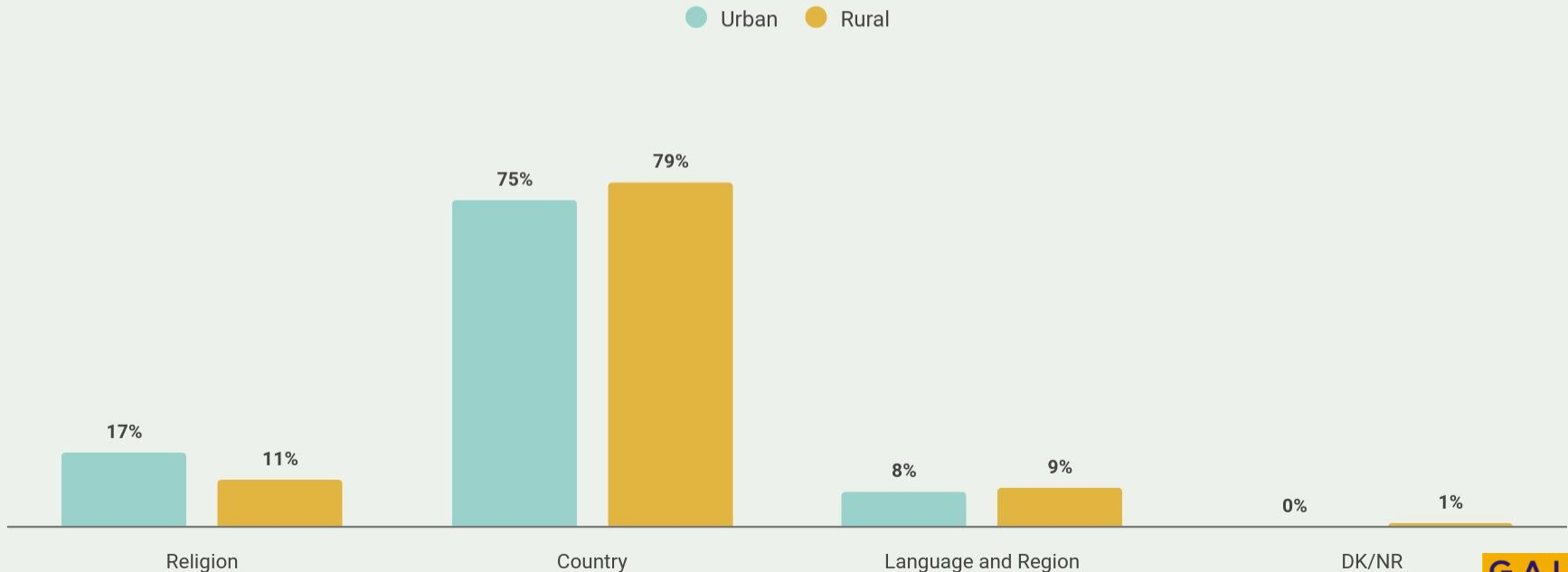


Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Both urban (75%) and rural (79%) populations rank “country” as their second most important identity.

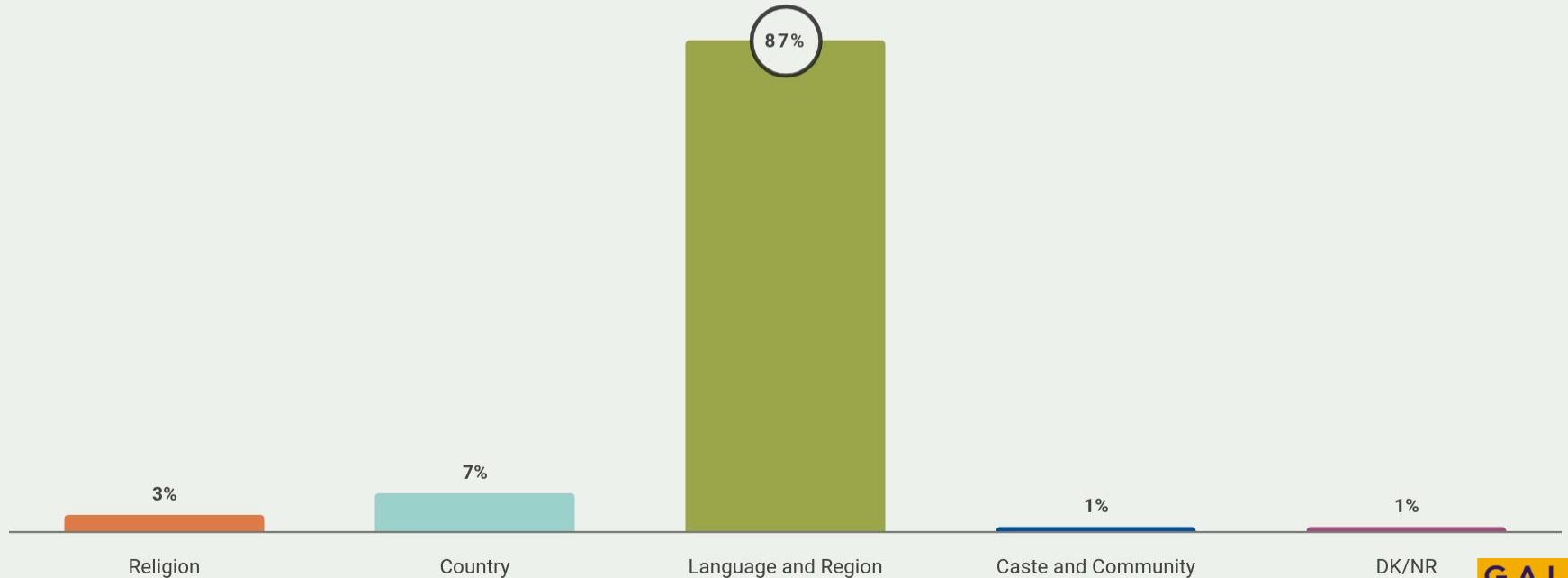
A person can belong to multiple identities, but people prioritize them differently. Among the following, what do you consider? – **Second most important (2nd priority)?**



Source: Powered by Gallup Pakistan

LANGUAGE AND REGION RANKED AS THE THIRD MOST IMPORTANT IDENTITY BY BANGLADESHIS.

A person can belong to multiple identities, but people prioritize them differently. Among the following, what do you consider? - **Third most important (3rd priority)**



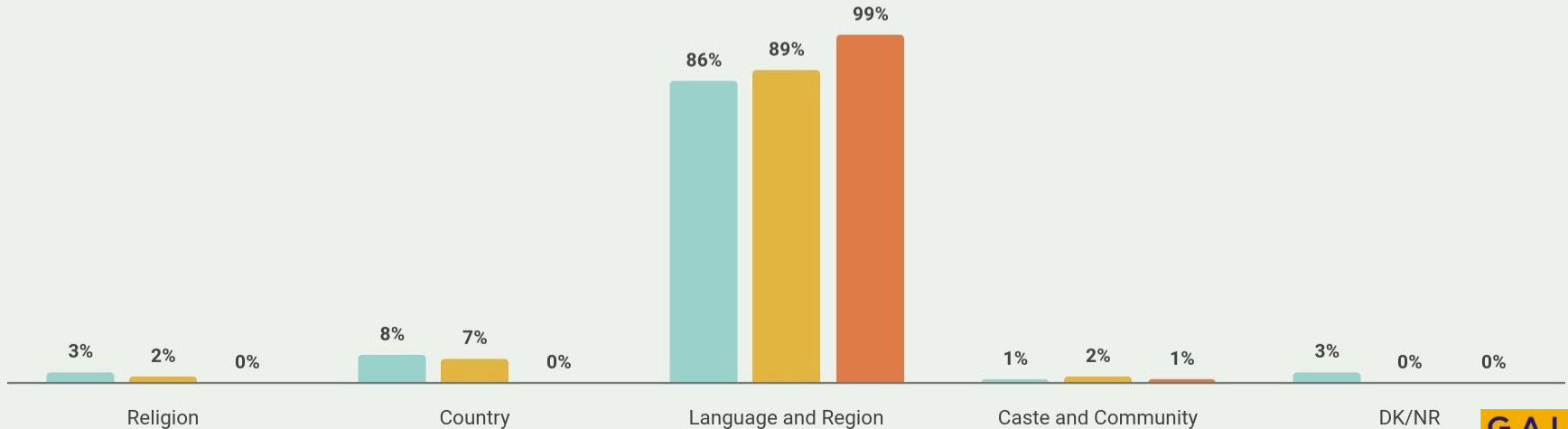
Source: Powered by Gallup Pakistan

Age Distribution

99% of seniors, 89% of middle-aged, and 86% of youth prioritize language and region after religion and country.

A person can belong to multiple identities, but people prioritize them differently. Among the following, what do you consider? - **Third most important (3rd priority)**

● Age 18 - 35 ● Age 36 - 55 ● Age 56+

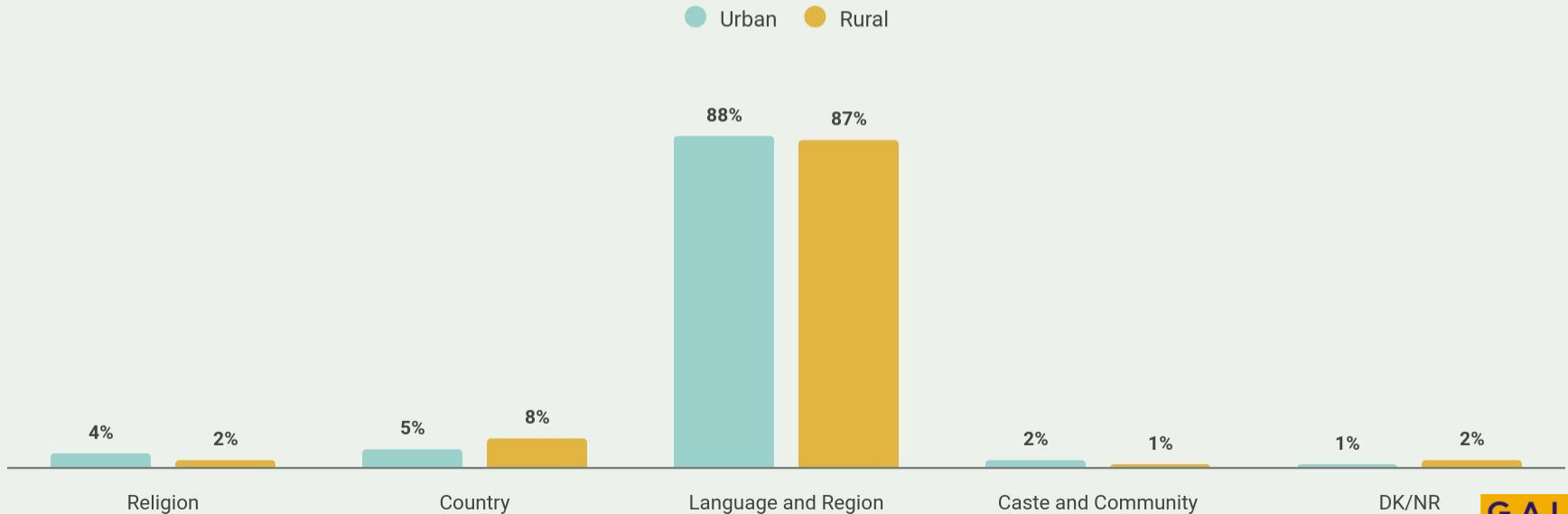


Source: Powered by Gallup Pakistan

Location Wise Breakdown:

Nearly equal proportions of urban (88%) and rural (87%) residents prioritize language and regional identity as their third most important.

A person can belong to multiple identities, but people prioritize them differently. Among the following, what do you consider? -
Third most important (3rd priority)



Source: Powered by Gallup Pakistan

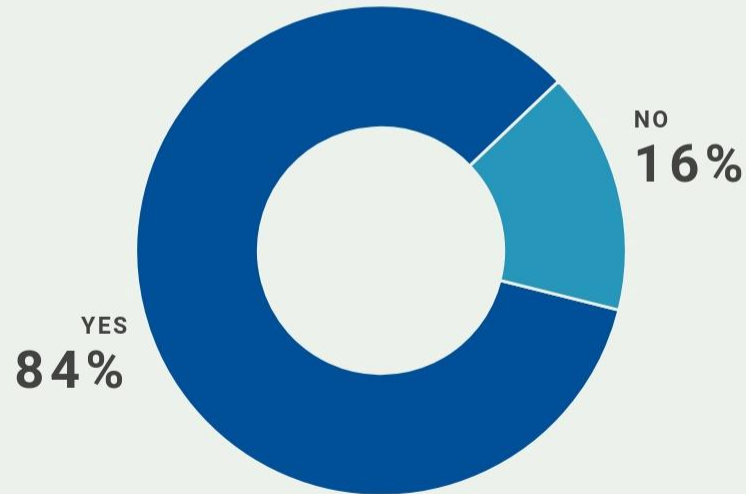
Section 8:

MEDIA HABIT



OVER 84% OF BANGLADESHIS REPORT HAVING ACCESS TO THE INTERNET.

Do you have access to the internet, either through a mobile phone or a computer?



Source: Powered by Gallup Pakistan

Age Distribution

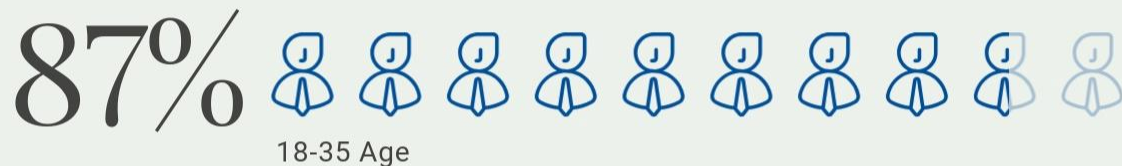
87% OF YOUTH AND 83% OF SENIORS REPORT ACCESS, WITH SLIGHTLY LOWER RATES (74%) AMONG MIDDLE-AGED RESPONDENTS.

Do you have access to the internet, either through a mobile phone or a computer?

"YES"

RATING ONLY

NOTE: THE BALANCE FROM 100% IS "NO"



Source: Powered by Gallup Pakistan

Location Break down

A STRONG MAJORITY IN BOTH URBAN (93%) AND RURAL (80%) AREAS REPORT ACCESS TO THE INTERNET VIA MOBILE PHONE OR COMPUTER.

Do you have access to the internet, either through a mobile phone or a computer?

"YES"
RATING ONLY

93%



Urban

80%



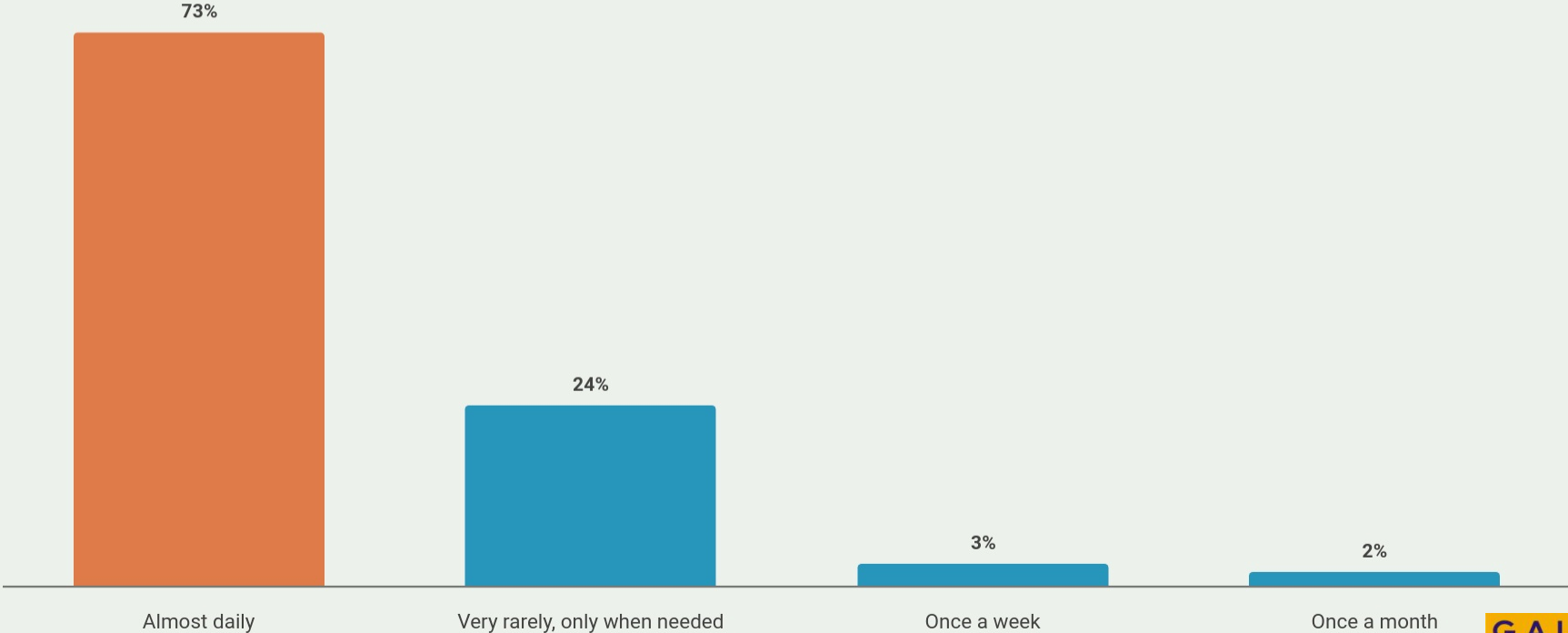
Rural

NOTE: THE BALANCE FROM 100% IS "NO"

Source: Powered by Gallup Pakistan

71% OF BANGLADESHI INTERNET USERS GO ONLINE ALMOST DAILY.

How frequently do you use the internet?



Source: Powered by Gallup Pakistan

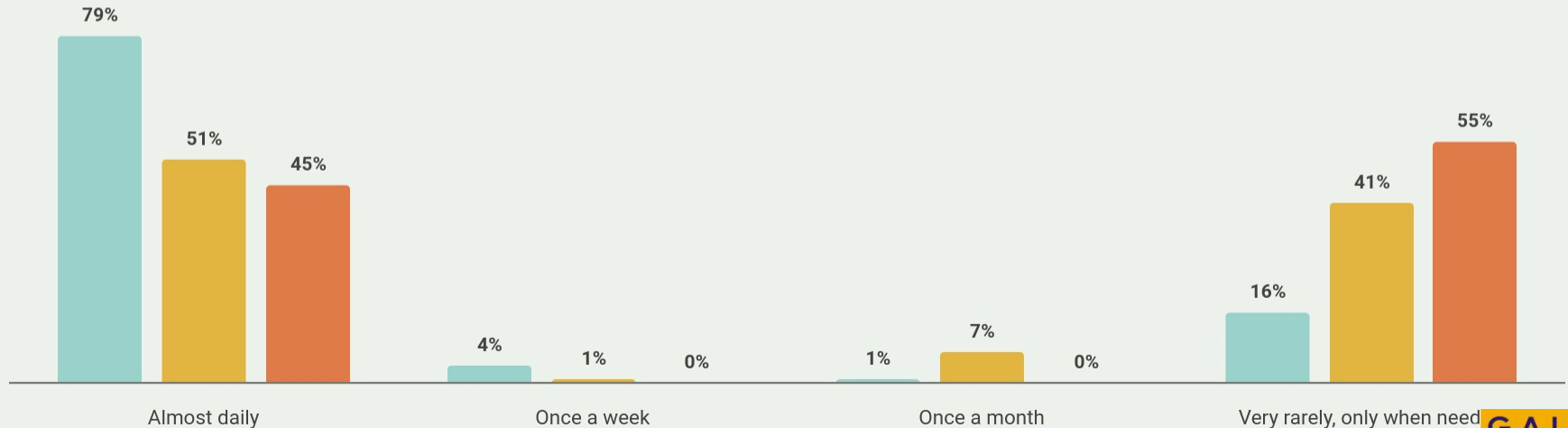


Age Distribution

Nearly 8 in 10 young adults in Bangladesh (18–35) report daily internet use, indicating high levels of digital activity.

How frequently do you use the internet?

● Age 18 - 35 ● Age 36 - 55 ● Age 56+



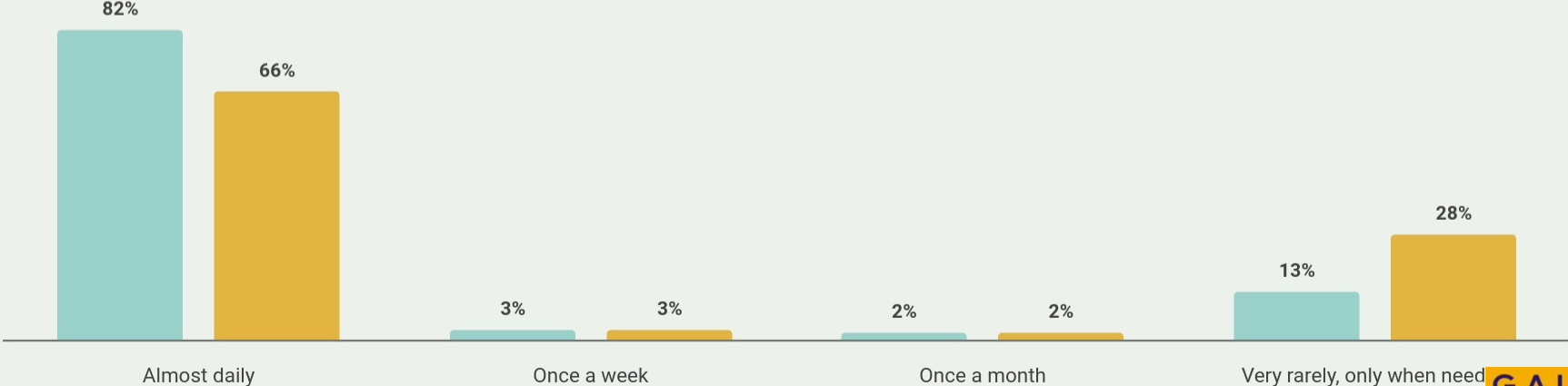
Source: Powered by Gallup Pakistan

Location Wise Breakdown:

A strong majority of both urban and rural residents are active internet users, with daily usage significantly higher (82%) in urban areas .

How frequently do you use the internet?

Urban Rural



Source: Powered by Gallup Pakistan



DEMOGRAPHIC

DEMOGRAPHICS

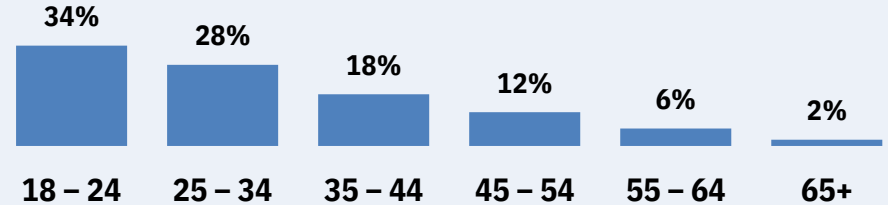
FEMALE
47%



MALE
53%



AGE

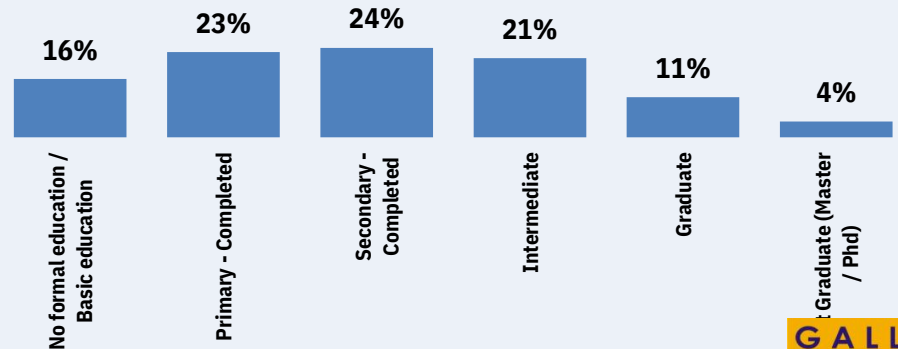


RURAL
31%



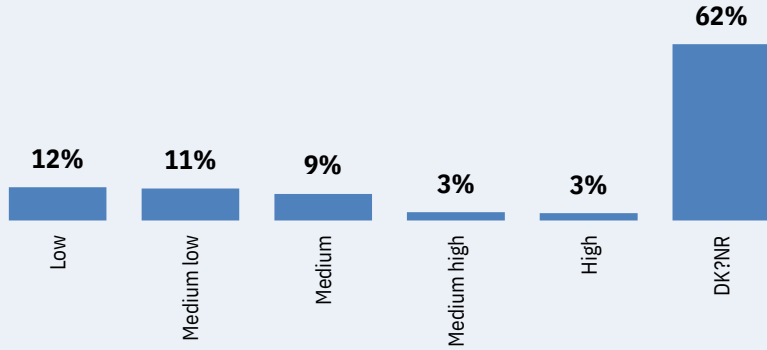
URBAN
69%

Education

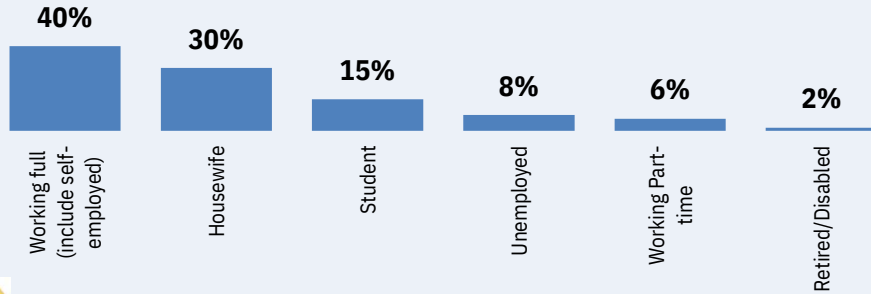


DEMOGRAPHICS

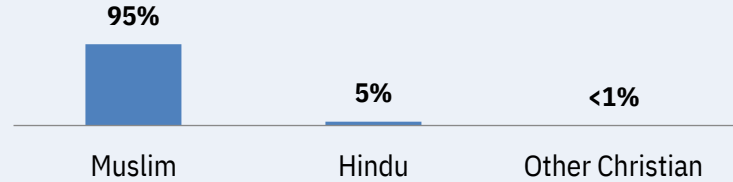
Household's Financial Situation



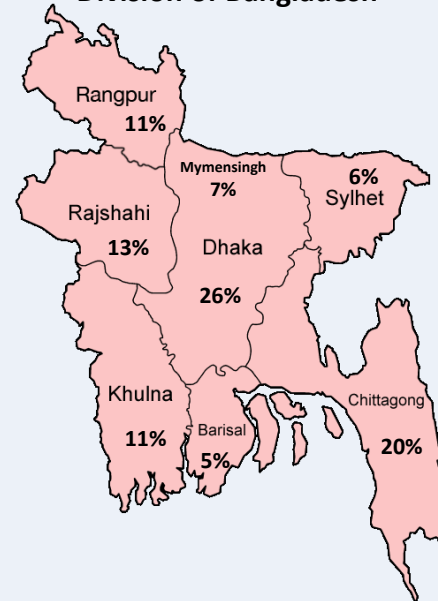
Employment Status



Religion / Sect



Division of Bangladesh



DISTRICTS COVERED IN BANGLADESH

Bagerhat 2	Jhenaidah 1	Patuakhali
Bandarban	Joypurhat	Pirojpur 1
Barguna	Khulna 2	Rajbari 1
Barisal 3	Kishoreganj 2	Rajshahi 2
Bhola 1	Kurigram 1	Rangpur 3
Bogra 4	Kushtia 1	Shariatpur 4
Brahmanbaria 1	Lakshmipur 1	Sherpur 1
Chandpur 3	Lalmonirhat	Sirajganj 2
Chapainawabganj 1	Madaripur 2	Sunamganj 1
Chattogram 5	Magura 1	Sylhet 2
Chuadanga	Manikganj	Tangail 2
Comilla 4	Meherpur	
Cox's Bazar 2	Moulvibazar 1	
Dhaka 8	Munshiganj 2	
Dinajpur 2	Mymensingh 3	
Faridpur 1	Naogaon 1	
Feni	Narail	
Gaibandha 2	Narayanganj 1	
Gazipur 4	Narsingdi	
Gopalganj	Natore 1	
Habiganj 2	Netrokona	
Jamalpur 3	Nilphamari 3	
Jessore 3	Noakhali 3	
Jhalokati	Pabna 1	



METHODOLOGY

Sample Size	500 respondents	
Universe	18+ men and women across Pakistan	
Field Dates	2 nd June 2025 – 17 th June 2025	
Error Margin	±2-3% at 95% confidence level	

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